Trustees' Annual Report for the period

	Period start date				Period end date		
From	01	JAN	2025	**To**	31	DEC	2025

Section A Reference and administration details

Charity name The Sue Moreton Foundation

Other names charity is known by TSMF

☐

Registered charity number (if any) 1167581

Charity's principal address

1 Trillo Avenue	
Rhos on Sea, Colwyn Bay	
Conwy	
Postcode	**LL28 4NS**

Names of the charity trustees who manage the charity

		Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
	1	Brett Moreton			
	2	Pat Smailes			
	3	John Smailes			

Section B Structure, governance and management

Description of the charity's trusts

Type of governing document (eg. trust deed, constitution)	Constitution
How the charity is constituted (eg. trust, association, company)	Charitable Incorporated Organisation
Trustee selection methods (eg. appointed by, elected by)	Appointed by Brett Moreton

Section C Objectives and activities

Summary of the objects of the charity set out in its governing document

The objects of the CIO are to advance health for the public benefit:

(i) through the training of existing and future health professionals who wish to specialise in the field of health visiting, by making grants to such individuals; and

(ii) by supporting projects and those who promote the issues prevalent in the postnatal period, by making grants to such individuals, groups or organisations, or creating our own projects to do such

The intended beneficiaries are those members of the public residing in the following North Wales local authority areas: Conwy County Borough Council, Gwynedd Council, Isle of Anglesey County Council, Flintshire County Council, Denbighshire County Council and Wrexham County Borough Council.

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

2025 was a quiet year for the Foundation as we remain fairly dormant currently. We support The Baby Club in Llandudno Junction, an initiative setup and run by two local health visitors whereby we secure their room hire for the event.

Section D Achievements and performance

Summary of the main achievements of the charity during the year

2025 was a quiet year for the Foundation as we remain fairly dormant currently. The Baby Club has established itself as a much loved local service for new Mums in Llandudno Junction and we thank Annwen and Rebecca for setting this up.

Section E Financial review

Brief statement of the charity's policy on reserves

Currently we have no policy on reserves other than reserves will be held in our charity bank current account (HSBC). The Trustees do not forsee any changes to this practice.

Details of any funds materially in deficit

None

Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

Section F Other optional information

Section G Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)

Full name(s) BRETT MORETON

Position (eg Secretary, Chair, etc) TRUSTEE

Date 14/10/2026

CHARITY COMMISSION FOR ENGLAND AND WALES

The Sue Moreton Foundation THE SUE MORETON FOUNDATION	1167581 1167581

Receipts and payments accounts

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For the period from	1/1/2025 1/1/2025	To	31/12/2025 31/12/2025

Section A Receipts and payments

A1 Receipts

	Unrestricted to the nearest £	Restricted funds to the nearest £	Endowment to the nearest £	Total funds to the nearest £	Last year to the nearest £
Donations and grants	1,620	-	-	1,620	720
		-	-	-	-
		-	-	-	
		-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total *(Gross income for AR)*	1,620	-	-	1,620	720

A2 Asset and investment sales,

	-	-	-	-	
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	1,620	-	-	1,620	720

A3 Payments

Admin Fees	40	-	-	40	60
Supporting Projects	1,349	-	-	1,349	943
		-	-	-	-
		-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total	1,389	-	-	1,389	1,003

A4 Asset and investment

	-	-	-	-	
	-	-	-	-	
Sub total	-	-	-	-	
Total payments	1,389	-	-	1,389	1,003
Net of receipts/(payments)	231	-	-	231	- 283
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	4,272	-	-	4,272	4,556
Cash funds this year end	4,504	-	-	4,504	4,272

Section B Statement of assets and liabilities at the end of the period

B1 Cash funds

Categories Details	Unrestricted to nearest £	Restricted funds to nearest £	Endowment to nearest £
Cash in bank	4,504	-	-
	-	-	-
	-	-	-
Total cash funds (agree balances with receipts and payments account(s))	4,504	-	-
	OK	OK	OK

B2 Other monetary assets

Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
	-	-	-
	-	-	-
	-	-	-
	-	-	-

	-	-	-
	-	-	-

B3 Investment assets

Details	Fund to which asset	Cost (optional)	Current value
		-	-
		-	-
		-	-
		-	-
		-	-

B4 Assets retained for the charity's own use

Details	Fund to which asset	Cost (optional)	Current value
		-	-
		-	-
		-	-
		-	-
		-	-
		-	-
		-	-
		-	-
		-	-
		-	-

B5 Liabilities

Details	Fund to which	Amount due	When due
		-	
		-	
		-	
		-	
		-	

Signed by one or two trustees on behalf

Signature	Print Name	Date of approval
BRETT	BRETT MORETON	14/10/26