



## **The UK Lift Industry Charity**

**Report of the Trustees and  
Unaudited Financial Statements  
for the  
Year Ended 31 December 2021**

**for**

**The UK Lift Industry Charity**

**McLean Reid  
Chartered Accountants  
1 Forstal Road  
Aylesford  
Kent  
ME20 7AU**



## The UK Lift Industry Charity

### Contents of the Financial Statements for the Year Ended 31 December 2021

	<b>Page</b>
Report of the Trustees	2 to 3
Independent Examiner's Report	4
Receipt and Payments Account	5
Statement of Assets and Liabilities	6



## The UK Lift Industry Charity

### Report of the Trustees for the Year Ended 31 December 2021

The trustees present their report with the financial statements of the charity for the year ended 31 December 2021.

#### Reference and administration details

Charity name	:	The UK Lift Industry Charity
Registered charity number	:	1119434
Charity's principle address	:	84 Sutherland Avenue Petts Wood Orpington BR5 1RB

#### Names of the charity trustees who manage the charity:

Mr I S Buckingham	(Resigned 31 <sup>st</sup> December 2021)
Mr D A Cooper	
Mr A M Warren	(Resigned 31 <sup>st</sup> December 2021)
Mr M Woods	(Resigned 28 <sup>th</sup> February 2021)
Mr J M Edge	
Mr L J Dean	
Mr R M Davies	(Resigned 21 <sup>st</sup> July 2021)
Mr P J Rudd	
Mr R P Stygal	
Mr P Masterson	(Appointed 27 <sup>th</sup> October 2021)

#### Structure, governance and management

The charity operates under a Constitution dated 13 February 2007 and operates as an unincorporated entity.

#### Objectives and activities

The objectives for which the charity was established, as set out in its Constitution, are the relief of financial hardship and provision of appropriate support where required to industry colleagues and their families who have been injured whilst working or employed within the industry.

The trustees are of the opinion that the charity activities during the year are in accordance with the charity's objectives as laid out in its Constitution.



## The UK Lift Industry Charity

for the  
Year Ended 31 December 2021

### **Achievements and performance**

The UK Lift Industry Charity was formed to provide financial assistance for families experiencing financial hardship following an accident or fatality of people working within the lift industry. This financial assistance is there to help in the short-term in order to cover immediate expenses incurred as a result of the accident.

The Trustees are pleased to report that The UK Lift Industry Charity continues to provide relief from financial hardship and the provision of appropriate support where required to industry colleagues and their families who have been injured whilst working or employed within the lift industry.

Despite the COVID pandemic the Charity has been successful in arranging a significant fundraising event in support of the aims of the Charity. As a result, the Charity has been able to provide assistance to a number of cases

The Charity continues to work hard to raise awareness within the industry, with events advertised within the primary industry publications, and email campaigns to industry stake holders.

### **Financial Review**


#### **Reserves policy**

Although the charity's operating costs are minimal, the trustees' reserves policy is to maintain funds at adequate levels to cover any incidences that may occur in accordance with its charitable activities.

### **Declaration**

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

  
David A Cooper  
Trustee

Dated: 27<sup>th</sup> January 2022



## The UK Lift Industry Charity

### Independent Examiner's Report to the Trustees of The UK Lift Industry Charity

#### Independent examiner's report to the trustees of The UK Lift Industry Charity

I report to the charity trustees on my examination of the accounts of The UK Lift Industry Charity (the Trust) for the year ended 31 December 2021.

#### Responsibilities and basis of report

As the charity trustees of the Trust you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ('the Act').

I report in respect of my examination of the Trust's accounts carried out under section 145 of the Act and in carrying out my examination I have followed all applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

#### Independent examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination giving me cause to believe that in any material respect:

1. accounting records were not kept in respect of the Trust as required by section 130 of the Act; or
2. the accounts do not accord with those records; or
3. the accounts do not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a true and fair view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

A handwritten signature in black ink, appearing to read 'A M Reid'.

A M REID FCA  
Chartered Accountant  
McLean Reid  
Chartered Accountants & Registered Auditors  
1 Forstal Road  
Aylesford  
Kent  
ME20 7AU

28<sup>th</sup> January 2022



## The UK Lift Industry Charity

### Receipts and Payments Account for the year ended 31<sup>st</sup> December 2021

	2021 £	2020 £
<b>Receipts</b>		
Donations	399	500
Fund raising events	59,022	-
Bank deposit interest	-	2
<b>Gross income</b>	<u>59,421</u>	<u>502</u>
<b>Payments</b>		
Cost of fund raising events	1,578	-
Grants awarded	21,000	5,000
IT costs	141	-
Accountancy	732	-
Bank charges	20	16
<b>Total payments</b>	<u>23,471</u>	<u>5,016</u>
<b>Net of receipts/(payments)</b>	35,950	(4,514)
<b>Cash funds last year end</b>	42,056	46,570
<b>Cash funds this year end</b>	<u>78,006</u>	<u>42,056</u>



## The UK Lift Industry Charity

### Statement of Assets and Liabilities at 31<sup>st</sup> December 2021

	2021 £	2020 £
<b>Cash funds</b>		
Bank current account	75,097	39,546
Bank deposit account	2,909	2,510
<b>Total cash funds</b>	<u>78,006</u>	<u>42,056</u>
<b>Liabilities</b>		
Accountancy charge	372	720

All funds are unrestricted.