Wakefield Metropolitan District Council
School Voluntary Funds

ANNUAL AUDIT CERTIFICATE

Part I:

Name of School	Oakfield Park School
Name of Fund	Friends of Oakfield Park
Name of Bank	Barclays
Account Number	63722627

Administered by:
I have read the School Voluntary Funds Policy dated March 2021
(Print name, position & sign)

Treasurer	Evey Brogan – Business Manager
Other	
Other	

Date at which Accounts & Audit Certificate presented to the Governing Body

I certify that the above is correct and in accordance with the guidance governing School Voluntary Funds

Signed: (Headteacher) Date: 30/10/26

Signed: ~~(Chair of Governing Body)~~ Date:

Part II:

AUDITORS' CERTIFICATE

I have read the Wakefield Metropolitan District Council's School Fund Policy, including the notes for Guidance for Auditors, published March 2021.

I certify that I have examined the books and records relating to the School Fund for the period from ***1st April 2024 to 31st March 2025*** and the attached Summary of Accounts as at ***31st March 2025***. I have checked the Receipts and Payments and confirm that the attached Summary of Accounts is in accordance with the books and vouchers and explanations given to me. The fund ***has not been fully*** operated in accordance with the School Voluntary Fund Policy.

I attach a copy of the School Voluntary Funds Summary Accounts and an Auditors' checklist

Signed:		Position:	Management/Financial Accountant
Print Name	Christine Chu	Contact Details (e-mail/tel.):	cchu@wakefield.gov.uk 01924966545
Date:	20/10/2026		

(If you are unable to sign this certificate, please contact the School Finance Team, Finance & Property, Floor 3, Wakefield One, PO Box 700, Burton Street, Wakefield WF1 2EB, telephone 01924 305536).

CHARITY COMMISSION
FOR ENGLAND AND WALES

Trustees' Annual Report for the period

From 01/04/2024 **Period start date** **To 31/03/2025** **Period end date**

Charity name: Friends of Oakfield Park

Charity registration number: 1189613

Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	**To Advance the education and wellbeing of the students in the school by providing or assisting in the provision of facilities to enhance and enrich the education at Oakfield Park not normally provided by the Local Authority.**
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	**Fundraising activities including the local village gala and a sponsored marathon. These funds were used to purchase outdoor play equipment and learning activities for the students at Oakfield Park School.**
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	**The guidance issued by the Charity Commission on public benefit is considered by the trustees when discussing fundraising and spending charity funds.**

Additional information (optional)
You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	
Policy on social investment including program related investment	Para 1.38	
Contribution made by volunteers	Para 1.38	

Other		

Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	**As in previous years, the provision of outdoor play equipment has provided sensory stimulation and physical activity for the students. This equipment could not have been funded through the school's revenue budget.** **The experiences and learning activities paid for by the charity include an interactive theatre experience which allowed many of our students who would not normally be able to attend such an event to enjoy the benefit and socialisation in a safe setting. These experiences allow our students to interact with each other in ways that would be challenging in a different setting and which many of them are not able to access.**

Additional information (optional)
You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	
Performance of fundraising activities against objectives set	Para 1.41	
Investment performance against objectives	Para 1.41	
Other		

Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	**The balance of the bank account at the end of this period was £24,120.56**
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	**The charity does not hold reserves.**
Amount of reserves held	Para 1.22	**n/a**
Reasons for holding zero reserves	Para 1.22	**We do not have significant operating costs and spend funds raised on students in the year they are earned, whenever possible.**
Details of fund materially in deficit	Para 1.24	**N/A**
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	**N/A**

Additional information (optional)
You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	
Investment policy and objectives including any social investment policy adopted	Para 1.46	
A description of the principal risks facing the charity	Para 1.46	
Other		

Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed, royal charter)	Para 1.25	**Trust Deed**
How is the charity constituted? (e.g unincorporated association, CIO)	Para 1.25	**CIO**
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	**The trust has 3 trustees at any one time. If a vacancy arises during the school year, applications will be sought from members of the community and voted on at the AGM.**

Additional information (optional)
You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	
The charity's organisational structure and any wider network with which the charity works	Para 1.51	
Relationship with any related parties	Para 1.51	
Other		

Reference and Administrative details

Charity name	Friends of Oakfield Park School
Other name the charity uses	N/A
Registered charity number	**1189613**
Charity's principal address	Oakfield Park School Barnsley Road Ackworth WF7 7DT

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Nicola Cryer			
2	Evey Brogan			
3	Tracy Bunko			
4				
5				
6				
7				
8				
9				
10				
11				
12				
13				
14				
15				
16				
17				
18				
19				
20				

Corporate trustees – names of the directors at the date the report was approved

Director name		

Name of trustees holding title to property belonging to the charity

Trustee name	Dates acted if not for whole year	

Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	

Additional information (optional)

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

Exemptions from disclosure

Reason for non-disclosure of key personnel details

Other optional information

Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's ~~trustees~~

Signature(s)		
Full name(s)	EVEY TSROGAN	
Position (eg Secretary, Chair, etc)	TREASURER	
Date	30/10/2026	