Trustees' Annual Report for the period

	Period start date				Period end date		
From	01	01	2025	To	31	12	2025

Section A Reference and administration details

Charity name	Friends of the Harvard Club of the United Kingdom
Other names charity is known by	Friends of HCUK
Registered charity number (if any)	1170228
Charity's principal address	ARDEN
	WANSTROW
	SOMERSET
	Postcode **BA4 4SU**

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Kate Cooper	Trustee		
2	Caroline Costin	Trustee		
3	Jordan Evans	Trustee/Treasurer		
4	Martha Genieser	Trustee		
5	Stuart Gordon	Trustee		
6	Maria Sofia Kourti	Trustee	01/01/2025-10/11/2025	
7	Vicky Leung	Trustee/Chairperson		
8	Victoria Sanders	Trustee		
9	Daphne Siniscalco	Trustee/Secretary		
10	Yuko Thomas	Trustee		
11	Max Wong	Trustee		
12				
13				
14				
15				

Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

Section B Structure, governance and management

Description of the charity's trusts

Type of governing document (eg. trust deed, constitution)	Constitution
How the charity is constituted (eg. trust, association, company)	Charitable Incorporated Organisation (CIO)
Trustee selection methods (eg. appointed by, elected by)	Appointed by existing trustees

Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

Section C Objectives and activities

Summary of the objects of the charity set out in its governing document

To advance education for the public benefit in particular but not exclusively by promoting higher education for students in the UK who are considering attending university, including university in the United States.

To further the educational and other charitable work of Harvard University (that is charitable under English law).

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

All trustees have read the guidance on public benefit issued by the Charity Commission and have considered this guidance when exercising any powers or duties to which the guidance was relevant.

During the ninth year of Friends of HCUK's operations, we were able to achieve our objectives through the following activities:

- Distributing the Harvard Prize Book to 200 UK secondary schools across the country, including several top-performing state schools which hadn't participated in the prize previously
- Conducting 23 school presentations to broaden awareness of US university education
- Funding attendance to the Fulbright Commission's USA College Day
- Continuing to fund the "Study in the USA" newsletter which reaches over 1,900 students, teachers & parents
- Organising volunteers to support a charity in London to serve food to the homeless
- Organising volunteers for a conservation-focused volunteering opportunity in one of London's parks that was open to to alumni and their children

Additional details of objectives and activities (Optional information)

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

Section D Achievements and performance

Summary of the main achievements of the charity during the year

The funds raised by Friends of HCUK in previous years continue to allow it to pursue its goal of promoting the option of a U.S.-based university education for students in the United Kingdom for at least the next 10 years.

The key achievements of Friends of HCUK over the past year were as follows:

- Marking the 13th consecutive year of the HCUK Outreach Programme, delivering 25 outreach events over the course of the year
- Distributing the 145th issue of our "Study in the USA" newsletter, which has over 1,900 subscribers
- Hosting a total of 430 students and parents at our Q&A sessions about Harvard College at USA College Day
- Organised a volunteering event that was family friendly where alumni were welcome to bring their children under the age of 18 to participate in public service.

Section E Financial review

Brief statement of the charity's policy on reserves	Friends of HCUK's Centennial Fund was raised to fund the charity's operations for at least 10 years. As such, we have intentionally retained substantial reserves to allow us to achieve this goal.
Details of any funds materially in deficit	

Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

Section F Other optional information

Section G Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	JORDAN EVANS	
Position (eg Secretary, Chair, etc)	TREASURER/TRUSTEE	

Date 7/10/26

CHARITY COMMISSION FOR ENGLAND AND WALES

Friends of the Harvard Club of the United Kingdom	1170228

Receipts and payments accounts

CC16a

For the period from	01/01/2025	To	31/12/2025

Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Centennial Fund Donations	-	-	-	-	12,500
Harvard Prize Book Donations	2,022	-	-	2,022	2,584
Public Service Donations	220	-	-	220	600
Gift Aid	-	-	-	-	-
Outreach Donations	1,070	-	-	1,070	400
	-	-	-	-	
	-	-	-	-	-
	-	-	-	-	-
***Sub total** (Gross income for AR)*	3,312	-	-	3,312	16,084
A2 Asset and investment sales, (see table).					
	-	-	-	-	
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	3,312	-	-	3,312	16,084
A3 Payments					
Outreach Expenses	11,022	-	-	11,022	9,988
Public Service Expenses	500	-	-	500	514
Harvard Prize Book Expenses	3,303	-	-	3,303	3,237
Donation	-	-	-	-	
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total	14,825	-	-	14,825	13,739
A4 Asset and investment purchases, (see table)					
Cazenove	10,000	-	-	10,000	-
CCLA	-	-	-	-	10,000
Newton	-	-	-	-	20,000
Sub total	10,000	-	-	10,000	30,000
Total payments	24,825	-	-	24,825	43,739
Net of receipts/(payments)	- 21,513	-	-	- 21,513	- 27,655
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	42,549	-	-	42,549	70,204
Cash funds this year end	21,036	-	-	21,036	42,549

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Co-operative Bank Account	21,036	-	-
		-	-	-
		-	-	-
	Total cash funds	21,036	-	-
	(agree balances with receipts and payments account(s))	OK	OK	OK

	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B2 Other monetary assets		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-

	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B3 Investment assets	Cazenove	Sustainable Multi-Asset Fund	-	37,623
	CCLA	Ethical Investment Fund	-	21,235
	Newton	Growth and Income Fund for Charities	-	23,662
			-	-
			-	-

	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B4 Assets retained for the charity's own use			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-

	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
B5 Liabilities			-	
			-	
			-	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees	Signature	Print Name	Date of approval
		JORDAN EVANS	7/10/26