Caudwell LymeCo Charity

A Charitable Incorporated Organisation

Trustees' Report and Financial Statements

For the Period from 01/01/2025 to 31/12/2025

Charity Registration Number: 1169342

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Trustees Report

For the Period from 01/01/2025 to 31/12/2025

Reference and Administration Details

Charity Name:	Caudwell LymeCo Charity
Other names charity is known by:	Caudwell Lyme Disease
Registered charity number:	1169342
	Broughton Hall, Broughton, Eccleshall, Stafford, ST21 6NS

Trustees who manage the charity:

John Caudwell (Chair)
Michael Fenton
Joanna Seabright (resigned Dec-24)
Emma Sandbach (resigned Dec-24)

Structure, Governance and Management

Caudwell LymeCo is a Charitable Incorporated Organisation (CIO), and is governed by a foundation model constitution document.

The Charity is governed by a Board of Trustees comprising the Chair (John Caudwell) and one further trustee (Michael Fenton), who oversees the day-to-day operations of the Charity as required. Trustees are recruited to ensure a broad range of background and skills.

All trustees give their time voluntarily and receive no remuneration or other benefits. The main benefactor of the Charity, John Caudwell, covers the core operational and administrative costs of the organisation. Therefore, all further fundraising income can be put directly towards accomplishing the objectives of the Charity.

Objectives and Activities

The objectives of the Charity are:

1. *To promote and protect the physical and emotional health of sufferers of Lyme disease and associated diseases and medical conditions in the UK and beyond through the provision of support, education and practical advice;*

   The Charity achieves this through providing evidence-based information on its website, www.caudwelllyme.com free of charge to the public.

2. *To advance the education of the general public throughout the UK and beyond in all areas relating to Lyme disease and associated diseases in particular but not exclusively by raising awareness, providing information and educational materials and disseminating research, for the benefit of all Lyme disease sufferers, both diagnosed and currently undiagnosed.*

   The Charity achieves this through disseminating promotional material to targeted areas to reach the public and through the materials on its website.

3. *To promote, sustain and increase individual and collective knowledge and understanding on the subject of Lyme disease and associated diseases and medical conditions amongst medical professionals, healthcare providers and the scientific community in the UK and beyond, by collating and disseminating research, by carrying out research and by making grants to fund such research as the trustees see fit from time to time for the public benefit, and to publish the useful results of that research, and through such other means as the trustees see fit.*

   The charity achieves this through its medical research programme and grant funding.

   In planning our activities for the year we kept in mind the Charity Commission's guidance on public benefit at our trustee meeting.

Activities During the Period

The Charity remains in a transitional phase following the conclusion of the research project with the Liverpool School of Tropical Medicine in the prior financial year. No new charitable activities were undertaken during the year. The Trustees continue to assess suitable opportunities to further the Charity's objectives and ensure the effective utilisation of the remaining funds.

The Charity's website and the resources it provides continue to offer valuable support to those affected by Lyme disease.

Financial Review

With the support of the major benefactor (Mr. Caudwell) meaning that the administrative, operational and payroll costs of the Charity are covered outright, every further pound that is donated is put directly towards accomplishing the objectives of the charity.

During the year, the Charity received donations totalling £104,220.39, primarily from a legacy donation, and incurred expenditure of £641.28 relating to fundraising costs. No expenditure was incurred on research activities during the reporting period.

The Charity has no specific policy on reserves as the running costs of the Charity are covered by the main benefactor. Therefore, all unspent donations which are not from the main benefactor are held in restricted reserves and will be specifically used for the purposes of accomplishing the Charity's objectives.

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the Charity Trustees:

Signature: Michael Fenton

Full name: MICHAEL FENTON

Position: TRUSTEE

Date: 29th OCTOBER 2026

Receipt and Payments Accounts

For the year ended **31 December 2025**

Receipts and payments	Unrestricted £	Restricted £	Total 2025 £	2024 £
Unrestricted Donations	0.00	0.00	0.00	0.00
Restricted Donations	0.00	104,220.39	104,220.39	1,904.05
Interest Income	0.00	0.00	0.00	0.00
Total Receipts	0.00	104,220.39	104,220.39	1,904.05
Payroll Costs	0.00	0.00	0.00	0.00
Marketing and Promotional Materials	0.00	0.00	0.00	0.00
Costs of Raising Funds	0.00	(641.28)	(641.28)	(490.28)
Research/Awareness Raising Activities	0.00	0.00	0.00	0.00
Expenses	0.00	0.00	0.00	0.00
Total Payments	0.00	(641.28)	(641.28)	(490.28)
Net of receipts/(payments)	0.00	103,579.11	103,579.11	1,413.77
Cash funds last year end	30,188.29	134,636.33	164,824.62	163,410.85
Cash Funds This Year End	30,188.29	238,215.44	268,403.73	164,824.62

Statement of assets and liabilities at **31 December 2025**

Cash funds	Unrestricted £	Restricted £	Total 2025 £	2024 £
Cash held at bank	30,188.29	238,215.44	268,403.73	164,824.62