Trustees' Annual Report for the period

	Period start date				Period end date		
From	19	04	2025	To	31	03	2026

Section A Reference and administration details

Charity name	The Evergreen Community Trust
Other names charity is known by	
Registered charity number (if any)	1198647
Charity's principal address	c/o Kirkby Stephen Town Council,
	Local Links, Vicarage Lane, Kirkby Stephen, Cumbria
	Cumbria.
	Postcode CA17 4QX

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	John Murray	Chairman	Apt. Feb 2026	Ex Officio (Westmorland & Furness Councillor. Upper Eden Ward).
2	Alex Birtles			Appointed. Natural Person
3	Gary Hartley		Rtd. Jul 2025	Head, Kirkby Stephen Grammar School.
4	Paul Richardson			Ex Officio (Kirkby Stephen Town Council, Chairman).
5	Oliver Luke			Eden Valley Sports Partnership.

Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address
Accountant		

Name of chief executive or names of senior staff members (Optional information)

Section B Structure, governance and management

Description of the charity's trusts

Type of governing document (eg. trust deed, constitution)	Constitution (dated 7 January 2022)
How the charity is constituted (eg. trust, association, company)	Charitable Incorporated Organisation
Trustee selection methods (eg. appointed by, elected by)	2 x Ex Officio, 2 x Nominated, 1 Appointed.

Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

- The charity was constituted on the 7th of January 2022 as a Charitable Incorporated Organisation.
- Trustees are appointed or otherwise: - nominated (Kirkby Stephen Grammar School and the Eden Valley Sports Partnership) or Ex Officio (Elected Office Holders with Cumbria County Council, Upper Eden Ward & Kirkby Stephen Town Council, Chairman).
- Insurable Risks are dealt with via insurance (Zurich Policy No XAO1220740563).
- Trustees resolved to adopt a Safeguarding Policy in tandem with Kirby Stephen Youth Centre at their meeting on the 8 August 2022.
- Accounts are prepared on a Receipts and Payments basis.
- Trustees intend to review and manage ongoing risks through Insurance and through its lease to the Youth Service Provider.

Section C Objectives and activities

Summary of the objects of the charity set out in its governing document

Support and encouragement of the interests of Children and Young People in Kirkby Stephen and the Upper Eden catchment and specifically provision of premises for a Youth & Community Centre at the Evergreen Building in Redmayne Road, Kirkby Stephen.

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

During the period of this report the trust:

1. Rented the premises known as the Evergreen Building to the Kirkby Stephen Youth Centre (registered charity 1200449).

Additional details of objectives and activities (Optional information)

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

Section D Achievements and performance

Summary of the main achievements of the charity during the year

Trustees have had due regard for the Charity Commission's guidance on public benefit in the exercise of their duties and powers.

During the period of this report the trust:
1. Rented the premises known as the Evergreen Building to the Kirkby Stephen Youth Centre (registered charity 1200449).

Section E Financial review

Brief statement of the charity's policy on reserves

It was the trustee's intention to review and adopt policy (with periodic review) on reserves during this period. However, a change of trustees and appointment of a new chairman during this period has delayed the review and adoption of this policy. It had been proposed that the CIO hold a fixed balance of funds towards the repair and maintenance of the building and to apply any amount over this to its charitable purposes.

Details of any funds materially in deficit	None

Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about: • the charity's principal sources of funds (including any fundraising); • how expenditure has supported the key objectives of the charity; • investment policy and objectives including any ethical investment policy adopted.	

Section F Other optional information

Section G Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	John Murray	Alexander Doyle Birtles
Position (eg Secretary, Chair, etc)	Trustee (Chairman)	Trustee

Date 10/11/2026

CHARITY COMMISSION FOR ENGLAND AND WALES

Charity Name	(do (if any)
The Evergreen Community Trust	1198647

Receipts and payments accounts

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For the period from	Period start date: 01/04/2025	To	Period end date: 31/03/2026

Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Grant, Kirkby Stephen Town Council	1,500	-	-	1,500	1,500
Rent	1,875	-	-	1,875	1,250
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
***Sub total** (Gross income for AR)*	3,375	-	-	3,375	2,750
A2 Asset and investment sales, (see table).					
	-	-	-	-	
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	3,375	-	-	3,375	2,750
A3 Payments					
Insurance	639	-	-	639	622
Bank Charges	102	-	-	102	43
Repairs to Wall	50	-	-	50	-
Heat & Light	-	-	-	-	30
Accountancy	-	-	-	-	180
	-	-	-		-
Sub total	791	-	-	791	875
A4 Asset and investment purchases, (see table)					
	-	-	-	-	
	-	-	-	-	
Sub total	-	-	-	-	-
Total payments	791	-	-	791	875
Net of receipts/(payments)	2,584	-	-	2,584	1,875
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	4,189	-	-	4,189	2,314
Cash funds this year end	6,772	-	-	6,772	4,189

Section B Statement of assets and liabilities at the end of the period

B1 Cash funds

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
	Cash at Bank	6,772	-	-
		-	-	-
		-	-	-
	Total cash funds	**6,772**	**-**	**-**

B2 Other monetary assets

Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
Debtors (underpaid rent KSYC)	625	-	-
	-	-	-
	-	-	-
	-	-	-
	-	-	-
	-	-	-

B3 Investment assets

Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
		-	-
		-	-
		-	-
		-	-
		-	-

B4 Assets retained for the charity's own use

Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
		-	-
		-	-
		-	-
		-	-
		-	-
		-	-
		-	-
		-	-
		-	-

B5 Liabilities

Details	Fund to which liability relates	Amount due (optional)	When due (optional)
		-	
		-	
		-	
		-	
		-	

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval
	John Murray	10/11/2026
	Alexander Doyle Birtles	10/11/2026