EGHAM UNITED CHARITY

Registered Number: 205885

REPORT FOR THE YEAR ENDED 31 DECEMBER 2025

Representative Trustees

 # Mr Ryszard Nowobilski
¶ Hythe (vacant)
✝ Virgina Water (vacant)
• Mr Hemang Shah

Associate Trustees

Mrs Di Brickell (Vice Chair)
Mr Richard Banks
Ms Tina Dallman
Mrs Wendy Mengham
Mrs Susan Lee
Mrs Alison Edgar
Mrs Anthea Mylordos

Registered office
Gladstone House, 77-79 High Street,
Egham, TW20 9HY

Hon Treasurer
Mr Hemang Shah

Independent Examiner
Ian S Anderson BA FCA FCCA
Greengarth, Thicket Grove
Maidenhead, SL6 4LW

Solicitors
Horne Engel & Freeman
47a High Street
Egham, TW20 9ES

The Charity's purpose is to help **"persons resident in the area of benefit who are in conditions of need, hardship or distress by making grants of money or paying for items, services or facilities"** which will reduce that need. The area of benefit is the electoral Wards of Egham (#), Englefield Green (⍰), Hythe (¶) and Virginia Water (✝) and to be eligible for assistance a beneficiary should normally have resided there for not less than five years.

The Trustees also administer two other Charities which serve the same area of benefit: Egham Education Trust and Stewart's & Budgen's Almshouses. The Education Trust may make cash grants to Egham United Charity, not exceeding one half year of its yearly income, but no grant was received from the Trust during the year under review. No transactions took place between the three charities in the year under review. Copies of the accounts of the Trust and the Almshouses may be obtained from the Secretary.

Half the charity's recurrent income derives from an endowment by Stewart's & Budgen's Almshouses made in 1997, one-third form a 20% share of Henry Smith's Eastbrooke Estate (1620) and the rest from a number of endowments made over a period of some 250 years (1683 to 1944) by local benefactors and the sale in 1865 of the 1813 Egham Enclosure Act waste land.

The Charity is governed by a Charity Commission Scheme dated March 1955 as amended by further Schemes dated 24 September 1990 and 26 January 1999. The Trustees detailed on the Charity's annual return filed with the Charity Commission are the Representative Trustees.

Annual Review

As in the past few years, applications continued to arrive steadily throughout the year. Overall, the number of individual applications received was 43 which was slightly higher than 2024 (41). Of these, 39 were approved. The applications that were not approved were either because they fell outside the charity's remit area, had been withdrawn or no further response could be obtained from the applicant. Within the year, however, 46 payments were made due to payments for applications approved in previous years being made in 2025. In addition to the individual grants awarded, the Charity awarded 2 block grants to local services and schools. The Trustees continue to work hard to maintain regular contact with referral agencies and local organisations to ensure the Charity's name and resources are kept in mind when financial help is needed. In total the financial support payment provided for the year was approximately £24,000 including the block grant awards. For the applications received in the year the table below summarises from where the applications were received and the expenditure category.

Applications came from:	Expenditure category
Local primary schools (16)	Residential school trips (13)
The Hub (1)	Mobility Scooter (1)
Christians Against Poverty (4)	Carpets/Flooring (6)
Runnymede SafeGuarding Team (1)	White goods (2)

Surrey County Council (4)	Sensory Equipment (1)
Runnymede locality team (2)	Clothing and uniform (1)
Transform Housing (3)	Furniture (2)
Runnymede Borough Council (2)	Beds/Mattresses (5)
Surrey Children's Services (1)	Bankruptcy (2)
Barnardo's (3)	Computer Equipment (1)
Other (2)	Other (5)

Financial situation

Income from Charifund investments was up 5% at £23,353 (previous year: £22,241). The market value of our investments increased by £63,052 (previous year increased by £9,245) which allowing for the net investment in the year gives aggregate Quoted Securities of £426,922 (2024 £363,870). Bank interest increased from £1,898 to £2,251 reflecting beneficial interest rates. On the negative side given the Charity received 2 donations from the Henry Smith Benefice totalling £11,200 last year there was no so income in 2025. So total income was down by 27.5% to £25,604. Grants paid totalled £23,944, up from £21,995 in 2024 Overall the charity had a deficit of £831 for the year. Given that funds carried forward totalled £588,046, this is not a concern to the Trustees.

Personnel

The Trustee Board numbers have been stable this year, however, our secretary, Andrew Riley, chose to leave and has been replaced by Isabel Perman working under a limited hour contract. The Trustee Board remains at a total of 9.

The Charity remains in a strong position, both financially and operationally. The increase in income during the year, together with the continued prudent management of our investments and reserves, has enabled us to expand our support to those in need while maintaining a secure foundation for the future.

I would like to record my thanks to all Trustees for their ongoing commitment and thoughtful stewardship of the Charity. Their willingness to give their time, expertise, and judgement ensures that the Charity continues to fulfil its objectives effectively and responsibly. I would also like to thank Andrew Riley for his service as Charity Secretary and welcome Isabel Perman to the role. We look forward to benefiting from her support and contribution in the years ahead.

The Trustees remain committed to preserving the Charity's long-standing values while responding thoughtfully to the changing needs of the community we serve.

Ryszard Nowobilski, Chair **16 July 2026**

EGHAM UNITED CHARITY

RECEIPTS AND PAYMENTS for the year ended 31 December 2025

	2025	2024
RECEIPTS	**£**	**£**
Henry Smith Benefice	**-**	11,200
Charifund Income units	**23,353**	22,241
Bank interest	**2,251**	1,898
Donations	**-**	-
Total Income	**25,604**	35,339
PAYMENTS		
Grants	**23,944**	21,995
Expenses	**2,491**	2,661
Total payments	**26,435**	24,656
SURPLUS OF RECEIPTS OVER PAYMENTS	**(831)**	10,683

MOVEMENT OF FUNDS

	Capital Fund 2025 £	Income Fund 2025 £	Total Funds 2025 £	*Total Funds 2024 £*
Funds at start of year	**363,870**	**161,955**	**525,825**	505,897
Movement in market Value of investments	**63,052**		**63,052**	9,245
Transfer between Funds	**-**	**-**	**-**	-
Transfer from Receipts & Payment Account		**(831)**	**(831)**	10.683
Funds at close of year	**426,922**	**161,124**	**588,046**	525,825

The Funds are all unrestricted

EGHAM UNITED CHARITY

BALANCE SHEET 31 December 2025

		2025 £	2024 £
QUOTED SECURITIES at market value			
	Holding		
Charifund Income Units	24,712	**426,922**	363,870
CASH AT BANK		**161,124**	161,955
TOTAL ASSETS		**588,046**	520,825
REPRESENTED BY:			
Capital Fund		**426,922**	363,870
Income Fund		**161,124**	161,955
		588,046	525,825

INDEPENDENT EXAMINER'S REPORT TO THE TRUSTEES OF EGHAM UNITED CHARITY

I have examined the financial statements above together with the books and records of the Charity. In my opinion the balance sheet at 31 December 2025 and the receipts and payments account for the year then ended are in accordance with those books and records. A copy of my full report is available from the Chair of the Charity upon request.

Ian S Anderson BA FCA

Independent Examiner – 16 July 2026

The Trustees approved the Report and Accounts on 16 July 2026

Signed: Ryszard Nowobilski **Diana Brickell** **Trustees**

Independent Examiner's Report to the Trustees on the Accounts of Egham United Charity

For the year ended 31 December 2025
Charity No: 205885

I report on the accounts of the charity for the year ended 31 December 2025 which are set out on pages 3 to 4.

Respective responsibilities of trustees and examiner

The charity's trustees are responsible for the preparation of the accounts. The charity's trustees consider that an audit is not required for this year under section 144(2) of the Charities Act 2011 (the 2011 Act) and that an independent examination is needed.

It is my responsibility to:

- examine the accounts under section 145 of the 2011 Act;
- follow the procedures laid down in the general Directions given by the Charity Commission under section 145(5)(b) of the 2011 Act; and
- state whether particular matters have come to my attention.

Basis of independent examiner's report

My examination was carried out in accordance with the general Directions given by the Charity Commission. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts, and seeking explanations from you as trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit and consequently no opinion is given as to whether the accounts present a "true and fair view" and the report is limited to those matters set out in the statement below.

Independent examiner's statement

In connection with my examination, no matter has come to my attention:

1 which gives me reasonable cause to believe that, in any material respect, the requirements:

- to keep accounting records in accordance with section 130 of the 2011 Act; and
- to prepare accounts which accord with the accounting records and comply with the accounting requirements of the 2011 Act

have not been met; or

2 to which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.

Signed: _____

Name: Ian S. Anderson. Chartered Accountant

Relevant Professional Qualification(s) or body: BA FCA

Address:
Greengarth
Thicket Grove
Maidenhead
Berkshire SL6 4LW

Date: 16 July 2026

Egham United Charity

Income & Expenditure
Year ended 31 December 2025

Receipts and Payments Basis

	31-Dec-25			31-Dec-24		
	£	£	£	£	£	£
Income						
Henry Smith donation			-			11,200
M&G Interest		23,353			22,241	
Bank Interest	1,262			1,359		
Virgin Money Interest	988			539		
		2,251			1,898	
			25,604			24,139
Total income			25,604			35,339
Expenditure						
Grants		23,944			21,995	
Trustees DBS checks	21			12		
Telephone, Xero, Zoom & Dropbox	393			426		
Accountant	1,440			1,440		
Honararium [incl costs for travel post & stationery]	-			250		
Costs of charity office/ hall hire for trustees mtgs	451			132		
Website & domain account	60			132		
GDPR /ICO	47			35		
Governance/Public Liability insurance	-			-		
Advertising	79			233		
		2,491			2,661	
Total expenditure			26,435			24,656
(Deficit)/surplus of receipts over payments			£(831)			£ 10,683

No Public Liability payment since 2023