Trustees' Annual Report for the period

From	Period start date			To	Period end date		
	1	October	2024		30	September	2025

Section A Reference and administration details

Charity name	Trec Lincolnshire
Other names charity is known by	
Registered charity number (if any)	1197093
Charity's principal address	Samoht Cheal Road Gosberton Spalding
Postcode	**PE11 4JF**

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Kim Lord	Chair		
2	Angela Marsh			
3	Pamela Fromm			
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20				

Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

Section B Structure, governance and management

Description of the charity's trusts

Type of governing document (eg. trust deed, constitution)	constitution
How the charity is constituted (eg. trust, association, company)	Association
Trustee selection methods (eg. appointed by, elected by)	elected by membership at AGM

Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

The trustees are currently reviewing the charity's governance framework and are working to adopt a updated suite of formal policies—including formalized internal financial controls—over the coming financial year.

Section C Objectives and activities

Summary of the objects of the charity set out in its governing document

TREC is an amateur equestrian sport that promotes both ridden and non ridden activities to a very wide range of people from all walks of society and all types and size of ponies/horses. The age range extends from 4 years upwards as participants can to a very large extent choose their own level of challenge. This is what makes TREC a very accessible activity/sport for everyone.

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

1. Training

In the past year there have been 5 training events organised. These are usually very small and friendly groups of a similar level or experience. At an introductory level, either ridden or in hand, attendees learn about what is to be expected of the sport and how it is judged and marked. Anyone interested, but not able to bring an equine for some reason, is encouraged to attend as a spectator or helper.

In addition to our regular group training, we introduced individual training sessions this year. These sessions were subsidised by the club to make personalized coaching accessible to all members, especially the more advanced ones, allowing riders to focus intensively on specific skills and safety goals regardless of their financial circumstances

Training is occasionally organised with a mini competition at the end of the session, this affords participants a very easy and relaxed introduction into the sport and helps put the training and guidance on rules and time restrictions into context.

2. Competitive Events

In the Summer 2025, a two day event was organised at Well Vale Country ride. The competition had 7 Classes and included 3 different Levels, each level to be ridden as an individual or a pair. Length of routes ranges from 5 Km up to a 20km route at Level 2.
The weekend also included a starter class to encourage riders who enjoyed Winter TREC, but who had not had the confidence to enter a competition with the map reading element.
The event was successful and very well received by competitors who travelled from around the country to attend as well as attracting many new and local competitors.

This year an additional competition was held in conjunction with another TREC club to enable us to foster collaborative club networks and further advance local equestrian sport by developing advanced riding, navigation, and horsemanship skills within the wider regional community. Although this competition did not include a starter class, it did cater for beginners to the sport as well as classes for the higher-level riders, allowing us to cater effectively to intermediate and advanced competitors who require more technical, specialized tracks to maintain their sporting development and progress safely under competitive conditions.

Four, monthly, Winter competitions held 2022/23 at Lincolnshire Rural Activities Centre (LRAC); a Registered Charity itself, have been very well attended with many new participants to the sport. Each Winter competition has 10 classes, ranging in level, some being a Starter level/in hand and others Affiliated with the TREC GB Winter League Table.

Trec Lincolnshire committee and trustees have taken the commission's public benefit guidance into account when making any decision it is relevant to

Additional details of objectives and activities (Optional information)

You **may choose** to include further statements, where relevant, about: • policy on grantmaking; • policy programme related investment; • contribution made by volunteers.	The charity is dependent on, and thoroughly appreciative of, all the volunteers who help throughout the year. Without the hard work of the committee there would be no events organised and volunteers at events, rather than paid stewards, keep entry fees low to ensure that everyone that wants to can join in.

Section D Achievements and performance

Section D	Achievements and performance
Summary of the main achievements of the charity during the year	On the back of numerous competitions and training events held Trec Lincolnshire gained finalist status in all but 2 categories in the national awards

Section E Financial review

Brief statement of the charity's policy on reserves	The reserves have been set to enable the charity to continue to meet its overheads in the event that it is prevented from holding activities, also to provide for unexpected / occasional expenditure on new and replacement equipment, and enable subsidising of training sessions. This year we are also looking to the future with the possible introduction of electronic scoring which will require some investment.
Details of any funds materially in deficit	none

Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

Establishment of Opening Fund Balances
During the preparation of this period's accounts, the trustees undertook a thorough internal review of the charity's historical ledger records to establish a precise financial baseline.
The true, actual opening cash balance at the start of the current financial year was verified to be £7,182. This consists of £[Insert True Restricted] held in Restricted Funds for designated project purposes, with the remaining £[Insert True Unrestricted] allocated to our Unrestricted General Fund.
Because previous period filings did not formally aggregate fund totals, the comparative column has been omitted from this report. The current year's accounts bring forward these verified opening positions to ensure absolute accuracy and strict tracking for all future periods.

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Section F Other optional information

Section G Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)	*K Lord*	
Full name(s)	Kim Lord	

Position (eg Secretary, Chair, etc)	Chair	

Date	31/7/2026

Accounts

Trec Lincolnshire	1197093

Receipts and payments accounts

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For the period from	01/10/24	To	30/09/25

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £
A1 Receipts				
Entry Fees incl aa donations from riders	14692	128		**14,820**
Membership Fees	618			**618**
Other income incl sponsorship & affiliat	473			**473**
Donations				
Sub total*(Gross income for AR)*	**15,783**	**128**		**15,911**
A2 Asset and investment sales, (see table).				
Sub total				
Total receipts	**15,783**	**128**		**15,911**
A3 Payments				
Chartable activities	**12,398**			**12,398**
Governance costs				
restricted fund		**291**		**291**
rounding adjustment	**1**			**1**
Sub total	**12,399**	**291**		**12,690**
A4 Asset and investment purchases, (see table)				
Equipment	**114**			**114**
Sub total	**114**			**114**
Total payments	**12,513**	**291**		**12,804**
Net of receipts/(payments)	**3,270**	**-163**		**3,107**
A5 Transfers between funds				
A6 Cash funds last year end	**7,005**	**177**		**7,182**
Cash funds this year end	**10,275**	**14**		**10,289**

B1 Cash funds

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £
	Bank	10,275	14
	petty cash		
	Total cash funds	10,275	14
	(agree balances with receipts and payments account(s))	OK	OK

B4 Assets retained for the charity's own use

Details	Unrestricted funds to nearest £ Fund to which asset belongs	Restricted funds to nearest £ Cost (optional)
Trec Trailer	Unrestricted	
Trec Obstacles	Unrestricted	
Timing Equipment	Unrestricted	
Printer	Unrestricted	
Competition equipment eg clipboards, boxes	Unrestricted	

B5 Liabilities

Details	Fund to which liability relates	Amount due (optional)
Arena Hire Fees	Unrestricted	
Expenses not yet claimed	Unrestricted	

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval
K Lord	Kim Lord	04/08/2026