Trustees' Annual Report for the period

From	Period start date			To	Period end date		
	1	April	2025		31	March	2026

Section A Reference and administration details

Charity name The Monkey Tree

Other names charity is known by

Registered charity number (if any) 1209139

Charity's principal address

Monks Rest, Bleadon	
Weston super Mare	
Postcode	**BS24 0PA**

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Jacqueline Brown			
2	Joanne Gadsden			
3	Roslyn Seymour			
4	Paul Gadsden			
5	Robert Cox			
6				
7				
8				
9				
10				
11				
12				
13				
14				
15				
16				
17				
18				
19				
20				

Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

Section B Structure, governance and management

Description of the charity's trusts

Type of governing document (eg. trust deed, constitution)	Foundation Constitution
How the charity is constituted (eg. trust, association, company)	CIO
Trustee selection methods (eg. appointed by, elected by)	Trustees are appointed by the existing trustees

Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

Section C Objectives and activities

Summary of the objects of the charity set out in its governing document

THE RELIEF OF SICKNESS AND DISTRESS OF CHILDREN WITH TERMINAL OR LIFE LIMITING DISEASE WHO ARE BEING TREATED AT BRISTOL ROYAL INFIRMARY AND THE BRISTOL ROYAL HOSPITAL FOR CHILDREN IN PARTICULAR BY THE PROVISION OF WHEELCHAIRS AND MEAL VOUCHERS FOR THEIR FAMILIES

Purchase of various sized child friendly wheel chairs ready for use for terminally ill children using the Bristol Royal Infirmary and the Bristol Royal Hospital.

The trustees of The Monkey Tree Charity confirm that we have reviewed the Charity Commission's guidance on public benefit.

We have ensured that the charity's activities are carried out for the public benefit, in line with the guidance provided by the Charity Commission.

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

To the best of our knowledge, the charity is operating in a way that meets the public benefit requirement.

Additional details of objectives and activities (Optional information)

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

Section D Achievements and performance

Summary of the main achievements of the charity during the year

Purchase of 9 more child Specific wheel chairs to be used within the local community.

Sucessful fundraising events this year included Christmas wreath making.

Section E Financial review

Brief statement of the charity's policy on reserves	The charity currently does not have a reserves policy
Details of any funds materially in deficit	

Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

Section F Other optional information

Section G Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	JOANNE GADSDEN	JACQUELINE BLOUGH.
Position (eg Secretary, Chair, etc)	TRUSTEE	CHAIR.
Date	29.09.26	

CHARITY COMMISSION FOR ENGLAND AND WALES

The Monkey Tree	1209139

Receipts and payments accounts

CC16a

For the period from	01/04/2025	To	31/03/2026

Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Donations	36,492	-	-	36,492	-
Fundraising events	2,429	-	-	2,429	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
***Sub total** (Gross income for AR)*	38,921	-	-	38,921	-
A2 Asset and investment sales, (see table).					
	-	-	-	-	
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	38,921	-	-	38,921	-
A3 Payments					
Bank charges and platform charges	126	-	-	126	-
Cost of fund raising events	650	-	-	650	-
Insurance	532	-	-	532	-
Just Eat vouchers	100	-	-	100	-
Misc	4	-	-	4	-
Monkey wool	280	-	-	280	-
Printing, postage and stationery and computer supplies	1,371	-	-	1,371	-
Purchase of assets	6,881	-	-	6,881	-
Small tools and equipment	232	-	-	232	-
Subcontractor costs	3,245	-	-	3,245	-
Telephone	180	-	-	180	-
Travel costs	533	-	-	533	-
Wheel chair accessories	209	-	-	209	-
Sub total	14,341	-	-	14,341	-
A4 Asset and investment purchases, (see table)					
Purchase of fixed assets		-	-	-	
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	14,341	-	-	14,341	-
Net of receipts/(payments)	24,579	-	-	24,579	-
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	13,993	-	-	13,993	-
Cash funds this year end	38,572	-	-	38,572	-

Section B Statement of assets and liabilities at the end of the period

B1 Cash funds

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
	Bank account	37,900	-	-
	Sum up account	672	-	-
		-	-	-
	Total cash funds	38,572	-	-
	(agree balances with receipts and payments account(s))	OK	OK	OK

B2 Other monetary assets

Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
		-	-
	-	-	-
	-	-	-
	-	-	-
	-	-	-
	-	-	-

B3 Investment assets

Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
		-	-
		-	-
		-	-
		-	-
		-	-

B4 Assets retained for the charity's own use

Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
		-	-
		-	-
		-	-
		-	-
		-	-
		-	-
		-	-
		-	-
		-	-
		-	-

B5 Liabilities

Details	Fund to which liability relates	Amount due (optional)	When due (optional)
		-	
		-	
		-	
		-	
		-	

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval
	JOANNE GADSDEN	29.9.26
	JACQUELINE BLOOD	

CHARITY COMMISSION FOR ENGLAND AND WALES

Independent examiner's report on the accounts

Section A Independent Examiner's Report

Report to the trustees

Charity Name: The Monkey Tree Charity

On accounts for the year ended: 31/03/26

Charity no (if any): 1209139

Set out on pages: 1 & 2 (remember to include the page numbers of additional sheets)

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended **31/03/2026**.

Responsibilities and basis of report

As the charity's trustees, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination which gives me cause to believe that in, any material respect:

- the accounting records were not kept in accordance with section 130 of the Charities Act; or
- the accounts did not accord with the accounting records; or
- the accounts did not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair' view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

Signed: J. Townsend **Date:** 22/9/2026

Name: JADE TOWNSEND

Relevant professional qualification(s) or body (if any): FMAAT ATT

Address: 4 CRANWELL ROAD, W-S-M, BS24 7GF

Section B Disclosure

Only complete if the examiner needs to highlight material matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

Give here brief details of any items that the examiner wishes to disclose.