



**CHARITY COMMISSION  
FOR ENGLAND AND WALES**

**Trustees' Annual Report for the period**

**From April 6<sup>th</sup> 2024  
Period end date**

**Period start date To April 5<sup>th</sup> 2025**

**Charity name: Butterfields Edward Johnson Trust**

**Charity registration number: 1088183**

**Objectives and Activities**


	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	<b>To relieve poverty and sickness in the socially/economically disadvantaged and help educate their children</b>
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	<b>BEJT funds 3 hostels giving shelter/education to children from dysfunctional/poor families, gives subsidies/grants to disadvantaged individuals/families for medical/educational/housing needs</b>
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	<b>Yes trustees are aware of the guidance</b>

**Additional information (optional)**

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	
Policy on social investment including program related investment	Para 1.38	
Contribution made by volunteers	Para 1.38	<b>1 volunteer raises money through sale of goods at craft fairs</b>
Other		

## Achievements and Performance

	SORP reference	
<p>Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.</p>	 Para 1.20	<p>Through funding the hostels BEJT has given residents a secure childhood, enabling them to become economically self sufficient, confident, responsible citizens able to support their parents (if any) in old age and their own families after marriage.</p> <p>Through grants/subsidies to individuals/families BEJT has enabled them to live in secure accommodation with health and dignity, and through educating their children given them the chance of a more secure and prosperous future.</p>

### Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	
Performance of fundraising activities against objectives set	Para 1.41	
Investment performance against objectives	Para 1.41	
Other		

## Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	<b>BEJT holds sufficient funds in reserve to fund beneficiaries for over 3 years at the current level.</b>
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	<b>BEJT holds reserves in case the charity ceases operations, and to enable forward planning/commitments.</b>
Amount of reserves held	Para 1.22	<b>110373</b>
Reasons for holding zero reserves	Para 1.22	<b>N/A</b>
Details of fund materially in deficit	Para 1.24	<b>N/A</b>
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	<b>Advanced age of donors and of trustees and uncertainty about Indian government's attitude to foreign funding makes it likely the charity will close within 5 years.</b>

### Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	<b>Donations from known individuals who travelled on Butterfields Indian Railway Tours and well wishers who heard of BEJT through them, plus sale of goods by volunteer fundraiser.</b>
Investment policy and objectives including any social investment policy adopted	Para 1.46	
A description of the principal risks facing the charity	Para 1.46	
Other		

## Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed, royal charter)	Para 1.25	<b>Trust Deed</b>
How is the charity constituted? (e.g unincorporated association, CIO)	Para 1.25	<b>Trust</b>
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	<b>Appointed by other trustees on basis of familiarity with India, having travelled on Butterfields Indian Railway tour and seen first hand some of the beneficiaries, and their competence, integrity and interest in supporting the charity's work.</b>

### Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	
The charity's organisational structure and any wider network with which the charity works	Para 1.51	
Relationship with any related parties	Para 1.51	
Other		

### Reference and Administrative details

Charity name	BUTTERFIELDS EDWARD JOHNSON TRUST
Other name the charity uses	BEJT
Registered charity number	1088183
Charity's principal address	Tump End Fairoaks Farm Hollybush Ledbury HR8 1EU

**Names of the charity trustees who manage the charity**

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	JANE BUTTERFIELD	SECRETARY CONTACT PERSON		
2	ASHLEY BUTTERFIELD	CHAIR		
3	STEPHEN CANNAN			
4	JOHN KING			
5	JUSTIN ROSE			
6	LINDA BUTTERFIELD			
7				
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14				
15				
16				
17				
18				
19				
20				

**Corporate trustees – names of the directors at the date the report was approved**

Director name		

**Name of trustees holding title to property belonging to the charity**

Trustee name	Dates acted if not for whole year	

## Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	

### Additional information (optional)

#### Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

#### Name of chief executive or names of senior staff members (Optional information)

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### Exemptions from disclosure

Reason for non-disclosure of key personnel details

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### Other optional information

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## Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)	<i>JM Butterfield</i>	
Full name(s)	GWENDOLEN JANE BUTTERFIELD	
Position (eg Secretary, Chair, etc)	SECRETARY	
Date	29/01/26	



**CHARITY COMMISSION**  
FOR ENGLAND AND WALES

Charity Name		No (if any)	
Butterfield's Edward Johnson Trust		1088183	
<b>Receipts and payments accounts</b>			
For the period from	Period start date	To	Period end date
	6th April 2024		5th April 2025

### Section A Receipts and payments

	Unrestricted funds	Restricted funds	Endowment funds	Total funds
	to the nearest £	to the nearest £	to the nearest £	to the nearest £
<b>A1 Receipts</b>				
Total donations	26,785	-	-	26,785
Bank interest	702	-	-	702
Repayment by bank following theft	2,680	-	-	2,680
Paid in during criminal activity	135	-	-	135
Short-term loan for payment to beneficiary	3,788	-	-	3,788
Gift Aid tax refund	- 0	-	-	-
	- 0	-	-	-
	- 0	-	-	-
<b>Sub total(Gross income for AR)</b>	<b>34,090</b>	<b>-</b>	<b>-</b>	<b>34,090</b>
<b>A2 Asset and investment sales, (see table).</b>				
	- 0	- 0	- 0	-
	- 0	- 0	- 0	-
<b>Sub total</b>	<b>- 0</b>	<b>- 0</b>	<b>- 0</b>	<b>-</b>
<b>Total receipts</b>	<b>34,090</b>	<b>- 0</b>	<b>- 0</b>	<b>34,090</b>
<b>A3 Payments</b>				
Grants to beneficiaries	30,818	-	-	30,818
Bank charges in UK (Unity Trust Bank)	71	-	-	71
Repayment of short-term loan	3,788	-	-	3,788
Fees for direct payment to beneficiaries	78	-	-	78
Fees for transfer to Bank of Baroda, India	55	-	-	55
Stolen by criminals	2,915	-	-	2,915
	- 0	-	-	-
	- 0	-	-	-
	- 0	-	-	-
<b>Sub total</b>	<b>37,725</b>	<b>-</b>	<b>-</b>	<b>37,725</b>
<b>A4 Asset and investment purchases, (see table)</b>				
	- 0	- 0	- 0	-
	- 0	- 0	- 0	-
<b>Sub total</b>	<b>- 0</b>	<b>- 0</b>	<b>- 0</b>	<b>-</b>
<b>Total payments</b>	<b>37,725</b>	<b>- 0</b>	<b>- 0</b>	<b>37,725</b>
<b>Net of receipts/(payments)</b>	<b>- 3,635</b>	<b>-</b>	<b>-</b>	<b>- 3,635</b>
<b>A5 Transfers between funds</b>	<b>- 0</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>A6 Cash funds last year end</b>	<b>114,008</b>	<b>-</b>	<b>-</b>	<b>114,008</b>
<b>Cash funds this year end</b>	<b>110,373</b>	<b>-</b>	<b>-</b>	<b>110,373</b>

### Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds	Restricted funds
		to nearest £	to nearest £
<b>B1 Cash funds</b>	Unity Trust Bank	63,600	-
	United Trust Bank	58,556	-



<b>CC16a</b>
<b>Last year</b>
to the nearest £
29,765
30
-
-
-
11,405
-
-
41,200
- 0
- 0
41,200
30,869
72
-
-
93
-
-
-
-
31,034
- 0
31,034
10,166
-
103,842
114,008
<b>Endowment funds</b>
to nearest £
-
-

-
-
OK
<b>Endowment funds</b>
to nearest £
-
-
-
-
-
-
-
<b>Current value (optional)</b>
-
-
-
-
-
<b>Current value (optional)</b>
-
-
-
-
-
-
-
-
-
<b>When due (optional)</b>
Date of approval



**Section A**

**Independent Examiner's Report**

**Report to the trustees/  
members of** Butterfield's Edward Johnson Trust

<b>On accounts for the year ended</b>	5th April 2025	<b>Charity no (if any)</b>	1088183
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**Set out on pages** 1 and 2 of the Charity Commission form CC 16a

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended 05/04/2025.

**Responsibilities and basis of report** As the charity trustees of the Trust, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

**Independent  
examiner's statement**

I have completed my examination. I confirm that no material matters have come to my attention (other than that disclosed below \*) in connection with the examination which gives me cause to believe that in, any material respect:

- accounting records were not kept in accordance with section 130 of the Act or
- the accounts do not accord with the accounting records

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.

*\* Please delete the words in the brackets if they do not apply.*

**Signed:** M. Arthur

**Date:** 18<sup>th</sup> November, 2025

**Name:** M.T.Arthur (Dr.)

**Relevant professional qualification(s) or body (if any):**

Address: 14, Aveley Lane,

Farnham, Surrey,

GU9 8PW

**Section B**

**Disclosure**

Only complete if the examiner needs to highlight matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).