**2025 REPORT FOR THE PAROCHIAL CHURCH COUNCIL OF THE PARISH OF ST ANNE TURTON**

***Aims and Purposes***

St Anne Turton Parochial Church Council (PCC) has the responsibility of cooperating with the incumbent in promoting in the ecclesiastical parish, the whole mission of the Church, pastoral, evangelistic, social and ecumenical.

The interregnum in the parish ended on 18 February 2025 with the licensing service of our new incumbent the Revd Ian Hepburn as Team Rector for the benefice of Turton Moorland Ministry by the Bishop of Bolton. This was a very special occasion for Revd Ian and his family and of course the parish and Turton Moorland Team as a whole. We have and continue to benefit greatly from his presence and ministry with us.

***Objectives and Activities***

The PCC is committed to growth and enabling as many people as possible to worship at our two churches, the parish church of St Anne ( St Anne) and St James Church (St James) and to become part of our parish community. The PCC maintains an overview of worship throughout the parish and tries to tailor the church services to meet the various styles of churchmanship in the community. Our services and worship put faith into practice through prayer and scripture music and sacrament.

When planning activities we try to enable people to live out their faith as part of our parish community through:

- Worship and prayer
- Provision of pastoral care for parishioners
- Missionary and outreach work

To facilitate this work it is important that we maintain the fabric of our church buildings.

***Achievements and Performance***

Key examples are:

- Finance
    - 2025 saw the parish paying its parish share in full. Following advice from the independent examiner several small accounts have been closed ( St James Refurbishment, Churchyard and Deposit) and consolidated into the charity's main account. Refunds of overcharged energy supplies have been claimed. Careful management of routine costs combined with changing both our energy supplier and insurer will aid future reductions in expenditure.
- Maintenance repairs and improvements to our churchyard and church buildings are a constant focus.
    - The Saturday morning volunteer gardening team at St Anne continue to keep the churchyard grounds in superb order. Their hard work provides much pastoral comfort for those visiting loved ones who are buried or interred there or seeking a place of reflection and contemplation.
    - At St Anne the floodlights have been replaced. Plans are afoot to apply for listing status with the British Institute of Organ Studies and repair the Father Willis

organ, enlarge one of the memorial gardens to increase capacity for future interments, lay a water pipe in the churchyard to facilitate church grounds maintenance and garden works and replace the existing notice board.

  - At St James grants from Minor Repairs and Improvements Fund and Quick Wins (Net Zero) Fund have funded the replacement of lights in the building, patch pointing and some painting in the hall with moisture resistant paint . Signage marking the private car park has been put in place and there are plans to install a new notice board. Repairs to the ceiling of the store room following the ingress of water were completed and a loose capping stone has been fixed. We remain very grateful to Buildings Manager Nick Grimwood for his ongoing voluntary support and work helping to maintain the church building car park and grounds
  - Quinquennial Inspections at both churches were completed and the reports are awaited.
- Continuing hire and use of our church buildings by the wider community
- Successful church fundraising events in our church buildings and the 100 Club Lottery provided welcome additional income
- Services
  - Our Remembrance Easter Christmas Services and Carols by Candlelight continue to be very well attended and appreciated by the community with seasonal refreshments provided by the Social Committee to promote fellowship and sharing.

    It was joyous to see the attendance of so many of all ages at the blessing of the Christmas tree in the parish churchyard and the delight of the children who joined in the countdown to the switching on of the Christmas tree lights followed by seasonal refreshments inside the church itself.
  - The Tuesday Family Friendly Service at St James is tailored to families with primary school age children and younger and continues to grow in numbers thanks to the dedication of Revd Marcus and Karen Bulcock.
- Turton and Edgworth Church of England Methodist Primary School
  - We work closely with the school and headteacher Craig Wheatley and appoint parish governors to serve on the governing body. Members of the clergy hold services in school on a monthly basis. Special school services are held in the churches and the school Christmas concert service at St Anne was very well attended

***Worship and Prayer***

The PCC is keen to offer a range of services during the week and over the course of the year that our community finds beneficial in addition to our regular Sunday services. For example, we hold Tuesday early evening interactive Family Friendly Services at St James where children are encouraged to take part and lead in worship and a Wednesday morning Book of Common Prayer Holy Communion service at St Anne.

As well as our regular services we enable our community to celebrate and thank God at those significant milestones in life. Through baptism we thank God for the gift of life, in marriage public

vows are exchanged with God's blessing and through funeral services family and friends express their grief and give thanks for the life which is now complete in this world and to commend the person into God's keeping. In 2025 we celebrated 7 baptisms, 4 weddings and held 15 funerals

***Deanery Synod***

Two members of the PCC sit on Bolton Deanery Synod and there is a vacancy for a third member. This provides the PCC with an important link between the parish and the churches around us and also with the wider structures and strategies of the Diocese and the Church as a whole. In 2025 a wide range of topics including Growing Younger; Church Planting and Revitalisation; Developing Missional Leaders; Parish Renewal and Wellbeing were discussed.

***Community and Social Use of Our Church Buildings***

At St Anne the Broadhead Room is the weekly meeting place for the very popular Mother and Toddler group and the monthly meeting place for the Mothers Union. North Turton Parish Council holds public meetings there three times a year too.

The building at St James is used widely by a range of community groups e.g. Brownies, dance and fitness groups Pony Club and ad hoc hirings for birthday parties.

In 2025 a very enjoyable and well attended fundraising quiz with a pasty and peas supper was held in the parish hall at St James in October hosted by quizmasters Revd Marcus and Karen Bulcock

The PCC continues to very much appreciate the increased income generated by these hirings and fundraising events and hopes that by facilitating a warm welcome into our church buildings we can encourage more use and a closer relationship with the parishioners and community we serve.

To promote fellowship the PCC also organised a social trip in May to see an excellent performance of Sister Act by the Walmsley Church Amateur Opera and Drama Society starring one of our trustees Lindsay Farnworth as Sister Mary Patrick. A most memorable evening was had by all.

***Pastoral Care***

Some members of our parish are unable to attend church due to sickness or age. Clergy visit when requested and deliver home communion supported by a small team of trained eucharistic assistants

***Mission***

Helping others in need is one way we can demonstrate our faith .We have made collections and donations to Urban Outreach Mothers Union Christian Aid Children's Society Fort Alice and the Memory Cafe. We have also worked in partnership to send humanitarian aid via the International Aid Trust to those living in Ukraine

***Financial Review***

Total receipts of £105,884 from all sources were received and total expenditure is £104,505 which together with a reduction in the value of investments led to a small deficit of expenditure

over income of £1,184. However the charity's finances remain stable overall with a net total carried forward of £209,840.

The examined approved financial statements provide full details.

***Safeguarding***

The PCC has complied with the duty under section 5 of the Safeguarding and Clergy Discipline Measure 2016 (duty to have regard to House of Bishops' guidance on safeguarding children and vulnerable adults).

***Volunteers***

We would like to thank all the volunteers at St Anne and St James who work so hard to make our church grounds and buildings vibrant and beautiful. We also give thanks to the many volunteers in both churches who provide such welcome hospitality, fellowship and fundraising support. So much work is done quietly and carefully in the background and we are deeply appreciative.

***Structure governance and management***

The method of appointment of PCC members is set out in the Church Representation Rules. Our PCC membership consists of the incumbent, churchwardens, clergy who are licensed to the parish, deanery synod members and members who are elected by persons whose names are on the Church Electoral Roll or co-opted by the PCC. All those who attend our services are encouraged to register on the Church Electoral Roll and stand for election to the PCC. There are 95 names on the new 2025 Church Electoral Roll which under the Church Representation Rules means that the number of elected members on the PCC ( excluding churchwardens co-opted members and deanery synod members) is nine.

The PCC members are charity trustees and responsible for making decisions on all matters of general concern and importance to the parish including decisions on how the PCC spends its funds. The full PCC met nine times during 2025 with an annual average level of attendance of 66%.

***Administrative information***

The church of St Anne Turton is situated in Chapeltown and is part of the Diocese of Manchester within the Church of England. The correspondence address for the PCC is The Rectory 2 Higher Dunscar Egerton Bolton BL7 9TE.

The PCC is a body corporate ( PCC Powers Measure 1956, Church Representation Rules 2022) and a charity registered under charity number 1166503.

PCC members who have served at any time from 1 January 2025 to 31 December 2025 are:

| | | | |
|---|---|---|---|
| Barbara Arundel | Revd Marcus Bulcock | Revd Ian Hepburn | Geoffrey Minshull |
| Joyce Bailey^ | Wendy Carley | John Kirk* | David Smith |
| Roy Battersby | Malcolm Dowle | Pauline Kirk* | Mark Sutherland |
| Nichola Barlow | Lindsay Farnworth | Marlene Lee-Drinnan | Elizabeth Waller |
| David Bonser | Revd Stephen Greenhalgh* | Andrew Mather | |

* Resigned APCM 2025 ^ Resigned November 2025

Approved by the PCC at its meeting on 25 March 2026 and signed on its behalf by:

..... .....

Chair Trustee

REGISTERED CHARITY NUMBER: 1166503

# REPORT OF THE TRUSTEES AND

# FINANCIAL STATEMENTS FOR THE YEAR ENDED 31 DECEMBER 2025

# FOR

# ST ANNE TURTON PAROCHIAL CHURCH COUNCIL

ST ANNE TURTON PAROCHIAL CHURCH COUNCIL

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# ST ANNE TURTON PAROCHIAL CHURCH COUNCIL

## REPORT OF THE TRUSTEES
## FOR THE YEAR ENDED 31 DECEMBER 2025

The trustees present their report with the financial statements of the charity for the year ended 31 December 2025. The trustees have adopted the provisions of Accounting and Reporting by Charities: Statement of Recommended Practice applicable to charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102) (effective 1 January 2019).

### OBJECTIVES AND ACTIVITIES

**Aims and purposes**

St Anne's Turton Parochial Church Council has the responsibility of cooperating with the team rector in promoting in the ecclesiastical parish, the whole mission of the church, pastoral, evangelistic, social and ecumenical. The PCC is also specifically responsible for the maintenance of the properties both at St Anne's and St James' Mission Church.

**Objectives and activities**

The objectives and activities of the parish are set out elsewhere in the wider parish annual report which is to be read in conjunction with the financial statements.

**Public benefit**

The trustees have given due regard to the Charity Commission's guidance on public benefit and are confident that the charity meets the requirements. Services and events are open to the public and the church exists to serve all members of the community.

### STRUCTURE, GOVERNANCE AND MANAGEMENT

**Governing document**

The Parochial Church Council is a corporate body established by the Church of England. The charity is controlled by two pieces of legislation;

The Parochial Church Councils (Powers) Measure 1956 as amended. This defines the principal function, or purpose, of the PCC as "promoting in the parish the whole mission of the church"; and

The Church Representation Rules (contained in Schedule 3 to the Synodical Government Measure 1969 as amended).

The Church Accounting Regulations 2006 form the link between the Church Representation Rules and the requirements of the Charities Act 2011.

**Recruitment and appointment of new trustees**

The method of appointment of PCC members is set out in the Church Representation Rules. At St Anne's the membership of the PCC consists of the team rector, churchwardens and members elected by those members of the congregation who are on the electoral roll of the church. All those who attend our services/members of the congregation are encouraged to register on the electoral roll and stand for election to the PCC.

The PCC members are responsible for making decisions on all matters of general concern and importance to the parish, including deciding on how the funds of the PCC are to be spent. All PCC members are trustees of the charity.

### REFERENCE AND ADMINISTRATIVE DETAILS

**Registered Charity number**

1166503

**Principal address**

The Rectory
2 Higher Dunscar
Egerton
Bolton
Lancashire
BL7 9TE

## ST ANNE TURTON PAROCHIAL CHURCH COUNCIL

### REPORT OF THE TRUSTEES
### FOR THE YEAR ENDED 31 DECEMBER 2025

**Trustees**
**Board of Trustees:**

Reverend Ian Hepburn (Chairman and Team Rector)
Mrs N Barlow (Treasurer - co-opted 04/05/25)
Mr D Bonser (Churchwarden)
Mr G Minshull (Churchwarden)
Mr R Battersby
Mr D Smith
Mrs B Arundel
Mrs L Farnworth
Mr M Dowle
Mr A Mather (appointed 03/06/25)
Mr M Sutherland
Mrs W Carley
Mrs E Waller
Reverend M Bulcock
Reverend S Greenhalgh (resigned 04/05/25)
Mrs P Kirk (resigned 04/05/25)
Mr J Kirk (resigned 04/05/25)
Mrs J Bailey (resigned 04/11/25)

**PCC Hon. Secretary:**

Mrs Jane Monks

**Parish Administrator:**

Ms Linda Spencer

**Turton Team Administrator:**

Ms Christine Sutcliffe

**Independent Examiner**
Mr Adam J Syddall MA FCA
P B Syddall & Co
Chartered Accountants
Grafton House
81 Chorley Old Road
Bolton
Lancashire
BL1 3AJ

**Bankers**
Royal Bank of Scotland PLC
46-48 Deansgate
Bolton

Approved by order of the board of trustees on 25 March 2026 and signed on its behalf by:

Reverend Rev I Hepburn - Trustee

25/3/26

## INDEPENDENT EXAMINER'S REPORT TO THE TRUSTEES OF ST ANNE TURTON PAROCHIAL CHURCH COUNCIL

**Independent examiner's report to the trustees of St Anne Turton Parochial Church Council**
I report to the charity trustees on my examination of the accounts of St Anne Turton Parochial Church Council (the Trust) for the year ended 31 December 2025.

**Responsibilities and basis of report**
As the charity trustees of the Trust you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ('the Act').

I report in respect of my examination of the Trust's accounts carried out under Section 145 of the Act and in carrying out my examination I have followed all applicable Directions given by the Charity Commission under Section 145(5)(b) of the Act.

**Independent examiner's statement**
I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination giving me cause to believe that in any material respect:

1. accounting records were not kept in respect of the Trust as required by Section 130 of the Act; or
2. the accounts do not accord with those records; or
3. the accounts do not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a true and fair view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

Mr Adam J Syddall MA FCA
The Institute of Chartered Accountants in England and Wales

P B Syddall & Co
Chartered Accountants
Grafton House
81 Chorley Old Road
Bolton
Lancashire
BL1 3AJ

25 March 2026

## ST ANNE TURTON PAROCHIAL CHURCH COUNCIL

## STATEMENT OF FINANCIAL ACTIVITIES
## FOR THE YEAR ENDED 31 DECEMBER 2025

| | Notes | Unrestricted fund | Restricted funds | **31.12.25 Total funds** | 31.12.24 Total funds as restated |
|---|---|---|---|---|---|
| | | £ | £ | **£** | £ |
| **INCOME AND ENDOWMENTS FROM** | | | | | |
| Voluntary income | | **56,687** | **560** | **57,247** | 62,580 |
| **Charitable activities** | | | | | |
| Diocesan Grants | | **-** | **8,706** | **8,706** | - |
| Activities for raising funds | 2 | **33,232** | **-** | **33,232** | 40,671 |
| Investment income | 3 | **5,416** | **1,283** | **6,699** | 9,252 |
| **Total** | | **95,335** | **10,549** | **105,884** | 112,503 |
| **EXPENDITURE ON** | | | | | |
| Charitable activities and upkeep | | **93,147** | **8,706** | **101,853** | 97,337 |
| Other resources expended | | **2,092** | **560** | **2,652** | 4,429 |
| **Total** | | **95,239** | **9,266** | **104,505** | 101,766 |
| Net gains/(losses) on investments | | **(2,394)** | **(169)** | **(2,563)** | 3,846 |
| **NET INCOME/(EXPENDITURE)** | | **(2,298)** | **1,114** | **(1,184)** | 14,583 |
| **RECONCILIATION OF FUNDS** | | | | | |
| Total funds brought forward | | **150,226** | **60,798** | **211,024** | 196,441 |
| **TOTAL FUNDS CARRIED FORWARD** | | **147,928** | **61,912** | **209,840** | 211,024 |

The notes form part of these financial statements

## ST ANNE TURTON PAROCHIAL CHURCH COUNCIL

### BALANCE SHEET
### 31 DECEMBER 2025

| | Notes | Unrestricted fund | Restricted funds | **31.12.25 Total funds** | 31.12.24 Total funds as restated |
|---|---|---|---|---|---|
| | | £ | £ | **£** | £ |
| **FIXED ASSETS** | | | | | |
| Investments | 6 | **62,962** | **5,598** | **68,560** | 71,122 |
| **CURRENT ASSETS** | | | | | |
| Debtors | 7 | **5,139** | **-** | **5,139** | 428 |
| Short term deposits | 8 | **25,354** | **56,058** | **81,412** | 79,031 |
| Cash at bank and in hand | | **54,834** | **256** | **55,090** | 60,982 |
| | | **85,327** | **56,314** | **141,641** | 140,441 |
| **CREDITORS** | | | | | |
| Amounts falling due within one year | 9 | **(361)** | **-** | **(361)** | (539) |
| **NET CURRENT ASSETS** | | **84,966** | **56,314** | **141,280** | 139,902 |
| **TOTAL ASSETS LESS CURRENT LIABILITIES** | | **147,928** | **61,912** | **209,840** | 211,024 |
| **NET ASSETS** | | **147,928** | **61,912** | **209,840** | 211,024 |
| **FUNDS** | 10 | | | | |
| Unrestricted funds | | | | **147,928** | 150,226 |
| Restricted funds | | | | **61,912** | 60,798 |
| **TOTAL FUNDS** | | | | **209,840** | 211,024 |

The financial statements were approved by the Board of Trustees and authorised for issue on 25 March 2026 and were signed on its behalf by:

Rev I Hepburn - Trustee 23/3/26

G Minshull - Trustee

The notes form part of these financial statements

## NOTES TO THE FINANCIAL STATEMENTS FOR THE YEAR ENDED 31 DECEMBER 2025

### 1. ACCOUNTING POLICIES

**Basis of preparing the financial statements**
The PCC is a public benefit entity within the meaning of FRS102. The financial statements have been prepared under the Charities Act 2011 and in accordance with the Church Accounting Regulations 2006 governing the individual accounts of PCCs, and with the Regulations' "true and fair view" provisions, it is also the first year that they have been prepared under FRS102 (2016) as the applicable accounting standards and the 2016 version of the Statement of Recommended Practice, Accounting and Reporting by Charities (SORP(FRS102)).

**Income**
All income is recognised in the Statement of Financial Activities once the charity has entitlement to the funds, it is probable that the income will be received and the amount can be measured reliably.

**Expenditure**
Liabilities are recognised as expenditure as soon as there is a legal or constructive obligation committing the charity to that expenditure, it is probable that a transfer of economic benefits will be required in settlement and the amount of the obligation can be measured reliably. Expenditure is accounted for on an accruals basis and has been classified under headings that aggregate all cost related to the category. Where costs cannot be directly attributed to particular headings they have been allocated to activities on a basis consistent with the use of resources.

**Taxation**
The charity is exempt from tax on its charitable activities.

**Fund accounting**
Unrestricted funds can be used in accordance with the charitable objectives at the discretion of the trustees.

Restricted funds can only be used for particular restricted purposes within the objects of the charity. Restrictions arise when specified by the donor or when funds are raised for particular restricted purposes.

Further explanation of the nature and purpose of each fund is included in the notes to the financial statements.

### 2. ACTIVITIES FOR RAISING FUNDS

| | **31.12.25** | 31.12.24 as restated |
|---|---|---|
| | **£** | £ |
| Fêtes, bazaars, other fundraising events | **7,511** | 10,568 |
| Lettings and room hire | **11,247** | 11,799 |
| Fees and churchyard | **14,474** | 18,304 |
| | **33,232** | 40,671 |



continued...

## 3. INVESTMENT INCOME

| | 31.12.25 | 31.12.24 as restated |
|---|---|---|
| | £ | £ |
| Ground rents | 2,690 | 4,924 |
| Dividends and interest | 4,009 | 4,328 |
| | 6,699 | 9,252 |

## 4. TRUSTEES' REMUNERATION AND BENEFITS

There were no trustees' remuneration or other benefits for the year ended 31 December 2025 nor for the year ended 31 December 2024.

**Trustees' expenses**

There were no trustees' expenses paid for the year ended 31 December 2025 nor for the year ended 31 December 2024.

## 5. PRIOR YEAR ADJUSTMENT

The 2024 accounts have been restated to reflect the PCC's position that movements in and out of the Violet Agnes Hayter Fund were at all times restricted monies despite not remaining in the CCLA account.

An amount of £32,000 had been withdrawn from the fund in December 2023 to spend on capital improvements in line with the restricted nature of the fund. However the expenditure was then met by a significant donation from a local business in December 2023 and January 2024. The £32,000 was only returned to the CCLA account in July 2025.

## 6. FIXED ASSET INVESTMENTS

| | Listed investments £ |
|---|---|
| **MARKET VALUE** | |
| At 1 January 2025 | 71,122 |
| Impairments | (2,562) |
| At 31 December 2025 | 68,560 |
| **NET BOOK VALUE** | |
| At 31 December 2025 | 68,560 |
| At 31 December 2024 | 71,122 |

There were no investment assets outside the UK.



continued...

## 7. DEBTORS: AMOUNTS FALLING DUE WITHIN ONE YEAR

| | 31.12.25 | 31.12.24 as restated |
|---|---|---|
| | £ | £ |
| Manchester DBF | 4,563 | - |
| Prepayments | 576 | 428 |
| | 5,139 | 428 |

## 8. CURRENT ASSET INVESTMENTS

These are short term deposit accounts held with CCLA in the CBF Church of England Deposit Fund.

As at 31 December 2025 the balances of these accounts were as follows:
The Violet Agnes Hayter Memorial Fund £56,058 (restricted funds)
PCC GR Deposit Account £25,353.96 (unrestricted funds)

## 9. CREDITORS: AMOUNTS FALLING DUE WITHIN ONE YEAR

| | 31.12.25 | 31.12.24 as restated |
|---|---|---|
| | £ | £ |
| Fees due to Manchester DBF | 163 | 341 |
| Accrued expenses | 198 | 198 |
| | 361 | 539 |

## 10. MOVEMENT IN FUNDS

| | At 1.1.25 | Net movement in funds | At 31.12.25 |
|---|---|---|---|
| | £ | £ | £ |
| **Unrestricted funds** | | | |
| General fund | 150,226 | (2,298) | 147,928 |
| **Restricted funds** | | | |
| Restricted | 6,023 | (169) | 5,854 |
| Violet Agnes Hayter Fund | 54,775 | 1,283 | 56,058 |
| | 60,798 | 1,114 | 61,912 |
| **TOTAL FUNDS** | 211,024 | (1,184) | 209,840 |



continued...

## 11. RELATED PARTY DISCLOSURES

The following related party transactions took place for the year ended 31 December 2025:

Mr D Smith received £4,290 for his services as organist in regular church services and at funerals and weddings. Mr D Smith is a trustee of the charity.

## ST ANNE TURTON PAROCHIAL CHURCH COUNCIL

## DETAILED STATEMENT OF FINANCIAL ACTIVITIES FOR THE YEAR ENDED 31 DECEMBER 2025

| | 31.12.25 | 31.12.24 as restated |
|---|---|---|
| | £ | £ |
| **INCOME AND ENDOWMENTS** | | |
| **Voluntary income** | | |
| Covenants and related tax recoverable | **38,075** | 48,563 |
| Uncovenanted giving | **6,005** | 1,395 |
| Collections | **4,184** | 4,601 |
| Legacies, donations and appeals | **8,983** | 4,079 |
| Viridor grant | **-** | 3,942 |
| | **57,247** | 62,580 |
| **Activities for raising funds** | | |
| Fêtes, bazaars, other fundraising events | **7,511** | 10,568 |
| Lettings and room hire | **11,247** | 11,799 |
| Fees and churchyard | **14,474** | 18,304 |
| | **33,232** | 40,671 |
| **Investment income** | | |
| Ground rents | **2,690** | 4,924 |
| Dividends and interest | **4,009** | 4,328 |
| | **6,699** | 9,252 |
| **Charitable activities** | | |
| Grants | **8,706** | - |
| **Total incoming resources** | **105,884** | 112,503 |
| **EXPENDITURE** | | |
| **Raising donations and legacies** | | |
| Staff wages and fees | **5,964** | 6,565 |
| Incumbent's expenses and shared team costs | **5,569** | 2,811 |
| Vicarage maintenance | **776** | 3,602 |
| Heating, lighting, water and insurance | **19,708** | 20,370 |
| Repairs and services upkeep | **20,019** | 17,218 |
| Printing and stationery | **929** | 978 |
| Telephone and sundries | **2,773** | 1,811 |
| Churchyard | **2,395** | 2,131 |
| Fees for weddings and funerals | **3,412** | 4,167 |
| Parish share | **37,800** | 36,000 |
| Costs of fêtes and other fundraising events | **2,508** | 1,684 |
| | **101,853** | 97,337 |
| **Other resources expended** | | |
| Missionary and charitable giving | **1,738** | 3,760 |

## ST ANNE TURTON PAROCHIAL CHURCH COUNCIL

### DETAILED STATEMENT OF FINANCIAL ACTIVITIES FOR THE YEAR ENDED 31 DECEMBER 2025

| | 31.12.25 | 31.12.24 as restated |
|---|---|---|
| | £ | £ |
| **Support costs** | | |
| **Finance** | | |
| Bank charges | **716** | 471 |
| **Governance costs** | | |
| Independent examination | **198** | 198 |
| Total resources expended | **104,505** | 101,766 |
| **Net income** | **1,379** | 10,737 |

REGISTERED CHARITY NUMBER: 1166503

# REPORT OF THE TRUSTEES AND

# FINANCIAL STATEMENTS FOR THE YEAR ENDED 31 DECEMBER 2025

# FOR

# ST ANNE TURTON PAROCHIAL CHURCH COUNCIL

ST ANNE TURTON PAROCHIAL CHURCH COUNCIL

## CONTENTS OF THE FINANCIAL STATEMENTS FOR THE YEAR ENDED 31 DECEMBER 2025


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# ST ANNE TURTON PAROCHIAL CHURCH COUNCIL

## REPORT OF THE TRUSTEES
## FOR THE YEAR ENDED 31 DECEMBER 2025

The trustees present their report with the financial statements of the charity for the year ended 31 December 2025. The trustees have adopted the provisions of Accounting and Reporting by Charities: Statement of Recommended Practice applicable to charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102) (effective 1 January 2019).

### OBJECTIVES AND ACTIVITIES

**Aims and purposes**

St Anne's Turton Parochial Church Council has the responsibility of cooperating with the team rector in promoting in the ecclesiastical parish, the whole mission of the church, pastoral, evangelistic, social and ecumenical. The PCC is also specifically responsible for the maintenance of the properties both at St Anne's and St James' Mission Church.

**Objectives and activities**

The objectives and activities of the parish are set out elsewhere in the wider parish annual report which is to be read in conjunction with the financial statements.

**Public benefit**

The trustees have given due regard to the Charity Commission's guidance on public benefit and are confident that the charity meets the requirements. Services and events are open to the public and the church exists to serve all members of the community.

### STRUCTURE, GOVERNANCE AND MANAGEMENT

**Governing document**

The Parochial Church Council is a corporate body established by the Church of England. The charity is controlled by two pieces of legislation;

The Parochial Church Councils (Powers) Measure 1956 as amended. This defines the principal function, or purpose, of the PCC as "promoting in the parish the whole mission of the church"; and

The Church Representation Rules (contained in Schedule 3 to the Synodical Government Measure 1969 as amended).

The Church Accounting Regulations 2006 form the link between the Church Representation Rules and the requirements of the Charities Act 2011.

**Recruitment and appointment of new trustees**

The method of appointment of PCC members is set out in the Church Representation Rules. At St Anne's the membership of the PCC consists of the team rector, churchwardens and members elected by those members of the congregation who are on the electoral roll of the church. All those who attend our services/members of the congregation are encouraged to register on the electoral roll and stand for election to the PCC.

The PCC members are responsible for making decisions on all matters of general concern and importance to the parish, including deciding on how the funds of the PCC are to be spent. All PCC members are trustees of the charity.

### REFERENCE AND ADMINISTRATIVE DETAILS

**Registered Charity number**

1166503

**Principal address**

The Rectory
2 Higher Dunscar
Egerton
Bolton
Lancashire
BL7 9TE

## ST ANNE TURTON PAROCHIAL CHURCH COUNCIL

### REPORT OF THE TRUSTEES
### FOR THE YEAR ENDED 31 DECEMBER 2025

**Trustees**
**Board of Trustees:**

Reverend Ian Hepburn (Chairman and Team Rector)
Mrs N Barlow (Treasurer - co-opted 04/05/25)
Mr D Bonser (Churchwarden)
Mr G Minshull (Churchwarden)
Mr R Battersby
Mr D Smith
Mrs B Arundel
Mrs L Farnworth
Mr M Dowle
Mr A Mather (appointed 03/06/25)
Mr M Sutherland
Mrs W Carley
Mrs E Waller
Reverend M Bulcock
Reverend S Greenhalgh (resigned 04/05/25)
Mrs P Kirk (resigned 04/05/25)
Mr J Kirk (resigned 04/05/25)
Mrs J Bailey (resigned 04/11/25)

**PCC Hon. Secretary:**

Mrs Jane Monks

**Parish Administrator:**

Ms Linda Spencer

**Turton Team Administrator:**

Ms Christine Sutcliffe

**Independent Examiner**
Mr Adam J Syddall MA FCA
P B Syddall & Co
Chartered Accountants
Grafton House
81 Chorley Old Road
Bolton
Lancashire
BL1 3AJ

**Bankers**
Royal Bank of Scotland PLC
46-48 Deansgate
Bolton

Approved by order of the board of trustees on 25 March 2026 and signed on its behalf by:

Reverend Rev I Hepburn - Trustee

25/3/26

## INDEPENDENT EXAMINER'S REPORT TO THE TRUSTEES OF ST ANNE TURTON PAROCHIAL CHURCH COUNCIL

**Independent examiner's report to the trustees of St Anne Turton Parochial Church Council**
I report to the charity trustees on my examination of the accounts of St Anne Turton Parochial Church Council (the Trust) for the year ended 31 December 2025.

**Responsibilities and basis of report**
As the charity trustees of the Trust you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ('the Act').

I report in respect of my examination of the Trust's accounts carried out under Section 145 of the Act and in carrying out my examination I have followed all applicable Directions given by the Charity Commission under Section 145(5)(b) of the Act.

**Independent examiner's statement**
I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination giving me cause to believe that in any material respect:

1. accounting records were not kept in respect of the Trust as required by Section 130 of the Act; or
2. the accounts do not accord with those records; or
3. the accounts do not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a true and fair view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

Mr Adam J Syddall MA FCA
The Institute of Chartered Accountants in England and Wales

P B Syddall & Co
Chartered Accountants
Grafton House
81 Chorley Old Road
Bolton
Lancashire
BL1 3AJ

25 March 2026

## ST ANNE TURTON PAROCHIAL CHURCH COUNCIL

## STATEMENT OF FINANCIAL ACTIVITIES
## FOR THE YEAR ENDED 31 DECEMBER 2025

| | Notes | Unrestricted fund | Restricted funds | **31.12.25 Total funds** | 31.12.24 Total funds as restated |
|---|---|---|---|---|---|
| | | £ | £ | **£** | £ |
| **INCOME AND ENDOWMENTS FROM** | | | | | |
| Voluntary income | | **56,687** | **560** | **57,247** | 62,580 |
| **Charitable activities** | | | | | |
| Diocesan Grants | | **-** | **8,706** | **8,706** | - |
| Activities for raising funds | 2 | **33,232** | **-** | **33,232** | 40,671 |
| Investment income | 3 | **5,416** | **1,283** | **6,699** | 9,252 |
| **Total** | | **95,335** | **10,549** | **105,884** | 112,503 |
| **EXPENDITURE ON** | | | | | |
| Charitable activities and upkeep | | **93,147** | **8,706** | **101,853** | 97,337 |
| Other resources expended | | **2,092** | **560** | **2,652** | 4,429 |
| **Total** | | **95,239** | **9,266** | **104,505** | 101,766 |
| Net gains/(losses) on investments | | **(2,394)** | **(169)** | **(2,563)** | 3,846 |
| **NET INCOME/(EXPENDITURE)** | | **(2,298)** | **1,114** | **(1,184)** | 14,583 |
| **RECONCILIATION OF FUNDS** | | | | | |
| Total funds brought forward | | **150,226** | **60,798** | **211,024** | 196,441 |
| **TOTAL FUNDS CARRIED FORWARD** | | **147,928** | **61,912** | **209,840** | 211,024 |

The notes form part of these financial statements

## ST ANNE TURTON PAROCHIAL CHURCH COUNCIL

### BALANCE SHEET
### 31 DECEMBER 2025

| | Notes | Unrestricted fund | Restricted funds | **31.12.25 Total funds** | 31.12.24 Total funds as restated |
|---|---|---|---|---|---|
| | | £ | £ | **£** | £ |
| **FIXED ASSETS** | | | | | |
| Investments | 6 | **62,962** | **5,598** | **68,560** | 71,122 |
| **CURRENT ASSETS** | | | | | |
| Debtors | 7 | **5,139** | **-** | **5,139** | 428 |
| Short term deposits | 8 | **25,354** | **56,058** | **81,412** | 79,031 |
| Cash at bank and in hand | | **54,834** | **256** | **55,090** | 60,982 |
| | | **85,327** | **56,314** | **141,641** | 140,441 |
| **CREDITORS** | | | | | |
| Amounts falling due within one year | 9 | **(361)** | **-** | **(361)** | (539) |
| **NET CURRENT ASSETS** | | **84,966** | **56,314** | **141,280** | 139,902 |
| **TOTAL ASSETS LESS CURRENT LIABILITIES** | | **147,928** | **61,912** | **209,840** | 211,024 |
| **NET ASSETS** | | **147,928** | **61,912** | **209,840** | 211,024 |
| **FUNDS** | 10 | | | | |
| Unrestricted funds | | | | **147,928** | 150,226 |
| Restricted funds | | | | **61,912** | 60,798 |
| **TOTAL FUNDS** | | | | **209,840** | 211,024 |

The financial statements were approved by the Board of Trustees and authorised for issue on 25 March 2026 and were signed on its behalf by:

Rev I Hepburn - Trustee 23/3/26

G Minshull - Trustee

The notes form part of these financial statements

## NOTES TO THE FINANCIAL STATEMENTS FOR THE YEAR ENDED 31 DECEMBER 2025

### 1. ACCOUNTING POLICIES

**Basis of preparing the financial statements**
The PCC is a public benefit entity within the meaning of FRS102. The financial statements have been prepared under the Charities Act 2011 and in accordance with the Church Accounting Regulations 2006 governing the individual accounts of PCCs, and with the Regulations' "true and fair view" provisions, it is also the first year that they have been prepared under FRS102 (2016) as the applicable accounting standards and the 2016 version of the Statement of Recommended Practice, Accounting and Reporting by Charities (SORP(FRS102)).

**Income**
All income is recognised in the Statement of Financial Activities once the charity has entitlement to the funds, it is probable that the income will be received and the amount can be measured reliably.

**Expenditure**
Liabilities are recognised as expenditure as soon as there is a legal or constructive obligation committing the charity to that expenditure, it is probable that a transfer of economic benefits will be required in settlement and the amount of the obligation can be measured reliably. Expenditure is accounted for on an accruals basis and has been classified under headings that aggregate all cost related to the category. Where costs cannot be directly attributed to particular headings they have been allocated to activities on a basis consistent with the use of resources.

**Taxation**
The charity is exempt from tax on its charitable activities.

**Fund accounting**
Unrestricted funds can be used in accordance with the charitable objectives at the discretion of the trustees.

Restricted funds can only be used for particular restricted purposes within the objects of the charity. Restrictions arise when specified by the donor or when funds are raised for particular restricted purposes.

Further explanation of the nature and purpose of each fund is included in the notes to the financial statements.

### 2. ACTIVITIES FOR RAISING FUNDS

| | **31.12.25** | 31.12.24 as restated |
|---|---|---|
| | **£** | £ |
| Fêtes, bazaars, other fundraising events | **7,511** | 10,568 |
| Lettings and room hire | **11,247** | 11,799 |
| Fees and churchyard | **14,474** | 18,304 |
| | **33,232** | 40,671 |



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## 3. INVESTMENT INCOME

| | 31.12.25 | 31.12.24 as restated |
|---|---|---|
| | £ | £ |
| Ground rents | 2,690 | 4,924 |
| Dividends and interest | 4,009 | 4,328 |
| | 6,699 | 9,252 |

## 4. TRUSTEES' REMUNERATION AND BENEFITS

There were no trustees' remuneration or other benefits for the year ended 31 December 2025 nor for the year ended 31 December 2024.

**Trustees' expenses**

There were no trustees' expenses paid for the year ended 31 December 2025 nor for the year ended 31 December 2024.

## 5. PRIOR YEAR ADJUSTMENT

The 2024 accounts have been restated to reflect the PCC's position that movements in and out of the Violet Agnes Hayter Fund were at all times restricted monies despite not remaining in the CCLA account.

An amount of £32,000 had been withdrawn from the fund in December 2023 to spend on capital improvements in line with the restricted nature of the fund. However the expenditure was then met by a significant donation from a local business in December 2023 and January 2024. The £32,000 was only returned to the CCLA account in July 2025.

## 6. FIXED ASSET INVESTMENTS

| | Listed investments £ |
|---|---|
| **MARKET VALUE** | |
| At 1 January 2025 | 71,122 |
| Impairments | (2,562) |
| At 31 December 2025 | 68,560 |
| **NET BOOK VALUE** | |
| At 31 December 2025 | 68,560 |
| At 31 December 2024 | 71,122 |

There were no investment assets outside the UK.



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## 7. DEBTORS: AMOUNTS FALLING DUE WITHIN ONE YEAR

| | 31.12.25 | 31.12.24 as restated |
|---|---|---|
| | £ | £ |
| Manchester DBF | 4,563 | - |
| Prepayments | 576 | 428 |
| | 5,139 | 428 |

## 8. CURRENT ASSET INVESTMENTS

These are short term deposit accounts held with CCLA in the CBF Church of England Deposit Fund.

As at 31 December 2025 the balances of these accounts were as follows:
The Violet Agnes Hayter Memorial Fund £56,058 (restricted funds)
PCC GR Deposit Account £25,353.96 (unrestricted funds)

## 9. CREDITORS: AMOUNTS FALLING DUE WITHIN ONE YEAR

| | 31.12.25 | 31.12.24 as restated |
|---|---|---|
| | £ | £ |
| Fees due to Manchester DBF | 163 | 341 |
| Accrued expenses | 198 | 198 |
| | 361 | 539 |

## 10. MOVEMENT IN FUNDS

| | At 1.1.25 | Net movement in funds | At 31.12.25 |
|---|---|---|---|
| | £ | £ | £ |
| **Unrestricted funds** | | | |
| General fund | 150,226 | (2,298) | 147,928 |
| **Restricted funds** | | | |
| Restricted | 6,023 | (169) | 5,854 |
| Violet Agnes Hayter Fund | 54,775 | 1,283 | 56,058 |
| | 60,798 | 1,114 | 61,912 |
| **TOTAL FUNDS** | 211,024 | (1,184) | 209,840 |



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## 11. RELATED PARTY DISCLOSURES

The following related party transactions took place for the year ended 31 December 2025:

Mr D Smith received £4,290 for his services as organist in regular church services and at funerals and weddings. Mr D Smith is a trustee of the charity.

## ST ANNE TURTON PAROCHIAL CHURCH COUNCIL

## DETAILED STATEMENT OF FINANCIAL ACTIVITIES FOR THE YEAR ENDED 31 DECEMBER 2025

| | 31.12.25 | 31.12.24 as restated |
|---|---|---|
| | £ | £ |
| **INCOME AND ENDOWMENTS** | | |
| **Voluntary income** | | |
| Covenants and related tax recoverable | **38,075** | 48,563 |
| Uncovenanted giving | **6,005** | 1,395 |
| Collections | **4,184** | 4,601 |
| Legacies, donations and appeals | **8,983** | 4,079 |
| Viridor grant | **-** | 3,942 |
| | **57,247** | 62,580 |
| **Activities for raising funds** | | |
| Fêtes, bazaars, other fundraising events | **7,511** | 10,568 |
| Lettings and room hire | **11,247** | 11,799 |
| Fees and churchyard | **14,474** | 18,304 |
| | **33,232** | 40,671 |
| **Investment income** | | |
| Ground rents | **2,690** | 4,924 |
| Dividends and interest | **4,009** | 4,328 |
| | **6,699** | 9,252 |
| **Charitable activities** | | |
| Grants | **8,706** | - |
| **Total incoming resources** | **105,884** | 112,503 |
| **EXPENDITURE** | | |
| **Raising donations and legacies** | | |
| Staff wages and fees | **5,964** | 6,565 |
| Incumbent's expenses and shared team costs | **5,569** | 2,811 |
| Vicarage maintenance | **776** | 3,602 |
| Heating, lighting, water and insurance | **19,708** | 20,370 |
| Repairs and services upkeep | **20,019** | 17,218 |
| Printing and stationery | **929** | 978 |
| Telephone and sundries | **2,773** | 1,811 |
| Churchyard | **2,395** | 2,131 |
| Fees for weddings and funerals | **3,412** | 4,167 |
| Parish share | **37,800** | 36,000 |
| Costs of fêtes and other fundraising events | **2,508** | 1,684 |
| | **101,853** | 97,337 |
| **Other resources expended** | | |
| Missionary and charitable giving | **1,738** | 3,760 |

## ST ANNE TURTON PAROCHIAL CHURCH COUNCIL

### DETAILED STATEMENT OF FINANCIAL ACTIVITIES FOR THE YEAR ENDED 31 DECEMBER 2025

| | 31.12.25 | 31.12.24 as restated |
|---|---|---|
| | £ | £ |
| **Support costs** | | |
| **Finance** | | |
| Bank charges | **716** | 471 |
| **Governance costs** | | |
| Independent examination | **198** | 198 |
| Total resources expended | **104,505** | 101,766 |
| **Net income** | **1,379** | 10,737 |