CHARITY COMMISSION
FOR ENGLAND AND WALES

Trustees' Annual Report for the period

From 1st January 2025 to 31st December 2025

Charity name: The Portfield Trust

Charity registration number: 1209092

Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	By way of charitable purposes, to generally benefit the inhabitants and organisations of the Borough of Christchurch and any part thereof.
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	During the period the Charity has been dormant pending resolution of its previous persona in the form of the Christchurch Drill Hall Trust and the transfer of assets.
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	The trustees have had regard to the Charity Commission's guidance on public benefit.

Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
		Grants will be considered on an ad hoc basis following application and considered annually at a meeting of the Trustees

Policy on grant making	Para 1.38	
Policy on social investment including program related investment	Para 1.38	Grants are made for the benefit of the inhabitants and organisations of the Borough of Christchurch taking account of the wider social benefit
Contribution made by volunteers	Para 1.38	Trustees give the time without reward
Other		N?A

Achievements and Performance

	SORP reference	

Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	As the Charity has been in tranistion the there has been no charitable activity pending the transfer of assets from the Christchurch Drill Hall Trust

Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	As the Charity has been in tranistion the there has been no charitable activity pending the transfer of assets from the Christchurch Drill Hall Trust
Performance of fundraising activities against objectives set	Para 1.41	The charity does not fund raise but will rely on income from investments for charitable grants
Investment performance against objectives	Para 1.41	N/A pending the transfer of assets

Other		**N/A**

Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	Awaiting transfer of assets from the Christchurch Drill Hall Trust
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	The Charity will hold investments to provide income with which to make grants. It is not intended to hold a reserve
Amount of reserves held	Para 1.22	None
Reasons for holding zero reserves	Para 1.22	N/A
Details of fund materially in deficit	Para 1.24	N/A
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	N/A

Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	The Principal source will be investments. Once received on completion of the transfer of assest from the Christchurch Drill Hall Trust
		To preserve the caoital value over the long term which providing a sustainable level of income to

Investment policy and objectives including any social investment policy adopted	Para 1.46	support the charitable objectives.
A description of the principal risks facing the charity	Para 1.46	Finding suitable Trustees with a knowledge of the borough of Christchurch to benefit the Chgarity and support its objectives
Other		**N/A**

Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed, royal charter)	Para 1.25	Constitution
How is the charity constituted? (e.g unincorporated association, CIO)	Para 1.25	Chaitable Incorporated Organisation
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	Candidates are found through promotion of the Charity and selected on merit by the existing board of Trustees

Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	Trustees receive an appropriate induction on appointment. This includes an overview of the charity's purposes, governance arrangements, key policies, and current activities. Ongoing training and briefings are provided as required to ensure trustees remain aware of their legal duties, responsibilities, and the operational context in which the charity operates.
The charity's organisational structure and any wider network with which the charity works	Para 1.51	The Charity's membership is the board of Trustees, the Chair, secretary and treasurer. There is no wider network
Relationship with any related parties	Para 1.51	**N/A**
Other		**N/A**

Reference and Administrative details

Charity name	THe Portfield Trust
Other name the charity uses	N/A
Registered charity number	1209092
Charity's principal address	Portfield Hall 94 Portfield Road CHRISTCHURCH

	BH23 2AQ

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Oliver Chamberlain	Chair		
2	Paul Hilliard			
3	Avril Coulton			
4	Elizabeth Richards			
5	Christopher Ridge			
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Corporate trustees – names of the directors at the date the report was approved

Director name		

Name of trustees holding title to property belonging to the charity

Trustee name	Dates acted if not for whole year	

Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	N/A
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	N/A
Details of arrangements for safe custody and segregation of such	N/A

assets from the charity's own assets	

Additional information (optional)

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address
Name of chief executive or names of senior staff members (Optional information)		

Exemptions from disclosure

Reason for non-disclosure of key personnel details

Other optional information

Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

	Signature(s)	*Oliver Chamberlain*	
	Full name(s)	Oliver John Harben Chamberlain	
Position (eg Secretary, Chair, etc)	Chair		
Date	22nd September 2026		