Trustee Annual Report for Tackley Village Memorial Hall CIO (Registered charity number 1213403) presented at Trustee annual Meeting on Friday 31st July 2026

Tackley Village Memorial Hall is newly registered Chariable Incorporated Organisation (Foundation model). Date of Registration 22/05/2025

Trustees present:

Julie Farren (chair of management committee)

Catherine Chaytor

Richard Holland-Oakes

Governing document : CIO Foundation Constitution

Objects of the Charity

The Charity exists to provide and maintain Tackley village memorial Hall for the benefit of the residents of Tackley and the surrounding area by providing facilities for recreation, education and community activities that improve the quality of life.

Activities and Public Benefit

- Hiring the hall
- Community Events
- Regular user groups
- Maintenance and improvements
- Support for local organisations

Achievements and Performance

- Solicitors have been engaged to facilitate the transferring of the assets of the old unincorporated charity (304382).
- Establishment of the new CIO
- Continue the process of obtaining of planning permission including continued meetings with the architects
- Improvements to the energy efficiency of the hall
- Volunteer support
- Bookings and community use
- Received grants from Doris Field charitable Trust, Westhive, Cottsway, Tackley Horse Show, Mariella Bliss, Nandita Curry nights.
- Continued fundraising towards the Extension project like Garage Sale, Caribbean night etc.

Financial review

- **Total income from hall hire - £6,882**
- **Total expenditure - £6460**
- **Total grants received - £17,189**
- **Total expenditure for Extension Project - £13,169**
- **Total donation from Tackley Pop up Pub CIC - £11,800**

Reserves Policy

The Trustees aim to maintain sufficient unrestricted reserves to meet approximately three to six months of normal operating hours and to provide for unforeseen maintenance costs.

Risk Management

Typical risks for a village hall include:

- Health and safety
- Safe guarding – Safe guarding policy updated
- Building maintenance – roof tiles replaced, new insulation fitted and infrared heaters fitted
- Financial controls
- Loss of key volunteers
- Insurance

Structure, Governance and Management.

- **Trustee appointments –** Catherine Chaytor and Richard Holland-Oakes were recruited as new Trustees for the CIO in December 2025. Robert Maybank, Pat Rolfe and Geoff Chambers have remained Trustees of the Unincorporated Chairty until the assetsare transferred and the old charity is closed down.

Plans for the Future

- Building of the new extension should start in April 2027.
- Attach new volunteers and try and improve the engagement of local residents
- Enhance energy efficiency within the hall. The Extension has lots of energy efficient features
- Secure grant funding
- Continue building maintenance

Trustee Declaration

The Trustees declare that they approved the Trustee Annual Report and have authorised its signed on their behalf.

Signed:	Signed:	Signed:
Julie Farren	Catherine Chaytor	Richard Holland-Oakes
Chair of Trustee		

Income and expenditure account for Tackley Village Memorial Hall the year ending 31st December 2025

	2025	2024
Balance at year start	£52483	£24278
Income	£53909	£51499
Expenditure	£41822	£23294
Surplus (Income – Expenditure)	£12088	£28205
Balance at year end	£64571	£52483

CHARITY COMMISSION FOR ENGLAND AND WALES

Independent examiner's report on the accounts

Section A Independent Examiner's Report

Report to the trustees

Charity Name
Tackley Village Memorial Hall CIO

On accounts for the year ended	31 December 2025	**Charity no (if any)**	1213403

Set out on pages

1, 2
(remember to include the page numbers of additional sheets)

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended DD / MM / YYYY.

Responsibilities and basis of report

As the charity's trustees, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent examiner's statement

[The charity's gross income exceeded £250,000 and I am qualified to undertake the examination by being a qualified member of [insert name of applicable listed body]]. *Delete* [ ] *if not applicable.*

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination (other than that disclosed below *) which gives me cause to believe that in, any material respect:

- the accounting records were not kept in accordance with section 130 of the Charities Act; or
- the accounts did not accord with the accounting records; or
- the accounts did not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair' view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

** Please delete the words in the brackets if they do not apply.*

Signed: 

Date: 08/07/2026

Name: Mrs Roz Hicks

Relevant professional qualification(s) or body (if any):	
Address:	18 Balliol Close, Tackley, Kidlington, Oxon OX5 3AS

Section B Disclosure

Only complete if the examiner needs to highlight material matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

Give here brief details of any items that the examiner wishes to disclose.	