



CHARITY COMMISSION
FOR ENGLAND AND WALES

Trustees' Annual Report for the period

From 01 April 2025 To 30 April 2026

Charity name: MORECAMBE BAY PULMONARY FIBROSIS SUPPORT GROUP

Charity registration number:1198516

Objectives and Activities

The Objectives of the charity are;

- To provide support to anyone in the Morecambe Bay area that is diagnosed with pulmonary fibrosis and their carers, family and friends;
- To provide a safe place to provide peer support.

The principal activities are aimed to relieve the needs of persons suffering from pulmonary fibrosis, primarily, but not exclusively, in the Morecambe Bay area by raising awareness of the lung disease pulmonary fibrosis and to support group activities

The principal services provided include the following activities

- Network meetings providing mutual support and professional support from experts both from a medical and non-medical background in both in person and virtual meetings
- Website with signposted links for support services
- Facebook page to signpost meetings and other services available.

The trustees have had regard to the guidance issued by the Charity Commission on public benefit and are aware of the guidance and take it into account when making decisions.

Achievements and Performance

We still hold contact details for around 100 patients/carers. We have met monthly in Burton in Kendal with anywhere between 10 and 25 patients and carers attending depending on the weather and the health of the attendees. We meet every 2 months in Barrow in Furness with an average attendance of between 5-15. Speakers have included Age UK (S Lakes), Citizens Advice Bureau (N Lancs), Morecambe Bay Wills and Estates, Lizzi Collinge MP, Respiratory consultant to talk about Research, Singing for Lung Health and a talk from a local man who has swum the English Channel.

The group members decided that they did not always want a speaker as the peer support and friendships made were as important to them. They benefit from having the opportunity to share stories and learn from each other about how they manage their condition. They also requested a wider variety of subjects away from their health condition.

Wendy is planning a distance bike ride in order to raise awareness of PF as part of PF awareness month in September 2026.

Morecambe Bay Wills and Estates have nominated us as a local charity to receive donations from them through the financial year 26-27. They have nominated a member of staff to support the group and its members. Elevant Utd football team have also nominated us to

receive funds as a result of a family member who died after benefitting from the support group meetings.

We are exploring other ways to fund support for patients and carers away from the group meetings such as organising social events, and support services to help people who can't access the group meetings or are struggling to come to terms with their diagnosis. The group members are regularly asked for their views on what would benefit them.

We also have a few carers who regularly help out at meeting with serving refreshments, baking, washing up etc.

Financial Review

The Charity ended the financial year with a cash balance of £3858, significantly up on prior years because of some larger donations and more regular contributions from a number of our meeting attendees. The principal sources of income were a range of small donations, a funeral collection and a donation from a small local business. The charity is now in its fourth year and costs are similar to previous years. Receipts are up significantly. Cash reserves held should cover the most likely operating costs for the next few financial year and hence the trustees consider the current reserves held to be sufficient and are looking to increase spend on items that will benefit our patients. The trustees have not received any remuneration and only the expenses of running the meetings have been charged to the accounts.

The charity has no investments beyond the bank account which is a free account reducing the costs to the charity.

Structure, Governance and Management

Type of governing document: Constitution

How is the charity constituted: Charitable Incorporated Organisation

Registered 5th April 2022

Trustees are appointed at any meeting of the Trustees and are appointed for a period of three years. In selecting individuals for appointment as charity trustees, the charity trustees must have regard to the skills, knowledge and experience needed for the effective administration of the CIO. The trustees meet at least 4 times a year

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Wendy Jones	Chair		
2	Dr Patrick Haslam	Trustee		
3	Dr Timothy Gatheral	Trustee		
4	Martin Jones	Treasurer		
5	Natalie Waddington	Trustee		

Reference and Administrative details

Charity name	Morecambe Bay Pulmonary Fibrosis Support Group
Other name the charity uses	Not Applicable
Registered charity number	1198516
Charity's principal address	9 HAZELMOUNT CRESCENT MILLHEAD CARNFORTH LANCASHIRE LA5 9HS

Funds held as custodian trustees on behalf of others

There are no funds held on behalf of others

Exemptions from disclosure

There are no non-disclosures

Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)	<i>Martin Jones</i>	
Full name(s)	Martin Jones	
Position (eg Secretary, Chair, etc)	Treasurer	
Date	26 th May 2026	

Morecambe Bay Pulmonary Fibrosis Support Group Statement of Financial Position For the Year Ended 30 April 2026							
		2025-26				Prior Year	
		Unrestricted Funds	Restricted Funds	Total Funds		Total Funds	
		£	£	£		£	
Receipts & Payments							
Grants & Donations		2582	0	2582		743	
Sales		0		0			
Gift Aid Recpts		332	0	332			
Total Reipts		2914	0	2914		743	
Payments							
Room Hire		260		260		288	
Event Costs		212		212		29	
Office / Admin		327		327		537	
Cost of Sales		0		0		0	
Bank Charges		0		0		0	
Total Payments		799	0	799		854	
Net of reciepts/(Payments)		2115	0	2115		-111	
Cash funds at prior year		1743	0	1743		1854	
Cash funds for this year end		3858	0	3858		1743	
Assets & Liabilities							
Cash funds (Cash at Bank)		3858	0	3858		1743	
Other monetary assets		0	0	0		0	
Investment Assets		0	0	0		0	
Liabilities		0	0	0		0	
Signed (on Behalf of Trustees)	<i>Martin Jones</i>						
		Martin Jones					