



Trustees' Annual Report for the period

From 06/04/23
Period end date

Period start date To 05/04/24

Charity name: Butterfields Edward Johnson Trust

Charity registration number:1088183

Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	To relieve poverty and sickness in socially /economically disadvantaged individuals/families in India
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	BEJT funds 4 hostels sheltering and educating children from dysfunctional /poor families, gives subsidies/grants to needy individuals/families for medical /educational/housing needs.
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	Trustees are aware of this guidance

Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	
Policy on social investment including program related investment	Para 1.38	
Contribution made by volunteers	Para 1.38	
Other		

Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	<p>Through funding the hostels BEJT has given many children a secure childhood and enabled them to become economically self sufficient, confident and responsible citizens, able to support older family members and their own spouses and children.</p> <p>Through grants/subsidies to individuals/families BEJT has enabled them to live in secure accommodation with good health and dignity, and through education has given their children the chance of a secure and prosperous future.</p>

Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	
Performance of fundraising activities against objectives set	Para 1.41	
Investment performance against objectives	Para 1.41	
Other		

Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	BEJT holds sufficient funds in reserve to fund beneficiaries for approximately four years at the current level.
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	Reserves are held as income is variable , likely to decline due to age of donors, and future outgoings must be covered.
Amount of reserves held	Para 1.22	£114008
Reasons for holding zero reserves	Para 1.22	N/A
Details of fund materially in deficit	Para 1.24	N/A
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	Age of current trustees, including those who monitor and distribute funds in India, means that the charity is likely to close in the next few years.

Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	Donations from known individuals who travelled on Butterfields Indian Railway Tours, and well wishers who heard of BEJT through them. Donors sometimes raise money through the sale of goods.
Investment policy and objectives including any social investment policy adopted	Para 1.46	
A description of the principal risks facing the charity	Para 1.46	See 1.23
Other		

Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed, royal charter)	Para 1.25	Trust Deed
How is the charity constituted? (e.g. unincorporated association, CIO)	Para 1.25	Trust
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	Appointed by consent of all trustees on basis of familiarity with India, having seen first hand some of the projects, competence, and enthusiasm for the charity's work.

Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	
The charity's organisational structure and any wider network with which the charity works	Para 1.51	
Relationship with any related parties	Para 1.51	
Other		

Reference and Administrative details

Charity name	BUTTERFIELDS EDWARD JOHNSON TRUST
Other name the charity uses	BEJT
Registered charity number	1088183
Charity's principal address	TUMP END FAIROAKS FARM HOLLYBUSH LEDBURY HR8 1EU

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	JANE BUTTERFIELD	SECRETARY		
2	ASHLEY BUTTERFIELD	CHAIR		
3	LINDA BUTTERFIELD			
4	STEPHEN CANNAN			
5	JUSTIN ROSE			
6	JOHN KING			
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Corporate trustees – names of the directors at the date the report was approved

Director name		

Name of trustees holding title to property belonging to the charity

Trustee name	Dates acted if not for whole year	

Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	

Additional information (optional)

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

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Exemptions from disclosure

Reason for non-disclosure of key personnel details

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Other optional information

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Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)	JANE BUTTERFIELD	A Butterfield
Full name(s)	JANE BUTTERFIELD	ASHLEY BUTTERFIELD
Position (eg Secretary, Chair, etc)	SECRETARY	CHAIR

Date 04/02/2025



CHARITY COMMISSION
FOR ENGLAND AND WALES

Charity Name

Butterfield's Edward Johnson Trust

No (if any)

1088183

Receipts and payments accounts

CC16a

For the period
from

Period start date

6th April 2023

To

Period end date

5th April 2024

Section A Receipts and payments

	Unrestricted funds	Restricted funds	Endowment funds	Total funds	Last year
	to the nearest £	to the nearest £	to the nearest £	to the nearest £	to the nearest £
A1 Receipts					
Total donations	29,765	-	-	29,765	54,821
Gift Aid tax refund	11,405	-	-	11,405	-
Bank interest	30	-	-	30	89
	-0	-	-	-	-
	-0	-	-	-	-
	-0	-	-	-	-
	-0	-	-	-	-
Sub total (Gross income for AR)	41,200	-	-	41,200	54,910
A2 Asset and investment sales, (see table).					
	-0	-0	-0	-	-
	-0	-0	-0	-	-0
Sub total	-0	-0	-0	-	-0
Total receipts	41,200	-0	-0	41,200	54,910
A3 Payments					
Grants to beneficiaries	30,869	-	-	30,869	26,438
Bank charges in UK (Unity Trust Bank)	72	-	-	72	72
Fees for transfer to Bank of Baroda, India	93	-	-	93	129
Foreign Negotiation Fee	-0	-	-	-	10
	-0	-	-	-	-
	-0	-	-	-	-
	-0	-	-	-	-
Sub total	31,034	-	-	31,034	26,649
A4 Asset and investment purchases, (see table)					
	-0	-0	-0	-	-
	-0	-0	-0	-	-0
Sub total	-0	-0	-0	-	-0
Total payments	31,034	-0	-0	31,034	26,649
Net of receipts/(payments)	10,166	-	-	10,166	28,261
A5 Transfers between funds	-0	-	-	-	-
A6 Cash funds last year end	103,842	-	-	103,842	75,581
Cash funds this year end	114,008	-	-	114,008	103,842

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds	Restricted funds	Endowment funds
		to nearest £	to nearest £	to nearest £
B1 Cash funds	Unity Trust Bank	98,188	-	-
	United Trust Bank	17,853	-	-
	Bank of Baroda, India	2,033	-	-
	Total cash funds	114,008	-	-
	(agree balances with receipts and payments account(s))	OK	OK	OK

CCXX R1 accounts (SS)

1

02/02/2025



Section A

Independent Examiner's Report

**Report to the trustees/
members of**

Butterfield's Edward Johnson Trust

**On accounts for the year
ended**

5th April 2024

**Charity no
(if any)**

1088183

Set out on pages

1 and 2 of the Charity Commission form CC 16a

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended 05/04/2024.

**Responsibilities and
basis of report**

As the charity trustees of the Trust, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

**Independent
examiner's statement**

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination which gives me cause to believe that in, any material respect:

- accounting records were not kept in accordance with section 130 of the Act or
- the accounts do not accord with the accounting records

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.

** Please delete the words in the brackets if they do not apply.*

Signed:

M. Arthur

Date:

31st January, 2025

Name:

M.T.Arthur (Dr.)

**Relevant professional
qualification(s) or body
(if any):**

Address:	14, Aveley Lane,
	Farnham, Surrey
	GU9 8PW

Section B**Disclosure**

Only complete if the examiner needs to highlight matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).
