**St Robert Southwell Charitable Foundation**

**Registered charity no. 1187642**

October 2026

# Trustee Report

## Objectives:

1.1 the advancement of education primarily but not exclusively of pupils at Roman Catholic schools in the diocese of London in particular to pupils of St Robert Southwell Catholic Primary School of Slough Lane, Kingsbury, London, NW9 8YD (the **School**) by the provision of financial assistance; and

1.2 the relief of those in need by reason of ill-health, disability, financial hardship, or other disadvantage and in particular (but without imposing any limitation) by providing grants and bursaries primarily but not exclusively for pupils at Roman Catholic schools in the diocese of London in particular to pupils of the School by the provision of financial assistance.

Charitable status was granted on 29th January 2020. Due to lockdown in March 2020 and the ongoing Coronavirus pandemic for 2020-21, the Foundation launched in December 2022.

Income for period 2025-26 consists of donations from school families, staff and fundraising events. £15,000 was donated to St. Robert Southwell Catholic Primary School – curriculum support.

## Trustees of St. Robert Southwell Charitable Foundation

H. Beck
T. Kirwan
P. Manning
M. Barrett

| Item | income | expenditure |
|---|---|---|
| MUGA fundraising | £ 1,486.58 | |
| MUGA fundraising - VMS Christmas evening | £ 1,457.44 | |
| Friends Association | £ 59.40 | £ 264.40 |
| Macmillian coffee | £ 262.89 | |
| Eco Refill Shop | £ 746.87 | |
| MyChilds Art - Christmas | £ 175.45 | |
| Year 5&6 stationery tuck shop | £ 67.33 | |
| Irish Music & Dance Concert - tickets and raffle | £ 1,156.94 | £ 421.74 |
| Year 6 cake sale | £ 443.48 | |
| Charities Trust (Superkind) MUGA | £ 2,510.70 | |
| hat & reception t-shirt sales | £ 88.96 | |
| Italy Day - ice-cream sales | £ 141.65 | |
| Stationery sales | £ 114.50 | |
| JP summer camp donation | £ 396.90 | |
| Scopay, standing orders - parent fund donations | £ 12,523.27 | |
| Donations - [redacted] | £ 1,562.00 | |
| Friends Association | £ 20,000.00 | |
| Izabela Smith photographer - donation | £ 371.77 | |
| Phone lockers | £ 115.00 | |
| Lettings | £ 100.00 | |
| Book Fair | £ 2,431.89 | £ 2,431.89 |
| Awards - Veolia - sustainability & HGM - Eco Award prize money | £ 1,500.00 | |
| HMRC Gift aid | £ 720.30 | |
| SRS curriculum support | | £ 15,000.00 |
| Administration - SumUp machine & mass cards | | £ 98.00 |
| Book Fair July 2025 | | £ 792.93 |
| | | |
| | **£ 48,433.32** | **£ 19,008.96** |
| | | |
| | **£ 29,424.36** | |

**The Friends of St. Robert Southwell Catholic Primary School**
**Charity number: 1130053**
**Independent Examiner's Report**

Caroline McEvoy
c/o St. Robert Southwell Catholic Primary School
Slough Lane
Kingsbury
London NW9 8YD

The Trustees
Robert Southwell Charitable Foundation
Slough Lane
Kingsbury
London NW9 8YD

October 2026

Dear Trustees

**St. Robert Southwell Charitable Foundation**
**Charity No: 1187642**
**Accounts for the year ended 31st August 2026**

Thank you for appointing me to independently examine the St. Robert Southwell Charitable Foundation accounts.

**Respective Responsibilities**

The Charity's Trustees are responsible for the preparation of the accounting information. The Charity's Trustees consider that an audit is not required for his year under Section 144 of the Charities Act 2011 ("the Charity's Act) and that an independent examination is needed.

During an independent examination, it is my responsibility to:

- Examine the accounts/information under Section 145 of the Charities Act
- To follow the procedures laid down in general Directions given by the Charity Commission (under Section 145(5)(b) of the Charities Act
- To state whether particular matters have come to my attention.

**St. Robert Southwell Charitable Foundation**
**Charity No: 1187642**
**Accounts for the year ended 31st August 2026**

## Basis of the independent Examiners Statement

My examination was carried out in accordance with general directions given by the Charity Commission. An examination includes a review of the accounting records held by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounting information and seeking explanations from the Trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit and consequently no opinion is given as to whether the accounts/information present a "true and fair" view. The report is therefore limited to those matters set out in the statement.

## Independent Examiners Statement

In connection with my examination, no matter has come to my attention which gives me reasonable cause to believe that in, any material respect, the requirements to keep accounting records in accordance with Section 130 of the Charity's Act and to prepare accounts which accord with the accounting records and comply with the accounting requirements of the Charity's Act have not been met or to which in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.

Yours faithfully

*Caroline McEvoy*

**Caroline McEvoy**