Annual Report – y/e June 2026

Forbes Foundation

Charity Ref: 1181535

Name

The name of the Charitable Incorporated Organisation is **Forbes Foundation** (**"the CIO"**).

National Location of Principal Office

The principal office of the CIO is in England.

Address

Ground Floor, Gordon House, Sceptre Way, Lancashire, PR5 6AW

Objects

To provide financial support to children, and their families, who are in need, by reason of ill health, disability, and/or financial hardship within England and Wales but predominantly the North of England, by providing facilities, equipment and monetary grants;

Trustees

- Pauline Wild
- Kella Bowers
- Christopher Booth
- Gill Carr
- Jennifer Smith

Secretary

- Rebecca McCann

Appointment of Charity Trustees

- Apart from the first charity trustees, every trustee must be appointed for a term of three years by a resolution passed at a properly convened meeting of the charity trustees.

- In selecting individuals for appointment as charity trustees, the charity trustees must have regard to the skills, knowledge and experience needed for the effective administration of the CIO.

- No person other than a Trustee retiring by rotation under clause 12 below may be appointed a Trustee at any general meeting unless:
    - he or she is recommended for re-election by the Trustees; or
    - not less than fourteen nor more than thirty-five clear days before the date of the general meeting, the CIO is given a notice that:
        - is signed by a member entitled to vote at the meeting;
        - states the member's intention to propose the appointment of a person as a Director

- contains the details that, if the person were to be appointed, the Charity would have to file at Companies House; and
- is signed by the person who is to be proposed to show his or her willingness to be appointed.

- All members who are entitled to receive notice of a general meeting must be given not less than seven nor more than twenty-eight clear days' notice of any resolution to be put to the meeting to appoint a Trustee other than a Trustee who is to retire by rotation.

- A Trustee appointed by a resolution of the other Trustees must retire at the next annual general meeting of the members (**"AGM"**) and must not be taken into account in determining the Trustees who are to retire by rotation.

- Chris Booth retired as a Trustee by rotation during the year and, following consideration by the Trustees of the skills, knowledge and experience required for the effective administration of the CIO, was subsequently reappointed in accordance with the CIO's governing provisions.

Overview

The Foundation launched in January 2019.

During its 7th period, year ending June 2026, the Foundation had raised £7,452.38. This was amount was achieved primarily by:

- Various bake sales and sweepstakes;
- Soup kitchens;
- Sponsorships for the Tour de Forbes and Forbes Half Marathon;
- Easter bingo and raffle;
- Christmas markets event hosted by Forbes Solicitors;
- A sponsored fast for Ramadan;
- A BBQ hosted by Forbes Solicitors;
- Donation from clients of Forbes Solicitors;
- A wreath making event;
- A paint and sip event; and
- General donations.

During the financial year, the Foundation made the following contributions:

- £2,500 to the Joshua Tree to fund 50 therapy sessions which address the emotional wellbeing of children with cancer, and their family members, addressing a number of arising issues; for example behavioural issues, grief, trauma, and life during and after treatment;
- £1,080 to the Whitefield School to fund their Family Cookery Club which supports families facing financial hardship, energy poverty, and related mental health challenges;
- £2,607.00 to Make Them Smile to purchase a specialist communication device for a young boy;
- £1,256.24 to SENSE to fund a Family Day which would benefit 10-14 families with children with complex disabilities;
- £1,500 to Ongo Homes to fund half term youth clubs at two of their community hubs;
- £200 to Islamiyah Girls High School to purchase wellbeing, mental health, and pupil-voice books for their newly renovated school library;
- £484.64 to Blackburn with Darwen Borough Council to purchase Christmas presents for children which were distributed to local families via Earcroft Children's Centre in Darwen;
- £504.54 to Lancashire County Council to purchase Christmas presents for teenagers in social care which were delivered to a Children's Centre in Colne to be distributed; and

- £500 to Blackpool County Council to contribute towards the purchase of hampers at Christmas for care leavers who are starting to live independently.

The Charity will continue to go from strength to strength and provide support in line with its Objects. We are committed to improving the lives of as many people as we can.

Chris Booth

Chair

CHARITY COMMISSION FOR ENGLAND AND WALES

Charity Name	No (if any)
Forbes Foundation	1181535

Receipts and payments accounts

CC16a

For the period from	Period start date	To	Period end date
	01/07/2025		30/06/2026

Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Donations in+A24	7,453	-	-	7,453	17,880
		-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total *(Gross income for AR)*	7,453	-	-	7,453	17,880
A2 Asset and investment sales, (see table).					
	-	-	-	-	
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	7,453	-	-	7,453	17,880
A3 Payments					
Donations out A45	10,633	-	-	10,633	-
Charges	58	-	-	58	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total	10,691	-	-	10,691	-
A4 Asset and investment purchases, (see table)					
	-	-	-	-	
	-	-	-	-	
Sub total	-	-	-	-	-
Total payments	10,691	-	-	10,691	-
Net of receipts/(payments)	- 3,238	-	-	- 3,238	17,880
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	9,694	8,185	-	17,879	-
Cash funds this year end	6,456	8,185	-	14,641	17,880

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Cash at bank	6,456	8,185	-
CCXX R1 accounts (SS)	1			03/09/2026 -

	-	-	-
Total cash funds (agree balances with receipts and payments account(s))	6,456	8,185	-
	OK	OK	OK

B2 Other monetary assets

Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
	-	-	-
	-	-	-
	-	-	-
	-	-	-
	-	-	-
	-	-	-

B3 Investment assets

Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
		-	-
		-	-
		-	-
		-	-
		-	-

B4 Assets retained for the charity's own use

Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
		-	-
		-	-
		-	-
		-	-
		-	-
		-	-
		-	-
		-	-
		-	-

B5 Liabilities

Details	Fund to which liability relates	Amount due (optional)	When due (optional)
		-	
		-	
		-	
		-	
		-	

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval
	PALINE WILCO	3.9.26