**REGISTERED CHARITY NUMBER: 1152804**

The Astrological Association CIO Report of the Trustees and Financial Statements for the Year Ended 31 March 2026

The Astrological Association CIO

Contents of the Financial Statements for the Year Ended
31 March 2026


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Report of the Trustees
for the Year Ended 31 March 2026

The Trustees have pleasure in submitting the Report and Accounts for the period from 1st April 2025 to 31st March 2026.

REFERENCE AND ADMINISTRATIVE DETAILS
Registered Charity number 1152804

Registered office

21 Copthall Lane
Chalfont St. Peter
Gerrards Cross
Buckinghamshire
SL9 0BY

Trustees

Wendy Stacey (President)
Rod Chang ( Chair)
Jadranka Coic (Treasurer)
Amanda Williams (Secretary)
Nick Campion (Vice President)
Mary English
Alejo Lopez
Chris Mitchell
Lianne McCafferty (Appointed 30 August 2025)
Mandi Lockley (Appointed 30 August 2025)
Saffron Dennis (Appointed 29 November 2025)

Roy Gillett (Resigned 30 August 2025)
Alison Kelly (Resigned 30 August 2025)

Independent examiner

I G M Boldero FCA

Boldero & Co.
The Bircham Centre
The Market Place
Reepham
Norwich
NR10 4JJ

The Astrological Association CIO

Report of the Trustees
for the Year Ended 31 March 2026

## STRUCTURE, GOVERNANCE AND MANAGEMENT

### Objects & Governance

The Charitable Incorporated Organisation was registered as a charity with the Charity Commission on 10th July 2013.

The objects of the CIO are the advancement of the education and cultural understanding of the public and astrological community by the critical study of astrology in all its branches, their history and contemporary value.

### Management Structure

Over the period the charity has been run by up to 12 trustees, each with different backgrounds and expertise that can contribute to the delivery of the charity's objectives.

## OBJECTIVES, ACTIVITIES, ACHIEVEMENT AND PERFORMANCE

***Websites and Social Media***
The Association's secure, multi-platform, user-friendly website [https://astrologicalassociation.com] is regularly updated with new material to provide an extended service to our membership and especially the general public, who can access astrological information on education and community, in text, audio and video format archives. As well as adding new content the Association periodically refreshes the look and feel of the site in line with trends in website enhancement

The general public Facebook pages inform and encourage lively-discussion to an ever-expanding world-wide audience and helps to promote quality astrological events around the world. Regular updates are communicated free of charge to thousands of associated members.

The Association also continued its Instagram and YouTube programmes during the year, offering the general public an astrological insight into the New Moon each month. This has been well received with thousands subscribing to view uploads.

The Association's emailed newsletter, *In the Loop*, reaches 5,000 members and non-members at least quarterly and ensures that everyone is up to date with activities, publications and events as well as providing the opportunity for feedback on the offering.

***The Astrological Journal***
The Journal (continually published since 1959) has again produced six high quality full-colour journals within the year and received excellent feedback. The online flip-book style journal continues to be very popular

The contributions to the journal continue to expand from experts around the world, with subjects as diverse as Planting with the Moon, the effects of Dwarf Planets, Astro Psychiatry, profiles of eminent astrologers and the ever relevant question of whether we will ever prove how astrology works.

The Association also continues to produce Stellar, an online publication, also often incorporated into the printed journal, with a focus on current affairs, popular culture and astrological news from around the world. Stellar is targeted to younger and global audiences and particularly those who are new to astrology or interested in its application to newsworthy events and people. During the year it covered the Beckhams' family dispute, Star-sign holiday destinations and a look at what your Moon sign says about your fridge contents. It also seeks to educate new astrologers with titles such as Solar and Lunar Returns and the Signs traditionally linked to nations.

Stellar is offered free to the public with the aim of raising awareness and providing information not otherwise available on social media.

***Correlation***
The Association's website https://correlationjournal.com for the Association's specialist Correlation Journal continues to be an up-to-date source of reference and new materials for astrological research to anyone in the world. This continues to be the only academic peer-reviewed Journal looking at quantitative and qualitative astrological research.

Correlation has been published continually since 1981. This year's volumes were published in the second half of 2025 and January 2026 respectively.

Interest in Correlation has continued to be high following the Kepler Day in early 2025

***The Astrology and Medicine Newsletter***
The Astrology and Medicine Newsletter has continued to publish its three issues per year. The subject is very popular and the Association is working on a book of past articles for publication later in 2026.

All issues ever published of the four above publications are available on-line to association members or subscribers. Individual copies can be purchased and downloaded by non-subscribers. Ideas and knowledge spanning many decades are constantly available.

The Association continues to enjoy a mutually supportive relationship with the world-renowned *AstroDataBank* with which its chart database is linked and where articles are sought from the *Astrological Journal* to widen readership.

***Library***
The Association Library continues to be fully housed, catalogued and cared for by the Association's Librarian the highly regarded astro-archivist Philip Graves, alongside his own *Astrolearn* Library, to form an *International Astrology Library* comprising tens of thousands of astrology books and periodicals stored in one convenient place – Newport, South Wales, United Kingdom. The range is truly international, with astrology volumes in English, French, German, Spanish, Italian, Dutch, Polish, Danish, Norwegian, Hungarian, Russian, Serbian, Turkish, Japanese, Akkadian, Ancient Greek, Latin, Arabic, Hebrew and Armenian available. All are available for reference and research to the membership and the general public. [Full details of the libraries content and resources are at https://www.astrologicalassociation.com/international-astrology-library/ ]

The Librarian has developed the distribution of duplicate second-hand astrology books, which has received a very good international response. Part of the Library reorganization has been to make the archives of the renowned late astrologers, John Addey, Charles Harvey, and R H Naylor, available and ready.

In 2025, the Library received a second £5,000 donation from the Kathleen Hannay Memorial Charity to further develop the On-line Library offering. The first stage of the On-line Library was launched in November 2025 and a number of subscribers signed up immediately following the launch.

The fund is also being used to enable the Librarian to offer bi-monthly online scholarly sessions and to encourage contributions and establish friends of the library to make their own contribution, so expanding the capacity of the library to offer reliable understanding of astrology to an ever-widening public. The first talks, focusing on the development of psychological astrology in the UK and Europe have been held in early 2026 with more planned for later this calendar year.

***Conference and Event Days***
The Association's 57th Conference was held in Eastwood Hall, Nottingham. It was such a success, with participants loving the location and offering, that the Association will be returning there for its next three conferences including its 70th anniversary in 2028.

173 delegates attended in person and a further 50 online. There were 44 speakers, the majority of which attended in person, and the Conference once again provided an excellent opportunity to exchange astrological knowledge and experiences both formally and informally. The Association continues to run a hybrid conference making it accessible around the world.

Othe Conference and Event Days provided online continue to draw together people from a wide range of astrological schools and other groups, as well as the general public. Local groups continue to meet live and via digital platform, running increasingly successful events that reach astrologers and members of the public from all over the world. The resources of the Association have been developing support for this expansion.

The AA continues to hold free webinars to members and the general public. The popular Astro-Duets webinars have continued throughout the year with a diverse range of astrological topics and guest speakers. The main aim of these is to engage the astrological community in a dialogue about topics of interest. Until the end of this financial year these webinars were free to both members and non-members, although donations were encouraged. Free webinars to members were also organized as a four series, pre-conference, Summer Watch Party which showcases snippets of talks and presenters from the almost five decades of annual conference archives on specialized topics.

***International Connections***

The Association maintains regular relations with recognized international astrological organisations in America, Europe, Asia and Australasia, who share and enhance its aim to sustain and extend the highest standard of critical understanding of astrology.

**Future activities**

***Conference and Event Days***

The Association's 58th Conference will be held in September 2026 and, once again, will be a hybrid event with residential delegates and with all presentations streamed via digital platforms to online delegates and available to both groups of attendees, post conference for 90 days.

45 speakers, from all over the globe, are booked for the Conference and The Association has selected an mix of experienced speakers and fresh new ones to ensure the Conference maintains a stimulating balance of perspectives and topics again this year.

The Association offers two discounted residential rates and three free online places to students and members submitted by the schools and organizations registered with the Advisory Panel of Astrological Education, (APAE) with the aim of supporting astrological education.

***Volunteers***

Many volunteers continue to help with the Association's conferences and website and event day services.
The Association is very grateful for their continued involvement and support both at the conference and throughout the year.

The entire Board performs much of the initiation, creation, implementation and coordination of the Association's activities on a voluntary basis. The Association each year aims to seek out new trustees who bring relevant and needed skill sets to the board with the aim of developing the Association's public position and social media presence. The Association conducts a thorough interviewing and nomination process to ensure that new trustees are suitable for the position and fully understand the obligations and commitments involved.

***Publications***

The Association will continue its publications with resources being allocated to enhance the quality and circulation to its subscribers and members. There will continue to be six editions of *The Astrological Journal* and *Stellar* with more interactive audio and video offerings added

Once again, three editions of the *Astrology and Medicine Newsletter* and two of *The Correlation* are planned for publication in 2026-27. *Correlation* is being transferred to new editors during 2026 and this will lead to exciting new perspectives and approaches to research.

***Accessible Information and Library Resources***

The expansion of the Library, explained above, is now a part of an International Astrology Library with a combined collection of tens of thousands of books and periodical reference material, is now carefully stored and available for study. The Librarian continues to be increasingly involved day-by-day in answering questions online, providing resources and hosting visitors to the library. Thus, making literature and research materials more accessible to members and the general public.. An up-to-date listing of all the second-hand books is available indicating the publication information and the quality of each one. Plans to continue this on an ongoing basis are now in place.

The On-line library offering is expected to expand in the coming year, with over 1,000 Rudhyar articles expected to be added by December as well as further archive material later in the financial year.

The Astrological Association CIO

Report of the Trustees
for the Year Ended 31 March 2026

## FINANCIAL REVIEW

### Reserves Policy

The Trustees consider that the Charity's reserves will enhance the services provided and provide financial security for the future. The reserves held in unrestricted funds, which have not been designated or invested in fixed assets, at 31.03.26 were £47,160 (2025-£46,071).

The reserves policy of the charity is to endeavour to hold at least six months running costs in free unrestricted reserves. As at 31.03.26, the unrestricted reserves, not designated and not held as fixed assets, were £46,071. This represents more than six months' running costs. The charity closely monitors the level of reserves and ensures that these are maintained by the use of good management and financial controls.

## PUBLIC BENEFIT

In planning the charity's activities, the Trustees have had regard to the guidance issued by the Charity Commission on "Public Benefit". The trustees have complied with the duty in Section 4 of the Charities Act 2006 to have due regard to the public benefit guidance published by the Charity Commission in December 2008.

Signed:

MS. W STACEY – President



MR R CHANG - Chair



Independent Examiner's Report
for the Year Ended 31 March 2026

**Respective responsibilities of trustees and examiner**
The charity's trustees are responsible for the preparation of accounts.
The charity's trustees consider that an audit is not required for this year (under Section 144(2) of the Charities Act 2011 (the 2011 Act)) and that an independent examination is required.

Having satisfied myself that the charity is not subject to audit under company law and is eligible for independent examination, it is my responsibility to:

- examine the accounts under Section 145 of the 2011 Act
- to follow the procedures laid down in the General Directions given by the Charity Commission (under Section 145(5)(b) of the 2011 Act); and
- to state whether particular matters have come to my attention.

**Basis of the independent examiner's report**
My examination was carried out in accordance with the General Directions given by the Charity Commission. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented in those records. It also includes a consideration of any unusual items or disclosures in the accounts and seeking explanations from you as trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit and consequently no opinion is given as to whether the accounts present a "true and fair view", and the report is limited to those matters set out in the statement below.

**Independent examiner's statement**
In connection with my examination, no matter has come to my attention:

1 which gives me reasonable cause to believe that, in any material respect, the requirements to keep accounting records in accordance with section 130 of the 2011 Act; and to prepare accounts which accord with the accounting records and comply with the accounting requirements of the 2011 Act have not been met; or

2 to which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.

I G M Boldero FCA



Boldero & Co.

The Bircham Centre
The Market Place
Reepham
Norwich
NR10 4JJ

Date: 17 August 2026

Statement of Financial Activities for year to 31st March 2026

| | Accumulated Fund | Designated Building Fund | Total Funds 31.03.26 | Total Funds 31.03.25 |
|---|---|---|---|---|
| | £ | £ | £ | £ |
| **Income** | | | | |
| **From Voluntary Sources** | | | | |
| Membership subscriptions | 22,334 | - | 22,334 | 25,109 |
| Publication subscriptions | 7,853 | - | 7,853 | 10,043 |
| Barbault Sale | 1,962 | | 1,962 | 1,546 |
| Donations and bequests | 5,852 | - | 5,852 | 6,031 |
| **From Assets** | | | | |
| Deposit interest | 605 | - | 605 | 1,055 |
| Library book sales | 515 | | | |
| **From Activities** | | | | |
| Conference income | 62,637 | - | 62,637 | 59,998 |
| Advertising in publications | 9,958 | - | 9,958 | 7,723 |
| Events | - | - | - | 5,058 |
| Miscellaneous income | 532 | - | 532 | 4,209 |
| **Total income** | 112,248 | - | 111,733 | 120,772 |
| EXPENDITURE | | | | |
| **Activities** | | | | |
| Publications expenditure | 44,265 | - | 44,265 | 32,605 |
| Conference expenditure | 62,264 | - | 62,264 | 50,507 |
| Events | - | - | - | 4,455 |
| **Other expenditure** | | | | |
| Administration | 7,419 | - | 7,419 | 8,110 |
| Phone, postage and office | 7,171 | - | 7,171 | 13,514 |
| Trustee expenses | 1,377 | - | 1,377 | 824 |
| Advertising, website and PR | 5,753 | - | 5,753 | 3,112 |
| Insurance | 646 | - | 646 | 644 |
| Accountancy | 780 | - | 780 | 780 |
| Bank and credit card charges and taxes | 3,806 | - | 3,806 | 4,026 |
| **Total expenditure** | 133,481 | - | 133,481 | 118,577 |
| **Net deficit (2025 surplus)** | (21,233) | - | (21,233) | 2,195 |
| **Total funds brought forward** | 10,040 | 84,276 | 94,316 | 92,121 |
| **Total funds carried forward** | **(11,193)** | **84,276** | **73,083** | **94,316** |

Balance Sheet as at 31st March 2026

| | 31.03.26 | 31.03.25 |
|---|---|---|
| **Current Assets** | | |
| Stock of library books | 45,000 | 45,000 |
| Other stock | 1,050 | 1,050 |
| Debtors | 1,550 | 1,550 |
| Cash | 23,447 | 53,019 |
| Prepayments | 2,936 | - |
| | 73,983 | 100,619 |
| **Current Liabilities** | | |
| Creditors | 900 | 3,518 |
| Accrued income | - | 2,785 |
| | 900 | 6,303 |
| **Net Assets** | **73,083** | **94,316** |
| **Designated Funds** | | |
| Accumulated fund | (11,193) | 10,040 |
| Building fund | 84,276 | 84,276 |
| | **73,083** | **94,316** |

Signed ……

17/8/2026

Date ……

Note:

Stocks of library books are valued at estimated sales value after an exercise was undertaken to check current values against on-line sites such as Amazon. All other stocks are valued at cost or sales value if lower.