

Registered Charity Number 1056630

**The BSD Charitable Trust**

**Financial Statements for the Year Ended**

**31 March 2023**

Sefton Yodaiken & Co  
Chartered Accountants  
Fairways House  
George Street  
Prestwich M25 9WS

**The BSD Charitable Trust**

Annual Report for the Year Ended 31 March 2023

The BSD Charitable Trust is constituted by the Deed of Trust and is registered charity number 1056630. Its address is at 73 The Ridgeway NW11 8PH

The charity trustees during the year were:

Mr A Levison

Mrs K Levison

The objects of the charity are

- 1 To advance education in the Jewish Faith
- 2 For the relief of poverty
- 3 To promote research in the Jewish faith and in particular Religious Jewish Education.

The administration of the trust is carried out by the Trustees.

.....  
A Levison

For and on behalf of the Board of trustees

## **Independent Examiners Report for the Trustees of**

### **The BSD Charitable Trust**

For the Years Ended 31 March 2023

I report on the accounts of the Trust for the year end 31 March 2023 which are set out on the pages following.

#### **Respective responsibilities of Trustees and examiner**

As the Charities trustees you are responsible for the preparation of the accounts. You consider that the audit requirements of Section 144 of the Charities Act 2011 (the Act) do not apply. It is my responsibility to state, on the basis of the procedures specified in the General Directions given by the charity Commissioners under Section 145(5)(b) of the Act, whether particular matters have come to my attention.

#### **Basis of independent examiners report**

My examination was carried out in accordance with the General Directions given by the Charity Commissioners. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts, and seeking explanations from you as Trustees concerning any such matters. The procedures undertaken do not require all the evidence that would be required in an Audit, and consequently I do not express an Audit Opinion on the view given by the accounts.

#### **Independent examiner's statement**

In connection with my examination, no matter has come to my attention:

- (1) which gives me reasonable cause to believe that in any material respect the requirements
  - a to keep accounting records in accordance with section 130 of the Act; and
  - b to prepare accounts which accord with the accounting records and to comply with the accounting requirements of the Act have not be met; or
- (2) to which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.

S Yodaiken

24 January 2024

SEFTON YODAIKEN & CO  
Chartered Accountants  
Fairways House George Street  
Prestwich M25 9WS

**The BSD Charitable Trust**

**Statement Of Financial Activity  
For The Year Ended 31 March 2023**

	Notes	2023 £	2022 £
<i>Incoming resources</i>			
Voluntary income	2	726,429	463,028
Investment income	3	69	
		-----	-----
		726,498	463,028
		-----	-----
<i>Resources expended</i>			
Charitable distributions		581,977	439,949
Governance costs	4	898	475
Rent expense		10,000	
		-----	-----
		592,875	440,424
		-----	-----
Net surplus/(deficit) for the year		133,623	22,604
Balance brought forward		418,628	396,024
		-----	-----
Balance carried forward		552,251	418,628
		=====	=====

**The BSD Charitable Trust****Balance Sheet as at 31 March 2023**

	Notes	2023 £	2022 £
<b>Current assets</b>			
Bank balance		492,251	418,628
Investment		60,000	
		-----	-----
Total assets		552,251	418,628
		552,251	418,628
		=====	=====
<b>Funds</b>			
Unrestricted funds		552,251	418,628
		=====	=====

Approved by the Trustees on 24th January 2024 signed on their behalf:

.....  
A Levison

Trustee

## The BSD Charitable Trust

### Notes to the Accounts For the year ended 31 March 2023

#### 1 Accounting Policies

These accounts have been prepared under the historical cost convention and in accordance with applicable accounting standards and the charities statement of recommended practise on accounting by charities (Charities SORP FRS 102) and the Charities Act 2011).

<b>2. Voluntary income</b>		
	2023	2022
	£	£
Donations	726,429	463,028
	=====	=====
<b>3. Investment Income</b>		
	2022	2022
	£	£
Interest Received	69	
	=====	=====
<b>4. Governance costs</b>		
	2023	2022
	£	£
Bank charges	398	475
Rent	10,000	
Legal Fees	500	
	=====	=====
	10,898	475

#### 4. Trustees

No remuneration was paid and no expenses were reimbursed to the Trustees during the year.

The charity made £581,977 of donations in accordance with its objectives set in the deed of trust a breakdown of which can be requested from the registered office.