



CHARITY COMMISSION
FOR ENGLAND AND WALES

Trustees' Annual Report for the period

From 06/04/2021 Period start date To 05/04/2022
Period end date

Charity name: BUTTERFIELDS EDWARD JOHNSON TRUST

Charity registration number: 1088183

Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	To relieve poverty and sickness in the socially/economically disadvantaged and help educate their children
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	BEJT funds 4 hostels giving shelter/education to children from dysfunctional/poor families, gives subsidies/grants to disadvantaged individuals/families for medical/educational/housing needs
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	Trustees are aware of this guidance

Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	
Policy on social investment including program related investment	Para 1.38	
Contribution made by volunteers	Para 1.38	
Other		

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Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	<p>Through funding the hostels BEJT has given many children a secure childhood enabling them to become economically self sufficient, confident and responsible citizens able to support their parents (if any) in old age and their own families after marriage.</p> <p>Through grants/subsidies to individuals/families BEJT enabled them to live in secure accommodation with health and dignity, and through education gave their children the chance of a more secure and prosperous future.</p>

Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	
Performance of fundraising activities against objectives set	Para 1.41	
Investment performance against objectives	Para 1.41	
Other		

Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	BEJT holds sufficient funds in reserve to fund beneficiaries for two years at the current level.
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	BEJT holds this reserve in case for any reason the charity has to cease operations.
Amount of reserves held	Para 1.22	
Reasons for holding zero reserves	Para 1.22	
Details of fund materially in deficit	Para 1.24	
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	No uncertainty at present other than the ageing of our donor base, offset lately by legacies, and the current Indian government's hostility to foreign funding.

Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	Donations from known individuals who travelled on Butterfields Indian Railway Tours and well wishers who heard of its work through them. Money sometimes raised through the sale of goods.
Investment policy and objectives including any social investment policy adopted	Para 1.46	
A description of the principal risks facing the charity	Para 1.46	See 1.23
Other		

Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed, royal charter)	Para 1.25	Trust Deed
How is the charity constituted? (e.g unincorporated association, CIO)	Para 1.25	Trust
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	Appointed by trustees on basis of familiarity with India, having travelled on Butterfields Indian Railway Tour and seen first hand some of the projects, their competence and interest in supporting the charity's work.

Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	
The charity's organisational structure and any wider network with which the charity works	Para 1.51	
Relationship with any related parties	Para 1.51	
Other		

Reference and Administrative details

Charity name	BUTTERFIELDS EDWARD JOHNSON TRUST
Other name the charity uses	BEJT
Registered charity number	1088183
Charity's principal address	Tump End Fairoaks Farm Hollybush Ledbury HR8 1EU

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	JANE BUTTERFIELD	SECRETARY		
2	ASHLEY BUTTERFIELD	CHAIR		
3	STEPHEN CANNAN			
4	JOHN KING			
5	JUSTIN ROSE			
6	LINDA BUTTERFIELD			
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Corporate trustees – names of the directors at the date the report was approved

Director name		

Name of trustees holding title to property belonging to the charity

Trustee name	Dates acted if not for whole year	

Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	

Additional information (optional)

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

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Exemptions from disclosure

Reason for non-disclosure of key personnel details

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Other optional information

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Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)	<i>Jane Butterfield</i>	
Full name(s)	GWENDOLEN JANE BUTTERFIELD	
Position (eg Secretary, Chair, etc)	SECRETARY	
Date	24/01/2023	



Section A

Independent Examiner's Report

Report to the trustees/
members of Butterfield's Edward Johnson Trust

On accounts for the year
ended 5th April 2022 Charity no
(if any) 1088183

Set out on pages 1 and 2 of the Charity Commission form CC16a

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended **05 / 04 / 2022**.

Responsibilities and basis of report As the charity trustees of the Trust, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

**Independent
examiner's statement**

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination which give me cause to believe that in, any material respect:

- accounting records were not kept in accordance with section 130 of the Act or
- the accounts do not accord with the accounting records

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.

Signed: *M. T. Arthur*

Date: 17th December, 2022

Name: M.T. Arthur (Dr.)

Relevant professional
qualification(s) or body
(if any):

Address: Red Gables, 2 Upper Bourne Lane, Wrecclesham,
FARNHAM, Surrey
GU10 4RQ

Section B**Disclosure**

Only complete if the examiner needs to highlight matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

Give here brief details of any items that the examiner wishes to disclose.

