Charity registration number: 1186374

Sandal Primary School Parent Partnership Group

Annual Report and Financial Statements

for the Year Ended 31 August 2026

Sandal Primary School Parent Partnership Group

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Sandal Primary School Parent Partnership Group

Reference and Administrative Details

Principal Office	Sandal Primary School West Lane Baildon Shipley BD17 5DH
Charity registration number	1186374
Trustees	Jemma Twine (resigned 11/11/25) Emma Walch (resigned 11/11/25) Gillian Gordon (resigned 11/11/25) Isabel Anderson (appointed 11/11/25) Lauren Green (appointed 11/11/25)
Bankers	Santander 2 Market Square Shipley Bradford West Yorkshire BD18 3QB
Independent Examiner	Mark Wilcock FCA Watson Buckle Limited Chartered Accountants York House Cottingley Business Park Bradford BD16 1PE

Sandal Primary School Parent Partnership Group

Trustees' Annual Report

The trustees present the annual report together with the financial statements of the charity for the year ended 31 August 2026.

Objectives and activities

This year has been one of significant progress and accomplishment, driven by the unwavering support of our parent volunteers, school staff and the wider community. Our mission to enhance educational opportunities and resources for our students has been at the forefront of all our activities, and we are proud to share the highlights and outcomes of our efforts.

The main purpose of our charity is to foster collaboration and communication among parents, teachers and other school staff to improve the educational experience and provision of all students.

Our three main objectives have been:

Support School Resources and Infrastructure by raising additional funds to provide resources to support school needs, including classroom supplies, technological tools, facility improvements, and other initiatives that directly benefit the students and enhance their learning environment.

Enhance Student Learning and Development by collaborating with teachers and school staff to support the educational enrichment and experience of students through organising supplementary educational visits and workshops.

Foster Community Engagement by creating opportunities for parents, teachers, and students to come together through events and volunteer opportunities, thereby building a strong, supportive school community.

We achieved this through organising a range of fundraising events and activities. We have coordinated and delivered the following events for 2025/26:

The Great Baildon Beer Festival

Christmas Fair and Raffle

Summer Fair

Friendship Disco

Pumpkin Trail

Bun Sales

Colour Run

We have again had remarkable success with our fundraising efforts with the Great Baildon Beer Festival emerging as our most profitable event, making a sum of £5,419. This also generated substantial support from the wider community, with local businesses providing sponsorship as well as attracting a record level of attendance.

Our Christmas Fair and Raffle was our second biggest fundraiser, bringing with it some festive cheer and robust participation from grandparents, parents, carers and teachers, who volunteered at the event. This made a significant contribution to our overall success raising £3,263.

Our Summer Fair, with its vibrant atmosphere and wide array of activities, was our third largest fundraiser, making a profit of £1,703.

Our Friendship Disco was our next biggest fundraiser, which raised a fantastic £1,160.

This was followed by our Pumpkin Trail which raised £837. This is a great event for the children and the only event which we run during School time.

A new event started the year; a Colour Run which raised £261 and was thoroughly enjoyed by the children, parents and school staff.

Our Bun Sales also provided a consistent and reliable source of income throughout the year, highlighting the dedication and generosity of our parent and carer supporters. These raised a total of £656. The trustees have regard for CC / CCNIs guidance on public benefit.

Fundraising summary and future plans

Our fundraising events this year have been a fantastic success and the children and adults alike have enjoyed taking part in all of them. We as trustees feel that we have delivered a varied and engaging range of activities and events, which have fulfilled our objectives by: increasing volunteer engagement, raising our profile in the wider community and providing significant financial support to our school.

Looking ahead to the coming year, we hope to continue raising funds to support and enhance the educational experiences and opportunities available to all pupils. Funds may be used to contribute towards areas such as educational visits, technology and learning resources, outdoor play and other projects identified by the school as priorities during the year. Furthermore, we'd like to increase parental engagement by improving our communication and developing our presence on social media.

Public benefit

The charity undertook numerous events which benefitted the school, its learners and their parents, guardians and carers.

The trustees confirm that they have complied with the requirements of section 17 of the Charities Act 2011 to have due regard to the public benefit guidance published by the Charity Commission for England and Wales.

Grant making policies

A total of £6,280 was paid to school during the academic year 2025/26, and was used to fund the following items:

Playground and sports equipment

Contribution towards school trips.

Financial review

In the current year, grants were paid to the school less than the income generated in that year, leading to a surplus of £5,260 in these accounts (2025: surplus of £1,064).

Policy on reserves

The Trustees have reviewed the Charity needs for the reserves in line with the guidance issued by the Charity Commission.

The charity has ended the year in a strong financial position with total charity funds at 31 August 2026 of £20,001 (2025 - £14,741). This includes monies brought forward from the previous year and funds raised from events.

Structure, governance and management

Nature of governing document. We have a written constitution which sets out the aims and rules of our charity.

Recruitment and appointment of trustees

Committee Members/Trustees are elected at the AGM and hold office until the next AGM. Nominations for election to the Committee can be made by any member of the association and seconded by another. Such nominations must have the consent of the nominee. Nominations should be made in writing to the Chair at any time until the election process has been completed. If no nominations, or an insufficient number, are received before the AGM, any members present may nominate a person, with their consent, and that person may be appointed by a majority vote of those present.

In reference to constitutional provision, Committee Members/Trustees have the power to co-opt Committee Members/Trustees at any time, and co-opted Committee Members/Trustees shall serve until the date of the next AGM.

Objectives and policies

The charity's activities minimally expose it to a number of financial risks including credit risk, cash flow risk and liquidity risk.

Cash flow risk

The charity holds relatively minimal cash reserves in a large high street bank, with a small cash float controlled by the trustees. As such it is not exposed to significant risk in relation to changes in foreign exchange rates or interest rates.

Credit risk

The charity's principal financial assets are bank balances and cash. The credit risk on liquid funds and derivative financial instruments is limited because the counterparties are banks with high credit-ratings assigned by international credit-rating agencies.

Liquidity risk

In order to, maintain liquidity to ensure that sufficient funds are available for ongoing operations and future developments, the charity only ever organises events which it can fund from existing working capital and/or from advance fundraising. No debt arrangements are sought.

Sandal Primary School Parent Partnership Group

Independent Examiner's Report to the trustees of Sandal Primary School Parent Partnership Group

I report to the trustees on my examination of the accounts of Sandal Primary School Parent Partnership Group for the year ended 31 August 2026.

Responsibilities and basis of report

As the charity trustees of Sandal Primary School Parent Partnership Group you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ('the Act').

I report in respect of my examination of the Sandal Primary School Parent Partnership Group accounts carried out under section 145 of the 2011 Act and in carrying out my examination I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination giving me cause to believe that in any material respect:

1. accounting records were not kept in respect of Sandal Primary School Parent Partnership Group as required by section 130 of the Act; or
2. the accounts do not accord with those records; or
3. the accounts do not comply with the accounting requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair view' which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

.....

Mark C Wilcock FCA
Independent Examiner
Watson Buckle Limited
Chartered Accountants
Bradford

22 September 2026

Sandal Primary School Parent Partnership Group

Statement of Financial Activities for the Year Ended 31 August 2026 (Including Income and Expenditure Account)

	Note	Unrestricted funds General £	Total 2026 £	Total 2025 £
Income and endowments from				
Charitable activities	3	35,939	35,939	12,262
Total income and endowments		35,939	35,939	12,262
Expenditure				
Charitable activities	4	(30,679)	(30,679)	(11,198)
Net movement in funds		5,260	5,260	1,064
Reconciliation of funds				
Total funds brought forward		14,471	14,471	13,407
Total funds carried forward		20,001	20,001	14,471

There are no recognised gains or losses for the year other than the results above.

Sandal Primary School Parent Partnership Group

(Registration number: 1186374)
Balance Sheet as at 31 August 2026

	Note	2026 £		2025 £	
Fixed assets					
			1,198		
Tangible assets	7				1,610
Current assets					
Stock		344		317	
Cash at bank and in hand		18,897		12,871	
		19,241		13,188	
Creditors: Amounts falling due within one year	8	(438)		(57)	
Net current assets			18,803		13,131
Net assets			20,001		14,741
Funds of the charity:					
Unrestricted income funds					
Unrestricted funds		20,001		14,741	
Total funds	9		20,001		14,741

The financial statements on pages 6 to 12 were approved by the trustees, and authorised for issue on 22 September 2026 and signed on their behalf by:

.....
Lauren Green
Trustee

.....
Isabel Anderson
Trustee

1 General information

Charity registration number: 1186374

The address of its registered office is:
Sandal Primary School
West Lane
Baildon
Shipley
BD17 5DH

2 Accounting policies

Summary of significant accounting policies and key accounting estimates
The principal accounting policies applied in the preparation of these financial statements are set out below. These policies have been consistently applied to all the years presented, unless otherwise stated.

Statement of compliance
The financial statements have been prepared in accordance with Accounting and Reporting by Charities: Statement of Recommended Practice (SORP) applicable to charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102) - (Charities SORP (FRS 102)) and the Charities Act 2011.

The entity meets the definition of a public benefit entity under FRS 102.

Basis of preparation
The financial statements have been prepared under the historical cost convention in accordance with applicable United Kingdom Accounting Standards. A summary of the principal accounting policies, which have been applied consistently, except where noted, is set out below.

The charity's functional and presentation currency is pounds sterling.

Going concern
The trustees consider that there are no material uncertainties about the charity's ability to continue as a going concern nor any significant areas of uncertainty that affect the carrying value of assets held by the charity.

Exemption from preparing a cash flow statement
The charity has taken advantage of the exemption available to small entities under FRS 102 from the requirement to prepare a statement of cash flows.

Fund structure
Unrestricted income funds are general funds that are available for use at the trustees' discretion in furtherance of the objectives of the charity.

Income and endowments
All income is recognised once the charity has entitlement to the income, it is probable that the income will be received and the amount of the income receivable can be measured reliably.

Expenditure
All expenditure is recognised once there is a legal or constructive obligation to that expenditure, it is probable settlement is required and the amount can be measured reliably. All costs are allocated to the applicable expenditure heading that aggregate similar costs to that category. Where costs cannot be directly attributed to particular headings they have been allocated on a basis consistent with the use of resources, with central staff costs allocated on the basis of time spent, and depreciation charges allocated on the portion of the asset's use. Other support costs are allocated based on the spread of staff costs.

Charitable activities

Charitable expenditure comprises those costs incurred by the charity in the delivery of its activities and services for its beneficiaries. It includes both costs that can be allocated directly to such activities and those costs of an indirect nature necessary to support them.

Cash and cash equivalents
Cash and cash equivalents comprise cash on hand and call deposits, and other short-term highly liquid investments that are readily convertible to a known amount of cash and are subject to an insignificant risk of change in value.

Tangible fixed assets
Individual fixed assets are initially recorded at cost, less any subsequent accumulated depreciation and subsequent accumulated impairment losses.

Depreciation and amortisation
Depreciation is provided on tangible fixed assets so as to write off the cost or valuation, less any estimated residual value, over their expected useful economic life as follows:

Asset class	Depreciation method and rate
Furniture and equipment	20% straight line basis

3 Income from charitable activities

	Unrestricted funds General £	Total 2026 £	Total 2025 £
Event income	35,939	35,939	12,262

4 Expenditure on charitable activities

	Unrestricted funds General £	Total 2026 £	Total 2025 £
Bank charges	90	90	101
Cleaning and misc supplies	64	64	15
Computer costs	108	108	192
Event expenses	22,623	22,623	3,110
Grants payable	6,280	6,280	6,600
Insurances	162	162	153
Other professional services	609	609	62
Fixtures, fitting, and equipment depreciation	743	743	676
Office/general administrative fees	-	-	289
	30,679	30,679	11,198

5 Trustees remuneration and expenses

No trustees, nor any persons connected with them, have received any remuneration from the charity during the year.

No trustees have received any reimbursed expenses or any other benefits from the charity during the year.

6 Independent examiner's remuneration

	2026 £	2025 £
Other fees to examiners		
Examination-related assurance services	420	-

7 Tangible fixed assets

	Furniture and equipment £	Total £
Cost		
At 1 September 2025	3,382	3,382
Additions	331	331
At 31 August 2026	3,713	3,713
Depreciation		
At 1 September 2025	1,772	1,772
Charge for the year	743	743
At 31 August 2026	2,515	2,515
Net book value		
At 31 August 2026	1,198	1,198
At 31 August 2025	1,610	1,610

8 Creditors: amounts falling due within one year

	2026 £	2025 £
Trade creditors	-	39
Accruals	438	18
	438	57

9 Funds

	Balance at 1 September 2025 £	Incoming resources £	Resources expended £	Balance at 31 August 2026 £
Unrestricted funds				
General	14,741	35,939	(30,679)	20,001

	Balance at 1 September 2024 £	Incoming resources £	Resources expended £	Balance at 31 August 2025 £
Unrestricted funds				
General	13,677	12,262	(11,198)	14,741

10 Related party transactions

There were no related party transactions in the year.