# Trustees' Annual Report for the period

| From | Period start date | | | To | Period end date | | |
|---|---|---|---|---|---|---|---|
| | 01 | 01 | 2025 | | 31 | 12 | 2025 |

## Section A Reference and administration details

**Charity name** The Stanford Society

**Other names charity is known by** None

**Registered charity number (if any)** 1189997

**Charity's principal address**

Shenton
Tytherley Road, Winterslow
SALISBURY
**Postcode** **SP5 1PZ**

**Names of the charity trustees who manage the charity**

| | Trustee name | Office (if any) | Dates acted if not for whole year | Name of person (or body) entitled to appoint trustee (if any) |
|---|---|---|---|---|
| 1 | John Covell | Chairman | | |
| 2 | Daniel Wilkinson-Horsfield | Secretary | | |
| 3 | Professor Jeremy Dibble | President | | |
| 4 | David Atterbury Thomas | Treasurer | | |
| 5 | Charles Covell | | | |
| 6 | Colleen Renee Ferguson | | | |
| 7 | Dr Adèle Commins | | | |
| 8 | Dr Jonathan White | | | |
| 9 | | | | |
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| 15 | | | | |
| 16 | | | | |
| 17 | | | | |
| 18 | | | | |
| 19 | | | | |
| 20 | | | | |

**Names of the trustees for the charity, if any, (for example, any custodian trustees)**

| Name | Dates acted if not for whole year |
|---|---|
| | |
| | |
| | |

**Names and addresses of advisers (Optional information)**

| Type of adviser | Name | Address |
|---|---|---|
| | | |
| | | |
| | | |
| | | |

**Name of chief executive or names of senior staff members (Optional information)**

| |
|---|
| |

## Section B Structure, governance and management

**Description of the charity's trusts**

| | |
|---|---|
| Type of governing document (eg. trust deed, constitution) | Trust Deed |
| How the charity is constituted (eg. trust, association, company) | CIO |
| Trustee selection methods (eg. appointed by, elected by) | Every trustee must be appointed for a term of up to four years by resolution passed at a properly convened meeting of the charity trustees. In selecting individuals for appointments as trustees, the charity trustees must have regard to the skills, knowledge and experience needed for the effective administration of the CIO. |

**Additional governance issues (Optional information)**

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

## Section C Objectives and activities

| | |
|---|---|
| **Summary of the objects of the charity set out in its governing document** | The objects of the CIO are:<br>For the public benefit, to advance education and the musical arts, in respect of the life and works of Charles Villiers Stanford, his students and contemporaries. |
| **Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)** | By increasing awareness and understanding of his life through his works by supporting conferences, performances and recordings. |

**Additional details of objectives and activities (Optional information)**

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

## Section D Achievements and performance

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**Summary of the main achievements of the charity during the year**

The promotion of new recordings, the publication of regular newsletters to members, supporting the publication of books and journals, streaming lectures and the organisation of Festival and Anniversary events for members during the year.

## Section E Financial review

| | |
|---|---|
| **Brief statement of the charity's policy on reserves** | The charity's policy is to maintain sufficient reserves at any one time to undertake future commitments in the way of members' events, sponsorship of recordings, performances and publications. |
| **Details of any funds materially in deficit** | None |

**Further financial review details (Optional information)**

| | |
|---|---|
| You **may choose** to include additional information, where relevant about:<br>• the charity's principal sources of funds (including any fundraising);<br>• how expenditure has supported the key objectives of the charity;<br>• investment policy and objectives including any ethical investment policy adopted. | |

## Section F Other optional information

## Section G Declaration

**The trustees declare that they have approved the trustees' report above.**

**Signed on behalf of the charity's trustees**

| | | |
|---|---|---|
| **Signature(s)** | | |
| **Full name(s)** | David Atterbury Thomas | |
| **Position (eg Secretary, Chair, etc)** | Treasurer | |
| **Date** | 27/10/26 | |

CHARITY COMMISSION FOR ENGLAND AND WALES

| Charity Name | No (if any) |
|---|---|
| The Stanford Society | 1189997 |

# Receipts and payments accounts

**CC16a**

| For the period from | Period start date | To | Period end date |
|---|---|---|---|
| | 1/1/2025 | | 12/31/2025 |

## Section A Receipts and payments

| | Unrestricted funds to the nearest £ | Restricted funds to the nearest £ | Endowment funds to the nearest £ | Total funds to the nearest £ | Last year to the nearest £ |
|---|---|---|---|---|---|
| **A1 Receipts** | | | | | |
| MEMBERSHIP INCOME | 715 | - | - | 715 | 290 |
| FESTIVAL AND ANNIVERSARY FEES | 4,606 | - | - | 4,606 | 15,066 |
| DONATIONS | 6,000 | - | - | 6,000 | 24,916 |
| INTEREST | 4 | - | - | 4 | 7 |
| | - | - | - | - | - |
| | - | - | - | - | - |
| | - | - | - | - | - |
| | - | - | - | - | - |
| ***Sub total*** *(Gross income for AR)* | 11,325 | - | - | 11,325 | 40,279 |
| **A2 Asset and investment sales, (see table).** | | | | | |
| | - | - | - | - | |
| | - | - | - | - | - |
| ***Sub total*** | - | - | - | - | - |
| ***Total receipts*** | 11,325 | - | - | 11,325 | 40,279 |
| **A3 Payments** | | | | | |
| FESTIVAL AND ANNIVERSARY COSTS | 3,991 | - | - | 3,991 | 19,076 |
| ADVERTISING COSTS | 110 | - | - | 110 | - |
| BANK CHARGES | 121 | - | - | 121 | 300 |
| SPONSORSHIP | 4,000 | - | - | 4,000 | 60 |
| OTHER | 764 | - | - | 764 | 30,149 |
| | - | - | - | - | - |
| | - | - | - | - | - |
| | - | - | - | - | - |
| | - | - | - | - | - |
| ***Sub total*** | 8,986 | - | - | 8,986 | 49,585 |
| **A4 Asset and investment purchases, (see table)** | | | | | |
| | - | - | - | - | |
| | - | - | - | - | |
| ***Sub total*** | - | - | - | - | - |
| ***Total payments*** | 8,986 | - | - | 8,986 | 49,585 |
| ***Net of receipts/(payments)*** | 2,339 | - | - | 2,339 | - 9,306 |
| **A5 Transfers between funds** | - | - | - | - | - |
| **A6 Cash funds last year end** | 1,415 | - | - | 1,415 | 10,721 |
| ***Cash funds this year end*** | 3,754 | - | - | 3,754 | 1,415 |

## Section B Statement of assets and liabilities at the end of the period

### B1 Cash funds

| Categories | Details | Unrestricted funds to nearest £ | Restricted funds to nearest £ | Endowment funds to nearest £ |
|---|---|---|---|---|
| | | 3,754 | - | - |
| | | - | - | - |
| | | - | - | - |
| | ***Total cash funds*** | 3,754 | - | - |
| | (agree balances with receipts and payments account(s)) | OK | OK | OK |

### B2 Other monetary assets

| Details | Unrestricted funds to nearest £ | Restricted funds to nearest £ | Endowment funds to nearest £ |
|---|---|---|---|
| | - | - | - |
| | - | - | - |
| | - | - | - |
| | - | - | - |
| | - | - | - |
| | - | - | - |

### B3 Investment assets

| Details | Fund to which asset belongs | Cost (optional) | Current value (optional) |
|---|---|---|---|
| | | - | - |
| | | - | - |
| | | - | - |
| | | - | - |
| | | - | - |

### B4 Assets retained for the charity's own use

| Details | Fund to which asset belongs | Cost (optional) | Current value (optional) |
|---|---|---|---|
| | | - | - |
| | | - | - |
| | | - | - |
| | | - | - |
| | | - | - |
| | | - | - |
| | | - | - |
| | | - | - |
| | | - | - |

### B5 Liabilities

| Details | Fund to which liability relates | Amount due (optional) | When due (optional) |
|---|---|---|---|
| | | - | |
| | | - | |
| | | - | |
| | | - | |
| | | - | |

Signed by one or two trustees on behalf of all the trustees

| Signature | Print Name | Date of approval |
|---|---|---|
| | | |
| | David Atterbury Thomas | 10/27/2026 |