Annual Report 2026

LLANFAIR WATERDINE COMMUNITY TRUST

1159992

LWCT Annual Report 2026

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LWCT Annual Report 2026

Community Trust Name and Charity Number

Llanfair Waterdine Community Trust: 1159992

Type of Organisation

Charitable Incorporated Organisation

Principal Address

The Pavilion, Llanfair Waterdine, Knighton, Powys. LD7 1TU.

Trustees as of April 30th, 2026

Matt Croose
Steve Knowler
Liam Waters

Other Trustees in the year to April 30th, 2026

Will Rogers

Patrons

None

Legal Advisers

McCartney's,
Wylcwm House,
Knighton,
Powys.
LD7 1AE

Medlicott Snows,
Wylcwm Place,
Knighton,
Powys.
LD7 1AE

Structure, Governance and Management

The Managing Trustees work as a small team with shared roles and equal responsibilities for the overall success and legal compliance of the Community Trust. Within this team specific responsibilities do exist and skills are utilised to maximise our effectiveness. Roles include: Chair, Secretary, Financial Officer

The Chair has no executive powers over and above the powers of the other Trustees. Other roles are decided annually. We rotate these roles between trustees to raise our overall expertise and avoid over-reliance on the skills of any particular trustee. As well as the formal roles stated above, there is a need to make good land management decisions. It is obviously of great help that we have experienced land management skills within the team.

History, Governing Document and Constitution

The history of Llanfair Waterdine Parish Charities can be traced back three hundred years. They consisted of a number of bequests and allotments of land under enclosure awards. The ancient charities were amalgamated to some degree in 1977 when a Charity Commission Scheme became the Governing Document for all the individual Parish Charities then existing. The only charity not governed by the 1977 Scheme was The Joan Adams Charity founded by a Conveyance of The Vedw Field in August 2000. This Conveyance was the Governing Document for this Charity. In 2015 the Trustees combined all the separate charities into one new entity, called The Llanfair Waterdine Community Trust. This replacement entity has made the work of the Community Trust easier to manage and has replaced the old Governing Documents with a Constitution that is easier to understand. The intention of the Trustees was always to ensure that the aims of the Community Trust remain consistent with previous aims.

The new Constitution is available on the Parish Council Website at the following web addresses:

https://www.llanfairparish.co.uk/community/llanfair-waterdine-parish-council-12532/home/#

Printed copies are always available on request.

Trustee Selection and Management

Managing Trustees (the people responsible under the Constitution for controlling the management and administration of the Community Trust) are selected by two methods: -

1. Four are appointed by the Llanfair Waterdine Parish Council

2. One Trustee can be co-opted by the other Managing Trustees

Related Organisations

- Llanfair Waterdine Parish Council

  The Parish Council appoints four trustees to act as Managing Trustees for the Community Trust.

  Note: Because the Parish Council is classed as a Local Authority and part of the 'State', there is a legal requirement that the Community Trust acts independently from the Council. Therefore, Trustees act solely in the interests of the Community Trust and a Trustee is not a delegate of the Council even though the Council may appoint her or him.

Objectives

1) Relief of Financial Hardship, either generally or individually, of people living in the Parish of Llanfair Waterdine in Shropshire and its environs by making grants of money for providing or paying for items, services or facilities;

2) Advancement of Education for the public benefit to promote the education (including social and physical training) of people under the age of 26 years in the Parish of Llanfair Waterdine in Shropshire and its environs in such ways as the charity trustees think fit;

3) The promotion for the benefit of the public of urban or rural regeneration in areas of social and economic deprivation (and in particular in the Parish of Llanfair Waterdine) in Shropshire and its environs by all or any of the following means:

a) the relief of financial hardship;
b) the maintenance, improvement or provision of public amenities;
c) the protection or conservation of the environment;
d) such other means as may from time to time be determined subject to the prior written consent of the Charity Commissioners for England and Wales.

4) The General Benefit for charitable purposes of the inhabitants of Llanfair Waterdine and its environs for which provision is not made out of rates, taxes or other public funds.

5) The provision of a recreational field in accordance with the Conveyance of the Joan Adams Community Field of 7th August 2000.

Community Trust Location

The Llanfair Waterdine Community Trust provide for individuals, groups and the whole community of Llanfair Waterdine and its environs.

Public Benefit Statement

The Trustees confirm that they have complied with their duty under section 17(5) of the Charities Act 2011 to have due regard to the Charity Commission Guidance on public benefit and that the public benefit requirement has informed the activities of the trustees in the year to December 31st 2019. In evaluating public benefit the trustees note that beneficiaries are;

- individuals requiring funds for items or projects;
- or organisations and groups; whose needs are compatible with the Mission Statement of the Community Trust. The mission statement is in turn, compliant with the aims and objectives of the Governing Document endorsed by the Charity Commission.

Summary of Main Activities

Community Trust income is allocated to meet applications for funds. Applications are considered for:

- Grants to individuals, families or groups on the basis of exceptional or challenging circumstances;
- Bursaries to young people to help them broaden their experiences and accomplishments;
- Partnerships with groups seeking similar goals to our own;
- Sponsorship of projects that will be of general benefit to the community

Achievements and Performance

- In the financial year to 31st December 2025 the Trustees have given **£1181.95** in the form of grants and bursaries to individuals and groups.

- We have acted as a resource and enabler in giving advice and help to bring together contacts for individuals and groups to further assist in achieving goals.

- We have supported the improvement of the new community Pavilion for the Parish on the Joan Adams Community Field. This is a community space for people to meet and congregate for the betterment and enrichment of all those in the Parish.

- We have helped mitigate the isolation that rural living sometimes produces, by continuing with our project of supplying emergency alarms to the elderly. These are currently installed in four homes.

- We have maintained strong and effective communication links with the Parish Council and the community by providing regular reports on our activities.

• We have given continued support to the Parish Council's newsletter: The Llanfair Times. We expect to work with the Parish Council and the Editorial Team to ensure that this vital means of communication within the Parish & Environs continues to flourish.

• We have helped improve the environmental legacy of Community Trust land in the following ways

We have started an annual fun day for the community, offering free access to stalls, bouncy castles, entertainment, this provides all ages with an event to come and meet the community, build relationships

Turbary

- English Moorland with right to roam
- High level stewardship with Natural England
- Wildlife site designated by Shropshire Wildlife Trust. (A Curlew nest has been located on the Turbary. The area of the nest will now be protected with temporary electric fencing).

Hordy field

- Entered into an entry level scheme with Natural England with conditions to enhance diversity by cattle grazing.
- Surveyed and accepted as wildlife site by Shropshire Wildlife Trust.

Gravel field

- English part of the land entered into an entry level scheme with English Nature to protect the meadow grasses
- Part of the field near the river Teme is designated an SSSI.

Policies

The Trustees have adopted and regularly review, the following policies:

- Induction
- Mission Statement
- Equal Opportunities
- Data Protection
- Conflict of Interest
- Finance
- Summary of Working Practices
- Complaints

Copies of these policies are available on request.

Financial Review

The 2025 accounts for the period 1/1/2025 - 31/12/2025 show final sum at bank off : £9448.68

Full 2025 Llanfair Waterdine Committee Trust accounts are available on request. These accounts are submitted to the Charity Commission.

Financial Management

Underlying and recurring income in the year

We plan to continue to provide support to those in need in the parish, as and when the needs arise. We shall ensure sufficient cash reserves, and preserve our steady streams of income to allow us to do this. We shall bolster our cash reserves where we have any surplus that is not required to be spent in-year. The objective for this fund will be to continue to provide the best support to the community as possible.

Statement of Assets and Liabilities

Assets and liabilities include:

- 47 acres of agricultural land (Turbary, Hordy, Gravels enclosures)
- The Joan Adams Community Field
- Permanent endowment held as 82 units of M and G Charifunds value at 31/12/2025 of £1416.58

Reserves Policy The purpose of an appropriate reserves policy is to mitigate fluctuations in income and expenditure in such a way that present and future beneficiaries are neither unduly favoured nor unduly disadvantaged. It should enable the trustees to make fair and reasonable strategic funding decisions. The income of the charities has been relatively consistent and predictable since 2013. However, the Trustees are mindful of the very particular and considerable uncertainty that hangs over both market prices for produce (and, therefore, grazing) and future levels of agricultural subsidies and environmental grants, following Britain's departure from the European Union, from 2020 onwards. The income of the Trust is extremely dependant on these things: trustees are therefore minded of maintaining a reserve which - other unexpected calls on Trust assets aside - will enable them to defray any drastic reduction in current income by drawing down a larger proportion of the accumulated unapplied income for a suitable period. This policy is reviewed annually and can be altered immediately - should circumstances change.

LLanfairwaterdine Community Trust
Cashbook Report — Bank Account (1200)

Trx	Transaction Date	Date Entered	Contact	Type	Currency	Reference	Money In (GBP £)	Money Out (GBP £)	Balance
					-	Opening Balance: 01/01/2025			9,767.89
259	06/01/2025	06/01/2025	The Community Pavilion	Customer Receipt	GBP		1,440.00		11,207.89
267	10/01/2025	26/02/2025	OFGEM RHI (OFGEM001)	Money in	GBP		369.81		11,577.70
268	13/01/2025	26/02/2025	BRITISH GAS (BGAS001)	Money out	GBP			149.17	11,428.53
269	14/01/2025	26/02/2025		Money out	GBP			69.68	11,358.85
270	20/01/2025	26/02/2025	Shropshire Council (SHROP001)	Money out	GBP			70.00	11,288.85
275	28/01/2025	07/06/2025	BRITISH GAS (BGAS001)	Money out	GBP			190.10	11,098.75
271	31/01/2025	26/02/2025	BT (BT001)	Money out	GBP			44.38	11,054.37
284	06/02/2025	07/06/2025	T J Richards & son (RICH001)	Money out	GBP			248.40	10,805.97
276	09/02/2025	07/06/2025	NCG Parks & Gardens (NCG001)	Money out	GBP			1,566.00	9,239.97
277	28/02/2025	07/06/2025	M&G EQUITIES INV FUND FOR CHARITIES (M&G001)	Money in	GBP		11.48		9,251.45
278	03/03/2025	07/06/2025	BT (BT001)	Money out	GBP			44.38	9,207.07
279	07/03/2025	07/06/2025	RF Lloyd & Sons (LLOYD001)	Money in	GBP		975.00		10,182.07
280	07/03/2025	07/06/2025		Money out	GBP			250.00	9,932.07
281	12/03/2025	07/06/2025		Money in	GBP		440.00		10,372.07
289	12/03/2025	07/06/2025	HMRC Payments (HMRC Pay)	VAT Payment	GBP			176.00	10,196.07
282	14/03/2025	07/06/2025	BRITISH GAS (BGAS001)	Money out	GBP			211.80	9,984.27
283	17/03/2025	07/06/2025		Money out	GBP			150.00	9,834.27
285	21/03/2025	07/06/2025	OFGEM RHI (OFGEM001)	Money in	GBP		547.78		10,382.05
286	28/03/2025	07/06/2025		Money out	GBP			100.00	10,282.05

287	28/03/2025	07/06/2025		Money out	GBP			19.20	10,262.85
288	31/03/2025	07/06/2025	BT (BT001)	Money out	GBP			44.38	10,218.47
290	10/04/2025	07/06/2025	Shropshire Council (SHROP001)	Money out	GBP			21.00	10,197.47
291	11/04/2025	07/06/2025	BRITISH GAS (BGAS001)	Money out	GBP			175.36	10,022.11
292	16/04/2025	07/06/2025	Careium (CARE001)	Money out	GBP			418.08	9,604.03
293	30/04/2025	07/06/2025	Shropshire Council (SHROP001)	Money out	GBP			21.00	9,583.03
294	01/05/2025	07/06/2025	BT (BT001)	Money out	GBP			47.22	9,535.81
296	12/05/2025	07/09/2025	BRITISH GAS (BGAS001)	Money out	GBP			164.99	9,370.82
297	16/05/2025	07/09/2025		Money out	GBP			200.00	9,170.82
298	19/05/2025	07/09/2025		Money out	GBP			17.40	9,153.42
299	30/05/2025	07/09/2025	M&G EQUITIES INV FUND FOR CHARITIES (M&G001)	Money in	GBP		20.50		9,173.92
300	02/06/2025	07/09/2025	BT (BT001)	Money out	GBP			47.22	9,126.70
301	05/06/2025	07/09/2025		Money out	GBP			129.60	8,997.10
274	06/06/2025	06/06/2025	The Community Pavilion	Customer Receipt	GBP		1,440.00		10,437.10
302	10/06/2025	07/09/2025	BRITISH GAS (BGAS001)	Money out	GBP			145.93	10,291.17
303	16/06/2025	07/09/2025		Money out	GBP			525.50	9,765.67
304	17/06/2025	07/09/2025		Money out	GBP			170.00	9,595.67
305	30/06/2025	07/09/2025	Robert Gwilt (rob001)	Money out	GBP			252.00	9,343.67
306	30/06/2025	07/09/2025	BT (BT001)	Money out	GBP			47.22	9,296.45
307	11/07/2025	07/09/2025	OFGEM RHI (OFGEM001)	Money in	GBP		290.23		9,586.68
308	11/07/2025	07/09/2025	BRITISH GAS (BGAS001)	Money out	GBP			142.52	9,444.16

309	21/07/2025	07/09/2025	Space Mobiles (space001)	Money out	GBP		362.40	9,081.76
310	25/07/2025	07/09/2025		Money out	GBP		505.00	8,576.76
312	29/07/2025	07/09/2025	TOMOS JONES	Money out	GBP		240.00	8,336.76
313	30/07/2025	07/09/2025		Money out	GBP		70.00	8,266.76
314	31/07/2025	07/09/2025	BT (BT001)	Money out	GBP		47.22	8,219.54
315	01/08/2025	07/09/2025	GBS RE RPA	Money in	GBP	340.79		8,560.33
319	07/08/2025	11/11/2025		Money in	GBP	50.00		8,610.33
320	11/08/2025	11/11/2025		Money in	GBP	1,386.66		9,996.99
321	11/08/2025	11/11/2025		Money out	GBP		93.60	9,903.39
322	11/08/2025	11/11/2025	BRITISH GAS (BGAS001)	Money out	GBP		134.24	9,769.15
324	13/08/2025	11/11/2025		Money out	GBP		1,687.73	8,081.42
325	21/08/2025	11/11/2025		Money out	GBP		1,453.38	6,628.04
326	29/08/2025	11/11/2025		Money in	GBP	1,325.00		7,953.04
327	29/08/2025	11/11/2025	M&G EQUITIES INV FUND FOR CHARITIES (M&G001)	Money in	GBP	18.45		7,971.49
328	01/09/2025	11/11/2025		Money out	GBP		533.01	7,438.48
329	01/09/2025	11/11/2025	BT (BT001)	Money out	GBP		47.22	7,391.26
318	10/09/2025	10/09/2025	Llanfair Pavilion Management Committee (LPMC001)	Customer Receipt	GBP	1,440.00		8,831.26
330	10/09/2025	11/11/2025	BRITISH GAS (BGAS001)	Money out	GBP		126.81	8,704.45
334	10/09/2025	11/11/2025	HMRC Payments (HMRC Pay)	VAT Payment	GBP		81.62	8,622.83
339	12/09/2025	11/11/2025	LWTC AWARD (AWARD001)	Money out	GBP		50.90	8,571.93
332	15/09/2025	11/11/2025		Money in	GBP	250.00		8,821.93

333	01/10/2025	11/11/2025	BT (BT001)	Money out	GBP			47.22	8,774.71
335	03/10/2025	11/11/2025	OFGEM RHI (OFGEM001)	Money in	GBP		54.69		8,829.40
336	03/10/2025	11/11/2025	SAFEGUARD FIRE AND SECURITY LTD	Money out	GBP			304.80	8,524.60
337	13/10/2025	11/11/2025	BRITISH GAS (BGAS001)	Money out	GBP			139.67	8,384.93
338	16/10/2025	11/11/2025		Money out	GBP			19.00	8,365.93
340	31/10/2025	11/11/2025	LIAM WATERS (LIAM001)	Money out	GBP			115.00	8,250.93
341	31/10/2025	11/11/2025	BT (BT001)	Money out	GBP			47.22	8,203.71
345	11/11/2025	05/03/2026	BRITISH GAS (BGAS001)	Money out	GBP			144.13	8,059.58
346	17/11/2025	05/03/2026	Shropshire Council (SHROP001)	Money out	GBP			21.00	8,038.58
347	17/11/2025	05/03/2026	AAE ELECTRICAL (AAE001)	Money out	GBP			2,700.00	5,338.58
348	28/11/2025	05/03/2026	Careium (CARE001)	Money out	GBP			435.55	4,903.03
349	01/12/2025	05/03/2026	NCG Parks & Gardens (NCG001)	Money out	GBP			960.00	3,943.03
350	01/12/2025	05/03/2026	BT (BT001)	Money out	GBP			47.22	3,895.81
351	04/12/2025	05/03/2026	RURAL PAYMENTS AGENCY (RPA001)	Money in	GBP		5,616.89		9,512.70
352	05/12/2025	05/03/2026		Money out	GBP			50.00	9,462.70
357	10/12/2025	05/03/2026	HMRC Payments (HMRC Pay)	VAT Payment	GBP			130.91	9,331.79
353	12/12/2025	05/03/2026	OFGEM RHI (OFGEM001)	Money in	GBP		320.29		9,652.08
354	12/12/2025	05/03/2026	BRITISH GAS (BGAS001)	Money out	GBP			177.24	9,474.84
355	15/12/2025	05/03/2026	M&G EQUITIES INV FUND FOR CHARITIES (M&G001)	Money in	GBP		27.06		9,501.90
356	30/12/2025	05/03/2026	BT (BT001)	Money out	GBP			53.22	9,448.68
						TOTALS	16,364.63	16,683.84	

-	Closing Balance: 31/12/2025	9,448.68
-	Movement	-319.21