**ANNUAL REPORTS AND FINANCIAL STATEMENTS**
**FOR THE YEAR ENDED 30TH NOVEMBER 2025**

# THE ROSE THOMPSON FOUNDATION

(Charitable Incorporated Organisation)

**CHARITY REGISTRATION No: 1182806**

Castle View Accounting Ltd
Ground Floor Offices
53 High Street
Arundel
West Sussex
BN18 9AJ

# THE ROSE THOMPSON FOUNDATION

(Charitable Incorporated Organisation)

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# THE ROSE THOMPSON FOUNDATION

(Charitable Incorporated Organisation)

## LEGAL AND ADMINISTRATIVE INFORMATION

| | |
|---|---|
| **CHARITY NUMBER** | 1182806 |
| **PREVIOUS NAME** | BME Cancer Communities |
| **DATE OF REGISTRATION** | 4th April 2019 |
| **START OF FINANCIAL YEAR** | 1st December 2024 |
| **END OF FINANCIAL YEAR** | 30th November 2025 |
| **TRUSTEES AT 30TH NOVEMBER 2025** | Lindsay Thompson<br>Sharon Stevens<br>Jackie Brown<br>Vivian Oliver<br>Elaine Israel-Samuels<br>Rupert Aikman<br>Jenene Aikman |
| **LEGAL STATUS** | Charitable Incorporated Organisation |
| **GOVERNING INSTRUMENT** | CIO - Foundation Registered 4th April 2019, As Amended 12th October 2022, As Amended 5th December 2023. |

**OBJECTS**

To preserve and protect the health of people in particular but not exclusively from Black and Minority Ethnic (BME) and low-income communities living with or affected by cancer by providing and assisting in the provision of: **a**) Culturally sensitive and appropriate practical advice, information, advocacy and support services **b**) Services directed to improving participation in BME cancer research and detection initiatives **c**) Diversity training to improve the culture sensitivity and services delivery of statutory bodies.

| | |
|---|---|
| **CORRESPONDENCE ADDRESS** | B'Me Against Cancer<br>Christopher Cargill House<br>21-23 Pelham Road<br>Nottingham<br>NG5 1AP |
| **PRIMARY BANKERS** | Unity Trust Bank Plc<br>Four Brindleyplace<br>Birmingham<br>B1 2JB |
| **INDEPENDENT EXAMINERS** | Castle View Accounting Ltd<br>Ground Floor Offices<br>53 High Street<br>Arundel<br>West Sussex<br>BN18 9AJ |

# The Rose Thompson Foundation

Trustees' Annual Report

For the year ended 30 November 2025

## 1. Reference and administrative details

| | |
|---|---|
| **Charity name** | The Rose Thompson Foundation ("RTF") |
| **Working name** | B'Me Against Cancer (previously known as BME Cancer Communities) |
| **Registered charity number** | 1182806 |
| **Legal form** | Charitable Incorporated Organisation (foundation model), registered with the Charity Commission for England and Wales on 4 April 2019 |
| **Governing document** | Constitution registered 4 April 2019, last amended 5 December 2023 |
| **Financial year** | 1 December 2024 to 30 November 2025 |
| **Principal address** | Christopher Cargill House, 21–23 Pelham Road, Nottingham NG5 1AP |
| **Independent examiner/auditor** | Castle View Accounting, Ground Floor Offices, 53 High Street, Arundel, West Sussex, BN18 9AJ |
| **Bankers** | Unity Trust Bank |
| **Senior management** | Lindsay R Thompson - CEO |

### Trustees

The trustees who served during the year, and up to the date this report was approved, were:

| Name | Role | Date first appointed |
|---|---|---|
| Lindsay Ray Thompson | Chair | 25 September 2018 |
| Sharon Stevens | Trustee | 25 September 2018 |
| Elaine Israel-Samuels | Trustee | 25 September 2018 |
| Jackie Brown | Trustee | 25 September 2018 |
| Vivian Oliver | Trustee | 25 September 2018 |
| Rupert Aikman | Trustee | 4 October 2021 |
| Jenene Aikman | Trustee | 12 September 2023 |

## 2. Objectives and activities

### Our purpose

The Rose Thompson Foundation exists to preserve and protect the health of people, in particular (but not exclusively) from the global majority and low-income communities, who are living with or affected by cancer. We do this by providing, and assisting in the delivery of, culturally appropriate and adequate:

- **Holistic care**, to give the patient one of the best opportunities to enhance survival, containment or recovery;
- **Support for carers** of those affected by cancer; and
- **Community engagement and involvement** services aimed at improving participation in cancer research and detection initiatives.

### Our activities in the year

During the operational year, our activities included:

- commissioned services in collaboration with other organisations, including community engagement for research, the Infopool Prostate Cancer Resource, digital literacy work and the Clinical Research participation project;
- advocacy support for patients and carers; and
- the pilot phase of a Cancer Support Group Network, funded by a Support Grant from Macmillan Cancer Support.

### Public benefit

The trustees confirm that they have had due regard to the Charity Commission's public benefit guidance when reviewing the charity's aims and objectives and when planning its activities.

Our work benefits the public by improving the health and wellbeing of people living with or affected by cancer, and by tackling the inequalities in information, care, research participation and access to digital health services that are experienced by global majority and low-income communities. Our objects allow us to serve without charge, anyone affected by cancer, with particular attention to those communities.

## 3. Achievements and performance

RTF is transitioning from activities that were predominantly campaigning, informational and awareness-raising towards becoming a pioneering, person-centred provider and facilitator of holistic care for cancer patients and carers. In this year we achieved all the key performance indicators (KPIs) of our digital inclusion project, completed the pilot phase of our Cancer Support Group Network, and delivered our commissioned services and advocacy support.

### Digital Literacy Project (Phase 2)

Following on from last year, we achieved our KPIs for Phase 2 of Improving Digital Inclusion: CVS Collaboration Project. The project supported people to get online and to improve their skills and confidence in using digital health tools. The KPIs, all of which were achieved, were:

| Key performance indicator | Target | Outcome |
|---|---|---|
| People supported to get online and to improve their skills and confidence using digital health tools | 100 | Achieved |
| Digital Support Hubs delivered, to help people improve their digital skills and their confidence in accessing health services online | 25 | Achieved |
| People recruited and trained to become Digital Health Champions | 5 | Achieved |
| People assisted to fully register for the NHS App | 25 | Achieved |
| People assisted to order a repeat prescription on the NHS App | 13 | Achieved |
| People assisted to fully register for Patients Know Best (PKB) | 13 | Achieved |

### Advocacy and Cancer Support Group Network pilot

With a Support Grant from Macmillan Cancer Support, we completed the pilot phase of a Support Group Network initiative, which started in March 2025. An outcomes report will be produced for Macmillan (which is a condition of the funding) together with a qualitative evaluation to inform RTF's planning and the longer-term delivery of this service.

The evaluation will give us a clearer picture of what is needed for a sustainable, effective Cancer Support Group Network: the true costs, the types of support most requested, and how to structure services realistically.

## 4. Financial review

The financial statements are attached.

### Income

Our income during the year came primarily from existing commissioned projects. More than 90% of our income over the past two years has come from commissioned services. We plan to diversify our income streams so that we are not reliant on these engagements.

The results of the two charity ball events we have held show that our community lacks the residual or generational wealth we need to fund our mission. Providing services to other organisations has therefore been essential to the charity's finances.

## 5. Principal risks and uncertainties

The principal risks identified, and how we are responding, are:

| Risk | How we are responding |
|---|---|
| Reliance on commissioned income (over 90% of income over the past two years) | We plan to diversify our income streams so that we are not reliant on these engagements. |
| Limited capacity to raise funds from our own community, as shown by our charity ball events | Diversify our income streams through grant funding, such as from Macmillan Cancer Support, the National Lottery and targeted fundraising events. |
| Commissioned work distracting us from our original mission and vision | We will focus on our core services and initiatives rather than commissioned services. |
| Building the capacity needed to move from campaigning and awareness-raising to direct holistic care | The evaluation of the Support Group Network pilot will show the true costs and the support most needed. Our priority in the coming year is to build the necessary capacity. |

## 6. Plans for the future

Our task in the coming year is to maintain momentum and build the capacity we need to deliver on our objectives. Our focus and drive for the future is to be a pioneering and person-centred provider and facilitator of holistic care for cancer patients and carers.

It was financially essential for the charity to provide services to other organisations. However, the trustees have concluded that the charity needs to refocus on its priorities. We will:

- complete the outcomes report for Macmillan Cancer Support and the qualitative evaluation of the Support Group Network pilot, and use them to plan a sustainable, effective Cancer Support Group Network;
- focus on our core services and initiatives instead of commissioned services, which distract from our original mission and vision;
- diversify our income streams so that we are not reliant on commissioned engagements; and
- continue our transition from campaigning, informational and awareness-raising activity to person-centred, holistic care for cancer patients and carers.

## 7. Structure, governance and management

The Rose Thompson Foundation is a Charitable Incorporated Organisation (foundation model), registered with the Charity Commission for England and Wales on 4 April 2019 and governed by its constitution.

Thanks

The trustees thank our staff, volunteers, partners, commissioners and funders, including Macmillan Cancer Support, for their support during the year.

## TRUSTEES' REPORT (Continued)
## FOR THE YEAR ENDED 30TH NOVEMBER 2025

**Trustees' Responsibilities**

The trustees are responsible for preparing the Report of the Trustees and the financial statements in accordance with applicable law and the United Kingdom Accounting Standards (United Kingdom Generally Accepted Accounting Practice GAAP).

The Law applicable to Charities in England and Wales, the Charities Act 2011, Charity (Accounts and Reports) Regulations and the provisions of the Governing Document requires the trustees to prepare financial statements for each financial year which give a true and fair view of the state of affairs of the charity and of the incoming resources and application of resources, including the income and expenditure of the charity for that period. In preparing those financial statements, the trustees are required to:

- Select suitable accounting policies and then apply them consistently;
- Observe the methods and principles in the Charity SORP;
- Make judgements and estimates that are reasonable and prudent;
- Prepare the financial statements on the going concern basis unless it is inappropriate to presume that the CIO will continue to operate.

The trustees are responsible for keeping proper accounting records which disclose with reasonable accuracy at any time the financial position of the charity and to enable them to ensure that the financial statements comply with the Charities Act 2011, the Charity (Accounts and Reports) Regulations and the provisions of the Governing Document. They are also responsible for safeguarding the assets of the charity and hence for taking reasonable steps for the prevention and detection of fraud and other irregularities.

Approved by the Trustees on ..... 29/09/2026 .....

Signed on their behalf by Trustee .....

Printed Name: LINDSAY THOMPSON

# THE ROSE THOMPSON FOUNDATION

(Charitable Incorporated Organisation)

## STATEMENT OF FINANCIAL ACTIVITIES
## FOR THE YEAR ENDED 30TH NOVEMBER 2025

| | Notes | Unrestricted Funds £ | Restricted Funds £ | TOTAL 2025/24 £ | TOTAL 2024/23 £ |
|---|---|---|---|---|---|
| **INCOMING RESOURCES** | | | | | |
| **Incoming Resources from Generated Funds** | | | | | |
| Donations, Grants & Legacies | **3a** | 14,460 | 24,861 | 39,321 | 65,085 |
| Charitable Activities | **3b** | 3,408 | - | 3,408 | 5,000 |
| Investment Income | **3c** | - | - | - | - |
| Other Incoming Resources | **3d** | - | - | - | 1,439 |
| **TOTAL INCOMING RESOURCES** | | **17,868** | **24,861** | **42,729** | **71,524** |
| **RESOURCES EXPENDED** | | | | | |
| **Costs of Generating Funds** | | | | | |
| Cost of Charitable Activities | **4a** | 22,225 | 23,020 | 45,245 | 63,425 |
| Governance Costs | **4b** | 1,245 | - | 1,245 | 3,660 |
| **TOTAL RESOURCES EXPENDED** | | **23,470** | **23,020** | **46,490** | **67,085** |
| **NET INCOMING (OUTGOING) RESOURCES** | | **(5,603)** | **1,841** | **(3,762)** | **4,439** |
| Funds Brought Forward | | (6,102) | 9,649 | 3,547 | (892) |
| Transfer of Funds | | 2,990 | (2,990) | - | - |
| **TOTAL FUNDS CARRIED FORWARD** | | **(8,715)** | **8,500** | **(215)** | **3,547** |

Movements on all reserves and all recognised gains and losses are shown above. All of the organisation's operations are classed as continuing.

The notes on pages 11 to 17 form part of these financial statements.

# THE ROSE THOMPSON FOUNDATION

(Charitable Incorporated Organisation)

## BALANCE SHEET
## AS AT NOVEMBER 2025

| | Note | Unrestricted Funds £ | Restricted Funds £ | TOTAL 30-Nov-25 £ | TOTAL 30-Nov-24 £ |
|---|---|---|---|---|---|
| **Fixed Assets** | | | | | |
| Tangible Assets | 2 | - | - | - | - |
| Investments | 6 | - | - | - | - |
| **Total Fixed Assets** | | - | - | - | - |
| | | | | | |
| **Current Assets** | | | | | |
| Debtors & Prepayments | 8 | - | - | - | - |
| Cash at Bank and in Hand | 7 | (7,695) | 8,500 | 805 | 4,507 |
| **Total Current Assets** | | **(7,695)** | **8,500** | **805** | **4,507** |
| | | | | | |
| **Creditors:** Amounts falling due within one year | 9 | 1,020 | - | 1,020 | 960 |
| | | | | | |
| **NET CURRENT ASSETS** | | (8,715) | 8,500 | (215) | 3,547 |
| | | | | | |
| **TOTAL ASSETS** less current liabilities | | **(8,715)** | **8,500** | **(215)** | **3,547** |
| | | | | | |
| **Creditors:** Amounts falling due in more than one year | 10 | - | - | - | - |
| | | | | | |
| **NET ASSETS** | | **(8,715)** | **8,500** | **(215)** | **3,547** |
| | | | | | |
| **Funds of the Charity** | | | | | |
| General Funds | | (8,715) | - | (8,715) | (6,102) |
| Restricted Funds | 5 | - | 8,500 | 8,500 | 9,649 |
| | | | | | |
| **Total Funds** | | **(8,715)** | **8,500** | **(215)** | **3,547** |

Approved by the Trustees on 29/09/2026

Signed on their behalf by Trustee .....

Printed Name: LINDSAY THOMPSON

# THE ROSE THOMPSON FOUNDATION

(Charitable Incorporated Organisation)

## NOTES TO THE FINANCIAL STATEMENTS FOR THE YEAR ENDED 30TH NOVEMBER 2025

### 1. ACCOUNTING POLICIES

**Basis of Preparation & Assessment of Going Concern**

**Basis of Preparation**

The financial statements have been prepared under the historical cost convention with items recognised at cost or transaction value unless otherwise stated in the relevant note(s) to these accounts. The financial statements have been prepared in accordance with the Statement of Recommended Practice: Accounting and Reporting by Charities (SORP 2015) (Second Edition, effective 1 January 2019), the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS102) and the Charities Act 2011.

The Charity meets the definition of a public benefit entity under FRS102. Assets and liabilities are initially recognised at historical cost unless otherwise stated in the relevant accounting policy notes.

**Assessment of Going Concern**

Preparation of the accounts is on a going concern basis. The trustees consider that there are no material uncertainties about the Charity's ability to continue as a going concern.

**Incoming Resources**

***Recognition of Incoming Resources***

These are included in the Statement of Financial Activities (SOFA) when:

- the charity becomes entitled to the resources;
- the trustees are virtually certain they will receive the resources; and
- the monetary value can be measured with sufficient reliability

***Incoming Resources with Related Expenditure***

Where incoming resources have related expenditure (as with fundraising or contract income) the incoming resource and related expenditure are reported gross in the SOFA.

***Grants and Donations***

Grants and Donations are only included in the SOFA when the charity has unconditional entitlement to the resources.

***Tax Reclaims on Donations and Gifts***

Incoming resources from tax reclaims are included in the SOFA at the same time as the gift to which they relate.

***Contractual Income and Performance Related Grants***

This is only included in the SOFA once the related goods or services have been delivered.

***Gifts in Kind***

Gifts in kind are accounted for at a reasonable estimate of their value to the charity or the amount actually realised. Gifts in kind for sale or distribution are included in the accounts as gifts only when sold or distributed by the charity. Gifts in kind for use by the charity are included in the SOFA as incoming resources when receivable.

***Donated Services and Facilities***

These are only included in incoming resources (with an equivalent amount in resources expended) where the benefit to the charity is reasonably quantifiable, measurable and material. The value placed on these resources is the estimated value to the charity of the service or facility received.

***Volunteer Help***

The value of any voluntary help received is not included in the accounts.

***Investment Income***

This is included in the accounts when receivable.

***Investment Gains and Losses***

This included any gain or loss on the sale of investments and any gain or loss resulting from revaluing investments to market value at the end of the year.

**1. ACCOUNTING POLICIES (continued)**

**Expenditure and Liabilities**

***Liability Recognition***
Liabilities are recognised as soon as there is a legal or constructive obligation committing the charity to pay out resources.

***Governance Costs***
Include costs of the preparation and examination of statutory accounts, the costs of the trustees meetings and cost of any legal advice to trustees on governance or constitutional matters.

***Grants with Performance Conditions***
Where the charity gives a grant with conditions for its payment being a specific level of service or output to be provided, such grants are only recognised in the SOFA once the recipient of the grant has provided the specified service or output.

***Grants Payable without Performance Conditions***
These are only recognised in the accounts when a commitment has been made and there are no conditions to be met relating to a grant which remain in control of the charity.

***Investments***
Investments quoted on a recognised stock exchange are valued at market value at the year end. Other investment assets are included at trustees' best estimate of market value.

***Unrestricted Funds***
These funds can be used for the general objectives of the charity as set out in the trustees report. The movements of the unrestricted funds are given in the Statement of Financial Activities.

***Restricted Funds***
These funds are where the donor has specified a purpose for the donation made. These restrictions often arise as a result of appeals for special offerings for specific purposes.

***Designated Funds***
These funds are funds set aside by the trustees out of unrestricted general funds for particular purposes or projects.

***Fixed Assets***
Fixed Assets are capitalised if they can be used for more than one year and cost at least £1,500. They are valued at cost or, if gifted, at the value to the charity on receipt.

***Depreciation Expense***
Depreciation is calculated at a rate to write off the cost of tangible fixed assets over their estimated useful lives. The rates applied are as follows:

| | |
|---|---|
| Fixtures, Fittings and Equipment | 25% - Reducing Balance Basis |

**2. TANGIBLE FIXED ASSETS**

The CIO held no fixed assets during this or the previous financial period.

The annual commitments under non-cancelling operating leases and capital commitments are as follows:

30th November 2025 : None
30th November 2024 : None

**3. INCOMING RESOURCES**

| | Unrestricted Funds £ | Restricted Funds £ | **TOTAL 2025/24** £ | **TOTAL 2024/23** £ |
|---|---|---|---|---|
| **a) Donations, Grants & Legacies** | | | | |
| Gifts & Donations | 11,224 | - | 11,224 | 15,799 |
| Grants Received | 3,236 | 24,861 | 28,097 | 49,286 |
| | **14,460** | **24,861** | **39,321** | **65,085** |
| **b) Charitable Activities** | | | | |
| Activities & Projects | 3,408 | - | 3,408 | 5,000 |
| | **3,408** | **-** | **3,408** | **5,000** |
| **c) Investment Income** | | | | |
| Interest | - | - | - | - |
| | **-** | **-** | **-** | **-** |
| **d) Other Incoming Resources** | | | | |
| Sundry Income | - | - | - | 1,439 |
| | **-** | **-** | **-** | **1,439** |

**4. RESOURCES EXPENDED**

| | | Unrestricted Funds £ | Restricted Funds £ | **TOTAL 2025/24** £ | **TOTAL 2024/23** £ |
|---|---|---|---|---|---|
| **a) Cost of Charitable Activities** | | | | | |
| Activities & Projects | | 1,030 | 19,029 | 20,059 | 10,773 |
| Administrative Expenses | | 153 | 3,959 | 4,112 | 5,015 |
| Advertising & Publicity | | 709 | - | 709 | 3,420 |
| Bank Charges | | 72 | - | 72 | 98 |
| Catering Costs | | 917 | - | 917 | 329 |
| Insurance Costs | | 114 | - | 114 | 45 |
| Licenses & Subscriptions | | 365 | - | 365 | 425 |
| Office Costs | | - | - | - | 384 |
| Rent & Rates | | 8,542 | 32 | 8,574 | 9,450 |
| Staff Costs | **12** | 3,790 | - | 3,790 | 25,666 |
| Sundry Expenses | | 4,017 | - | 4,017 | 4,333 |
| Telephone Costs | | 1,416 | - | 1,416 | 3,380 |
| Travel & Subsistence | | 1,100 | - | 1,100 | 107 |
| | | **22,225** | **23,020** | **45,245** | **63,425** |
| **b) Governance Costs** | | | | | |
| Independent Examiners Fees | **9** | 1,020 | - | 1,020 | 960 |
| Legal & Professional Fees | | 225 | - | 225 | 2,700 |
| | | **1,245** | **-** | **1,245** | **3,660** |

**5. RESTRICTED FUNDS**

**CURRENT FINANCIAL YEAR**

| | **Balance 01-Dec-24** £ | Income £ | Expenditure £ | Transfers £ | **Balance 30-Nov-25** £ |
|---|---|---|---|---|---|
| Carers Federation Ltd | 2,409 | 5,000 | 4,200 | - | 3,209 |
| Digital Notts | - | 5,000 | 3,959 | - | 1,041 |
| Kingsmead Fund | 4,250 | - | - | - | 4,250 |
| Macmillan Cancer Support | - | 14,861 | 14,861 | - | - |
| UCL Clinical Research Fund | 2,990 | - | - | (2,990) | - |
| | **9,649** | **24,861** | **23,020** | **(2,990)** | **8,500** |

**PREVIOUS FINANCIAL YEAR**

| | **Balance 01-Dec-23** £ | Income £ | Expenditure £ | Transfers £ | **Balance 30-Nov-24** £ |
|---|---|---|---|---|---|
| Carers Federation Ltd | - | 5,000 | 2,591 | - | 2,409 |
| Kingsmead Fund | - | 5,000 | 750 | - | 4,250 |
| Prostate Cancer Research | 2,380 | - | 2,380 | - | - |
| UCL Clinical Research Fund | - | 42,952 | 39,962 | - | 2,990 |
| | **2,380** | **52,952** | **45,683** | **-** | **9,649** |

The Restricted funds are wholly represented by the charity's cash reserves and are to be expended as specified above.

**6. INVESTMENTS**

The CIO held no fixed assets investments during this or the previous financial period.

**7. CASH AT BANK AND IN HAND**

| | Unrestricted Fund £ | Restricted Fund £ | **TOTAL 30-Nov-25 £** | **TOTAL 30-Nov-24 £** |
|---|---|---|---|---|
| Cash at Bank & in Hand | (7,695) | 8,500 | 805 | 4,507 |
| | **(7,695)** | **8,500** | **805** | **4,507** |

**8. DEBTORS AND PREPAYMENTS**

| | Unrestricted Fund £ | Restricted Fund £ | **TOTAL 30-Nov-25 £** | **TOTAL 30-Nov-24 £** |
|---|---|---|---|---|
| Sundry Debtors | - | - | - | - |
| | **-** | **-** | **-** | **-** |

**9. CREDITORS: AMOUNTS FALLING DUE WITHIN ONE YEAR**

| | Unrestricted Fund £ | Restricted Fund £ | **TOTAL 30-Nov-25 £** | **TOTAL 30-Nov-24 £** |
|---|---|---|---|---|
| Independent Examiners Fees | 1,020 | - | 1,020 | 960 |
| | **1,020** | **-** | **1,020** | **960** |

**10. CREDITORS: AMOUNTS FALLING DUE IN MORE THAN ONE YEAR**

The CIO held no long term liabilities during this or the previous financial period.

**11. NET ASSETS BETWEEN FUNDS**

| | Unrestricted Funds £ | Restricted Funds £ | **TOTAL 30-Nov-25 £** | **TOTAL 30-Nov-24 £** |
|---|---|---|---|---|
| Fixed Asset Investments | - | - | - | - |
| Net Current Assets | (8,715) | 8,500 | (215) | 3,547 |
| Long Term Liabilities | - | - | - | - |
| | **(8,715)** | **8,500** | **(215)** | **3,547** |

**12. STAFF COSTS AND NUMBERS**

| | TOTAL 2025/24 £ | TOTAL 2024/23 £ |
|---|---|---|
| Gross Wages, Salaries & Fees | 3,790 | 23,598 |
| Employer's National Insurance Costs | - | 2,067 |
| Pension Contributions | - | - |
| | **3,790** | **25,666** |

Employees who were engaged in each of the following activities:

| | | |
|---|---|---|
| Charitable Activities | 1 | 2 |

The Charity operates a PAYE scheme to pay all members of employed staff and no employees received emoluments in excess of £60,000. The Charity also employs members of staff on a self employed basis and is therefore not liable for National Insurance Costs.

**13. TRUSTEES AND OTHER RELATED PARTIES**

During the financial year Trustee Mr Lindsey Thompson received £3,790 (2024/23:£24,619) in staff costs in his capacity as COO for BME Cancer Communities in furthering the Charity's objects.

No other payments were made to trustees or any persons connected with them during this financial period. No other material transaction took place between the organisation and a trustee or any person connected with them.

**14. RISK ASSESSMENT**

The Trustees actively review the major risks which the charity faces on a regular basis and believe that maintaining the free reserves stated, combined with the annual review of the controls over key financial systems carried out on an annual basis will provide sufficient resources in the event of adverse conditions. The Trustees have also examined other operational and business risks which they face and confirm that they have established systems to mitigate the significant risks.

**15. RESERVES POLICY**

The Trustees have considered the level of reserves they wish to retain, appropriate to the CIO's needs. This is based on the CIO's size and the level of financial commitments held. The Trustees aim to ensure the CIO will be able to continue to fulfil its charitable objectives even if there is a temporary shortfall in income or unexpected expenditure. The Trustees will endeavour not to set aside funds unnecessarily.

**16. PUBLIC BENEFIT**

The CIO acknowledges its requirement to demonstrate clearly that it must have charitable purposes or ‘aims’ that are for the public benefit. Details of how the CIO has achieved this are provided in the Trustees report. The Trustees confirm that they have paid due regard to the Charity Commission guidance on public benefit before deciding what activities the CIO should undertake.

# THE ROSE THOMPSON FOUNDATION

(Charitable Incorporated Organisation)

## INDEPENDENT EXAMINER'S REPORT ON THE ACCOUNTS

Report to the trustees/ members of The Rose Thompson Foundation on the accounts for the year ended 30th November 2025 set out on pages 9 to 17.

**Respective responsibilities of trustees and examiner**

The charity's trustees are responsible for the preparation of the accounts. The charity's trustees consider that an audit is not required for this year under section 144 of the Charities Act 2011 (the Charities Act) and that an independent examination is needed.

It is my responsibility to:

- examine the accounts under section 145 of the Charities Act,
- follow the procedures laid down in the general Directions given by the Charity Commission (under section 145(5)(b) of the Charities Act, and
- state whether particular matters have come to my attention

**Basis of independent examiner's statement**

My examination was carried out in accordance with general Directions given by the Charity Commission. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts, and seeking explanations from the trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit, and consequently no opinion is given as to whether the accounts present a 'true and fair' view and the report is limited to those matters set out in the statement below.

**Independent examiner's statement**

In connection with my examination, no matter has come to my attention:

1. which gives me reasonable cause to believe that in any material respect, the requirements:
   - to keep accounting records in accordance with section 130 of the Charities Act; and
   - to prepare accounts which accord with the accounting records and comply with the accounting requirements of the Charities Act

   have not been met; or

2. to which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.

K. Collaku MAAT
Castle View Accounting Ltd
Ground Floor Offices
53 High Street
Arundel
West Sussex
BN18 9AJ



Date: 30th September 2026