The Whitton Rosser Trust

Annual Report and Accounts

As At 31st December 2025

Charity Number: 1086044

The Whitton Rosser Trust

Charity Name	The Whitton Rosser Trust
Charity Number	1086044
Registered Address	Whitton Roser Five Mile Lane Barry Vale of Glamorgan CF62 3AS
Bankers	HSBC, 13 Dunraven Place, Bridgend, CF31 1JQ Central Finance Board of the Methodist Church, Methodist Church House, 25 Tavistock Place, London, WC1H 9SF
Independent Examiner	Mr Terry Wing, 19 Dunsmuir Road, Tremorfa, Cardiff, CF24 2SQ
Trustees	Rev. J. Stacy-Marks M.B.E. (Chair) Mr. S Bellamy Mrs. S Browne Ms. C Brunt Mr. A Chiplen (Treasurer) Mr. G Davies There shall be at least 2 and not more than 6 Trustees at any one time. The existing Trustees are empowered to appoint new Trustees to the maximum allowed.

The Whitton Rosser Trust

The Trustees are pleased to present their annual report and accounts for the Year Ended 31st December 2025.

The Whitton Rosser Trust is governed by a Trust Deed amended 6th October 2021. The Whitton Rosser Trust was established in the year 2000 with the aim of providing financial assistance to individuals in need of support and encouragement during times of hardship. The Trust is particularly, but not exclusively, sympathetic to the needs of young people in the provision of grants, goods or services where individuals could not otherwise afford these through lack of means.

Applications must be made by a third-party professional (healthcare, social work, youth work, education, etc...) who is qualified and able to verify a need is genuine and appropriate. Grants are made at the discretion of the Trustees, assessed on a case-by-case basis and largely confined to those living in Wales. Although the majority of grants are of £200 or less, on occasion they may consist of larger sums depending on individual need and circumstances.

During the previous year, the Trustees reviewed their areas of support and decided their three main areas of support would remain as;

- Education and Training – we provide assistance to people who wish to engage with education or training (including driving lessons) by supporting with the financial costs of equipment and fees.
- Independent Living – we support people who need resettlement, or, to live independently, including the provision of small grants for white goods, appliances and furnishings.
- Discretionary Support – we are able to provide discretionary support to people experiencing financial hardship including food shopping, clothing or utility bills.

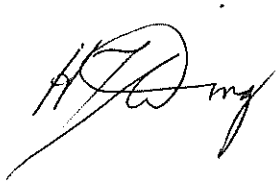
The decisions of the Trust are made by agreement of a majority of the Trustees.

The Trustees are empowered by the Trust Deed to invest charitable funds at their absolute discretion. The financial policy of the Trust is to invest its funds in an interest-bearing account with the Central Finance Board of the Methodist Church.

The Whitton Rosser Trust

Statement of the Independent Examiner

I have examined the accounts of the Whitton Rosser Trust and, from the documents produced and the explanations given by Mr Andrew Chiplen (Treasurer), I am satisfied that the above represents a trust record of the income and expenditure for the period stated, and of the investments at 31st December 2025.



Mr Terry Wing

Independent Examiner

3.10.26

The Whitton Rosser Trust

Statement of Financial Activities for the Year Ending 31st December 2025

	Unrestricted Funds	Restricted Funds	Total Funds 2025	Total Funds 2024
INCOMING RESOURCES				
Donations, Legacies Etc.	**23,434**	-	**23,434**	23,634
Tax Refund	**532**	-	**532**	640
Investment Income	**1,730**	-	**1,730**	2,642
Other Income	-	-	-	-
TOTAL Incoming Resources	**25,696**	-	**25,696**	26,916
RESOURCES USED				
Cost of Fundraising	-	-	-	-
Charitable Grants Made	**34,758**	-	**34,758**	40,341
Administration Costs	**989**	-	**989**	1,870
TOTAL Resources Used	**35,747**	-	**35,747**	42,211
Net Incoming/(Outgoing)	**(10,051)**	-	**(10,051)**	(15,295)
Movement in Funds	**(10,051)**	-	**(10,051)**	(15,295)
Balance Brought Forward	**62,032**	-	**62,032**	77,327
Balance Carried Forward	**51,981**	-	**51,981**	62,032

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Balance Sheet as at 31st December 2025

	2025	2024
CURRENT ASSETS		
Cash at Bank and In Hand		
- Central Finance Board	**42,113**	50,383
- HSBC Main Account	**8,237**	10,480
- HSBC 2nd Account	**1,204**	457
- Cash	**427**	712
Total Current Assets	**51,981**	62,032
CURRENT LIABILITIES		
Total Current Liabilities	**-**	-
NET CURRENT ASSETS	**51,981**	62,032
REPRESENTED BY		
Restricted Funds	**-**	-
Unrestricted Funds	**51,981**	62,032
TOTAL FUNDS	**51,981**	62,032

Signed on Behalf of the Trustees

Mr Andrew Chiplen (Treasurer)