CHARITY COMMISSION
FOR ENGLAND AND WALES

Trustees' Annual Report for the period

From 1/4/2025 To 30/3/2026

Charity name: Bay Trust Radio

Charity registration number: 1193959

Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	**The charity's purpose, as set out in its constitution, is to relieve sickness, infirmity and the disabilities attendant amongst persons living in South Cumbria and North Lancashire by providing a local broadcasting service for hospitals, hospices, care homes, and similar institutions. Where possible, the charity also provides a similar service within the local community to assist patients receiving care in the community.**
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	**During the year, the charity continued to deliver hospital broadcasting services, providing entertainment and companionship to patients. Activities included collecting music requests, engaging with patients and staff, and delivering live and recorded programming. The charity also undertook community engagement initiatives and outside broadcasts to raise awareness and extend its reach. A key partnership with the Station Inn Oxenholme supported the charity's main fundraising efforts.**
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	**The trustees confirm that they have had due regard to the guidance issued by the Charity Commission on public benefit when reviewing the charity's aims and objectives and in planning future activities.**

Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	**During the year, Bay Trust Radio has made significant progress in delivering its charitable objectives. The charity increased its presence on hospital wards, enhancing direct engagement with patients and staff. Online listenership also grew, reflecting the wider reach of its services beyond the hospital environment. The volunteer base increased, strengthening the charity's capacity to deliver its services. The charity also advanced its health, and wellbeing aims by conducting weekly interviews on a range of relevant topics, providing valuable information and support to listeners.**

Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	**During the financial year ending 30 March 2026, Bay Trust Radio received total income of £7,430.71, primarily from fundraising events and donations. Expenditure for the year totalled £5,532.32, resulting in a plus of £1,898.39.**
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	**The charity aims to maintain sufficient reserves to cover at least six months of core operating costs, including licensing, insurance, and communication expenses. This policy ensures continuity of service in the event of unforeseen income shortfalls or emergency expenditures.**
Amount of reserves held	Para 1.22	**As of 30 March 2026, the charity held £2,500.00 in reserves.**
Reasons for holding zero reserves	Para 1.22	**Not applicable.**
Details of fund materially in deficit	Para 1.24	**There are no funds materially in deficit.**
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	**There are no material uncertainties regarding the charity's ability to continue as a going concern.**

Additional information (optional)
You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	**The principal source of income during the year was the ongoing partnership with the Station Inn Oxenholme, which hosts regular fundraising events. While this has been a reliable source of funding, the trustees recognise the risk of over-reliance on a single income stream. As such, efforts are underway to diversify income sources to ensure long-**

		term financial sustainability.

Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed, royal charter)	Para 1.25	**The charity is governed by a constitution adopted on 08 August 2023, in accordance with the Charities Act 2011.**
How is the charity constituted? (e.g unincorporated association, CIO)	Para 1.25	Bay Trust Radio is a Charitable Incorporated Organisation (CIO).
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	**The charity's constitution provides for the appointment of both elected and appointed trustees. Elected trustees are chosen by the members at the Annual General Meeting. All trustees must be natural persons aged 16 or over, and at least one trustee must be aged 18 or over.**

Additional information (optional)
You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	**Upon appointment, trustees are supplied with the Charity Commission's guidance to ensure they understand their legal duties and responsibilities.**
The charity's organisational structure and any wider network with which the charity works	Para 1.51	**The charity operates within a hospital setting and aligns many of its day-to-day practices with NHS policies and procedures, particularly in areas such as safeguarding, health and safety, and infection control. However, the charity remains independently governed and adheres to the regulatory framework set out by the Charity Commission.**

Reference and Administrative details

Charity name	Bay Trust Radio
Other name the charity uses	
Registered charity number	1193959
Charity's principal address	Westmorland General Hospital Burton Road Kendal Cumbria LA9 7RG

Names of the charity trustees who manage the charity

			Trustee Name	Office
1			Clare Lambert	Chair
2			John Williamson	Treasurer
3			Keith Wright	Secretary
4			Fraser Donaldson	Trustee
5			Jeff Harold	Trustee
6			Graham Curry	Trustee
7			James Pardoe	Trustee

Corporate trustees – names of the directors at the date the report was approved
None

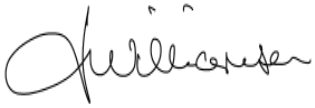
Name of trustees holding title to property belonging to the charity
None

Funds held as custodian trustees on behalf of others
None

Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)		John Williamson
Position (eg Secretary, Chair, etc)		Treasurer
Date	6/11/2026	

BTR Accounts Breakdown 2025/2026

	Money In	Money Out
Donations	£5,266.71	
Grants	£2,164.00	
Memembership/Subs		£355.36
Telephone/Broadband		£790.36

Repairs/Renewals		£1,725.65
Insurance		£532.28
News		£62.50
Licences		£1,244.32
Website		£297.48
APP		£524.37
	£7,430.71	**£5,532.32**