



**CHARITY COMMISSION  
FOR ENGLAND AND WALES**

## Trustees' Annual Report for the period

From **06/04/2020**  
Period end date

Period start date To **05/04/2021**

**Charity name: BUTTERFIELDS EDWARD JOHNSON TRUST**

**Charity registration number:1088183**

## Objectives and Activities

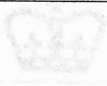
	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	<b>To relieve poverty and sickness in the socially /economically disadvantaged and help educate their children</b>
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	<b>BEJT funds 4 hostels giving shelter/education to children from dysfunctional/poor families, gives subsidies/grants to disadvantaged individuals/families for medical/ educational /housing needs</b>
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	<b>Trustees are aware of this guidance</b>

### Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	
Policy on social investment including program related investment	Para 1.38	
Contribution made by volunteers	Para 1.38	

## Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	 Para 1.20	<b>Through funding the hostels BEJT 's has given many children a secure childhood and enabled them to become economically self sufficient , confident and responsible citizens who will be able to support their parents in old age (if any) and their own children after marriage. Through grants and subsidies to individuals/families BEJT has enabled them to live in secure accommodation with health and dignity, and through education given their children the chance of a more secure and prosperous future.</b>

### Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	
Performance of fundraising activities against objectives set	Para 1.41	
Investment performance against objectives	Para 1.41	
Other		

## Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	<b>BEJT holds sufficient funds in reserve to fund beneficiaries for one year at the current level.</b>
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	<b>BEJT holds this reserve in case for any reason the charity has to cease operations.</b>
Amount of reserves held	Para 1.22	<b>£17,622.00</b>
Reasons for holding zero reserves	Para 1.22	
Details of fund materially in deficit	Para 1.24	
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	<b>No uncertainty at present but we expect funds to diminish as donors age, and Indian governmental policies may change in such a way as to prevent BEJT from remitting funds.</b>

### Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	<b>Donations from known individuals who travelled on Butterfields Indian Railway Ttour and well-wishers who heard of BEJT's work through them. Money occasionally raised from sale of goods.</b>
Investment policy and objectives including any social investment policy adopted	Para 1.46	
A description of the principal risks facing the charity	Para 1.46	
Other		

## Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed, royal charter)	Para 1.25	<b>Trust deed</b>
How is the charity constituted? (e.g unincorporated association, CIO)	Para 1.25	<b>Trust</b>
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	<b>Appointed by trustees on basis of having travelled in India, initially on Butterfields Indian Railway Tour, their competence, and their interest in supporting the charity's work.</b>

### Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	
The charity's organisational structure and any wider network with which the charity works	Para 1.51	
Relationship with any related parties	Para 1.51	
Other		

### Reference and Administrative details

Charity name	BUTTERFIELDS EDWARD JOHNSON TRUST
Other name the charity uses	
Registered charity number	1088183
Charity's principal address	Tump End Fairoaks Farm Hollybush Ledbury HR8 1EU

**Names of the charity trustees who manage the charity**

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	JANE BUTTERFIELD	SECRETARY		
2	ASHLEY BUTTERFIELD	CHAIR		
3	STEPHEN CANNAN			
4	JOHN KING			
5	LINDA BUTTERFIELD			
6	JUSTIN ROSE			
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20				

**Corporate trustees – names of the directors at the date the report was approved**

Director name		

**Name of trustees holding title to property belonging to the charity**

Trustee name	Dates acted if not for whole year	

### Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	

### Additional information (optional)

#### Names and addresses of advisers (Optional information)

Type of adviser	Name	Address
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#### Name of chief executive or names of senior staff members (Optional information)

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### Exemptions from disclosure

Reason for non-disclosure of key personnel details

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### Other optional information

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### Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

<b>Signature(s)</b>	<i>Jane Butterfield</i>	<i>Ashley Butterfield</i>
<b>Full name(s)</b>	GWENDOLEN JANE BUTTERFIELD	ASHLEY WILSON BUTTERFIELD
<b>Position (eg Secretary, Chair, etc)</b>	SECRETARY	CHAIR
<b>Date</b>	22/01/2022	



CHARITY COMMISSION  
FOR ENGLAND AND WALES

Charity Name <b>Butterfield's Edward Johnson Trust</b>	No (if any) <b>1088183</b>
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## Receipts and payments accounts

For the period from	Period start date 6 <sup>th</sup> April 2020	To	Period end date 5 <sup>th</sup> April 2021
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### Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £
<b>A1 Receipts</b>				
Total donations	27,737	-	-	27,737
Gift Aid tax refund	8,036	-	-	8,036
Bank interest	238	-	-	238
Bank error repayment	10	-	-	10
	-0	-	-	-
	-0	-	-	-
	-0	-	-	-
<b>Sub total (Gross income for AR)</b>	✓ 36,022	-	-	36,022
<b>A2 Asset and investment sales, (see table).</b>				
	-0	-0	-0	-
	-0	-0	-0	-
<b>Sub total</b>	-0	-0	-0	-
<b>Total receipts</b>	36,022	-0	-0	36,022
<b>A3 Payments</b>				
Grants to beneficiaries	✓ 24,501	-	-	24,501
Bank charges in UK (Unity Trust Bank)	72	-	-	72
Loan repayment	-0	-	-	-
Bank error (refunded)	10	-	-	10
Fees for transfer to Vijaya Bank, India	113	-	-	113
	-0	-	-	-
	-0	-	-	-
	-0	-	-	-
<b>Sub total</b>	✓ 24,697	-	-	24,697
<b>A4 Asset and investment purchases, (see table)</b>				
	-0	-0	-0	-
	-0	-0	-0	-
<b>Sub total</b>	-0	-0	-0	-
<b>Total payments</b>	✓ 24,697	-0	-0	24,697
<b>Net of receipts/(payments)</b>	11,326	-	-	11,326
<b>A5 Transfers between funds</b>	-0	-	-	-
<b>A6 Cash funds last year end</b>	40,999	-	-	40,999
<b>Cash funds this year end</b>	52,325	-	-	52,325

### Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £
<b>B1 Cash funds</b>	Unity Trust Bank	23,667	-
	United Trust Bank	17,622	-









**Section A**

**Independent Examiner's Report**

**Report to the trustees/  
members of**

Butterfield's Edward Johnson Trust

**On accounts for the year  
ended**

5th April 2021

**Charity no  
(if any)**

1088183

**Set out on pages**

1 and 2 of the Charity Commission form CC16a

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended **05 / 04 / 2021**.

**Responsibilities and  
basis of report**

As the charity trustees of the Trust, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

**Independent  
examiner's statement**

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination which give me cause to believe that in, any material respect:

- accounting records were not kept in accordance with section 130 of the Act or
- the accounts do not accord with the accounting records

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.

**Signed:**

*M. Arthur*

**Date:**

18<sup>th</sup> January, 2022

**Name:**

M.T. Arthur (Dr.)

**Relevant professional  
qualification(s) or body  
(if any):**

**Address:**

Red Gables, 2 Upper Bourne Lane, Wrecclesham,

FARNHAM, Surrey

GU10 4RQ

Section B

Disclosure

Only complete if the examiner needs to highlight matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

Give here brief details of any items that the examiner wishes to disclose.

On accounts for the year ended

Charity no. 1088183

Charity (if any)

1 and 2 of the Charity Commission form CC18a

Report to the trustees of the charity (the Trust) for the year ended 31st March 2021

As the charity trustee of the Trust you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 (the Act).

I report in respect of my examination of the Trust's accounts dated on under section 145 of the 2011 Act and in carrying out my examination I have followed the applicable Directions given by the Charity Commission under section 146(2)(b) of the Act.

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination which give me cause to believe that in any material respect:

- accounting records were not kept in accordance with section 139 of the Act or
- the accounts do not accord with the accounting records.

I have no concerns and have done so in no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.

Date: 18 January 2022

Signed: M. Arthur

Name: M T Arthur (Dr)

Recent professional qualification(s) or body (if any)

Address: Red Gables 5 Upper Garside Lane, Westholme  
 FARNHAM Surrey  
 GU10 4HQ