Trustees' Annual Report
of
Love From Lucy

For the year ended 31 December 2025

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Charity Address: 60 Wessex Estate, Ringwood, Hampshire, BH24 1XE

Treasurer: Mrs Claire Collict, Mininsden, 40 Eastbourne Road, Lower Willingdon, East Sussex, BN20 9NS

Bank**:** National Westminster Bank PLC, 250 Bishopsgate, London EC2M 4AA

Love From Lucy - Trustees Annual Report for 2025

Our aims and purposes as a charity

Love From Lucy aims to help children and young ones up to the age of 21 years of age who have previously had a heart, liver, lung, pancreas, kidney or multi-organ transplant and go on to develop Post-Transplant Lymphoproliferative Disorder (PTLD) by:

- Helping to relieve the effects of undergoing chemotherapy
- To providing items that will bring them joy while in a hospital bed
- Provide them with vouchers to obtain their favourite food while in hospital
- Clothing that will help ease their symptoms of the chemotherapy
- Signpost their family to organisations that can give them support
- Provide mental health therapy for the siblings of the cancer patient
- To campaign for the right of every young person who has had a transplant to have regular blood tests to prevent PTLD from developing

What we planned to do to achieve our charitable objectives

When planning our activities for the year, the Trustees' have considered the Charity Commission's guidance on public benefit and have taken it into account when making a decision to which the guidance is relevant

For 2025 we discussed and planned the following objectives and activities to fulfil our aims.

- To reach out to the public to arrange a Boat Trip around Poole Harbour with City Cruises
- To update the website to make it more appealing to those visiting it
- Continue to spread Lucy's message by encouraging shop owners to have a collection tin
- To compile a leaflet explaining PTLD, where the patient and their families can get help and support, how to donate to the charity or set up a monthly donation and to distribute it to hospitals

Financial Review

Incoming and outgoing resources

The total receipts on general unrestricted funds received were £7,157 and are detailed in the Financial Report.

The leaflet is being compiled, the charity is struggling to get the balance of information and pictures correct. There has to be a positive message in the leaflet but at the same time the patient and parents need informative information.

We were very grateful to Harkness Roses who sell a rose in memory of Lucy and donate £2.50 per rose sold.

Staff Costs
The Charity makes no payments for staff; the Trustees' and volunteers do not get paid for the work they do.

Trustee payments and expenses
There were no payments to persons related to or connected to the Trustees for expenses.

Money in reserve

The charity has unrestricted funds in a savings account. The charity will look to try and maintain a balance on the general unrestricted funds which equates to at least three months' unrestricted payments as contingency against unforeseen situations. At present, the unrestricted funds are kept under regular review.

Structure, governance and management of the Charity

Love From Lucy is a Constitute Incorporated Organisation and has a Constitution governing document.

A Trustee must have regard to the skills, knowledge and experience needed for the effective administration of the CIO. Every charity trustee must be a natural person and be over the age of 16 years.
The Trustee is made aware that it is an unpaid volunteer role.

The charity trustees will make available to each new charity trustee, on or before his or her first appointment:

(a) a copy of the current version of this constitution; and
(b) a copy of the CIO's latest Trustees' Annual Report and statement of accounts.
(c) Training courses will be available for all Trustees.
(d) We are always looking for new Trustees and try to ensure a balance of skills and experience where possible.

Reference and Administrative details

Charity Name:	Love From Lucy	
Registered Charity Number:	1196636	
Charity Address:	60 Wessex Estate, Ringwood, Hampshire BH24 1XE	
Charity Trustees'	Alice Pearson	Media
	Claire Collict	Treasurer
	Jacqueline Evans	Hospital Liaison
	Ben Pearson	Fundraising
Administration	Beverley Pearson	

Property belonging to the charity held by Alice Pearson is: Gazeebo, Banner, Chairs, Merchandise, Phone, Sum up machine and Collecting tins.
Property belonging to the charity held by Claire Collict is: Banner and orange tablecloth.

All decisions relating to the charity are undertaken by all the trustees. Online meetings will be held to discuss the accounts and any other matters arising, a vote is made and the decision will be taken from the majority.

The Trustees 'Annual Report was approved by the Trustees' above and signed on their behalf by Alice Pearson

Miss A J Pearson
…….. Date: 26 August 2026

Annual Financial Report

of

Love From Lucy

For the year ending December 2025

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Summary of Financial Receipts & Payments

The financial effect of our activities during the year can be summarised as follows:
Note: There have been no restricted funds during 2025.

	2025	**2024**	**2023**	**2022**
Income	£	£	£	£
Sales of Merchandise	20	264	52	95
Events	4,498	2,302	157	1,661
Donations	977	8,122	136	2,461
Gift Aid	1,662		2	188
Interest	19			
Total Income	7,176	10,688	347	4,405

Note 2

Expenses				
Merchandise	19		320	546
Helping Young Ones	0	-1,200	1,200	0
Events	3,097	1, 570	231	350
Administration	383	233	756	682
Fees	105		216	132
Banner (Capital Asset)			36	
Total Expenses	3,604	603	2,759	1,710

Note 3

	Total 2025	**Total 2024**	**Total 2023**	**Total 2022**
Reconciliation of funds:				
Net Income or (net) expenditure	**3,571**	**10,028**	(2,412)	2,694
Current account at 1 January	10,310.71	283.51	2,694.80	0
Bank account at 31 December	**3,985.54**	**10,310.71**	**283.51**	**2,694.80**
Savings account				10,018.75
	14,004.29			
Paypal donations	-122	57		
Total Income and expenditure	**3571**	**10,085**		

Statement of Assets as at 31 December 2025

	Totals 2025	Totals 2024	Totals 2023	Totals 2022
Monetary assets				
Bank current account	3,986	10,311	283	2,695
Savings account	10,018			
Paypal - Merchandise – Note 4			122	65
Capital Asset - Banner			36	143
Total assets at 31 December 2025	**14,004**		**10,433**	**384** **2,838**

This financial report for the year ended 31st December 2025, including the notes following, was approved by the Trustees' and signed on its behalf by Alice Pearson:

Miss A J Pearson
.....
Date: 26 August 26
Love From Lucy

Notes to the Financial Report

1. The financial statements of the Charity have been prepared in accordance with the Charities Act 2022, using the receipts and Payments basis.

2. **Analysis of total received**

	2025 £	2024 £	2023 £	2022 £
Merchandise (Note 4)	20	264	52	95
Quiz Night (Including Food)			250	157 1,661
Poole Boat Trip (Including Food)	1,738	1744		
Poole Boat Trip Raffle	291	308		
Donations	977	6043	136	2,461
Gift Aid from Just Giving	1,662	2022	2	188
Paypal Giving Fund	34	57		
London Marathon	2,469			
Interest Received	19			
Total Received on all funds	**7,210**	**10,688**		**347 4,405**

3. **Analysis of total paid**

	2025 £	2024 £	2023 £	2022 £
Merchandise - Orange bugs, beanies, Hoodies	19		320	546
Plane Pull Deposit			130	350

Refund of plane pull entry						101		
Money Spent help young ones				(1200)			1,200	
Poole Boat Trip (including food)	1,634		1560					
Quiz Night			10					
London Marathon	1,464							
Administration:								
Web Hosting – 123 Reg	36		32			464		
226								
Tesco – Orange chairs						30		
Printing	50					90		
Stationery								
2								
Refund from Tesco for fraudulent activity in bank								
(24)								
Advertising & Promotion – Hoodies for Volunteers		156						
Postage	11					70		
Bank/Finance Charge			5			4		
Just Giving/Enthuse Fees	105				216			
128								
Licence/Permits – Adobe Licence					196			
Insurance – Zurich	130		96		96			
Capital Asset - Banner (2)								
36 288								
HMRC			100					
Total paid on all funds	**3,605**			**603**				
2,759	**1,710**							

4. **PayPal account** had a balance of £122 plus £34 donations from Paypal Giving. £156.79 was transferred to the current account leaving no balance in this account.

5. No payments were paid to any Trustee, Volunteer, persons closely connected to them or related parties.

Respective responsibilities of Trustees

The Trustees' are responsible for the preparation of the annual reports. The Trustees' consider that an audit is not required under the Charities Act 2022 ("The Charities Act") and that an independent examination is not needed.