CHARITY COMMISSION
FOR ENGLAND AND WALES

Trustees' Annual Report for the period

From: 01/01/25 Period start date To: 31/12/25 Period end date

Charity name: North Salop Wheelers Community Bus

Charity registration number: 1208028

Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	'To provide transport facilities in North East Shropshire for persons who have special needs of facilities because they are elderly, sick, poor or disabled by the provision of community based transport services'.
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	The provision of regular, door-to-door market bus services (Market Drayton, Whitchurch, Wem); offering occasional "individual journey" transport for such things as medical appointments; providing Group Hires to appropriate bodies to facilitate social events for well-being. The activities of the charity are run largely by volunteers entirely for public benefit.
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	The five trustees confirm they have had access to the Charity Commission on public benefit.

Additional information (optional)
You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	N/A

Policy on social investment including program related investment	Para 1.38	N/A
Contribution made by volunteers	Para 1.38	NSWCB is run wholly by volunteers**.**
Other		

Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	In the year Jan 2025-Dec 2025, the charity has provided 5287 bus trips, 116 individual medical journeys and 235 Group Hire journeys to facilitate access to amenities, and social well-being. All are for those who are otherwise isolated by the lack of affordable public and/or private transport. An indirect benefit accrues to the NHS by keeping more elderly people healthy through activity and avoidance of social isolation.

Additional information (optional)
You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	In this period, Wheelers sustained its aim modestly to extend Community Transport Services in North East Shropshire (numbers above). It supported those in need in the community, including AGE UK. Wheelers continued to build its vehicle upgrade reserve with a view to completing overhaul of the fleet (five vehicles).
Performance of fundraising activities against objectives set	Para 1.41	N/A
		N/A

Investment performance against objectives	Para 1.41	
Other		

Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	Finances remain stable with grants augmented in 2025 by significant donations.
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	Wheelers holds a reserve equivalent to a years' running costs and an additional reserve for vehicle replacement.
Amount of reserves held	Para 1.22	Min £25,000
Reasons for holding zero reserves	Para 1.22	N/A
Details of fund materially in deficit	Para 1.24	N/A
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	The significant threat to the future of NSWCB in respect of the age profile of its trustee/managers remains; an issue which might be addressed by additional trustees and/or paid staff.

Additional information (optional)
You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	Grants, donations, fares and subscriptions
Investment policy and objectives including any social investment policy adopted	Para 1.46	None
A description of the principal risks facing the charity	Para 1.46	Age profile of trustee/managers, averaging 75+
Other		N/A

Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed, royal charter)	Para 1.25	CIO model constitution
How is the charity constituted? (e.g unincorporated association, CIO)	Para 1.25	CIO
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	New trustees can only be appointed by existing trustees in accordance with the CIO constitution. The option to increase the number of trustees remains under discussion. The main criteria in play are skillsets not currently available to the current board (e,g, lawyer, accountant, social policy specialist)

Additional information (optional)
You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	NSWCB has an induction handbook for all of its volunteers which forms the basis of induction. All policies (Risk Management; Safeguarding etc) are agreed by trustees, regularly reviewed and published on the website,
The charity's organisational structure and any wider network with which the charity works	Para 1.51	NSWCB is one of seven constituent members of Shropshire Community Transport Consortium which shares best practice. SCTC's bid to Motability for new buses and administrative support is ongoing. NSWCB, is grateful to members of SCTC for sharing their experience and giving positive support in a period of re-development.
Relationship with any related parties	Para 1.51	none
Other		

Reference and Administrative details

Charity name	North Salop Wheelers Community Bus
Other name the charity uses	Wheelers
Registered charity number	1208028
Charity's principal address	c/o Wem Town Council, 3 High Street, Wem, Shropshire, SY4 5AA

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Terence Fry	Logistics Admin		The Trustees
2	Sally Jones	Treasurer		
3	Graham Joynes	Fleet manager		
4	Robin Nelson	Secretary		
5	Geoff Soul	Chair		
6				
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15				
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17				
18				
19				
20				

Corporate trustees – names of the directors at the date the report was approved

Director name		
N/A		

Name of trustees holding title to property belonging to the charity

Trustee name	Dates acted if not for whole year	
N/A		

Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	None
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	N/A
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	N/A

Additional information (optional)

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address
None		

Name of chief executive or names of senior staff members (Optional information)

N/A

Exemptions from disclosure

Reason for non-disclosure of key personnel details

N/A

Other optional information

None

Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)	RA Nelson	
Full name(s)	ROBIN ANDREW NELSON	TERENCE LAWRENCE FRY
Position (eg Secretary, Chair, etc)	SECRETARY	TRUSTEE
Date	08 September 2026	

CHARITY COMMISSION FOR ENGLAND AND WALES

Charity Name	No (if any)

Receipts and payments accounts

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For the period from	Period start date	To	Period end date
	01/01/25		31/12/25

Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
GRANTS	31,789	-	-	31,789	28,120
DONATIONS	31,614	-	-	31,614	19,883
FARES	15,551	-	-	15,551	15,397
SUBSCRIPTIONS	1,276	-	-	1,276	2,398
INTEREST	407	-	-	407	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total *(Gross income for AR)*	80,637	-	-	80,637	65,798
A2 Asset and investment sales, (see table).					
	-	-	-	-	
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	80,637	-	-	80,637	65,798
A3 Payments					
FUEL	4,241	-	-	4,241	3,190
MAINTENANCE	7,472	-	-	7,472	826
RENT	3,000	-	-	3,000	-
INSURANCE	10,023	-	-	10,023	11,788
ADMINISTRATION	3,132	-	-	3,132	1,441
VEHICLE PURCHASE	29,995	-	-	29,995	23,061
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total	57,863	-	-	57,863	40,306
A4 Asset and investment purchases, (see table)					
	-	-	-	-	
	-	-	-	-	
Sub total	-	-	-	-	-
Total payments	57,863	-	-	57,863	40,306
Net of receipts/(payments)	22,774	-	-	22,774	25,492
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	43,237	-	-	43,237	-
Cash funds this year end	66,011	-	-	66,011	25,492

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds		66,011	-	-
		-	-	-
		-	-	-
	Total cash funds	66,011	-	-

(agree balances with receipts and payments account(s))

	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B2 Other monetary assets		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-

	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B3 Investment assets			-	-
			-	-
			-	-
			-	-
			-	-

	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B4 Assets retained for the charity's own use	VEHICLES		-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-

	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
B5 Liabilities			-	
			-	
			-	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval
	TERENCE LAWRENCE FRY	8/9/26
R A Nelson	ROBIN A NELSON	08/09/26