**TRUSTEES' ANNUAL REPORT**

**For the Year Ended 31 December 2025**

**Reference and Administrative Details**

**Charity Name:**
WOOBURN, BOURNE END, AND DISTRICT RELIEF IN SICKNESS CHARITY (Charity No. 210596)

**Trustees serving during the year:**

- Margaret Marshall
- Helen Louise Corne
- Rev Paul Edward Frank Cudby
- Elizabeth Anne Bailey
- Karen Larkin
- Simon Fowke

The trustees record their thanks to Rev Hinks, who retired as a trustee during the year, for his service to the charity. The trustees welcome Simon Fowke, who joined the board during 2025.

The charity had no employees during the year.

---

**Structure, Governance and Management**

The charity is governed by its governing document and is administered by the board of trustees.

The trustees are responsible for the overall management and administration of the charity, including ensuring that its resources are applied solely in furtherance of its charitable purposes. Trustee meetings are held as required to consider applications, manage the charity's affairs and review its financial position.

New trustees receive information regarding the charity's aims, activities and responsibilities as charity trustees.

---

**Objectives and Activities**

The charity's objective is to provide financial assistance to individuals experiencing illness or hardship arising from ill health within the area of benefit served by the charity. The trustees consider requests for assistance and seek to provide support where there is a genuine need and where assistance will further the charitable purposes of the trust.

When planning activities and making decisions, the trustees have regard to the Charity Commission's guidance on public benefit.

---

**Achievements and Performance**

During the year the trustees continued to oversee the administration of the charity and considered potential cases for assistance in accordance with the charity's objectives.

No grants were awarded during the year ended 31 December 2025.

The trustees continued to maintain the charity's resources responsibly and ensured that the charity remained in a position to fulfil its charitable purposes should appropriate need arise within the area of benefit.

---

**Financial Review**

**Income**

Total income for the year: **£34,712**

**Expenditure**

Total expenditure for the year: **£13,241**

**Funds Held**

Total funds held at 31 December 2025: **£43,191**

Bank balance at 31 December 2025: **£38,163**

**Reserves Policy**

The trustees aim to maintain sufficient reserves to enable the charity to respond to requests for assistance and to meet any administrative commitments as they arise. The level of reserves is reviewed periodically by the trustees.

---

**Risk Management**

The trustees have considered the principal risks facing the charity and are satisfied that appropriate procedures are in place to manage those risks. Given the nature and scale of the charity's activities, the trustees consider the level of risk to be low and keep arrangements under regular review.

---

**Plans for Future Periods**

The trustees will continue to promote the purposes of the charity and to provide assistance in accordance with the governing document where eligible cases arise. The trustees will also continue to monitor the charity's financial position and maintain appropriate reserves to support future charitable activity.

---

**Trustee Responsibilities Statement**

The trustees are responsible for preparing the Trustees' Annual Report and the financial statements in accordance with applicable law and United Kingdom accounting standards.

The trustees are responsible for keeping proper accounting records that disclose with reasonable accuracy the financial position of the charity and enable them to ensure that the financial statements comply with applicable requirements. They are also responsible for safeguarding the assets of the charity and for taking reasonable steps to prevent and detect fraud and other irregularities.

Approved by the trustees on 23/10/2026 and signed on their behalf by:



Margaret Marshall
Chair of Trustees

**Wooburn, Bourne End and District Relief in Sickness Charity**
**Year ended 31st December 2025**

**Bank transactions and adjustments**

| | Balance b/fwd | Redmayne Bentley | Interest | ICS | Total Income | Grants to Individuals | Grants to Charities | Grants to Other | Bank Chgs | Accounts | PPS | Total Expenditure | Balance c/fwd |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| January | 16,694.43 | 5,025.44 | | | 5,025.44 | | | | 6.50 | | | 6.50 | 21,713.37 |
| February | 21,713.37 | 1,019.51 | | | 1,019.51 | | | | 5.00 | | | 5.00 | 22,727.88 |
| March | 22,727.88 | 42.38 | 10.87 | | 53.25 | | | | 5.00 | | | 5.00 | 22,776.13 |
| April | 22,776.13 | 42.36 | | | 42.36 | | | | 5.00 | | | 5.00 | 22,813.49 |
| May | 22,813.49 | 5,474.24 | | | 5,474.24 | 700.00 | 1,500.00 | | 11.00 | | | 2,211.00 | 26,076.73 |
| June | 26,076.73 | 9,146.79 | 13.58 | | 9,160.37 | 2,600.00 | 2,000.00 | | 17.00 | | | 4,617.00 | 30,620.10 |
| July | 30,620.10 | 10,797.25 | | | 10,797.25 | 200.00 | | | 6.00 | | | 206.00 | 41,211.35 |
| August | 41,211.35 | 40.93 | | | 40.93 | | | | 5.00 | | | 5.00 | 41,247.28 |
| September | 41,247.28 | 40.18 | 20.46 | | 60.64 | | | | 5.00 | | | 5.00 | 41,302.92 |
| October | 41,302.92 | 41.15 | | | 41.15 | | | | 5.00 | | | 5.00 | 41,339.07 |
| November | 41,339.07 | 2,932.67 | | | 2,932.67 | | | | 5.00 | | | 5.00 | 44,266.74 |
| December | 44,266.74 | 40.17 | 21.37 | | 61.54 | 1,950.00 | 1,500.00 | | 15.00 | 400.00 | | 3,865.00 | 40,463.28 |
| o/s chqs | 40,463.28 | | | | | 1,000.00 | 1,300.00 | | | | | 2,300.00 | 38,163.28 |
| | | 34,643.07 | 66.28 | 0.00 | 34,709.35 | 6,450.00 | 6,300.00 | 0.00 | 90.50 | 400.00 | 0.00 | 13,240.50 | |
| | | | | | | Chq 1256 | Chqs 1259 & 1254 | | | | | | |
| B/fwd | Jan-25 | -5,025.44 | | | -5,025.44 | | | | | -250.00 | | -250.00 | |
| C/fwd | Jan-26 | 5,027.76 | | | 5,027.76 | | | | | 250.00 | | 250.00 | |
| Per accounts | | 34,645.39 | 66.28 | 0.00 | 34,711.67 | 6,450.00 | 6,300.00 | 0.00 | 90.50 | 400.00 | 0.00 | 13,240.50 | |

CHARITY COMMISSION FOR ENGLAND AND WALES

# Independent examiner's report on the accounts

## Section A Independent Examiner's Report

| | | | |
|---|---|---|---|
| **Report to the trustees** | **Wooburn, Bourne End and District Relief in Sickness Charity** | | |
| **On accounts for the year ended** | 31st December 2025 | **Charity no (if any)** | 210596 |
| **Set out on pages** | 1 to 4 (remember to include the page numbers of additional sheets) | | |

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended 31/12/2025.

**Responsibilities and basis of report**

As the charity's trustees, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

**Independent examiner's statement**

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination (other than that disclosed below *) which gives me cause to believe that in, any material respect:

- the accounting records were not kept in accordance with section 130 of the Charities Act; or
- the accounts did not accord with the accounting records; or
- the accounts did not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair' view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

* *Please delete the words in the brackets if they do not apply.*

| | | | |
|---|---|---|---|
| **Signed:** | | **Date:** | 12/10/2026 |
| **Name:** | Samantha Samuel | | |
| **Relevant professional qualification(s) or body (if any):** | FMAAT ATT(Fellow) | | |
| **Address:** | 4 Little Close, Flackwell Heath, HP10 9LQ | | |

| Section B | Disclosure |
| --- | --- |
| | Only complete if the examiner needs to highlight material matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners). |
| **Give here brief details of any items that the examiner wishes to disclose**. | None |