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Charity number: 1143991

THE AMAR FAMILY CHARITABLE TRUST

UNAUDITED

TRUSTEES' REPORT AND FINANCIAL STATEMENTS

FOR THE YEAR ENDED 5 APRIL 2026

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THE AMAR FAMILY CHARITABLE TRUST

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The following pages do not form part of the statutory financial statements:

Detailed income and expenditure account and summaries

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THE AMAR FAMILY CHARITABLE TRUST

CHARITY INFORMATION
FOR THE YEAR ENDED 5 APRIL 2026

Trustees	H R Amar R E S Amar J H Amar R Amar
Charity registered number	1143991
Registered office	c/o Flat 5 3 Belgrave Place London SW1X 8BU
Accountants	Cooper Parry Advisory Limited 1st Floor, Abbey Square Davidson House The Forbury Reading RG1 3EU

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THE AMAR FAMILY CHARITABLE TRUST

TRUSTEES' REPORT
FOR THE YEAR ENDED 5 APRIL 2026

The Trustees present their annual report together with the financial statements of the The Amar Family Charitable Trust for the year 6 April 2025 to 5 April 2026. The Annual report serves the purposes of both a Trustees' report and a directors' report under company law. The Trustees confirm that the Annual report and financial statements of the charitable company comply with the current statutory requirements, the requirements of the charitable company's governing document and the provisions of the Statement of Recommended Practice (SORP) applicable to charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS102) (effective 1 January 2019).

Since the charity qualifies as small under section 382 of the Companies Act 2006, the Strategic report required of medium and large companies under the Companies Act 2006 (Strategic Report and Directors' Report) Regulations 2013 has been omitted.

a. Objectives and activities

The objective of the trust is to apply the capital and income of the trust fund for exclusively charitable purposes as the trustees in their absolute discretion think fit. The policies adopted by the trustees in achieving these aims are to make grants to suitable organisations, themselves charitable in nature.

b. Public benefit

The trustees have complied with section 17(5) of the 2011 Charities Act, having due regard for the Charity Commission's guidance on public benefit when reviewing the charity's aims and objectives, when setting the grant making policy and in making awards.

c. Grant making policy

The trustees consider all grant applications on an individual basis and will make donations to approved applications, when funds are available.

Achievements and performance

a. Main achievements of the charity

During the year 40 grants totalling £336,500 were approved compared with 36 grants totalling £299,750 in the previous year. The trustees consider that these represent an appropriate exercise of their discretionary powers.

Financial review

a. Review

The trust is reliant on donations to provide funds to cover grants and administration costs.

b. Investment policy and performance

There are no restrictions on the trustees' power to invest, however in view of the current value of trust assets and their liquidity requirements, the trustees consider the current cash holding to be apposite.

c. Future plans

The trustees have no immediate plans to change any of the objects, activites or policies described above.

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TRUSTEES' REPORT (CONTINUED)
FOR THE YEAR ENDED 5 APRIL 2026

Structure, governance and management

a. Constitution

The trust is an unincorporated body, constituted under a trust deed dated 6 June 2011 and is a registered charity, numbered 1143991. The trust was established by an initial gift from Henry Amar. The trust does not actively fundraise and maintains a careful stewardship of its existing resources.

The trust deed provides for a minimum of three trustees. The power of appointing new or additional trustees is exercisable by the trustees. The trustees meet at such Intervals as they consider appropriate.

The charity has no full time or part time employees or voluntéers to assist in the running of the charity; the daily administration being carried out by the trustees themselves.

b. Risk management

The trustees have reviewed the major risks that impact on the work of the trust. The systems that have been established enable the trustees to review and take necessary steps to lessen these risks.

Approved by order of the members of the board of Trustees and signed on their behalf by:

Signed by:
Henry Amar
1677ED66B6224D6...
H R Amar
Trustee
Date: 03 November 2026

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THE AMAR FAMILY CHARITABLE TRUST

STATEMENT OF TRUSTEES' RESPONSIBILITIES FOR THE YEAR ENDED 5 APRIL 2026

The Trustees (who are also the directors of the charity for the purposes of company law) are responsible for preparing the Trustees' report and the financial statements in accordance with applicable law and United Kingdom Accounting Standards (United Kingdom Generally Accepted Accounting Practice).

Company law requires the Trustees to prepare financial statements for each financial year. Under company law, the Trustees must not approve the financial statements unless they are satisfied that they give a true and fair view of the state of affairs of the charity and of its incoming resources and application of resources, including its income and expenditure, for that period. In preparing these financial statements, the Trustees are required to:

- select suitable accounting policies and then apply them consistently;
- observe the methods and principles of the Charities SORP (FRS 102);
- make judgements and accounting estimates that are reasonable and prudent;
- state whether applicable UK Accounting Standards (FRS 102) have been followed, subject to any material departures disclosed and explained in the financial statements;
- prepare the financial statements on the going concern basis unless it is inappropriate to presume that the charity will continue in business.

The Trustees are responsible for keeping adequate accounting records that are sufficient to show and explain the charity's transactions and disclose with reasonable accuracy at any time the financial position of the charity and enable them to ensure that the financial statements comply with the Companies Act 2006. They are also responsible for safeguarding the assets of the charity and hence for taking reasonable steps for the prevention and detection of fraud and other irregularities.

Approved by order of the members of the board of Trustees and signed on its behalf by:

Signed by:

Henry Amar

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H R Amar
Trustee
Date: 03 November 2026

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THE AMAR FAMILY CHARITABLE TRUST

INDEPENDENT EXAMINER'S REPORT FOR THE YEAR ENDED 5 APRIL 2026

Independent examiner's report to the Trustees of The Amar Family Charitable Trust ('the charity')

I report to the charity trustees on my examination of the accounts of the charity for the year ended 5 April 2026.

Responsibilities and basis of report

As the trustees of the charity (and its directors for the purposes of company law) you are responsible for the preparation of the accounts in accordance with the requirements of the Companies Act 2006 ('the 2006 Act').

Having satisfied myself that the accounts of the charity are not required to be audited under Part 16 of the 2006 Act and are eligible for independent examination, I report in respect of my examination of the charity's accounts carried out under section 145 of the Charities Act 2011 ('the 2011 Act'). In carrying out my examination I have followed the Directions given by the Charity Commission under section 145(5)(b) of the 2011 Act.

Independent examiner's statement

Since the charity's gross income exceeded £250,000 your examiner must be a member of a body listed in section 145 of the 2011 Act. I confirm that I am qualified to undertake the examination because I am a member of (enter body here), which is one of the listed bodies.

I have completed my examination. I confirm that no matters have come to my attention in connection with the examination giving me cause to believe:

1. accounting records were not kept in respect of the charity as required by section 386 of the 2006 Act; or
2. the accounts do not accord with those records; or
3. the accounts do not comply with the accounting requirements of section 396 of the 2006 Act other than any requirement that the accounts give a 'true and fair' view which is not a matter considered as part of an independent examination; or
4. the accounts have not been prepared in accordance with the methods and principles of the Statement of Recommended Practice for accounting and reporting by charities [applicable to charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102)].

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

This report is made solely to the charity's Trustees, as a body, in accordance with Part 4 of the Charities (Accounts and Reports) Regulations 2008. My work has been undertaken so that I might state to the charity's Trustees those matters I am required to state to them in an Independent examiner's report and for no other purpose. To the fullest extent permitted by law, I do not accept or assume responsibility to anyone other than the charity and the charity's Trustees as a body, for my work or for this report.

Signed by:
Tara Mellett
F0D62D1D6F25453...
Tara Mellet

Cooper Parry Advisory Limited
1st Floor, Abbey Square
Davidson House
The Forbury
Reading
RG1 3EU

Date 11 November 2026

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THE AMAR FAMILY CHARITABLE TRUST

STATEMENT OF FINANCIAL ACTIVITIES (INCORPORATING INCOME AND EXPENDITURE ACCOUNT) FOR THE YEAR ENDED 5 APRIL 2026

	Note	Unrestricted funds 2026 £	Total funds 2026 £	Total funds 2025 £
Income from:				
Donations and legacies	2	384,732	384,732	331,300
Total income		384,732	384,732	331,300
Expenditure on:				
Charitable activities	3	336,508	336,508	299,764
Total expenditure		336,508	336,508	299,764
Net movement in funds		48,224	48,224	31,536
Reconciliation of funds:				
Total funds brought forward		50,791	50,791	19,255
Net movement in funds		48,224	48,224	31,536
Total funds carried forward		99,015	99,015	50,791

The notes on pages 8 to 11 form part of these financial statements.

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THE AMAR FAMILY CHARITABLE TRUST
REGISTERED NUMBER:

BALANCE SHEET
AS AT 5 APRIL 2026

		2026 £		2025 £
Current assets				
Cash at bank and in hand	99,015		50,791	
	99,015		50,791	
Current liabilities				
Net current assets		99,015		50,791
Total assets less current liabilities		99,015		50,791
Total net assets		99,015		50,791
Charity funds				
Restricted funds		-		-
Unrestricted funds		99,015		50,791
Total funds		99,015		50,791

The financial statements were approved and authorised for issue by the Trustees and signed on their behalf by:

Signed by:
Henry Amar
1677ED66B6224D6...
H R Amar
Trustee
Date: 03 November 2026

The notes on pages 8 to 11 form part of these financial statements.

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NOTES TO THE FINANCIAL STATEMENTS FOR THE YEAR ENDED 5 APRIL 2026

1. Accounting policies

1.1 Basis of preparation of financial statements

The financial statements have been prepared in accordance with the Charities SORP (FRS 102) - Accounting and Reporting by Charities: Statement of Recommended Practice applicable to charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102) (effective 1 January 2019), the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102) and the the Charities Act 2011.. The financial statements have been prepared under the historical cost convention.

1.2 Income

All income is recognised in the Statement of Financial Activities once the charity has entitlement to the funds, it is probable that the income will be received and the amount can be measured reliably. Repayments of tax under the Gift Aid scheme are recognised when received.

1.3 Expenditure

Liabilities are recognised as expenditure as soon as there is a legal or constructive obligation committing the charity to that expenditure. Expenditure is accounted for on an accruals basis and has been classified under headings that aggregate all cost related to the category.

Grants payable are payments made third parties in the furtherance of the charitable objectives of the trust. The grants are accounted for where either the trustees have agreed to pay the grant without condition and the recipient has a reasonable expectation that they will receive a grant, or any condition attaching to the grant is outside the control of the trust.

1.4 Taxation

The charity is exempt from tax on its charitable activities.

1.5 Fund accounting

All funds are unrestricted and can be used in accordance with the charitable objectives at the discretion of the trustees.

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NOTES TO THE FINANCIAL STATEMENTS FOR THE YEAR ENDED 5 APRIL 2026

2. Income from donations and legacies

	Unrestricted funds 2026 £	Total funds 2026 £	Total funds 2025 £
Donations	349,500	349,500	331,300
Gift aid	35,232	35,232	-
	384,732	384,732	331,300

3. Analysis of expenditure on charitable activities

Summary by fund type

	Unrestricted funds 2026 £	Total 2026 £	Total 2025 £
Grants paid (see note 4)	336,500	336,500	299,750
Governance costs	8	8	14
	336,508	336,508	299,764

The fees for the accounts preparation are incurred and paid by R.H Amar & Co Limited, on behalf of the charity.

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4. Analysis of grants

	2026 £	2025 £
Health and life preservation		
Breast Cancer	2,000	-
Prostate Cancer UK	2,000	-
The Brain Tumor Charity	3,000	3,000
CALM	3,000	3,000
CRY	3,000	-
Hospice of St. Francis	3,000	2,500
Bowel Cancer UK	4,000	4,000
Ruth Strauss Foundation	4,000	3,750
The Cure Parkinson's Trust	4,000	3,750
Great Ormond Street Hospital	5,000	5,000
Heart Cells Foundation	5,000	5,000
St John's & Elizabeth Hospice	5,000	5,000
Scannappeal	5,500	5,000
Prostate Cancer UK	6,000	4,250
Jnetics	6,500	6,000
Royal Marsden Cancer Charity	6,500	-
Dementia UK	7,500	7,500
Magen David Adam	12,000	11,000
Macmillan Cancer Support	16,500	15,000
Tommy's	-	3,250
	103,500	87,000
Education		
Amersham Museum	3,000	-
BIBIC	3,000	2,500
Marine Conservation Society	3,000	-
ORT UK	3,500	3,500
Holocaust Education Trust	5,000	5,000
WIZO	5,500	5,500
Purcell School	6,500	6,000
	29,500	22,500
Disability		
Unique	3,500	3,500
Jewish Care	22,000	20,000
	25,500	23,500

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Welfare and poverty relief		
The One Foundation	3,000	3,000
War Child	3,000	2,000
Crisis	16,500	15,000
Tikva UKGGG	33,000	30,000
	55,500	50,000
General charitable activities		
Community Security Trust (CST)	2,000	8,000
Opera Brava	3,000	4,000
Nightingale Hammerson	4,000	3,750
Simon Cooper Foundation	4,500	4,000
Community Security Trust	8,000	-
Heart of Bucks	11,000	10,000
World Jewish Relief	45,000	40,000
Norwood Ravenswood	45,000	44,000
Jewish Museum London	-	3,000
	122,500	116,750
Total grants paid	336,500	299,750

5. Trustees' remuneration and expenses

During the year, no Trustees received any remuneration or other benefits (2025: £Nil).

During the year ended 5 April 2026, no Trustee expenses have been incurred (2025: £Nil).

6. Related party disclosures

Henry Amar, Robert Amar and James Amar are each directors of R.H. Amar & Co. Limited. During the year the company donated a total of £269,500 (2025: £261,300) to the charitable trust. During the year the tustees also personally donated a total of £80,000 (2025: £70,000) to the charitable trust.

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THE AMAR FAMILY CHARITABLE TRUST

INCOME AND EXPENDITURE ACCOUNT
FOR THE YEAR ENDED 5 APRIL 2026

	2026 £	2026 £	2025 £	2025 £
Income				
Donations	349,500		331,300	
Gift aid	35,232		-	
Total incoming resources		384,732		331,300
Less:				
Charitable activities				
Grants to institutions	336,500		299,750	
		336,500		299,750
Governance costs				
Bank interest	8		14	
		8		14
Total expenditure		336,508		299,764
Surplus for the reporting period		48,224		31,536