CHARITY COMMISSION FOR ENGLAND AND WALES

Trustees' annual report (including Directors' report) for the period

From: Period start date: 1 December 2024 To: Period end date: 30 November 2025

Charity name: St George's Community Trust Ltd

Charity registration number: 1158166

Company number: 8768049

Objectives and activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	The objects of the Company are to advance citizenship and community development within the Ovenden ward of Calderdale Metropolitan Borough Council in West Yorkshire, England, its adjoining wards, and any successor wards: a) To develop the capacity and skills of the members of the socially and economically disadvantaged community of the Ovenden ward of Calderdale Metropolitan Borough Council in West Yorkshire and the surrounding area in such a way that they are better able to identify, and help meet, their needs and to participate more fully in society. b) To advance in life and relieve the needs of families and community through: (i)The provision of facilities and support in the interest of social welfare, designed to improve their conditions of life; (ii) Providing support and activities which develop their skills, capacities, and capabilities to enable them to participate in society. c) To promote social inclusion for the public benefit by preventing people from becoming socially excluded, relieving the needs of those people who are socially excluded and assisting them to integrate into society. For this clause 'socially excluded' means being excluded from society, or parts of society, as a result of one or more of the following factors: unemployment; financial hardship; youth or old age; ill health (physical or mental); substance abuse or dependency including alcohol and drugs; discrimination on the grounds of sex, race, disability, ethnic origin, religion, belief, creed,

		sexual orientation or gender re-assignment; poor educational or skills attainment; relationship and family breakdown; poor housing (that is housing that does not meet basic habitable standards; crime (either as a victim of crime or as an offender rehabilitating into society)."
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	**Families, Children and Young People:** We offer a Family Engagement Service to support families dealing with multiple issues. We had 48 contacts supported with issues, including schooling, housing, and social care needs. **Training and employability:** We offer work placements within the House and preschool. We supported 19 people with job application forms and updated CV's. 5 participants found suitable employment; 1 person went into self-employment. Training we have had: • 1 Emergency First Aid Course • Online Training with New Skills Academy, which 17 people took part in. **Health and wellbeing:** Lunch club operated weekly with 88 contacts. Monday Soup Club had 34 contacts weekly Bacon Butty Club had 16 contacts weekly Spud Club had 52 contacts weekly Teatime Tinkers had 201 contacts weekly General Support — 13 people had access to general support around benefits e.g. PIP, referrals for Counselling, support with funeral arrangements, and getting people with disabilities 'Blue badges'. Listening Project: 52 contact sessions with 8 different people took part in the project, where they can come for an hour over a 6-week period and just get what's on their chest off, in a warm, safe environment. Warm Space – due to the cost of living crisis and the Government taking the winter fuel payment, we opened up the setting Monday – Thursday 9.00 am – 11.30 am for people to come and get warm, have a drink and a chat in a safe and secure environment. We have had 91 contacts over a 6-month period. **Environmental:** We are part of 'Friends of Shroggs Park' and have had a number of meetings with 46 contacts. The charity shop has had 202 contacts. We take all items of clothing and rags that we can't resell. Community members can come and take what they need if funds are tight. We also pass clothes and equipment on to other

		organisations in the area. We have helped families fleeing domestic violence with clothing, household goods, toys etc. Over this last year, we have supported sustainability and the UK Net Zero Carbon by recycling and reducing waste going into landfill of the following: • 1104kg of clothes, bags, shoes etc • 112kg of books • 222kg of bric-a-brac including toys, CD's houseware etc **Partnership working:** North Halifax Partnership — Various meetings regarding the Cost of Living Crisis and events like 'Thriftmas', Christmas Lantern Walk, Easter Egg Hunt. Other organisations that we have worked with over this TAR period are: • Calderdale Narcotics Anonymous • St George's Church – Mothers' Union • CFFC Trailblazer Project network meeting • Lee Mount Nursing Home • North Halifax Strategic Plan meeting
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	The Trustees of St George's Community Trust Ltd have seen the guidance issued by the Charity Commission (September 2013) on Public Benefit and believe that the Trust is fully meeting this in its activities.

Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant-making	Para 1.38	
Policy on social investment including program-related investment	Para 1.38	
Contribution made by volunteers	Para 1.38	The Trust recognises that it won't run without the support of its Volunteers, including those on the Board of Trustees. We have had 8 volunteers during this reporting year who facilitate activities and support the Trust on the board.

Other		

Achievements and performance

Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	This year, we have worked independently and in partnership with other organisations to achieve positive outcomes for those living and working within our community. The Trust made 1026 contacts through the various activities/sessions run and 1065 via room hire.

Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	
Performance of fundraising activities against objectives set	Para 1.41	
Investment performance against objectives	Para 1.41	
Other		

Financial review

Review of the charity's financial position at the end of the period	Para 1.21	At the end of the period, the charity had 9 months' running costs in cash, not including the fixed assets.
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	The charity aims to have at least 3 months of operating finances in reserve.
Amount of reserves held	Para 1.22	Zero
Reasons for holding zero reserves	Para 1.22	Because the account has only 9 months' running costs.
Details of fund materially in deficit	Para 1.24	No funds were materially in deficit.

Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	With only 6 months' running costs in the account, there is always uncertainty about the charity continuing as a going concern. Some of the money is restricted funding. Organisations are doing online training instead of again using us for room hire. We are constantly looking for ways to improve our financial sustainability.

Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	Currently, the charity's principal sources of funds are the charity shop, room hire and grant funding for up to 12 months of activity costs from 2 different sources.
Investment policy and objectives including any social investment policy adopted	Para 1.46	
A description of the principal risks facing the charity	Para 1.46	The principal risk facing the charity is being unable to secure funding to continue the valuable work it does in the area.
Other		

Structure, governance and management

Description of charity's trusts:		
Type of governing document: for example, trust deed, memorandum and articles of association etc	Para 1.25	The governing documents for the Trust are memorandum and articles of association.
How is the charity constituted? for example limited company, unincorporated association, CIO	Para 1.25	The charity is a company limited by guarantee.
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	The Trustees are selected at the AGM by the members. The PCC of St George's Church, Ovenden are entitled under the Trust's memorandum and articles of association to appoint one trustee.

Additional information (optional)

You may choose to include further statements where relevant about:

	Para 1.51	
Policies and procedures adopted for the induction and training of trustees		

The charity's organisational structure and any wider network with which the charity works	Para 1.51	
Relationship with any related parties	Para 1.51	
Other		

Reference and administrative details

Charity name	St George's Community Trust Limited
Other names the charity uses	SGCT
Registered charity number	1158166
Charity's Principal address	St George's House, 2 Lilac Street Lee Mount, Halifax HX3 5BT

Names of the charity trustees who manage the charity

Trustee name	Once (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee if an
Philip Norman Ashworth	Secretary		
Glenn Roper	Vice Chair		
Paul Bown			
Malcolm Charles Nowell	Treasurer		
Christine Hupalo			
Rev Alan Maxwell	Chair		PCC, St George's Church

Corporate trustees — names of the directors at the date the report was approved

Director name	

Name of trustees holding title to property belonging to the charity

Trustee name	Dates acted if not for whole

Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	

Additional information (optional)

Names and addresses of advisers (optional information)

Type of adviser	Name	Address
Independent Examiner	John R Hudson	34 Boothtown Road, Halifax HX3 6NE

Name of chief executive or names of senior staff members (optional information)

Lisa Jayne Okonkwo — Trust Manager

Exemptions from disclosure

Reason for non-disclosure of key personnel details

Other optional information

Declarations

The company has taken advantage of the small companies' exemption in preparing the report above.

The trustees declare that they have approved the trustees' report (including directors' report) above.

Signed on behalf of the charity's trustees/directors

Signature(s)	Alan Maxwell	M. Nowell
Full name(s)	ALAN MAXWELL	MALCOLM NOWELL
Position (for example, Secretary, Chair, etc)	CHAIR	Treasurer
Date	8/9/26	

Registered Number 08768049

ST GEORGES COMMUNITY TRUST LIMITED

Micro-entity Accounts

30 November 2025

ST GEORGES COMMUNITY TRUST LIMITED **Registered Number 08768049**

Micro-entity Balance Sheet as at 30 November 2025

	Notes	*2025*	*2024*
		£	£
Fixed Assets		3,040	1,945
Current Assets		22,394	14,347
Prepayments and accrued income		37,360	7,750
Creditors: amounts falling due within one year		0	0
Net current assets (liabilities)		59,754	22,097
Total assets less current liabilities		62,794	24,042
Creditors: amounts falling due after more than one year		0	0
Provisions for liabilities		0	0
Accruals and deferred income		0	0
Total net assets (liabilities)		62,794	24,042
Reserves		62,794	24,042

- For the year ending 30 November 2025 the company was entitled to exemption under section 477 of the Companies Act 2006 relating to small companies.
- The members have not required the company to obtain an audit in accordance with section 476 of the Companies Act 2006.
- The directors acknowledge their responsibilities for complying with the requirements of the Companies Act 2006 with respect to accounting records and the preparation of accounts.
- The accounts have been prepared in accordance with the micro-entity provisions and delivered in accordance with the provisions applicable to companies subject to the small companies regime.

Approved by the Board on 10 March 2026

And signed on their behalf by:
Alan Maxwell, Director

Notes to the Micro-entity Accounts for the period ended 30 November 2025

1 **Employees**

	2025	*2024*
Average number of employees during the period	3	3

This document was delivered using electronic communications and authenticated in accordance with the registrar's rules relating to electronic form, authentication and manner of delivery under section 1072 of the Companies Act 2006.

CHARITY COMMISSION FOR ENGLAND AND WALES

Independent examiner's report on the accounts

Section A Independent Examiner's Report

Report to the trustees/directors/ members of	St George's Community Trust Halifax HX3 5EB
On accounts for the year ended	30 November 2025

Charity no.:	1158116	Company no.:	08768049

Set out on pages	2

I report to the charity trustees on my examination of the accounts of the Company for the year ended

Responsibilities and basis of report

As the charity's trustees of the Company (who are also the directors of the company for the purposes of company law), you are responsible for the preparation of the accounts in accordance with the requirements of the Companies Act 2006 ("the 2006 Act").

Having satisfied myself that the accounts of the Company are not required to be audited for this year under Part 16 of the 2006 Act and are eligible for independent examination, I report in respect of my examination of your charity's accounts as carried out under section 145 of the Charities Act 2011 ("the 2011 Act"). In carrying out my examination, I have followed the Directions given by the Charity Commission (under section 145(5)(b) of the 2011 Act.

Independent examiner's statement

~~[The company's gross income exceeded £250,000 and I am qualified to undertake the examination by being a qualified member of [insert name of applicable listed body]]~~. Delete [ ] if not applicable.

I have completed my examination. I confirm that no material matters have come to my attention ~~(other than that disclosed below *)~~ which gives me cause to believe that:

- accounting records were not kept in accordance with section 386 of the Companies Act 2006; or
- the accounts do not accord with such records; or
- the accounts do not comply with relevant accounting requirements under section 396 of the Companies Act 2006 other than any requirement that the accounts give a 'true and fair' view which is not a matter considered as part of an independent examination; or
- the accounts have not been prepared in accordance with the Charities SORP (FRS102).

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

** Please delete the words in the brackets if they do not apply.*

Signed:		**Date:**	11/03/2026
Name:	John R Hudson		
Relevant professional qualification(s) or body (if any):	MSc (Information Management)		
Address:	34 Boothtown Road Halifax HX3 6NE		

Section B Disclosure

Only complete if the examiner needs to highlight material matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

Give here brief details of any items that the examiner wishes to disclose.	