Annual Report for the Year Ending 5 April 2026

1. Introduction

The Trustees of AIM Riding for the Disabled Group are pleased to present their annual report for the financial year ending 5 April 2026. This report outlines our activities, achievements, challenges, and financial position, and reaffirms our commitment to providing therapeutic riding opportunities to people with disabilities in our community.

2. Objectives and Activities

Our group operates under the umbrella of Riding for the Disabled Association (RDA), with the core aim of improving the lives of disabled children and adults through horse-based activities. We offer riding sessions that promote physical health, confidence, independence, and social inclusion. We specifically prioritise offering opportunities for riders that are not able to progress elsewhere, cannot access mainstream riding, or that need an after school or after work space. We also offer unmounted therapeutic opportunities of different kinds tailored to the needs of our participants.

During the year, we continued to:

- Provide weekly mounted and unmounted sessions for children and adults with a range of physical and learning disabilities, as well as a monthly pony club.
- Successfully manage our commercial agreements at Shrivenham Equestrian Centre and Lambourn RDA in partnership with the venues.
- Recruit and train new volunteers to support our provision across two different sites – Shrivenham Equestrian Centre and Lambourn RDA
- Maintain a safe and supportive environment with trained volunteers, activity leaders and qualified coaches.
- Prioritise health and safety, safeguarding of all, and equine welfare in line with our commitments to RDA UK.

3. Achievements and Performance

AIM RDA Group has had a productive and rewarding year:

- Raised funds through tack sales, raffles, Ness walking 100km across the Gower Peninsula, expanding our sales of branded clothing, and multiple sold out pub quizzes at the Fox and Hounds pub.
- We were supported by Poly Jumps who kindly donated some jumps and wings for use in our sessions
- We were selected as Wanborough's charity of the month to receive proceeds from their farmers market, twice

- SERCO sponsored an outdoor dressage arena at our Shrivenham site to help enable more participants to compete virtually in dressage.
- We received grants from the Highworth Lions, Tesco Stronger Starts and Nationwide that enabled us to enrich the experience of our participants and purchase key items to improve the quality of sessions
- We had a number of nominations in the RDA annual awards across multiple categories, with a winner in the Coach Mentor of the year category
- We grew our Trustee, Coaching and Activity Leader team with some amazing new faces
- We had success in the RDA creative writing competition with multiple participant entries
- Continued running our monthly pony club sessions, expanding to more participants and new activities
- Attended the South Region Qualifiers, leading us to the RDA National Championships where we came home with multiple new national champions and great success all around
- Enabled participants that were not able to access in person competitions to enter the Virtual Championships in dressage, showjumping and the musical ride
- Supported RDA UK at Both Badminton and Blenheim Horse Trials to raise funds and raise the profile of RDA activities
- Attended Armed Forces Day and Shrivenham Fete for both fundraising and awareness of our charity.
- Took a coach trip to the London International Horse show which is becoming a yearly standing event due to its popularity
- Officially turned one year old as a charity and threw a huge birthday party
- Purchased our first equine owned by the charity, Ruairi
- Welcomed Michael Bishop, CEO of RDA UK, and Mark Lygo, Leader of Oxfordshire County Council to visit AIM

4. Governance and Management

The group is managed by a board of Trustees who meet regularly to oversee operations, finances, and strategic planning. All Trustees are volunteers and bring a range of skills from education, healthcare, equine management, and fundraising.

During the year, we:

- Conducted a full review of all of our policies and risk assessments.
- Expanded our services at both sites by increasing the number of sessions on offer thanks to support from a growing number of volunteers and access to reliable equines.

- Undertook regular minuted meetings with our board of Trustees to ensure the correct ongoing governance of our charity funds.

5. Plans for the Future

Looking ahead, AIM RDA Group aims to:

- Continue enabling our participants to reach their own personal goals in a positive, understanding and safe setting.
- Stabilise our rapid growth to enable sustainable provision for our participants
- Strenghten our operational and financial position to ensure we can continue to provide sessions as we are now into the long term
- Continue developing our volunteer base with targeted training and recruitment where needed.
- Ensure ongoing planning to provide meaningful experiences both in regular sessions and additional opportunities to our participants

6. Acknowledgements

We extend heartfelt thanks to our volunteers, participants, families, donors, and supporters. Your time, energy, and generosity make our work possible and meaningful. Special thanks to our host venues and equine owners, who are the biggest stars of all.

Charity registration number: 1208952

AIM GROUP RDA
TRUSTEES' REPORT AND
UNAUDITED FINANCIAL STATEMENTS
FOR THE YEAR ENDED 5 APRIL 2026

RGM Accountancy and Taxation Services Limited
10 Station Yard
Tiddington
Thame
OX9 2FG

AIM Group RDA
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AIM Group RDA
Trustees' Report For The Year Ended 5 April 2026

The trustees present their report and the financial statements for the year ended 5 April 2026.

Objectives and Activities

Aims and Objectives

The aim of the Charity is to promote the objects of the 'Riding for the Disabled Organisation incorporating Carriage Driving' a Charity registered under Charity no. 244108, by providing disabled people with the opportunity tp reide and/or carriiage drive in order to benefit thir general health and well-being.

Public Benefit

The main activities undertaken are the provision of riding lessons for the disabled to promote their health and well-being.

The trustees confirm that they have complied with the requirements of Section 17 of the Charities Act 2011 to have due regard to the Charity Commission's guidance on public benefit.

Reference and Administrative Details

Trustees

Mrs J Summersbee - Treasurer
Ms R Hutchins - Co-Chair
Miss A Summersbee - Co-chair
Mrs V Bowler
Ms I Collins-Davies
Miss S Pearce
Mrs G Elson (appointed 08/01/2026)

Charity Number

1208952

Principal Address

Flat 1
263 Iffley Road
OXFORD
Oxfordshire
OX4 1SJ

Independent Examiner

Robert G McKinney CTA
RGM Accountancy and Taxation Services Limited
10 Station Yard
Tiddington
Thame
OX9 2FG

The trustees' report was approved by the board of trustees and signed on its behalf by:



Miss A Summersbee

Trustee
25/09/2026

AIM Group RDA
Independent Examiner's Report to the Trustees of AIM Group RDA
For The Year Ended 5 April 2026

I report to the trustees on my examination of the accounts of AIM Group RDA (the Trust) for the year ended 5 April 2026.

Responsibilities and Basis of Report

As the charity trustees of the Trust you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent Examiner's Statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination giving me cause to believe that in any material respect:

1. accounting records were not kept in respect of the Trust as required by section 130 of the Act; or
2. the accounts do not accord with those records; or
3. the accounts do not comply with the applicable requirements concerning the form and contents of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair view' which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

Robert G McKinney CTA
25/09/2026
10 Station Yard
Tiddington
Thame
OX9 2FG

AIM Group RDA
Statement of Financial Activities
For The Year Ended 5 April 2026

	Notes	5 April 2026 Unrestricted funds £	5 April 2025 Unrestricted funds £
INCOME AND ENDOWMENTS FROM:			
Donations and legacies	3	14,446	15,509
Charitable activities:			
		25,368	12,725
Other trading activities	4	5,379	1,643
Other	5	4,070	-
		49,263	29,877
EXPENDITURE ON:			
Raising funds	7	(41,423)	(11,638)
Charitable activities:	7		
NET INCOME		7,840	18,239
NET MOVEMENT IN FUNDS		7,840	18,239
RECONCILIATION OF FUNDS:			
Total funds brought forward		18,239	-
TOTAL FUNDS CARRIED FORWARD	13	26,079	18,239

The notes on pages 6 to 9 form part of these financial statements.

AIM Group RDA
Statement of Financial Position
As At 5 April 2026

	Notes	5 April 2026 Unrestricted funds £	5 April 2025 Total funds £
FIXED ASSETS			
Tangible Assets	**10**	7,813	-
		7,813	-
CURRENT ASSETS			
Debtors	**11**	554	180
Cash at bank and in hand		21,078	20,753
		21,632	20,933
Creditors: Amounts Falling Due Within One Year	**12**	(3,366)	(2,694)
NET CURRENT ASSETS (LIABILITIES)		18,266	18,239
TOTAL ASSETS LESS CURRENT LIABILITIES		26,079	18,239
NET ASSETS		26,079	18,239
FUNDS OF THE CHARITY			
Unrestricted Funds		26,079	18,239
TOTAL FUNDS	**13**	26,079	18,239

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Miss A Summersbee

Trustee
25/09/2026

The notes on pages 6 to 9 form part of these financial statements.

1. General Information

AIM Group RDA is a charitable incorporated organisation registered with the Charity Commission, registered charity number 1208952 . The principal address is Flat 1, 263 Iffley Road, OXFORD, Oxfordshire, OX4 1SJ.

2. Accounting Policies

2.1. Basis of Preparation of Financial Statements

The financial statements have been prepared in accordance with the Charities SORP (FRS 102) "Accounting and Reporting by Charities: Statement of Recommended Practice applicable to charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102) (effective 1 January 2019)", Financial Reporting Standard 102 "The Financial Reporting Standard applicable in the UK and Republic of Ireland" and the Charities Act 2011.

The charity is a Public Benefit Entity as defined by FRS 102.

2.2. Going Concern Disclosure

The trustees have not identified any material uncertainties related to events or conditions that may cast significant doubt about the charity's ability to continue as a going concern.

2.3. Incoming Resources

Income is recognised when the charity has entitlement to the resources, any performance conditions attached to the items of income have been met, it is more likely than not that the resources will be received and the monetary value can be measured with sufficient reliability

2.4. Tangible Fixed Assets and Depreciation

Tangible fixed assets are measured at cost less accumulated depreciation and any accumulated impairment losses. Depreciation is provided at rates calculated to write off the cost of the fixed assets, less their estimated residual value, over their expected useful lives on the following bases:

Plant & Machinery	25% Reducing balance

2.5. Cash and Cash Equivalents

Cash and cash equivalents are basic financial assets and include cash in hand and deposits held at call with banks, other short-term highly liquid investments that mature in no more than three months from the date of acquisition and are readily convertible to a known amount of cash with insignificant risk of change in value, and bank overdrafts.

3. Income from Donations and Legacies

	5 April 2026 Unrestricted funds	5 April 2025 Unrestricted funds
	£	£
Donations and gifts	12,618	13,906
Gift aid	1,828	1,603
	14,446	15,509

4. Income from Other Trading Activities

	5 April 2026 Unrestricted funds	5 April 2025 Unrestricted funds
	£	£
Fundraising events	4,188	954
Merchandise Sales	899	672
Lottery Income	292	17
	5,379	1,643

5. Other Income

	5 April 2026 Unrestricted funds	5 April 2025 Unrestricted funds
	£	£
Reimbursements of costs	3,285	-
Insurance claims	785	-
	4,070	-

6. Net Income/(Expenditure)

The net income is stated after charging/(crediting):

	5 April 2026	5 April 2025
	£	£
Depreciation of tangible fixed assets - owned	1,026	-
Impairment/(Reversal of impairment) losses - tangible fixed assets	(5,211)	-

7. Analysis of Expenditure

	Activities undertaken directly	Support costs (see note 8)	5 April 2026 Total
	£	£	£
Raising funds	31,399	10,024	41,423

	Activities undertaken directly	Support costs (see note 8)	5 April 2025 Total
	£	£	£
Raising funds	11,021	617	11,638

8. Support Costs

	5 April 2026 Raising funds	5 April 2025 Raising funds
	£	£
General administration	3,787	617
Depreciation	6,237	-
	10,024	617

9. Average Number of Employees

Average number of employees during the year was: NIL (2025: NIL)

10. Tangible Assets

	Plant & Machinery
	£
Cost	
As at 6 April 2025	-
Additions	14,050
As at 5 April 2026	14,050
Depreciation	
As at 6 April 2025	-
Provided during the period	1,026
Impairment losses	5,211
As at 5 April 2026	6,237
Net Book Value	
As at 5 April 2026	7,813
As at 6 April 2025	-

11. Debtors

	5 April 2026	5 April 2025
	£	£
Due within one year		
Trade debtors	554	180

12. Creditors: Amounts Falling Due Within One Year

	5 April 2026	5 April 2025
	£	£
Other creditors	31	14
Accruals and deferred income	3,335	2,680
	3,366	2,694

13. Movement in Funds

	As at 6 April 2025	Income	Expenditure	As at 5 April 2026
	£	£	£	£
Unrestricted funds				
General:				
General unrestricted fund	18,239	49,263	(41,423)	26,079
Total funds	18,239	49,263	(41,423)	26,079

	As at 3 July 2024	Income	Expenditure	As at 5 April 2025
	£	£	£	£
Unrestricted funds				
General:				
General unrestricted fund	-	29,877	(11,638)	18,239
Total funds	-	29,877	(11,638)	18,239

14. Transactions with Trustees

During the year the expenses reimbursed to the trustees or paid directly to third parties were as follows:

	5 April 2026	5 April 2025
	£	£
Travel	369	-

Number of trustees reimbursed for expenses during the year was 3 (2025: 0)

15. Related Party Disclosures

AIM Group RDA
Detailed Statement of Financial Activities
For The Year Ended 5 April 2026

	5 April 2026 Total funds £	5 April 2025 Total funds £
INCOME AND ENDOWMENTS FROM:		
Donations and legacies		
Donations and gifts	12,618	13,906
Gift aid	1,828	1,603
	14,446	15,509
Charitable Activities:		
Income from lessons	25,368	12,725
	25,368	12,725
Other trading activities		
Fundraising events	4,188	954
Merchandise Sales	899	672
Lottery Income	292	17
	5,379	1,643
Other		
Reimbursements of ticket etc. costs	3,285	-
Insurance claims	785	-
	4,070	-
	49,263	29,877
EXPENDITURE ON:		
Raising funds		
Horse Rental fees	(21,977)	(9,295)
Tack & Equipment costs	(2,340)	(1,279)
Direct horse ownership costs	(2,855)	-
Merchandise for resale	(585)	(387)
Fund raising expenses	(568)	(60)
Ticket costs etc. (Reimbursed)	(3,074)	-
Travelling expenses	(746)	(81)
Subscriptions	(751)	-
Bank and card charges	(170)	(15)
Sundry expenses	(1,602)	(88)
DBS Fees	(518)	(433)
Depreciation	(1,026)	-
Impairment loss - tangible assets	(5,211)	-
	(41,423)	(11,638)
	(41,423)	(11,638)
NET INCOME	7,840	18,239

Signable

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