CHARITY COMMISSION
FOR ENGLAND AND WALES

Trustees' Annual Report for the period

From 1st January 2025 To 31st December 2025

Charity name: The Lovett Foundation

Charity registration number: 1182450

Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	To relieve the needs of young people entering, or who are in, the care system, and/or who are being cared for by Children's Hospice South West in particular, but not exclusively by; a) Providing support and activities that the care allowance in unable to cover including, but not limited to, activity days and the provision of personal items. b) Delivery of programmes to develop the skills, capacities and capabilities of young people to enable them to participate in society as mature and responsible individuals, which may include activities to assist them to gain employment. c) Supporting children receiving palliative care and their families including, but not limited to, aiding with transport provision and contributing to items. calculated to alleviate their needs.
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	We also supported School holiday activities with Cardiff Council with a trip for Care Leavers to Harry Potter World. We have committed to a five-year Care Leavers Programme through Wiltshire Community Foundation. We will send £20,000 a year and deliver in-person involvement where possible through their partner charity SMASH. We have also supported the Youth Adventure Trust programme. We have funded to support one vulnerable person through their 3-year programme. There has also been donations made to Empire Fighting Chance to support their Summer Hub and supported their Box Careers sessions. We also hosted a "Day in the Life of Marketing" workshop with 10

		young people at Empire Fighting Chance.
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	All trustees have read and understood the guidance issued by the Charity Commission on public benefit, and during our planning sessions we keep this guidance in mind.

Additional information (optional)
You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	
Policy on social investment including program related investment	Para 1.38	
Contribution made by volunteers	Para 1.38	We are very grateful for the time and effort given by our volunteers to keep The Lovett Foundation running. Without this valuable contribution of time, energy and expertise, we would not have been able to achieve so much. We have had money raised for us by various activities including a Bake Sale, a Step Count Fitness Challenge, Casual Dress Day, Cars and Coffee Events and Football Tournament. Volunteers have also donated to Food Banks at Christmas and Easter. Volunteers have taken part in fitness challenges, such Youth Adventure Trust 10km Wiltshire Three Peaks challenge, and Sleep Out with 16-25 Independent People in Bristol.
Other		

Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to	Para 1.20	We have committed to a five-year Care Leavers Programme through Wiltshire Community Foundation. We will send £20,000 a year and deliver in-person involvement where possible through their partner charity SMASH.

the circumstances of its beneficiaries and any wider benefits to society as a whole.		We have delivered 9 visits to our dealerships for young people who want to pursue a career in the automotive industry and attended 2 charity careers fairs in 2025. We have also hosted 3 CV building sessions for young people to improve their CV's. This year, we also worked with HeadStart Skillz to deliver a hands-on workshop with three cars for young people to try out activities that an Apprentice would carry out in the workshop. We continued to provide our foodbanks across Swindon, Bristol and Cardiff to make sure that individuals who were affected financially by the current cost of living crisis still able to have access to food, cleaning products and toiletries especially over the Christmas period. We have also supported the Youth Adventure Trust programme by funding a place for a young person to complete their programme. We have supported Empire Fighting Chance with their Summer Hub, a Marketng workshop and supported their Box Careers sessions.

Additional information (optional)
You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	
Performance of fundraising activities against objectives set	Para 1.41	
Investment performance against objectives	Para 1.41	
Other		

Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	Bank Account = 139611
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	The Lovett Foundation does not look to maintain a significant reserve, unless a decision has been made to support a particularly large project.
Amount of reserves held	Para 1.22	
Reasons for holding zero reserves	Para 1.22	
Details of fund materially in deficit	Para 1.24	
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	

Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	This year our main source of funds was through Giveall – our salary sacrifice scheme, customer and staff donations through Just Giving and fundraising. We raised money with our annual bake sale and a group wide football tournament.
Investment policy and objectives including any social investment policy adopted	Para 1.46	
A description of the principal risks facing the charity	Para 1.46	
Other		

Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed, royal charter)	Para 1.25	Constitution
How is the charity constituted? (e.g unincorporated association, CIO)	Para 1.25	CIO
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	Trustees are appointed, or reappointed, every 2 years at the start of the financial period.

Additional information (optional)
You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	
The charity's organisational structure and any wider network with which the charity works	Para 1.51	
Relationship with any related parties	Para 1.51	
Other		

Reference and Administrative details

Charity name	The Lovett Foundation
Other name the charity uses	
Registered charity number	1182450
Charity's principal address	The Depot Gate 1, Frankland Road Swindon SN5 8YW

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Rebecca Maloney	Chair		
2	Julian Winterburn			
3	Emma Watkins			
4	Kirsty Slater			
5	Mathew Hutchinson			
6	Jack Taylor			
7	Matthew Parham			
8	Paul Blewett			
9				
10				
11				
12				
13				
14				
15				
16				
17				
18				
19				
20				

Corporate trustees – names of the directors at the date the report was approved

Director name		

Name of trustees holding title to property belonging to the charity

Trustee name	Dates acted if not for whole year	

Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	

Additional information (optional)

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

Exemptions from disclosure

Reason for non-disclosure of key personnel details

Other optional information

Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	Rebecca Maloney	
Position (eg Secretary, Chair, etc)	Chair	
Date	08/09/2026	

CHARITY COMMISSION FOR ENGLAND AND WALES

Charity Name	Charity No.
The Lovett Foundation	1182450

Receipts and payments accounts

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For the period from	Period start date	To	Period end date
	01/01/2025		31/12/2025

Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Donations	42,000	-	-	42,000	6,401
Staff Salary Sacrifice	960	-	-	960	1,799
Fund Raising	2,287	-	-	2,287	2,000
Just Giving	5,978	-	-	5,978	6,475
Bank Interest	3,451	-	-	3,451	4,110
Paypal Giving fund	594	-	-	594	-
	-	-	-	-	-
	-	-	-	-	-
Sub total *(Gross income for AR)*	55,271	-	-	55,271	20,786
A2 Asset and investment sales, (see table).					
	-	-	-	-	
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	55,271	-	-	55,271	20,786
A3 Payments					
General Expenses	124	-	-	124	1,008
Event Expenses	66	-	-	66	2,799
Swindon Council Donations	-	-	-	-	1,528
Cardiff Council Donations	600	-	-	600	-
Cirencester Foodbank Donations		-	-	-	-
Liberty Pay Charges	-	-	-	-	-
Just Giving Charges	216	-	-	216	216
Bank Charges	31	-	-	31	48
General Donations	26,141	-	-	26,141	29,152
Sub total	27,178	-	-	27,178	34,752
A4 Asset and investment purchases, (see table)					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	27,178	-	-	27,178	34,752
Net of receipts/(payments)	28,093	-	-	28,093	- 13,966
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	111,518	-	-	111,518	125,484
Cash funds this year end	139,611	-	-	139,611	111,518

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Bank Balance	139,611	-	-
	Giveall	842	-	-

	-	-	-
Total cash funds (agree balances with receipts and payments account(s))	140,453	-	-
	Agreement Error	OK	OK

B2 Other monetary assets

Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
	-	-	-
	-	-	-
	-	-	-
	-	-	-
	-	-	-
	-	-	-

B3 Investment assets

Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
		-	-
		-	-
		-	-
		-	-
		-	-

B4 Assets retained for the charity's own use

Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
		-	-
		-	-
		-	-
		-	-
		-	-
		-	-
		-	-
		-	-
		-	-

B5 Liabilities

Details	Fund to which liability relates	Amount due (optional)	When due (optional)
		-	
		-	
		-	
		-	
		-	

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval
	Rebecca Maloney	08/09/26

Independent Examiner's Report to The Charity Trustees

Charity Name: The Lovett Foundation ("The Charity")

Charity Registration Number: 1182450

Independent Examiner: Michelle Louise Whitbread

Having conducted my review of The Charity's accounting records and accounts for year ended 31 December 2025, discussing any matters arising with the relevant Trustee, I can confirm:

- **The accounting records to be full and complete.**
- **The accounts reflect the supporting records.**
- **The format of the accounts complies with the necessary regulations for such a charity.**

There are no matters outstanding or left to be explained so I conclude that the accounts are a true and fair representation of the Charity's activity during the reporting year.



Michelle Louise Whitbread

Dated: 4 September 2026