



**The UK Lift Industry Charity**

**Report of the Trustees and  
Unaudited Financial Statements  
for the  
Year Ended 31 December 2024**

**for**

**The UK Lift Industry Charity**

**McLean Reid  
Chartered Accountants  
1 Forstal Road  
Aylesford  
Kent  
ME20 7AU**



## The UK Lift Industry Charity

### Contents of the Financial Statements for the Year Ended 31 December 2024

	<b>Page</b>
Report of the Trustees	2 to 3
Independent Examiner's Report	4
Receipt and Payments Account	5
Statement of Assets and Liabilities	6



## The UK Lift Industry Charity

### Report of the Trustees for the Year Ended 31 December 2024

The trustees present their report with the financial statements of the charity for the year ended 31 December 2024.

#### Reference and administration details

Charity name	:	The UK Lift Industry Charity
Registered charity number	:	1119434
Charity's principle address	:	C/O LECS (UK) Limited Archer House Britland Estate Northbourne Road Eastbourne East Sussex BN22 8PW

Names of the charity trustees who manage the charity:

Mr D A Cooper  
Mr J M Edge  
Mr P J Rudd  
Mr P Masterson  
Ms J Black  
Ms G T Moore

#### Structure, governance and management

The charity operates under a Constitution dated 13 February 2007 and operates as an unincorporated entity.

#### Objectives and activities

The objectives for which the charity was established, as set out in its Constitution, are the relief of financial hardship and provision of appropriate support where required to industry colleagues and their families who have been injured whilst working or employed within the industry.

The trustees are of the opinion that the charity activities during the year are in accordance with the charity's objectives as laid out in its Constitution.



## The UK Lift Industry Charity

### Report of the Trustees for the Year Ended 31 December 2024

#### **Achievements and performance**

The UK Lift Industry Charity was formed to provide financial assistance for families experiencing financial hardship following an accident or fatality of people working within the lift industry. This financial assistance is there to help in the short-term in order to cover immediate expenses incurred as a result of the accident.

The Trustees are pleased to report that The UK Lift Industry Charity continues to provide relief from financial hardship and the provision of appropriate support where required to industry colleagues and their families who have been injured whilst working or employed within the lift industry.

The Charity continues to work hard to raise awareness within the industry, with events advertised within the primary industry publications, and email campaigns to industry stake holders.

#### **Financial Review**

##### **Reserves policy**

Although the charity's operating costs are minimal, the trustees' reserves policy is to maintain funds at adequate levels to cover any incidences that may occur in accordance with its charitable activities.

#### **Declaration**

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

*Paul Masterson*

-----  
Paul Masterson  
Trustee

Dated: 4 July 2025



## The UK Lift Industry Charity

### Independent Examiner's Report to the Trustees of The UK Lift Industry Charity

#### Independent examiner's report to the trustees of The UK Lift Industry Charity

I report to the charity trustees on my examination of the accounts of The UK Lift Industry Charity (the Trust) for the year ended 31 December 2024.

#### Responsibilities and basis of report

As the charity trustees of the Trust you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ('the Act').


I report in respect of my examination of the Trust's accounts carried out under section 145 of the Act and in carrying out my examination I have followed all applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

#### Independent examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination giving me cause to believe that in any material respect:

1. accounting records were not kept in respect of the Trust as required by section 130 of the Act; or
2. the accounts do not accord with those records; or
3. the accounts do not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a true and fair view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

  
J R CHAMPION FCA  
Chartered Accountant  
McLean Reid  
Chartered Accountants & Registered Auditors  
1 Forstal Road  
Aylesford  
Kent  
ME20 7AU

7 July 2025



## The UK Lift Industry Charity

### Receipts and Payments Account for the year ended 31<sup>st</sup> December 2024

	2024 £	2023 £
<b>Receipts</b>		
Donations	58,350	10,485
Bank deposit interest	652	322
<b>Gross income</b>	<u>59,002</u>	<u>10,807</u>
<b>Payments</b>		
Cost of fund raising events	20,731	1,333
Grants awarded	5,000	8,500
IT costs	801	450
Printing, postage & stationery	66	82
Promotional costs	-	50
Travel costs	-	140
Accountancy	540	480
Bank charges	29	15
<b>Total payments</b>	<u>27,167</u>	<u>11,050</u>
<b>Net of (payments)</b>	31,835	(243)
<b>Cash funds last year end</b>	63,915	64,158
<b>Cash funds this year end</b>	<u>95,750</u>	<u>63,915</u>



## The UK Lift Industry Charity

### Statement of Assets and Liabilities at 31<sup>st</sup> December 2024

	2024 £	2023 £
<b>Cash funds</b>		
Bank current account	26,928	20,678
Bank deposit account	68,822	43,237
<b>Total cash funds</b>	<u>95,750</u>	<u>63,915</u>
<b>Liabilities</b>		
Accountancy charge	540	480

All funds are unrestricted.