Chairman's 2025 report to AGM of the Orford and District Surgery Charitable Incorporated Organisation

Thursday 19th March 2026

Welcome to the 46th Annual General Meeting of the Orford and District Surgery Charitable Incorporated Organisation, formerly known as the Orford and District Surgery Charitable Trust.

The Charity is now 46 years old – it was set up by Trustees in 1980 to secure and build a surgery building in Orford for the benefit of the Orford & Gedgrave, Iken, Chillesford, Sudbourne and Butley parishes.

During 2025 we have continued to follow through the plan to ensure that this organisation is fit for purpose and able to respond to the needs of the community it covers.

As a group of Trustees – and we're volunteers – all the work we do is to underpin the delivery of the original vision of supporting the health and care needs of the users of Chapman House surgery and to ensure a surgery remains in Orford for use by the community for the future.

We oversee two charitable elements:
1. The Surgery CIO which can fund the provision of medical equipment and facilities for the surgery
and
2. The Esmond House Legacy Care Fund which can fund facilities, equipment and services for frail, older persons and disabled people resident in our five parishes to support them to live independently at home.

In 2025 the CIO Trustees were John Bevan, David Goldin, Corinne Lusher (Secretary), Mandi Syrett, Louise Wells, Lizzie Pick, with Nigel Addy, Richard Ife and Steve Joels joining in the year. I am the current Chair.

Last year, 2025, was a continuation of supporting the surgery. The committee, and on behalf of those in the community the surgery covers, would like to thank the Doctors and all the medical team at Chapman House for their work and support for patients.

In the 2025 calendar year, the full management committee met four times in January, March, June, and September - and all meetings were held in person.

Throughout 2025 through the Surgery CIO has supported several areas including:

- Extra nursing hours
- Water cooler in the surgery

- Equipment for the surgery – photocopier, Flash cards for 24 hour ECG machines, ECG software, a vaccine fridge
- An additional weekly GP session at the surgery
- Additional blood testing resources
- Defib pads for Chillesford, pendant alarms for the GNS
- And of course property maintenance and building insurance.

We have had very valuable meetings with the practice team to connect and see where we may be able to support more

We've devised a funding application form to ensure good practice in decision making and recording.

Lloyds bank changed our business banking current account to a charity account – with no day to day changes.

We have agreed a reserves policy which gives us £25,000 ringfenced in case of emergencies.

Very importantly, at the end of 2024 we agreed to support the surgery in a pilot to help people who may be suffering from frailty and Alzheimers, have a speedy test and diagnosis – obviating the need to wait a typical 40 weeks and bringing help forward to the patients. Given the demography of the area this is a very important initiative. We agreed to fund a HCA to conduct tests and for a GP to evaluate and help the patient with their next steps. This project came to life in 2025 and we wait with interest feedback to it – certainly so far there is very positive news.

We do all this activity to continue in our vision of supporting a healthy and well population and to help improve the lives of the patients of Chapman House.

I would like to thank the Trustees of the CIO for their hard work on behalf of the surgery's patients. In particular I would like to thank Corinne for her support and efficient administrative organisation and ongoing support of the surgery grounds, as well as Lizzie Pick and Louise Wells for their minute-taking.

On behalf of the committee I would also like to express great thanks to Judith Golder for auditing the accounts. Thank you to the Trustees for attending tonight and for your support throughout the year.

Finally, I'd like to thank the Doctors and their colleagues for all their efforts during the year.

We wish the team at Peninsula Practice - and Chapman House particularly - all the best as they navigate their many challenges and to assure them that they have our full and focussed support.

Katherine Silver-Murphy, Chair, 18.03.26

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thanks to Judith Golder

ORFORD & DISTRICT SURGERY CHARITABLE INCORPORATED ORGANISATION
RECEIPTS AND PAYMENTS ACCOUNT
YEAR ENDED 31ST DECEMBER 2025

	2025		2024	
RECEIPTS	£	£	£	£
Rent		17500.00		16621.50
Legacy		0.00		0.00
COIF Interest		3946.26		4077.77
		21446.26		20699.27
PAYMENTS				
Nursing Hours	13683.39		6927.51	
Water Cooler	74.40		176.70	
Tutoring	0.00		2320.00	
Patient Treatment	0.00		495.90	
Training	0.00		875.00	
Equipment purchases**	3724.87		1848.85	
Legal and Professional fees	0.00		6744.00	
Property Insurance	389.75		385.17	
Property maintenance	120.00		6236.67	
Grounds Maintenance	2192.00		2122.00	
Meeting refreshments	0.00		45.53	
Gifts	0.00		84.00	
Good Neighbour Scheme	0.00	20184.41	0.00	28261.33
(Deficit)/Surplus		1261.85		-7562.06

** - Flashcards/Printercopier/ECG software/Defib pads/Vaccine fridge/Pendant alarms

STATEMENT OF ASSETS AND LIABILITIES
31ST DECEMBER 2025

ASSETS				
Property - Chapman House		171500.00		171500.00
Cash at bank:				
Lloyds Bank	14648.31		16332.72	
Esmond House funds	2863.74		3863.74	
COIF Charity Deposit Account	89566.59	107078.64	85620.33	105816.79
		278578.64		277316.79
CAPITAL ACCOUNT				
Balance at 1st January		277316.79		284878.85
Surplus/(Deficit)		1261.85		-7562.06
		278578.64		277316.79

Approved by the Trustees

KSM

Date 19/3/26

I hereby confirm that the above account is in accordance with the records presented to me.

Judith Golder

Judith Golder
Raydon Hall
Orford