# Inns of Court and City Yeomanry Trust

**Trustees Annual Report** ***for the year to 30 September 2026***

**Address:** 10 Stone Buildings, Lincolns Inn, London WC2A 3TH

**Charity Commission number:** 1190829

**Trustees:** Lt Col. V Sheriff,  B Corfield, Capt. J Kennon, Lt Col. E Marshall, Lt Col. S McMenemy, P H Reeve, C Sharp, C Springer, A Tear

**Structure and management:** CIO with formal bi-annual trustees meetings and further ad hoc meetings as and when required.

**Activities and objectives:** 1. The promotion of the efficiency of the Armed Forces of the Crown, with specific emphasis on the Inns of Court and City Yeomanry; 2. The relief of those in need, with specific emphasis on those who have or have had a connection with the Inns of Court and City Yeomanry; and 3. The advancement of the education of the public in relation to the Armed Forces of the Crown.

**Achievements and performance over the year:** Income mainly consisted of dividend income. Expenditure was principally on purchases of equipment and facilities, the furtherance of the Regimental community and purchases for the Regimental Museum.

## Income and Expenditure and statement of Financial Resources

*For the year to 30 September 2026*

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# Inns of Court and City Yeomanry Trust

**Trustees Annual Report and Accounts**

*For the year to 30 September 2026*

| **1. Income and Expenditure** | | 2026 | 2025 |
|---|---|---|---|
| **Income** | Donations | £133 | £100 |
| | Investment income | £13,369 | £17,735 |
| | Total | £13,502 | £17,835 |
| **Expenditure** | | | |
| | Grants | -£5,834 | -£33,513 |
| | Other | -£5,280 | -£5,649 |
| | Total | -£11,114 | -£21,327 |
| Realised and unrealised gains / (losses) on investment portfolio | | £ 69,334 | £87,605 |
| **Net result for the year** | | **£71,722** | **£66,278** |
| **2. Financial Resources** | | | |
| **Investment portfolio** | | £825,517 | £756,183 |
| **Cash at bank** | | £46,382 | £43,995 |
| **Total Financial Resources** | | **£871,899** | **£800,178** |

Approved by the Trustees - 15 October 2026