CHARITY COMMISSION
FOR ENGLAND AND WALES

Trustees' Annual Report for the period

From 01/01/2025 To 31/12/2025

Charity name: The Broadway Trust

Charity registration number: 1166355

Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	**1. To encourage high standards of architecture and planning in or affecting the village of Broadway and its surrounding area.** **2. To stimulate public interest in the history, architecture and landscape of Broadway** **3. To encourage the preservation, protection and improvement of features of historic interest or general public amenity** **4. To support and maintain those amenities necessary for a strong community spirit in Broadway**
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	**1. Managing and maintaining lands owned by the Broadway Trust for the benefit of the Broadway community.** **2. Expanding and supporting the Membership of the Broadway Trust.** **3. Awarding grants to local bodies in accordance with the Constitution of the Broadway Trust.** **4. Reviewing and where appropriate commenting upon planning applications within the parish of Broadway.**
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	**Yes.**

Additional information (optional)
You may choose to include further statements where relevant about:

	SORP reference	
	Para 1.38	

Policy on grant making		
Policy on social investment including program related investment	Para 1.38	
Contribution made by volunteers	Para 1.38	
Other		

Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	**1. Awarding a grant of £1,252 to Broadway First School.** **2. This grant funded half the cost of purchasing computer equipment for a new nursery unit within the Children's Centre at Broadway First School.** **3. This grant and others secured by the school has enabled Broadway First School to provide school provision from nursery to senior school age. This encourages parents of Broadway children to see the First School as providing continuous education until senior school and contributes to the viability of the school.**

Additional information (optional)
You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	
Performance of fundraising activities against objectives set	Para 1.41	
Investment performance against objectives	Para 1.41	
Other		

Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	**The Trust had an income of £17,782 and expenditure of £9,650 of which £4,371 was charitable expenditure. The Trust had net assets of £255,049 of which £242,101 was held in an investment portfolio intended to generate income for the awarding of grants,**
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	**It is the policy of the Trust to hold reserves to meet recurring expenses of the Trust and to fund grants.**
Amount of reserves held	Para 1.22	**Liquid reserves amounted to £2,948.**
Reasons for holding zero reserves	Para 1.22	**Not applicable.**
Details of fund materially in deficit	Para 1.24	**Not applicable**
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	**Not applicable**

Additional information (optional)
You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	**Subscriptions, rents, and dividends on investments.**
Investment policy and objectives including any social investment policy adopted	Para 1.46	
A description of the principal risks facing the charity	Para 1.46	
Other		

Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed, royal charter)	Para 1.25	**Constitution.**
How is the charity constituted? (e.g unincorporated association, CIO)	Para 1.25	**Charitable incorporated organisation.**
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	**Selected and appointed by Trustees, elected at AGM**

Additional information (optional)
You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	
The charity's organisational structure and any wider network with which the charity works	Para 1.51	
Relationship with any related parties	Para 1.51	
Other		

Reference and Administrative details

Charity name	Broadway Trust
Other name the charity uses	
Registered charity number	1166355
Charity's principal address	72 High Street, Broadway, Worcestershire WR12 7AJ

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Christopher Hotten KC	Chair		AGM
2	Lindsay Airey	Hon Treasurer		AGM
3	Tom Morris			AGM
4	James Peace			AGM
5	Michael de Navarro KC			AGM
6	Robert Fulton			AGM
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Corporate trustees – names of the directors at the date the report was approved

Director name		

Name of trustees holding title to property belonging to the charity

Trustee name	Dates acted if not for whole year	

Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	

Additional information (optional)

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

Exemptions from disclosure

Reason for non-disclosure of key personnel details

Other optional information

Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)	Christopher Hotten KC	
Full name(s)	Christopher Peter Hotten KC	
Position (eg Secretary, Chair, etc)	Chair of Trustees	
Date		

THE BROADWAY TRUST

Statement Of Assets And Liabilities 31 December 2025

	£
Property	
10.30 acres Town Farm at cost aquired 26 August 1980	7,000
The remnants of the former Manor of Broadway comprising the title to the lordship, the greens and roadside waste at cost aquired 11 January 1985	4,000
	11,000
Investments	
Evelyn portfolio at valuation	242,101
Bank account	
HSBC bank current account	2,948
Total assets	256,049
Less: Liabilities	
Grant approved at year end	1,000
Net assets	255,049

Examiners Report

I have examined the books and records of The Broadway Trust for the year ended 31 December 2025 and can confirm that the accounts are in accordance therewith.

K. Beasley
Honorary Examiner

Date: 8 April 2026

THE BROADWAY TRUST

Income and Expenditure Account For The Year Ended 31 December 2025

	£	£
Income		
Membership	3,485	
Rental income	2,600	
Gifts and donations	2,195	
Autumn party	1,440	
Raffle	530	
Bank interest received	71	
Dividends received from Evelyns investment	7,461	
		17,782
Charitable expenditure		
Grants	1,252	
Defibrilator	426	
Tree felling	1,218	
Bench	434	
Poppy appeal	50	
Bulbs for the green	991	
		4,371
Overheads		
Bank charges	45	
Insurance	1,229	
Stockbrokers management fees	743	
Marketing	302	
Membership of CPRE	60	
AGM expenses and autumn party	958	
Professional fees	382	
Website and social media fees for 5 years	1,560	
		5,279
Net income		8,132