Trustees' Annual Report for the period

	Period start date				Period end date		
From	1st	January	2025	**To**	31st	December	2025

Section A Reference and administration details

Charity name	Horbury Common Lands Trust
Other names charity is known by	
Registered charity number (if any)	214613
,Charity's principal address	Meadow View, Haigh Moor Road
	West Ardsley
	West Yorkshire
	Postcode WF3 1EJ

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Mark Turner	Chairperson		Trustees of Horbury Common Lands Trust
2	Julie Yarrow	Vice Chairperson		Trustees of Horbury Common Lands Trust
3	Peter Baldock			Trustees of Horbury Common Lands Trust
4	Steve Brook			Trustees of Horbury Common Lands Trust
5	Alan Hudders			Trustees of Horbury Common Lands Trust
6	Sarah Jolly			Trustees of Horbury Common Lands Trust
7	David Mellor			Trustees of Horbury Common Lands Trust
8	Mark Sumner		18 Sep to 31 Dec	Trustees of Horbury Common Lands Trust
9	Ann Webster			Trustees of Horbury Common Lands Trust
10				
11				
12				
13				
14				
15				
16				
17				
18				
19				
20				

Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address
Clerk to the Trust	Martin Milner	Meadow View, Haigh Moor Road, West Ardsley, WF3 1EJ

Name of chief executive or names of senior staff members (Optional information)

Section B Structure, governance and management

Description of the charity's trusts

Type of governing document (eg. trust deed, constitution)	Scheme approved by the Charity Commissioners
How the charity is constituted (eg. trust, association, company)	Unincorporated association
Trustee selection methods (eg. appointed by, elected by)	Trustees proposed by current Trustees of Horbury Common Lands Trust, voted upon and then invited to apply to become a Trustee. If successful, then appointed.

Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

Section C Objectives and activities

Summary of the objects of the charity set out in its governing document	Originally detailed as: The general benefit of poor persons. Maintenance of the fabric of the parish church. Repair of bridges and highways belonging to the town and such other necessary uses for the toqn as the greater number of feoffees think fit.
Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)	In modern times the Trust still helps local churches, but also provides grants to any individual or voluntary not-for-profit Group who reside within the old parish boundary of Horbury Town, Horbury Junction and Horbury Bridge. In granting financial assistance the Trustees have regard to the guidance issued by the Charity Commission on public benefit and seek to ensure that all grants are made to persons and bodies which meet the criteria of the Scheme.

Additional details of objectives and activities (Optional information)

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

Section D Achievements and performance

Section D Achievements and performance

Summary of the main achievements of the charity during the year

Despite capital investment worth falling, £54,847 was awarded in grants this year.

In 2025, grants have been given to:
Local churches
Sports clubs
Allotments society
Horbury Show
Community centre
Girl Guides
Friends of local parks
Horbury Library
Local brass band
Christmas grants to aged persons

amongst various other grants to local associations/societies that benefit the people of Horbury.

In granting financial assistance the Trustees have regard to the guidance issued by the Charity Commission on public benefit and seek to ensure that all grants are made to persons and bodies which meet the criteria of the Scheme.

Section E Financial review

Brief statement of the charity's policy on reserves	Horbury Common Lands Trust makes grants from its current income and does not hold reserves as such.
Details of any funds materially in deficit	

Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

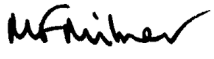
- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

Section F Other optional information

Section G Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	Martin Milner	
Position (eg Secretary, Chair, etc)	Clerk	

Date	31/10/2026

HORBURY COMMON LANDS TRUST

31ST DECEMBER 2025

HORBURY COMMON LANDS TRUST

CONTENTS

	PAGE
TRUSTEES	**1**
AUDITOR'S REPORT	**2**
HORBURY COMMON LANDS TRUST (incorporating the **Harry Warner Trust, Barrie Wood Froggett bequest,** and the **Arnold Bowers bequest, Wray Cottage Homes** (incorporating the **William Foster Charity**), **F M Henderson**, **Guy Poppleton**, **A W Brooke Charities** and the **Horbury Educational Foundation**)	**3-4**
NOTES TO THE ACCOUNTS	**5-7**

HORBURY COMMON LANDS TRUST

ACCOUNTS

YEAR ENDED 31ST DECEMBER 2025

TRUSTEES:

(2025)

CHAIRMAN:

M L TURNER

VICE CHAIRMAN:

J A YARROW

TRUSTEES:

J DAVID MELLOR
MARK L TURNER
E ANN WEBSTER
JULIE A YARROW
STEPHEN BROOK
PETER BALDOCK
ALAN HUDDERS
SARAH JOLLY
MARK SUMNER

CLERK:

MARTIN F MILNER

REPORT OF THE AUDITOR TO

HORBURY COMMON LANDS TRUST

FOR THE YEAR ENDED 31 DECEMBER 2025

The total funds of the Trust have decreased during the year by £58,290. The COIF investments valuation decreased by a total of £84,963.

Donations and grants paid have decreased during the year, a total of £54,847 compared to £65,427 in 2024.

The combined bank balance amounted to £46,806 an increase of £26,673 from 2024.

There has been no additions or disposals of fixed assets during the year.

While the review did not include verification of the historic apportionment between Capital and Distribution Funds, in my opinion the accounts and notes give a true and fair view of the Trust affairs and are in accordance with the books of account, information and explanations given to me.

Lisa Hutton
18 Alverley Way
Birdwell
Barnsley
S70 5SS

Dated: 18 October 2026

HORBURY COMMON LANDS TRUST
INCOME AND EXPENDITURE ACCOUNT
FOR THE YEAR ENDED 31st DECEMBER 2025

	Notes	2025 General £	2025 Restricted £	2025 Total £	2024 Total £
INCOME					
Rents		35,161	-	35,161	35,132
Dividend Income		49,618	-	49,618	46,979
Donation		-	-	-	-
Interest Received		1,072		1,072	3,115
		85,851	-	85,851	85,226
EXPENDITURE					
Donations and Grants	3	54,153	694	54,847	65,427
Agents/Legal Fees		63	-	63	-
Administration/Sundry expenses	4	214	-	214	141
Clerk's Honorarium		3,000	-	3,000	3,000
Accounts Fee		500	-	500	500
Annual Dinner		554	-	554	561
Purchase of 2,417.46 COIF Income Units		-	-	-	50,000
		58,484	694	59,178	119,629
SURPLUS (DEFICIT) FOR YEAR		27,367	(694)	26,673	(34,403)
Gain (Loss) on revaluation of investments	5	(84,963)	-	(84,963)	37,185
Gain (Loss) on revaluation of tangible assets	6	-	-	-	-
Cost of 2,417.46 New COIF Income Units	5	-	-	-	50,000
		(57,596)	(694)	(58,290)	52,782
Reconcilation of Funds					
Total funds brought forward	8	2,153,381	694	2,154,075	2,101,293
Total funds carried forward	8	2,095,785	-	2,095,785	2,154,075

HORBURY COMMON LANDS TRUST
BALANCE SHEET
AS AT 31st DECEMBER 2025

	Notes	2025 £	2025 £	2024 £	2024 £
Fixed Assets					
Tangible assets	6		363,007		363,007
Investments	5		1,689,970		1,774,933
			2,052,977		2,137,940
Current Assets					
Debtors		-		-	
Cash at bank and in hand	7	46,806		20,133	
		46,806		20,133	
Current Liabilities					
Deferred Income		2,998		2,998	
Accruals		1,000		1,000	
Creditors		-		-	
Net Current Assets			42,808		16,135
			2,095,785		2,154,075
Represented by:					
Unrestricted Funds	8		2,095,785		2,153,381
Restricted Funds	8		-		694
Total Funds			2,095,785		2,154,075

The financial statements on pages 3 to 4 were approved by the trustees on
and signed on their behalf by:

HORBURY COMMONS LAND TRUST
NOTES TO THE ACCOUNTS
AS AT 31st DECEMBER 2025

1 **Accounting Policies**

a) Basis of preparing the financial statements
These financial statements have been prepared in accordance with the Financial Reporting Standard 102 applicable in the UK and Ireland and the Charities SORP 2015.

b) The accounts have been prepared on the historic cost convention with the exception that investments are valued at market value. The accounts are in accordance with applicable accounting stardards, and the Charities SORP 2015. The accounts in the prior year were prepared under the previous UK GAAP and Charities SORP.

c) Investment income is recorded when receivable.

d) Expenditure on grants is recorded once the Trust has made an unconditional commitment to pay the grant and this is communicated to the beneficiary or the grant has been paid, whichever is the earlier, The Trust has not made any grant commitments of more than one year.

e) Other expenditure is included in accounts on an accruals basis.

f) All investments are held under the Charties Official Investment Funds and are valued at market value as per schedules supplied by the Charities Official Investment Funds

2 **Taxation**

The Trust is a registered charity and accordingly is exempt from taxation on its income and gains where they are applied for charitable purposes.

	2025 £	2024 £
3 **Donations and Grants**		
Welfare Associations, Clubs and Schools	15,158	18,850
Local Churches	3,838	7,743
Individual - conservation trip	-	400
Primrose Hall	4,296	1,012
Cluntergate Centre (Horbury Community Centre Trust)	2,310	3,000
Cluntergate Centre Doors	5,263	-
St Peter's SBG celebrations	-	950
St Mary's Church, seating	-	10,000
St Peter's Church - Service and repairs of Clock	353	292
St Peter's Sound System	8,000	-
Green Park	8,000	8,000
Grants to Aged persons	6,935	6,780
	54,153	57,027
Restricted		
Horbury Town FC U16 trip to Spain	-	1,400
Horbury Breakthrough Youth Project	-	7,000
Individual - Guide Trip	600	-
Friends of Horbury Library	94	-
	54,847	65,427
4 **Administration expenses**		
Printing, Stationery and postage & other incidental expenses	214	141
	214	141

HORBURY COMMONS LAND TRUST
NOTES TO THE ACCOUNTS
AS AT 31st DECEMBER 2025

			2025	2024
			£	£
5	**Investments**	Cost		
	Charities Official Investment Fund			
	87,463.97 Income Units	£ 693,249.42	1,689,970	1,774,933
			1,689,970	1,774,933
	Movement in fixed assets were:			
	Carrying value (market value) at beginning of year		1,774,933	1,687,748
	Add: Additions to investments at cost		-	50,000
	Less: Disposals at carrying value		-	-
	Add/deduct: Net gain/(loss) on revaluation		(84,963)	37,185
			1,689,970	1,774,933
6	**Tangible assets**			
	Freehold land at Storrs Hill Road		80,000	80,000
	Freehold land at Little Common		250,000	250,000
	Freehold land at Southfield Lane		30,000	30,000
	Furniture and Effects at valuation		3,007	3,007
			363,007	363,007

The freehold land at Storrs Hill Road, Little Common and Southfield Lane is based on a market valuation as at 8th February 2023.

7	**Cash at bank and in hand**		
	Barclays Bank plc - Current Account	1,815	306
	COIF Deposit Fund	44,911	18,839
	Cash in hand	80	294
		46,806	19,439
	Restricted		
	Barclays Bank plc - Current Account	-	694
		46,806	20,133

HORBURY COMMONS LAND TRUST
NOTES TO THE ACCOUNTS
AS AT 31st DECEMBER 2025

		2025 £	2024 £
8	**Funds**		
	General		
	Investments	1,689,970	1,774,933
	Bank Accounts and Cash	46,806	19,439
	Tangible Assets	363,007	363,007
	Current Liabilities	(3,998)	(3,998)
	Due from Restricted Funds	-	-
		2,095,785	2,153,381
	Restricted Funds		
	Investments	-	-
	Bank Accounts	-	694
	Due to General Fund	-	-
		-	694