EVERGREEN CARE TRUST
(A Charitable Incorporated Organisation)

REPORT AND FINANCIAL STATEMENTS

FOR THE YEAR ENDING 31 MARCH 2026

Charity Registration No. 1158271

EVERGREEN CARE TRUST

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EVERGREEN CARE TRUST

REPORT OF THE TRUSTEES
FOR THE YEAR ENDED 31 MARCH 2026

The Trustees of the Charity present their report with the financial statements for the year ended 31 March 2026. The Trustees have adopted the provisions for charities of the FRS 102 Statement of Recommended Practice (SORP).

REFERENCE AND ADMINISTRATIVE DETAILS

All correspondence should be addressed to the charity's principal address:

The Evergreen Care Trust
Shyp House
1 Barnack Road
Stamford
Lincolnshire
PE9 2NA

TRUSTEES

- Nicholas Adams
- Louise Deborah Marsh Founder
- Paul Herniman
- Derek Michael Risk
- Jo Peck (resigned 16 July 2026)
- Roland Higgins
- Deborah Ewan (Appointed 11 December 2025)
- Stephen Butts Reiss (Appointed 18 June 2026)

Charity Patron: Mrs Miranda Rock of the Burghley House Preservation Trust

Mission, Values & Objectives

The Evergreen Care Trust is an established and trusted charity founded in 2005 to promote healthy ageing, honour old age and find meaningful ways to support older and vulnerable adults through advocacy, friendship, and practical support. The Trust was incorporated as a Charitable Incorporated Organisation on 1st December 2014 and is governed by a constitution.

New Trustees are selected and appointed by present members of the Trustee Board. The recruitment of Evergreen personnel both volunteers and employees is based on our values, with all sharing the same commitment to serving our members and receiving appropriate training and support.

Mission:

To promote healthy ageing and positive attitudes towards older people; seeking relevant ways to honour old age and if needed, to serve through advocacy, friendship, and practical support.

Our Core Values

These remain foundational to our approach to care and relationships, ethos and activities.

Respect	We believe in the inestimable value of every human being without reservation.
Justice	We aspire to exercise the principles of truth, justice, and equity in all we do.
Service	We seek to nurture a care culture of serving throughout the organisation and into the wider community.
Training	We place great emphasis on development, equipping, and supporting all members of the Evergreen team.
Partnership	We highly esteem unity, collaboration and working together to make a difference.
Quality	We aspire to excellence without excess.
Generosity	We seek to demonstrate this, through grant giving, sharing resources, knowledge, and experience with partner colleagues.
Stewardship	We aspire to practice sound management of all funds and resources received.

Objectives

1. To ensure our vision and operations reflect the ethos and values on which the charity was founded.
2. To remain engaged with Neighbourhood Working (Health, Social Care and third sector collaborative working) Care network and consortium, and partnerships with local businesses, schools, colleges, churches, community groups and allied agencies.
3. To continue to monitor the demographic of the local community to ensure the Charity continues to provide the correct resource which matches the needs of the communities that we serve.
4. To aspire for excellence in all we do and provide.
5. To recruit and retain self-motivated and dedicated Evergreen personnel engaged in the governance, administration, and delivery of our care provision, offering excellent working and pay conditions for employees and showing appreciation to our volunteers along with support and training.

Public Benefit

The Trustees confirm that they have paid due regard to the Charity Commission guidance on public benefit in deciding on which activities the charity decides to undertake. They believe that the services the Trust has developed over 21 years, are now a vital resource for local older and vulnerable people and a strong partner with allied health and social care professionals. Most of the 'no charge' services which are mainly resourced by volunteers provide opportunities for social engagement, life enhancing activities, and support with

practical matters. The 'not for profit' paid for service covers a range of low-level interventions giving domestic support and companionship activities for which local demand is high.
The Trust is committed to equality and diversity and welcome engagement with people from different communities and minorities without reserve, whether as service users or as Evergreen personnel.

Services to the Local Community

Evergreen provides a wide range of services to support older people in Stamford, Bourne and The Deepings with currently 8 free of charge activities as well as the paid for service providing housekeeping, nutrition and hydration assistance and companionship support in member's homes to help maintain their independence for as long as possible. The free of charge services are largely resourced and led by volunteer staff but are managed by three part-time paid staff. The paid for service is wholly resourced by paid staff.

The volunteer resourced services are:

- **Befriending**

This is our longest running volunteer service and has high demand and aims to match trained volunteer befrienders with befriendees. This service provides regular companionship in the home on a weekly basis, by mutual agreement, dependent on the needs of the befriendee. Activities may include things like a cuppa and conversation, accompaniment for shopping trips, medical appointments or just sharing hobbies and shared interests. This project is aimed at reducing loneliness and social isolation. As well as 'face to face' Befriending we also provide telephone Befriending which was established during Covid lockdown. During the year this provided an estimated 4500 hours of companionship time to 45 + members. We are gradually growing this service, but it is also dependent on finding additional volunteers and at the year-end there were still some 20 members in the local community on the waiting list.

- **Social Engagement**

These are group activities to build friendships and reduce isolation amongst older people in the community and mainly centres around the Friends Together Group which meets for two hours on Mondays and Thursday at the Stamford Free Church and provides activities and refreshments for those who attend. The activities include music & singing, chair exercises, table games, bingo & craftwork. There are up to 25 regular attendees each week from the local area including from Care Homes. In 2025 this has been mainly funded from Evergreen reserves and donations from attendees.

This is the third year of the partnership with the Birch Tree Café to hold a monthly Friendship Lunch. This is an inter-generational event where attendees enjoy lunch, cards or games and a chat. It also gives an opportunity for the young adults at the Birch Tree Café with Down's Syndrome to prepare the food, set up the table and serve. They are also able to talk with customers which builds their confidence and interpersonal skills. Evergreen volunteers often provide lifts and support to enable socially isolated older people to attend this group.

- **Advocacy**

This service can help with sometimes confusing modern day processes including accessing information, completing forms for benefits and blue badges, dealing with utilities and banks, as well as advice on scams. The team of 10 volunteers have helped some 100 members over the past year.

- **Chaplaincy and Listening**

This service is for those with faith, no faith or for signposting to other faiths. It provides a friendly 'non-judgemental listening ear' for difficult times in older people's lives.
Evergreen has a small team of trained and experienced volunteers to provide this service overseen by a Volunteer Spiritual Director (ordained Minister) who provide 'face to face' visits and telephone listening. During the year some 100 hours of support was provided.

- **Community Support**

This is an on-request service mainly to provide transport to and from medical appointments for older/less mobile members of the community. The service also deals with requests for assistance with other one-off tasks around the home but does rely on being able to match with an Evergreen volunteer able to provide the service.
Usually between 3 to 5 requests for help are received every week.

- **Hand & Nail Care**

This previously very popular service was re-started in 2023 and is focussed on residents of local care homes and resourced by a small group of Evergreen volunteers. It is a great way to boost wellbeing with dedicated time, 1 to 1 conversation, as well as a hand massage, manicure and nail polish. The service is currently provided every other Wednesday afternoon 2:00pm – 4:00pm at Whitefriars Care Home in Stamford. This could be expanded more widely as additional trained volunteers become available. Over the past 12 months our volunteers have made 25 visits to the care home and provided over 200 treatments to residents.

- **Second Helpings Evergreen Lunch Support (SHELS)**

This no charge service previously known as the Soup Service was restarted again in 2023, after an absence of several years, and provides for the delivery of hot meals to the homes of members in Stamford and Ryhall. This service is now a collaboration with Second Helpings, which is a local charity aiming to reduce food waste and provide food to the community on a Pay-as-you-Feel basis. The collaboration involves Second Helping volunteers preparing the food to be delivered by Evergreen volunteers, with the food costs shared between the two charities. This service has steadily grown, it currently only operates on one day per week with the number of meals delivered between 30-33. The service is aimed at those in greatest need, who would most benefit from a nutritious meal and seeing a regular friendly face. This includes people who are housebound, socially isolated, vulnerable, in the downward spiral of self-neglect, are bereaved, or recuperating from surgery or illness. The service is currently at capacity and there is a waiting list of referrals. The aim is to expand the service to 50 meals delivered weekly in September 2025.

- **De-cluttering Service and Clean Team**

This is a service available in emergencies to support older members of the community to restore their home environment to a safe condition when there has been hoarding and a lack of routine domestic cleaning or to ensure a home environment is suitable to enable a patient to be discharged from hospital. It is not meant to replace the obligations of the statutory authorities who are always kept informed. Use of this service is usually conditional on the individual arranging ongoing support with Home Support cleaning paid for by themselves.

The Home Support not for profit service

This paid for service, which has been running since the start of the charity, provides a range of supports tailored to individual requirements, including companionship, support with meal preparation, help with cleaning, domestic chores like laundry and ironing, and help with shopping. It also offers regular or by arrangement 'pop in visits' ensuring all is well, especially when loved ones are away on holiday. Support can also include escorting to appointments, trips out, special events, or leisure activities.
In the last year the Home Support service had an average of just under 100 regular users receiving over 8,000 hours of support.

Assisted Living Provision

Evergreen's Assisted Living Provision continues to be of value to the local community in that Evergreen will supply and fit only Police approved Supra 500 Key safes, supply and manage Medication safes, and arrange installation of the new digitalised version of the former Evergreen Lifeline 24 Telecare service, now Care Line 365.

Benefits Generated by our Services

In total, over the year and across all the services, the charity used over 100 volunteers and 24 paid staff to deliver over 18,000 hours of support to more than 300 members, their families, and carers in the local communities in Stamford, Deeping and Bourne. The majority of these received support through our volunteer resourced no charge services.

Success continues to be measured through feedback from service users, family, and carers as well as volunteers and staff through regular reviews, evaluation forms and notifications, letters and cards. Evergreen has an established reputation locally as a charity which responds to local need with compassion and commitment and for working collaboratively with statutory and other sector organisations for the benefit of local people. The Trust remains an active contributor to Neighbourhood Working representing the Third Sector.

Safeguarding and Best Practice

All staff have a current DBS certificate and receive appropriate training for their roles whether volunteers or paid for service staff. Front line staff delivering paid for care are provided with PPE and are required to complete a portfolio of mandatory training using Care Skills Academy online training courses and there are also monthly group training sessions dealing with topical issues and best practice. Front-line care staff also have access to experienced Supervisors to deal with any urgent problems that may arise, the Supervisors also monitor the work of the carers with occasional visits to member's homes. All new members receive an assessment of their care needs, a risk review and a care plan agreed before the service commences.

Evergreen remains committed to the support and valuing of its personnel. This includes pastoral care, wellbeing advice, professional development, regular supervision and support, and adherence to best Health & Safety practice in the office and in the field.

Fundraising

Raising the funds to cover the increasing costs of delivering the volunteer services and the subsidy for the paid for services is a constant challenge. Currently most of our donations come from the regular supporters be they individuals who are Friends of Evergreen and donate generously every month or the individuals, churches, local Trusts and other local organisations that donate generously every year. Evergreen also participates in local

festivals and events to raise the awareness of the charity. There are also individuals and local groups that from time to time organise events that raise funds for the Trust.
To celebrate the 20th Anniversary of the founding of the Trust an Anniversary Ball was held in April 2025. This was also a major fundraising event with an auction of prizes very generously donated by local businesses and raised £4,474.
Other fundraising events in the year included a Golf Day which raised £2,334, Summer Tea parties which raised £1,013 and local shows. Donations were also received from collections at Friends Together meetings and Just Giving activities.
During the year a new Marketing and Fundraising post was established, with the support of a grant, to develop and implement a strategy to further raise the profile of Evergreen including regular fundraising events and using local media, the website and social media to broaden the base of supporters.

Partnership Activity

The Trustees also recognise the synergy of collaborating with partners to maximise the benefits of the services provided for the Stamford, Bourne and Deepings communities. The Trust already partners with a number of local community organisations including, Stamford Endowed Schools who arrange an annual tea party for Evergreen members supported by Evergreen volunteers and also donate funds raised by their students, Second Helpings who prepare the meals for the recently reintroduced lunch delivery service and Birch Tree Café for the monthly Friendship lunches.

Evergreen has provided a number of work experience placements for students from Stamford College, Stamford School and have also supported volunteer opportunities for Duke of Edinburgh participants.

Evergreen is also proud to have long standing and existing partnerships with other community groups and local businesses that from time to time generously provide funding or resources for specific projects.

Evergreen works in partnership with the statutory authorities. Each month Leadership staff attend the Stamford Neighbourhood MDT (Multi-Disciplinary Team) meeting. The Neighbourhood Team is a collection of a range of professionals across primary care, secondary care and voluntary sectors. These can include the GP and primary care network (PCN) teams, community nurses, mental health teams, adult social care and voluntary sectors. The MDT meeting ensures a collective approach to supporting older people with complex needs.
Evergreen also works closely with South Kesteven District Council Housing Department to provide support to older residents where SKDC have identified a need.
Evergreen also responds to referrals from other sources including Social Prescribers, Adult Social Care and Peterborough City Hospital.

Evergreen is keen to extend its partnerships with the local churches, other local charities and business organisations including other local care providers. This would be done in a transparent way with agreed Memorandum of Understandings defining the responsibilities of each party.

Research

As a Trust we were pleased to announce that we joined the Research, Learning & Excellence Community (RELEC) of Home Care providers funded by the NIHR Research Delivery Network East Midlands and the University of Lincoln School of Health & Social Care in July 2021. Further to this we were the first Home Care Provider to sign up to the

join Dementia Research campaign. We pushed for this change as historically it was only for Care Homes and individuals to sign up. We have actively engaged with various Universities to take part in integral research that also helps us to improve the ways we work and serve our local community.

Evergreen continues to maintain this membership of the RELEC network for Home Care providers now in its fourth year. The founder is directly involved in enabling research in the Home Care and domiciliary sector and Chairs the Home Care Research network for the East Midlands. The Evergreen team have undertaken surveys and working parties and acted in an advisory capacity for the Research Community engaging and developing relevant Social Care Research. There are a number of Home Care studies in the pipeline that Evergreen hopes to participate in. Evergreen considers evidence-based practice vital in maintaining standards and demonstrating innovative, creative person-centred best practice

Evergreen has delivered training developed from current research evidence on nutrition and hydration for those living with dementia in their own homes (Bournemouth University TOMATO study) and is also involved with the DemCham study at Kings College London, which looks at Dementia Champions in the role of front-line Home Care workers in championing good dementia care in the home. Evergreen has also embraced the Cardiff University research findings on Supporting members of the LGBTQ+ community in social care and await the findings at the end of the study 2027.

It is important to us that we lead the way in active participation in research for Dementia and social care research in general, nurturing a culture of research, learning and excellence within our organisation. We promote both the Be a Part of Research and the JDR Join Dementia Research, opportunities with our personnel and member group and their families.

Our Founding Trustee Louise Marsh continues her Health & Social Care Research team role at the University of Lincoln and RDN East Midlands furthering efforts to establish evidence based best practice moving away from time and task service delivery to self-managing teams focusing on whole person-centred care delivery and team practice. Evergreen personnel implement research evidence for our organisation's Cyber Security, Wellbeing of front-line Care staff, Person centred and strength based approaches to providing whole person support that focuses on what matters most to them.
Research continues to be an important element of our training and learning program for volunteers and staff.

Financial Review

The Evergreen Care Trust is a faith-based organisation and the funding of the ongoing free of charge services provided by the Evergreen Care Trust is primarily from public donations, although during the year money was also raised from fundraising events. These funds along with the contribution from the paid for services help to cover the administrative costs of the Trust, including general running costs and salaries of administrative staff.

All Evergreen income and reserves are used to provide services and support that benefit older and vulnerable members in the district it serves; Stamford, Bourne, the Deepings and surrounding villages. Evergreen utilises the principle of tithing up to 10% of its income to support its subsidised paid for services, provide support to individual members experiencing financial hardship and to fund the development of new or improved care services for older and/or vulnerable people. These designated funds are shown in the financial statements as The Clive Dixon Hardship and Development Fund.
In 2025/26 the Trust had an income of £319,593 (£369,517 in 24/25) including donations and grants of £83,466. Expenditure in the year was £344,625 (£334,557 in 24/25) giving rise

to a deficit of £25,033 (£34,960 surplus in 24/25). The year-on-year reduction in income was mainly due to legacies of £40,116 in 24/25 as well as a £12,000 donation received in 24/25 to fund a new Marketing post in 25/26. The increase in expenditure was mainly due to the salary of the Marketing post and higher fundraising costs. Higher pay rates from the increase in the national living wage and higher employer NI contributions were largely offset by staff vacancies. The detailed results for the year and financial position of the charity are shown in the financial statements.

At the 31 March 2026 the charity had total reserves of £88,701 of which £2,621 was restricted. These reserves were equivalent to just under 3 months of the planned expenditure over the coming year. The Trustees regularly monitored the level of reserves and aim to retain 3 month's expenditure as a reasonable balance between the need to resource current services and the need for longer term sustainability.

Future Developments

Recognising that the changing economic and social environment provides particular challenges to the older and vulnerable members of the community the ongoing aim of the Trust is to ensure the services continue to help support their needs and to identify additional needs that may require changes to existing services or new services.

The Trust's IT equipment was upgraded in the early part of the year to improve the efficiency of the IT network and computing functions and has produced some welcome cost savings. However, in the latter part of the year the Trust was advised that the supplier of its main records database and scheduling system had gone into administration and that the software was no longer supported. An alternative more advanced software system was identified and was due to be implemented in the early part of 26/27. As well as providing real time digital information to care staff in the field it would also increase the efficiency of the central processing and enable the Trust to record and manage the member services more effectively.

The Trust also recognises the importance of service usage data for marketing and fundraising initiatives and will build on the database created in collaboration with Stamford College using student work experience.

The Trust continues to be conscious of the growth of independent Personal Assistants providing care services. In the absence of regulation of this movement the Trust recognises the need to provide advice and signpost older people, and their families, with seeking care services from reliable, trained and empathic independent providers of care services.

Acknowledgement

The Evergreen Care Trust acknowledges the enormous public support and generosity of individuals, churches, community groups and local businesses. Without this support and that of our amazing volunteers and employees, so much of what Evergreen does in providing meaningful support and care for local people would not be achieved. To all our supporters we say thank you.

Signed on behalf of Trustees.

Louise Deborah Marsh
Founder & Trustee
September 2026



INDEPENDENT EXAMINER'S REPORT TO THE TRUSTEES OF EVERGREEN CARE TRUST

I report on the accounts for the year ended 31 March 2026 set out on pages 11 to 18.

Respective responsibilities of trustees and examiner
The charity's trustees are responsible for the preparation of the accounts. The charity's trustees consider that an audit is not required for this year (under Section 144(2) of the Charities Act 2011 (the 2011 Act)) and that an independent examination is required.

Having satisfied myself that the charity is not subject to audit under company law and is eligible for independent examination, it is my responsibility to:

- examine the accounts under Section 145 of the 2011 Act
- to follow the procedures laid down in the General Directions given by the Charity Commission (under Section 145(5)(b) of the 2011 Act); and
- to state whether particular matters have come to my attention.

Basis of the independent examiner's report
My examination was carried out in accordance with the General Directions given by the Charity Commission. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts and seeking explanations from you as trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit, and consequently no opinion is given as to whether the accounts present a 'true and fair view ' and the report is limited to those matters set out in the statements below.

Independent examiner's statement
In connection with my examination, no matter has come to my attention:

(1) which gives me reasonable cause to believe that, in any material respect, the requirements
- to keep accounting records in accordance with Section 386 and 387 of the Companies Act 2006; and
- to prepare accounts which accord with the accounting records, comply with the accounting requirements of Sections 394 and 395 of the Companies Act 2006 and with the methods and principles of the Statement of Recommended Practice: Accounting and Reporting by Charities have not been met; or

(2) to which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.

Jan Simmonds ACMA CGMA (retired) September 2026

STATEMENT OF FINANCIAL ACTIVITIES
FOR YEAR ENDED 31 MARCH 2026

	Note	Unrestricted Funds £	Restricted Funds £	Total 2026 £	Total 2025 £
Income and Endowments from:					
Donations & Legacies	2	83,446	-	83,446	137,655
Charitable activities	3	220,579	-	220,579	227,562
Trading activities	4	13,264	-	13,264	3,460
Investments	5	988	-	988	840
Total incoming resources		318,277	-	318,277	369,517
Expenditure on:					
Raising funds	6	6,418	-	6,418	595
Charitable activities	7	327,341	9,379	336,720	333,962
Total resources expended		333,759	9,379	343,138	334,557
Net income/ (expenditure)		(15,482)	(9,379)	(24,861)	34,960
Fund balances brought forward		101,734	12,000	113,734	78,774
Transfers between funds	13	-	-	-	-
Fund balances carried forward		86,252	2,621	88,873	113,734

There are no recognised gains and losses other than those passing through the statement of financial activities.

All activities derive from continuing operations. There were no activities resulting from Endowment Funds.

BALANCE SHEET
AS AT 31 MARCH 2026

	Notes	Un-Restricted funds £	Restricted funds £	2026 Total funds £	2025 Total funds £
Fixed assets					
Tangible Assets	10	8,427	-	8,427	348
Current assets					
Debtors	11	18,713	-	18,713	51,487
Cash at bank and in hand		92,232	2,621	94,853	92,783
Total current assets		110,945	2,621	113,566	144,270
Creditors: amounts falling due within one year	12	33,120	-	33,120	30,884
Net current assets		77,825	2,621	80,446	113,386
Total assets less current liabilities		86,252	2,621	88,873	113,734
Net assets		86,252	2,621	88,873	113,734
FUNDS	13				
Restricted funds				2,621	12,000
Unrestricted funds:					
Designated funds				8,448	18,302
Other charitable funds				77,804	83,432
TOTAL FUNDS				88,873	113,734

The financial statements were approved by the Trustees on 17 September 2026 and signed on their behalf by:

Derek Risk
Trustee

EVERGREEN CARE TRUST

CASH FLOW STATEMENT
FOR YEAR ENDED 31 MARCH 2026

	2026 £	2025 £
Operating surplus/(deficit)	(25,849)	34,120
Reconciliation to cash generated from operating activities		
Depreciation of tangible assets	2,178	126
Decrease / (Increase) in debtors	32,774	(29,833)
Increase in creditors	2,236	4,852
Cash generated from operating activities	11,339	9,265
Cash generated from financing activities		
Interest received	988	840
Cashflow from Investing activities		
Payments to acquire tangible assets	(10,257)	-
Net increase in cash	2,070	10,105
Cash at bank and in hand at beginning of year	92,783	82,678
Cash at bank and in hand at end of year	94,853	92,783
Consisting of:		
Cash at bank and in hand	94,853	92,783
	94,853	92,783

NOTES TO THE ACCOUNTS
FOR YEAR ENDED 31 MARCH 2026

1 ACCOUNTING POLICIES

Accounting convention
These accounts have been prepared under the historic cost convention and the Trustees have adopted the provisions for charities of the FRS102 Statement of Recommended Practice (SORP) effective for reporting periods starting after 1 January 2016.

Incoming resources
All incoming resources are included in the Statement of Financial Activities when the charity is legally entitled to the income and the amount can be quantified with reasonable accuracy. Amounts not received are included in Debtors. Tax reclaims are included when cash is received from HMRC.

Resources expended
Expenditure is accounted for on an accruals basis and has been classified under headings that aggregate all cost related to the category. Where costs cannot be directly attributed to particular headings they have been allocated to activities on a basis consistent with the use of resources.

Tangible fixed assets
Depreciation is provided at the following annual rates in order to write off each asset over its estimated useful life.

All equipment, fixtures & fittings	20% on cost

Taxation
The charity is exempt from corporation tax on its charitable activities.

Fund accounting

Unrestricted funds can be used in accordance with the charitable objectives at the discretion of the Truste

Restricted funds can only be used for particular restricted purposes within the objects of the charity. Restrictions arise when specified by the donor or when funds are raised for particular restricted purposes. The purpose of each restricted fund is included in the notes to the financial statements

Independent examination fee
The cost of the Independent examination included in these accounts is nil.

NOTES TO THE ACCOUNTS
FOR THE YEAR ENDED 31 MARCH 2026 (continued)

2 Grants, Donations & Legacies

		Total 2026 £	Total 2025 £
Un-restricted			
	Grants	-	-
	Donations	67,962	78,060
	Legacies	112	40,116
	Gift Aid Refunded	15,372	7,479
	Total	83,446	125,655
Restricted			
	Marketing Post	-	12,000
		-	12,000

3 Income from Charitable Activities

		Total 2026 £	Total 2025 £
Un-restricted			
	Home Support	220,404	227,201
	Other	175	361
	Total	220,579	227,562
Restricted			
	None	-	-
		-	-

4 Income from Fund Raising

	Total 2026 £	Total 2025 £
Un-restricted	13,264	3,460

5 Investment income

	Total 2026 £	Total 2025 £
Bank interest received	988	840

NOTES TO THE ACCOUNTS
FOR THE YEAR ENDED 31 MARCH 2026 (continued)

6 Expenditure on Fund Raising

		Total 2026 £	Total 2025 £
Un-restricted			
	Publicity	-	-
	Other Fundraising	6,418	595
		6,418	595

7 Expenditure on Charitable Activities

		Total 2026 £	Total 2025 £
Un-restricted activities			
	Home Support	186,992	184,260
	Volunteer Services	49,784	42,656
	Administration Wages	37,596	47,514
	Other support costs	52,969	56,907
	Total	327,341	331,337
Restricted			
	Marketing Post	9,379	-
	Friends Together	-	2,625
	Total	9,379	2,625

8 Trustees and Key Management Personnel remuneration and expenses

No Trustee received remuneration or claimed expenses for their work as a Trustee (2025: £Nil). There was one key management employee during the year who received remuneration, pension contribution and other benefits in the range of £25,000 to £30,000.

(2025: One key management employee in the range £25,000 to £30,000)

9 Staff Costs and Numbers

	2026 £	2025 (restated) £
Wages and salaries	253,082	255,838
Social security costs	11,414	6,763
Pension costs	3,336	3,568
Total Staff Costs	267,832	266,169

The prior years wages and salaries figure has been restated to include £19,564 of holiday pay.

The average monthly number of employees during the year was as follows:

2026	2025
24	23

No employee received emoluments in excess of £60,000 per annum.(2025: nil)

NOTES TO THE ACCOUNTS
FOR THE YEAR ENDED 31 MARCH 2026 (continued)

10 Tangible Fixed Assets

Cost	Computer Equipment £	Office Equipment £	Hoists £	Total £
At 1 April 2025	2,520	632	2,328	5,480
Additions	10,257	-	-	10,257
Disposals	(2,520)	-	-	(2,520)
At 31 March 2026	10,257	632	2,328	13,217
Depreciation				
At 1 April 2025	2,520	284	2,328	5,132
Charge for the year	2,052	126	-	2,178
Disposals and adjustments	(2,520)	-	-	(2,520)
At 31 March 2026	2,052	410	2,328	4,790
Net Book Value				
At 31 March 2026	8,205	222	-	8,427
At 31 March 2025	-	348	-	348

11 Debtors

	2026 £	2025 £
Trade Debtors	18,492	18,460
Legacies	-	32,977
Other Debtors	221	50
	18,713	51,487

12 Creditors: amounts falling due within one year

	2026 £	2025 £
Accruals	1,088	495
Other creditors	32,032	30,389
	33,120	30,884

13 Movement in Funds

	Opening Balance at 1.4.25 £	Incoming resources £	Resources expended £	Transfers between funds £	Closing Balance at 31.3.26 £
Unrestricted funds					
General fund	101,734	319,592	(335,074)	-	86,252
Total Unrestricted Funds	101,734	319,592	(335,074)	-	86,252
Restricted funds					
Marketing Post	12,000	-	(9,379)	-	2,621
TOTAL Restricted Funds	12,000	-	(9,379)	-	2,621
TOTAL FUNDS	**113,734**	**319,592**	**(344,453)**	**-**	**88,873**

During the year, two additional Designated Funds were created from donations received in the year.

1) The Suzi Wheatley Award fund with a balance at 31/03/26 of £1,682

2)A 'Greening' Evergreen Fund with a balance at 31/03/26 of £1,653

14 Purposes of Restricted Funds

The Charity has only one restricted fund at 31st March 2026, the Marketing post Fund.

Marketing Post Fund (new in year)
The Charity received a donation in 2024/25, to fund the costs of the first year of a two year salaried marketing role and the post was filled in June 2025.

15 Related party disclosures

There are no related parties.

16 Obligations under long term lease

The Trust has an obligation under a 10 year lease for premises which commenced on 1st April 2023 and includes a 5 year break clause. The commitment is shown below:

	Total at 31.3.26 £	Total at 31.3.25 £
Under a year	9,834	8,848
1-5 years	9,834	17,696
TOTAL	**19,668**	**26,544**