9,508

Trustees' Annual Report for the period

From	Period start date			To	Period end date		
	Day	Month	Year		Day	Month	Year
	29	10	2024		31	12	2025

Section A Reference and administration details

Charity name Project Dance Charity Foundation

Other names charity is known by n/a

Registered charity number (if any) 1210710

Charity's principal address

24 Garrett Road
Lynx Trading Estate
Yeovil
Postcode **BA20 2TJ**

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Jacqueline Taylor	Chair	1.11.24 to 31.12.25	
2	Sinead O'Donnell	Treasurer	1.11.24 to 31.12.25	
3	Amy Phelps		1.11.24 to 31.12.25	
4	Tracey Bamford	Secretary	1.11.24 to 31.12.25	
5	James Derrick		1.11.24 to 31.12.25	
6	Adam Burgan		23.10.25 to 31.12.25	
7	Poppy Ferizi		23.10.25 to 31.12.25	
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Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

We do not employ any staff

Section B Structure, governance and management

Description of the charity's trusts

Type of governing document (eg. trust deed, constitution)	Constitution
How the charity is constituted (eg. trust, association, company)	Charitable Incorporated Organisation
Trustee selection methods (eg. appointed by, elected by)	Appointed by existing trustees for 3 year term at a properly convened meeting of the charity trustees.

Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

Project Dance Charity Foundation is part of the wider 'Project Dance' brand which also includes Project Dance Ltd (a not-for-profit company limited by guarantee) and Project Dance Enterprises Ltd (a private company limited by shares). Project Dance Charity Foundation has taken on the charitable work previously done by Project Dance Enterprises Ltd and is extending the range of charitable work undertaken. One of our trustees, Tracey Bamford, is a Director of the not-for-profit Project Dance Ltd.

Project Dance Charity Foundation received donations from Project Dance Enterprises Ltd, some of which were restricted for use for the Young Dancer Bursary Fund and some for general purposes. The trustees have approved payments from the Young Dancer Bursary Fund for the benefit of some young dancers in financial need to enable them to attend dance education in 2026. These sums will be paid in the next financial year. The dance education will be provided by Project Dance Ltd (the not-for-profit company) and unrelated third-party providers.

The trustees received no remuneration or reimbursed expenses in the year.

As our grants support young people we have adopted a robust safeguarding policy to ensure those working with children funded by us have their own safeguarding policies in place.

Section C Objectives and activities

Summary of the objects of the charity set out in its governing document

TO ADVANCE THE EDUCATION OF THE PUBLIC IN THE ARTS, AND IN PARTICULAR, BY THE STUDY, PERFORMANCE, APPRECIATION AND PRACTICE OF THE ART OF DANCE BY THE PROMOTION OF THE EDUCATION OF THE PUBLIC IN

SUCH WAYS AS THE TRUSTEES THINK FIT, INCLUDING, HOLDING OR PRESENTING AND PROMOTING PUBLIC PERFORMANCES, CONCERTS AND DISPLAYS, SCHOOL DANCE AND PERFORMANCE WORKSHOPS, COMMUNITY BASED DANCE WORKSHOPS AND BY AWARDING SCHOLARSHIPS/MAINTENANCE ALLOWANCES TO PEOPLE SUFFERING FROM FINANCIAL HARDSHIP OR POVERTY AND WHO LACK THE MEANS TO PARTAKE IN DANCE AND PERFORMANCE ART.

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

This is our first period of operation, and we were not able to set up a bank account for several months. This was due to shortcomings at the bank, for which they paid us £450 in compensation.

We have received donations, including reserved donations for the Young Dancer Bursary Fund.

The activities planned to be undertaken as we become established are:

1. Funding young dancers in financial need to participate in dance education provided by Project Dance Ltd. We have allocated funds for this purpose to be paid in the next financial year.

2. Funding young dancers in financial need to participate in dance education provided by other organisations.

3. Providing free / low-cost dance workshops available to children and young people in the community.

4. Supporting dance education more widely as the trustees think fit.

Additional details of objectives and activities (Optional information)

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

So far, we have adopted the following policies:

1. Safeguarding Policy under which we must be satisfied that any organisation providing dance education funded by the charity has a robust safeguarding policy of their own.

2. Donations policy – under which we make decisions as to whether to accept or reject donations.

3. Relationship document governing dealings between Project Dance Charity Foundation and Project Dance Enterprises Ltd.

4. Financial Controls Policy

5. Funding Allocation Policy

The following policies were circulated in draft for approval in the next period:

- Trustee Conflict of Interest Policy and Register of Trustee Interests.
- Data Protection Policy

Our Funding Allocation Policy requires:

- Applications to be
  (a) For activities falling within out charitable purposes
  (b) on our application form with supporting financial information
  (c) determined by the trustees by consensus
- Feedback / monitoring / audit required in respect of use of grants given
- Records of applications and decisions to be securely retained for 7 years then confidentially destroyed

Section D Achievements and performance

Section D Achievements and performance

Summary of the main achievements of the charity during the year

Raised £9,507.22

Allocated grants totalling £3,807.50 (to be paid out in the next financial year).

Section E Financial review

Brief statement of the charity's policy on reserves	Our reserves policy is to retain £1,000 of unrestricted funds.
Details of any funds materially in deficit	N/A

Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

Sources of funds:

1. Donations from private individuals
2. Bucket / Sum up Collections following Project Dance company performances of Busk.
3. Donation from Project Dance Enterprises Ltd.
4. Compensation from Natwest Bank.

Section F Other optional information

Section G Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)	*Jacqueline Taylor*	Poppy Ferizi
Full name(s)	Jacqueline Taylor	Poppy Ferizi
Position (eg Secretary, Chair, etc)	Chair	Treasurer
Date	25.9.26	25/09/2026

PROJECT DANCE CHARITY FOUNDATION

Reports of the Directors and the Trustees for the year ended 31 December 2025

The trustees are pleased to present their report together with the financial statements of the charity for the year ending 31 December 2025.

Reference and Administrative details:

Company Registration No:	CE038038
Charity Registration No:	1210710
Company Registered Address	24 Garrett Road Lynx Trading Estate Yeovil BA20 2TJ
Bankers:	National Westminster Bank 10 Middle Street Yeovil BA20 1LZ

PROJECT DANCE CHARITY FOUNDATION
Balance Sheet

For the year ended 31 December 2025

	£
Fixed Assets	
Tangible assets	0
Current Assets	
Cash at Bank (current account)	9,507.22
Cash at Bank (reserve account)	0
Total Current Assets	**9,507.22**
Liabilities	0
Net Assets	**0**
Represented by charity funds.	
Accumulated Surplus brought forward	-
Surplus (Deficit) for the year	9,507.22
Total charity funds	**9,507.22**

Unrestricted funds: £6,958.41
Restricted funds: £2,548.81

Statement of Directors

For the year ending 31st December 2025, the Company was entitled to exemption from audit under section 477(2) of Companies Act 2006.

The members have not required the company to obtain an audit in accordance with section 476 of the Companies Act 2006.

The Directors acknowledge their responsibility for:

Ensuring the company keeps accounting records which comply with section 386; and

Preparing accounts which give a true and fair view of the state of affairs of the company as at the end of the financial year, and of its profit or loss for the financial year, in accordance with the requirements of section 393, and which otherwise comply with the requirements of Companies Act relating to accounts, so far as is applicable to the company.

These accounts have been prepared in accordance with the provisions applicable to companies subject to the small companies' regime.

1) Name: Poppy Ferizi Signature: Poppy Ferizi

2) Name: Jacqueline Taylor Signature: *Jacqueline Taylor*

Approved by the Board at their meeting dated: 24/09/2026

PROJECT DANCE CHARITY FOUNDATION
Income and Expenditure

For the year ended 31 December 2025

	£
Incoming Resources	
Voluntary Income	
Donations	9,057.22
Bank interest	450.00
Total Incoming Resources	**9,507.22**
Outgoing Resources	
Community events	0
Admin and legal expenses	0
Total Outgoing Resources	**0**
Net movement in funds	9,507.22
Total funds brought forward	0
Total funds carried forward	**9,507.22**

PROJECT DANCE CHARITY FOUNDATION
Notes to the accounts for the year ended 31 December 2025

Basis of accounting

The accounts have been prepared in accordance with the applicable accounting standards, the Statement of Recommended Practice – "Accounting and Reporting by Charities" (SORP), and complies with the Companies Act 2006.

The principal source of income

Income received by the charity has arisen from charitable donations derived from fundraising.

Incoming Resources

All incoming sources accounted for when the charity is legally entitled to the income and the amount can be quantified with reasonable accuracy.

Outgoing resources

Expenditure is accounted for on an accrual basis and is allocated to the appropriate heading in the financial statement. Where applicable, resources expended include VAT which cannot be recovered.

Cash flow statement

The company has taken advantage of the exemption conferred by the Financial Reporting Standard No 1 from the requirement to produce a cash flow statement on the grounds that it qualifies as a small company.