CHARITY COMMISSION
FOR ENGLAND AND WALES

Trustees' Annual Report for the period

From April 25 Period start date To March 2026 Period end date

Charity name: Locked-in Trust

Charity registration number: 1190995

Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	The relief of those in need by reason of locked-in syndrome in particular but not exclusively by: 1: Providing information and advice to support people with locked-in syndrome, their family members, carers and relevant professionals. 2: Providing or assisting in provision of specialist equipment, by making grants available to people with locked-in syndrome. 2: Assist in the advancement of the equipment provided by the NHS in the UK to people with locked-in syndrome. 3: Providing access or assisting in access for people with locked-in syndrome to go on holiday by making grants available to people with locked-in syndrome. 4: To further such other charitable purposes according to the law of England and Wales as the trustees see fit from time to time by making grants available to people with locked-in syndrome
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	By raising awareness of locked-in syndrome through the charity; through fundraising events; through presentations at public events; through charity merchandise. By providing information and advice through the charity website. By making grants available to help support people with locked-in syndrome to acquire specialist equipment. By making grants available to help support people with locked-in syndrome go on holiday
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	The trustees would need evidence to confirm recipients of grants have locked-in syndrome. This could be achieved through written, electronic, video or any other appropriate means of communication. Each case would be reviewed by the trustees at a meeting and grants awarded accordingly. A limited amount of funds are available to support individuals, and the Board of Trustees have resolved to

		only accept applications from individuals for these funds in accordance with the charitable purposes of the Locked-in Trust.

Additional information (optional)
You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	
Policy on social investment including program related investment	Para 1.38	
Contribution made by volunteers	Para 1.38	
Other		

Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	The charity was registered on 24th August 2020. After starting there were many tasks we started to work on including opening a bank account, starting a website and working on a fundraising strategy. Mentoring at the local community college to inspire students to look at their own fundraising ideas and to raise awareness Again, we have not had any fund-raising activities due to personal circumstances. Our website has opened our audience up and we have received donations off the back of this. We have been able to share advice with people seeking help and offer them support signposting to them etc. we also paid toward some equipment, a FES bike for a locked-in person in Ireland. We have been signposted by Occupational Therapists and NHS people to give advice. We have been able to direct people to the right places to enable them with communication options etc.

Additional information (optional)
You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	
Performance of fundraising activities against objectives set	Para 1.41	
Investment performance against objectives	Para 1.41	
Other		

Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	As of 31st March 2026, the balance on the account was £5932.89
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	Charity is still relatively young & with ongoing personal situations to sort we have not got a policy for holding reserves
Amount of reserves held	Para 1.22	
Reasons for holding zero reserves	Para 1.22	
Details of fund materially in deficit	Para 1.24	
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	

Additional information (optional)
You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	
Investment policy and objectives including any social investment policy adopted	Para 1.46	
A description of the principal risks facing the charity	Para 1.46	
Other		

Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed, royal charter)	Para 1.25	
How is the charity constituted? (e.g unincorporated association, CIO)	Para 1.25	CIO Foundation Constitution
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	Trusted and known parties to founder and managing trustee

Additional information (optional)
You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	Validating original documentation proof of identity Full suite of policies in place
The charity's organisational structure and any wider network with which the charity works	Para 1.51	
Relationship with any related parties	Para 1.51	
Other		

Reference and Administrative details

Charity name	Locked-In Trust
Other name the charity uses	
Registered charity number	1190995
Charity's principal address	11 Archway Drive Dartmouth TQ6 9TE

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Howard Wicks			
2	Joanna Sly			Howard Wicks
3	Andrew Martin			Howard Wicks
4				
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7				
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15				
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17				
18				
19				
20				

Corporate trustees – names of the directors at the date the report was approved

Director name		

Name of trustees holding title to property belonging to the charity

Trustee name	Dates acted if not for whole year	

Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	

Additional information (optional)

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

Exemptions from disclosure

Reason for non-disclosure of key personnel details

Other optional information

Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)	Howard Wicks	
Full name(s)	Joanna Sly	Joanna Sly
Position (eg Secretary, Chair, etc)		
Date	03/11/2026	

CHARITY COMMISSION FOR ENGLAND AND WALES

Locked-in Trust | No (if any)

Receipts and payments accounts

CC16a

For the period from	Period start date: Apr-25	To	Period end date: Mar-26

Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
	125	-	-	125	7,200
	208	-	-	208	-
	42	-	-	42	-
	87	-	-	87	-
	25	-	-	25	-
	25	-	-	25	-
	101	-	-	101	-
	25			25	
	94	-	-	94	-
Sub total (Gross income for AR)	732	-	-	732	7,200
A2 Asset and investment sales, (see table).					
	-	-	-	-	
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	732	-	-	732	7,200
A3 Payments					
Donation toward FES bike for LIS person	2,000	-	-	2,000	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total	2,000	-	-	2,000	-
A4 Asset and investment purchases, (see table)					
	-	-	-	-	
	-	-	-	-	
Sub total	-	-	-	-	-
Total payments	2,000	-	-	2,000	-
Net of receipts/(payments)	- 1,268	-	-	- 1,268	7,200
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	-	-	-	-	-
Cash funds this year end	- 1,268	-	-	- 1,268	7,200

Section B Statement of assets and liabilities at the end of the period

B1 Cash funds

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
		-	-	-
		-	-	-
		-	-	-
	Total cash funds	-	-	-
	(agree balances with receipts and payments account(s))	Agreement Error	OK	OK

B2 Other monetary assets

Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
	-	-	-
	-	-	-
	-	-	-
	-	-	-
	-	-	-
	-	-	-

B3 Investment assets

Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
		-	-
		-	-
		-	-
		-	-
		-	-

B4 Assets retained for the charity's own use

Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
		-	-
		-	-
		-	-
		-	-
		-	-
		-	-
		-	-
		-	-
		-	-

B5 Liabilities

Details	Fund to which liability relates	Amount due (optional)	When due (optional)
		-	
		-	
		-	
		-	
		-	

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval
	HOWARD WICKS	03/11/2026
	JOANNA SLY	03/11/2026

03/11/2026