

THE
HEALTH TREE
FOUNDATION



Northern Lincolnshire
and Goole
NHS Foundation Trust



Inspiring change in your NHS

Annual Report
2024/2025



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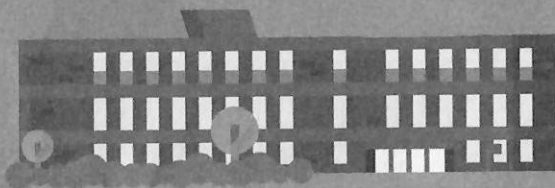
Scunthorpe:

The Health Tree Foundation
Scunthorpe General Hospital,
Cliff Gardens, Scunthorpe,
DN15 7BH



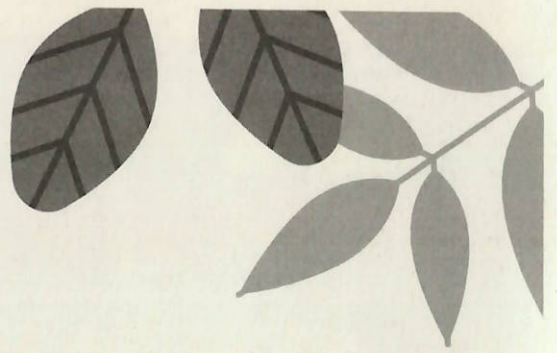
Grimsby:

The Health Tree Foundation
Diana, Princess of Wales
Hospital, Scartho Road,
Grimsby, DN33 2BA




The Health Tree Foundation
is the working name of the Northern
Lincolnshire and Goole NHS Foundation Charitable
Funds. The principal address is: Diana, Princess of
Wales Hospital, Scartho Road, Grimsby, North East
Lincolnshire, DN33 2BA

Registered charity number: 1054935



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Welcome to our Annual Report for 2024/25

We have had an incredible year and that is thanks to you
– our local communities, businesses and supporters.



It has been an incredible year and what a journey it has been for us all! The support we have received has been heartfelt.

Our local communities have worked together to do their bit to support their local hospitals and community services. We have been overwhelmed and humbled by the generosity people have shown us.

Thanks to generous donations from the public and local businesses, we have been able to fulfil our wishes that will help improve patients' experience across our hospitals.

Our local communities have pulled together to support the NHS by donating amazing gifts to support staff and patients, volunteering their time to help improve our hospitals and generous monetary donations.

We couldn't have achieved any of this without the backing of our local communities, corporate supporters and those who have kindly remembered us in their wills.

Thank you for all the continued support for our local hospitals. Your help will always be remembered.



Lucy Skipworth

Charity Manager
The Health Tree
Foundation



Clare Woodard

Deputy CEO
of
HEY Smile Foundation

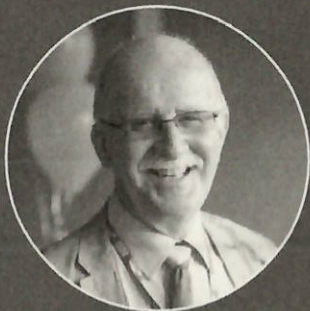


A Message from our Chair

Last year, I emphasised that the Health Tree Foundation (HTF) belongs to you; it is "Your Charity", whether you are a patient, carer, family member, staff of the Trust, visitor or simply a resident of Northern Lincolnshire and Goole. I write this as the world adjusts to new norms in international finance and trade, with any impact on our personal finances a matter of conjecture. Charities across the UK found it difficult, last year, to maintain their financial position in the face of fewer donations and the same will surely be true for 2025/26. The HTF is no exception, and I therefore want to say a huge "Thank You" for every contribution, every event, every sacrifice you made during those difficult times, in support of "Your Charity". But I would also ask that you do not desert the cause in this coming financial year, and I realise that is a big ask. As you will see when you read this Annual Report, the HTF is able to make lives better for those being treated by the Northern Lincolnshire and Goole NHS Foundation Trust. Sometimes it is small things: chairs, blanket warmers, toys or perhaps garden improvements. Other times, you will see significant work such as the current use of the Fairchild Legacy to make wards in Scunthorpe more Dementia Friendly.

The HTF Team, guided by the Trustees of the Charity, are clearly focussed on enhancing patient experiences in whatever way they can. They need your help, your unwavering support, so may I urge you to continue to show your generosity in whatever way you can. It may be donating your time, organising an event, participating in fundraising activities, considering a legacy or simply donating by scanning a QR code, of which there are many throughout the Trust's estate.

As ever, on behalf of the HTF Trustees and everyone who benefits from your kindness and selflessness, please accept our grateful thanks.



Neil Gammon

*Independent Chair of
Health Tree Foundation
Trustees' Committee*



About us

At the Health Tree Foundation (HTF), we will ensure that funds, however big or small, are used to make a positive difference to our community's healthcare.

With invaluable support from our own communities, the Health Tree Foundation charity works in partnership with the Northern Lincolnshire and Goole NHS Foundation Trust (NLaG).

Your help means we can provide acute hospital and community services to a population of over 400,000 people across North and North East Lincolnshire and the East Riding of Yorkshire.

We hope to inspire, engage, and channel the charitable intent of your local community, helping to turn donations of time and money into making your NHS Sparkle.

The Health Tree Foundation

Goole and District Hospital

On site Urgent Treatment Centre

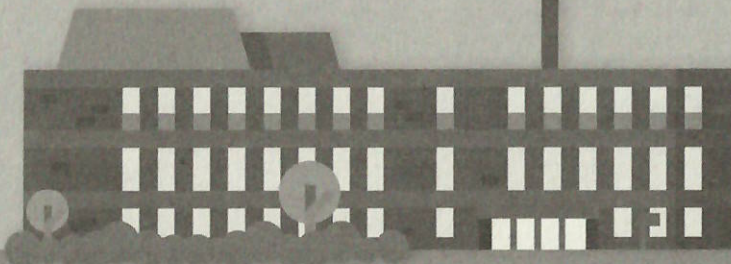
A centre of excellence for ophthalmology

Welcome to Goole

Small and purpose built community hospital

Specialist rehabilitation services, including for brain injuries

Diana, Princess of Wales Hospital



A dedicated children and family services building with en-suite maternity rooms

State-of-the-art diagnostic facilities

24 hour emergency department

Welcome to Grimsby

Scunthorpe General Hospital



Hyperacute stroke unit

24 hour emergency department

All the major specialties you'd expect from a district general hospital

Welcome to Scunthorpe

State-of-the-art diagnostic facilities

A black banner with white text is held by two stylized birds. The banner reads "Meet Scrubs!".

Meet Scrubs!

The central figure is Scrubs the Bear, a large, friendly-looking bear mascot. He is wearing a dark nurse's cap with the NHS logo and the text "Northern Lincolnshire and Goole NHS Foundation Trust". He is also wearing dark scrubs with a white logo on the chest that consists of a lowercase "h" and the text "THE HEALTH TREE FOUNDATION Your hospital charity". He has one hand raised in a wave. The background features a large rainbow on the right and stylized white clouds on the left.

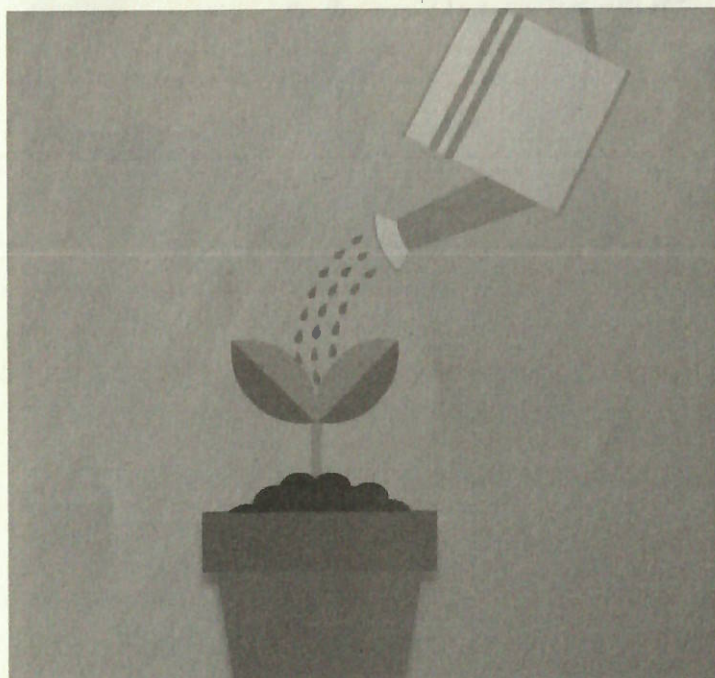
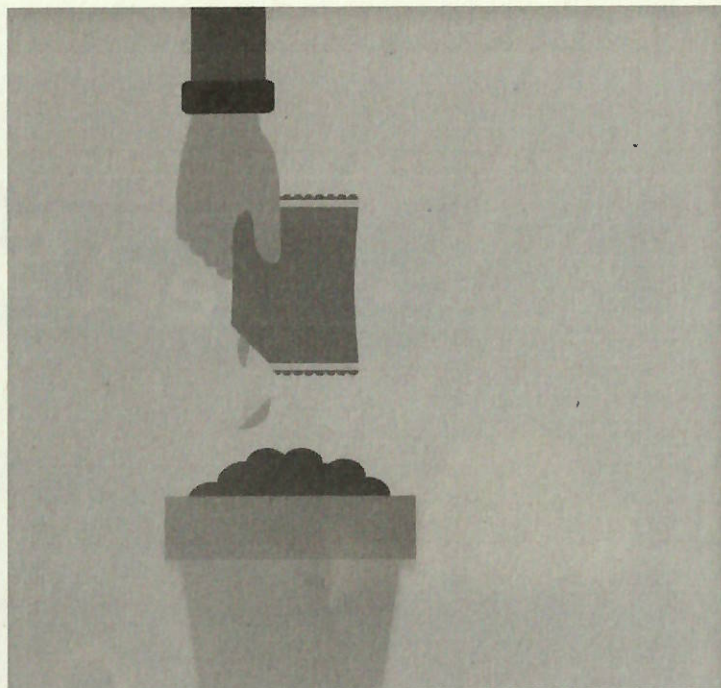
Scrubs the Bear is the large and cuddly mascot for NHS charity The Health Tree Foundation (HTF).

Don't be alarmed if you spot Scrubs at your local hospital! He will be there to entertain youngsters on the children's wards, warm the hearts of the Trust's adult patients, and encourage the communities to raise funds for each hospital.

h THE HEALTH TREE FOUNDATION
Your hospital charity

Our Vision

A community in which everyone can benefit from the best healthcare in the UK.

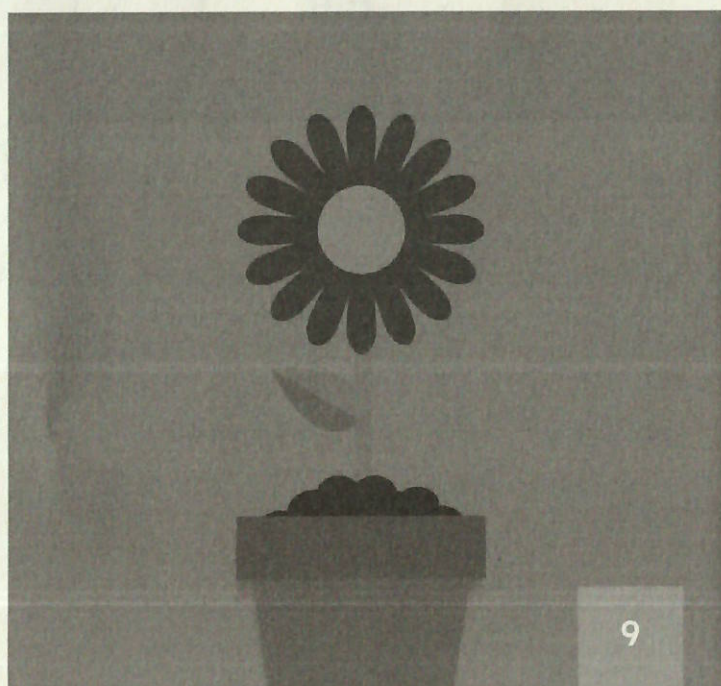


Our Mission

We inspire, engage and channel the charitable intent of people, helping them to donate and make a real difference to the quality of people's health care where it really matters.

Our Promise

Above all we will ensure that funds, however big or small, are used to the best effect to make a positive difference to our community's healthcare.





Highlights of the year 2024/2025

From on-line fundraising events to skydiving events and everything in between. Here are some of the highlights of the year.

March

Diana Princess of Wales Hospital, Grimsby

Thank you to Ormiston South Parade Academy, who raised an outstanding £587.53 by holding two 'Wear A Hat Days' They chose to donate this amount to The Pink Rose Suite at Diana, Princess of Wales Hospital, Grimsby, as a member of staff was recently diagnosed with breast cancer.

Following treatment and wearing a turban herself, the whole school joined in by wearing a hat. How amazing to have their support!



The Morrisons Foundation grant

March

Diana Princess of Wales Hospital, Grimsby

In March 2024, HTF were selected by The Morrisons Foundation for a grant donation of £8,605!

This will be used for the Community Diagnostic Centre that has been built in Scunthorpe town centre.

Thanks to this grant, we have been able to provide skylights and wall murals to make patients feel more relaxed when receiving care and whilst waiting for appointments.



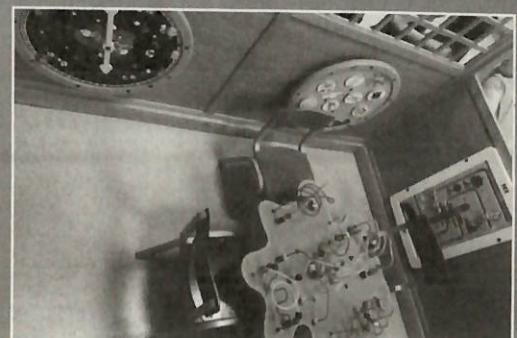
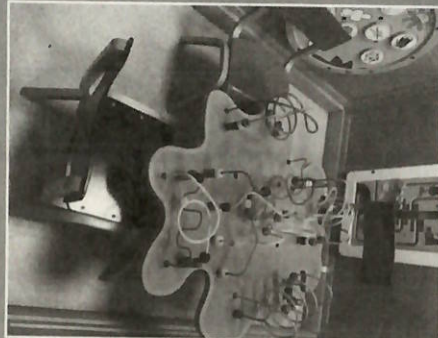
Bingo Fundraiser

Diana Princess of Wales Hospital, Grimsby

March

Thank you to all who attended the February 2024 Bingo event in Keelby, and to all who took part in Move More in March 2024.

With your support the Health Tree Foundation have now transformed the children's area in the X-Ray department at Diana, Princess of Wales Hospital, Grimsby with new play equipment with the funds raised.



Requested Anatomy Models

The Endoscopy Unit requested anatomy models to help patients understand and prepare for their procedure. This also helps improve their understanding of the findings once their procedure has taken place. We have had some great feedback from patients who have been on the unit:

Patient A – *"These are a great idea. I have had several procedures here, but this is the first time I could see what was going to happen, which is really helpful."*

Patient B – *"I have diverticula, but I never really understood what that was until I spotted on the model today."*

March



March

A huge thank you and well done to Kane, Liss and Dietrich for raising a phenomenal amount for The Bluebell Project!

All three took part in a charity boxing match and have raised over £2,000!

We'd also like to thank Martin at Shape Changers, Barton for allowing the boxers to train at the gym! They chose to raise funds for the Bluebell Project, as this supports patients on end-of-life care, something close to their hearts.



April

Scunthorpe General Hospital

We had the pleasure of welcoming in The Scunthorpe Malayalee Association in April, following their Indian Curry Night and Cultural Event in March 2024.

They managed to raise a fabulous £2,248.72! Thank you to all that attended, we hope you really enjoyed it.

Special thanks to Jimmichen George for organising, you make a great Health Tree Hero, we hope to work with you again in the future!



Highlights of the year 2024



April

All sites

Thank you to everyone who donated to our hospitals so generously over the easter period:



April

Diana Princess of Wales Hospital, Grimsby

Thanks to generous donations and fundraising, we were able to purchase operating headlamps for The Pink Rose Suite at Diana, Princess of Wales Hospital, Grimsby. Jenny Smith, Consultant Oncoplastic Breast Surgeon, said the headlamps have made such a positive difference to how they operate - making it easier and clearer to see such intricate detailing such as vessels and tissue.



Fundraiser Pack Makeover

May

Our fundraising packs have had a makeover in May!

If you're currently organising an event or would like to support our charity in the near future, please get in touch so we can send one of our new packs to you. Whether it's a 10-mile trek or a school bake sale, all events are equally as important to us.

Thank you to those who continue to support the Health Tree Foundation, making our local hospitals a much better place for all who visit. You're all Health Tree Heroes!



Book Donation

May

Diana Princess of Wales Hospital, Grimsby

Thank you to Oliver, for donating his unwanted books to The Rainforest Ward at Diana, Princess of Wales Hospital, Grimsby.

These will be so useful to children staying with us on the ward. Thank you Oliver!



Touching Fundraiser

April

Scunthorpe General Hospital

We'd love to share this touching fundraising event from Becky, in memory of her Mum, Carol.

A donation of £4,376.78 was made by Becky, and John and his wife (who had a big part in helping with the event). They made the donation to Lyndsay (specialist nurse who cared for her mum) and the Cancer Community team at Global House, Scunthorpe.

A statement from Becky -

We held a charity event in memory of my mum, Carol Rylatt, who passed away in 2023 from cancer. We really want the money to support the Cancer Community Nurses, as we were so grateful for the care and support we received from them in her last few weeks. The nurses and carers were always so kind and helpful - answering all my questions, providing advice and always being there when needed. I know mum appreciated them so much, as did I and all the family. We couldn't have supported and cared for mum without them, and their support made her last few weeks as comfortable as possible.

Thank you for thinking of us at such a sad time Becky, your donation means so much to us and will make a real difference to others receiving care from our community nurses.



May

Mental Health Walk

Scunthorpe General Hospital

Kay and the RDASH team organised a walk around Scunthorpe General Hospital for Mental Health Awareness week. Taking it in turns to do laps from 10am to 5pm and have raised a fantastic £179.17 on their JustGiving page and cash donations on the day!



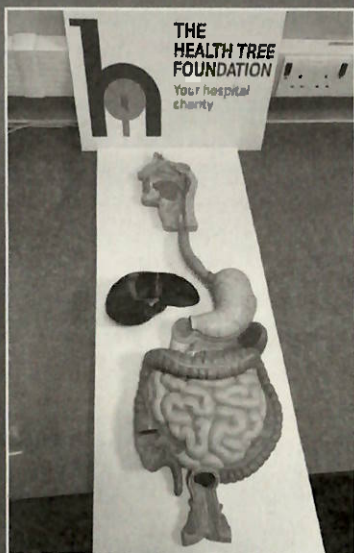
Highlights of the year 2024

Anatomy Models

May

Scunthorpe General Hospital & Diana, Princess of Wales Hospital, Grimsby

The Upper Gastrointestinal Clinical Nurse Specialist team requested anatomy models to take to Gastroenterology and Oncology clinics at Scunthorpe General Hospital and Diana, Princess of Wales Hospital, Grimsby. This will support patients in understanding their diagnosis and potential complications and interventions that can be planned.



May

Park Run Scunthorpe

Thank you to Park Run Scunthorpe for allowing Scrubs to come along and see all the runners on International Nurses weekend in May. We had a lovely morning at Central Park, it was such a great atmosphere!



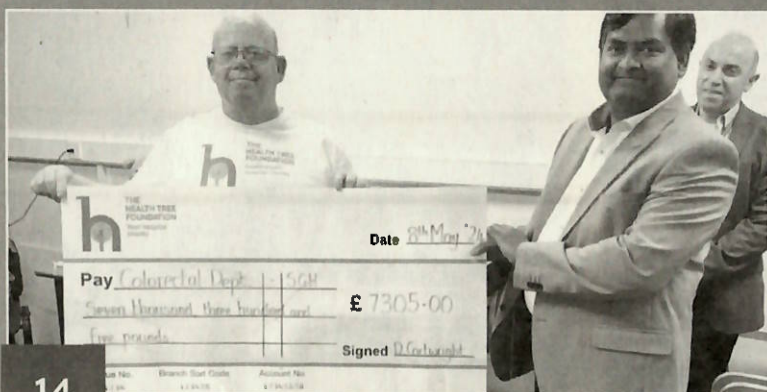
Swim Fundraiser

May

Scunthorpe General Hospital

Derek attended Scunthorpe General Hospital for a cheque presentation and to be awarded a shield for his fundraising efforts. Derek swam 40 lengths at Riddings Pool in December 2023 and through sponsors and the generosity of local businesses, has raised £7,305 for the Colorectal Department to purchase a piece of equipment, after receiving great care from Mr Kallum after his bowel cancer diagnosis.

Thank you for all your hard work and dedication Derek, we're sure you'll continue to do great things for the many charities you support.

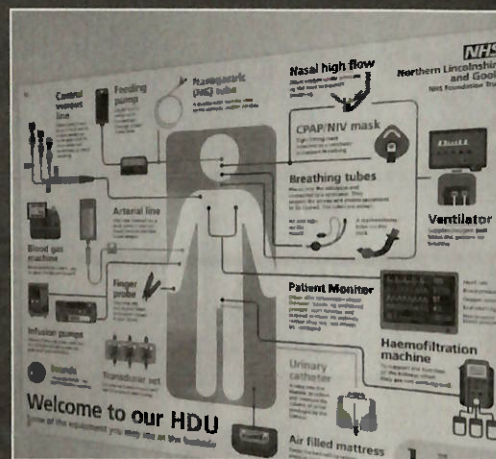


May

Information Board

Diana, Princess of Wales Hospital, Grimsby

We funded an information board for the High Dependency Unit at Diana, Princess of Wales Hospital in Grimsby. The board explains which pieces of critical care equipment are used on the unit and also what the equipment is used for. This helps to relieve anxiety for patients and their loved ones.



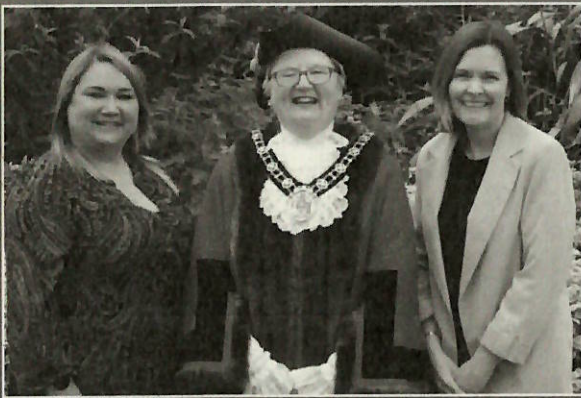
Mayors Charity of the Year

May

Scunthorpe General Hospital

The Health Tree Foundation has been chosen as the Charity of the Year for the Mayor's Appeal Fund supporting Scunthorpe General Hospital, NLaG.

Thank you to Cllr Janet Longcake, North Lincolnshire Mayor, for choosing us for your mayoral year!

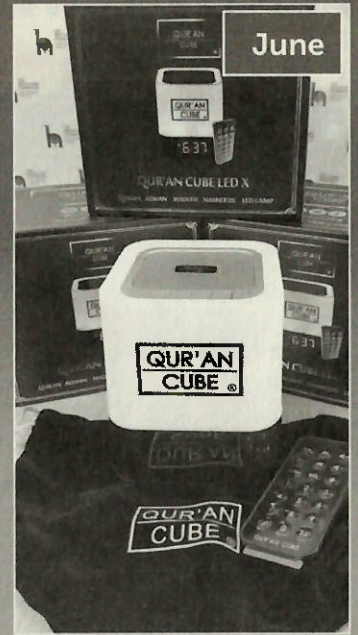


Quran Cubes

June

Scunthorpe General Hospital, Goole and District Hospital and Diana, Princess of Wales

Thanks to the generosity of our community, we were able to use our charitable funds to purchase 4 Qur'an Cubes for Scunthorpe General Hospital, Goole and District Hospital and Diana, Princess of Wales Hospital, Grimsby. These offer comfort to Muslim patients receiving end-of-life care when staying in our hospitals.



Lift Redesign

June

Diana, Princess of Wales Hospital, Grimsby

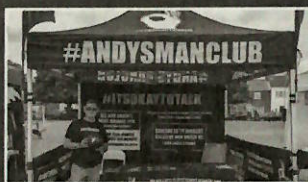
We received a wish to make the lift in the Family Services building at Diana, Princess of Wales Hospital, Grimsby more child friendly and less daunting. We used bright, bold colours and introduced an animal theme.

For any little patients laying on a bed, they can also see the realistic sky images above, making their hospital visit much more calming and relaxed. We believe we've achieved this request perfectly.



June

We held our first Keelby Gala! What a wonderful day we had - fabulous local stall holders and food vendors, and an outstanding amount of community spirit. An amazing £2,526 was raised on the day, which has been split equally between Keelby Village Hall and us!



Highlights of the year 2024



June

Our charity mascot, Scrubs, dropped in to Berkeley Primary School in Scunthorpe in June, to surprise one of our little fundraisers.

Anna raised a fantastic £274 for the Little Lives Appeal and received her very own Harry the Hero Bear and certificate.

Scrubs enjoyed meeting you Anna, along with all your school friends!



London-Paris Cycle

June

Diana Princess of Wales Hospital, Grimsby

Jenny Smith, Consultant Oncoplastic Breast Surgeon at Diana, Princess of Wales Hospital, Grimsby, took part in the 2024 Hotchillee London-Paris Cycle - a self-funded 323-mile three-day cycling event.

Jenny raised over £5,000, which is incredible. Thank you so much Jenny!



Wish For Paediatric Emergency Team

Scunthorpe General Hospital & Diana, Princess of Wales Hospital, Grimsby

This wish is a sensitive subject that no person ever wants to think about, but sadly it unfortunately happens. The wish was made by a member of staff who works for the Paediatric Emergency Nursing Team in A&E across Diane, Princess of Wales Hospital, Grimsby, and Scunthorpe General Hospital.

They requested neutral coloured baby grows and pyjamas, for infants and children who sadly pass away whilst in hospital.

The wish maker stated: "This wish has benefited both families and staff, as it is nice for children to still be children even at the end of their life, instead of being dressed in surgical gowns. It has been greatly received by parents and one less thing for them to worry about."

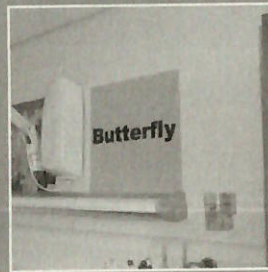
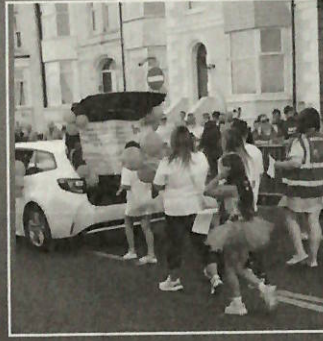
July



June

Cleethorpes Carnival

We attended Cleethorpes Carnival in partnership with Grimsby Cars Ltd & Winner Winner Chicken Dinner!



July

We celebrated the NHS's 76th Birthday!

NHS
BIG TEA



Dementia Friendly Improvements

June

Scunthorpe General Hospital

Dementia facilities across Scunthorpe hospital will be improved, thanks to a substantial legacy donation.

The late Mrs Elizabeth Fairchild lived in America at the time of her passing and she generously stipulated that her donation of £326,000 is spent on benefiting patients at the town's hospital.

Sue Liburd (MBE DL), HTF Trustee and NLaG Non-Executive Director, officially opened the Ward 17 facilities.

She said:
"Coming into hospital can be anxiety provoking for anyone, with dementia even more so."

Dementia-friendly wards, such as this one, have been proven to improve health outcomes, reduce anxiety, distress, and agitation. It helps patients to feel safe and secure, enabling them to engage more fully with their care and treatment. We owe a special thank you to the generous Fairchild legacy in enabling this project to happen."

Highlights of the year 2024



August

Diana Princess of Wales Hospital, Grimsby



Bravery Lions

A huge thank you to Winterton and District Lions for their kind donation of Bravery Lions.

These were handed over to the X-ray department, Children's Outpatients and Blue-Sky Imaging Suite at Scunthorpe General Hospital.

These really help our smaller patients within the hospital, rewarding them for their bravery whilst attending for routine appointments and procedures.

August

A Caring Donation

Diana Princess of Wales Hospital, Grimsby

A huge thank you to Pat, for a lovely donation to the Pink Rose Suite at Diana Princess of Wales Hospital, Grimsby, in memory of her daughter Zoe. We really appreciate you thinking of us at such a sad time.

Your donation will make such a difference to patients receiving care on the Pink Rose Suite, thank you so much, once again!



July

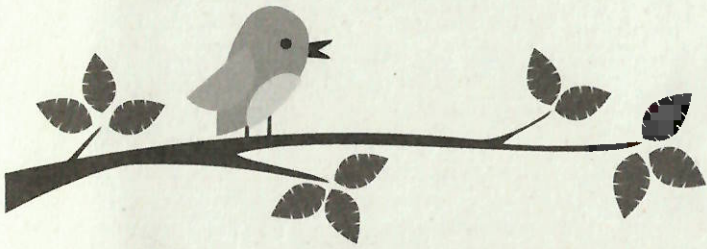
Thoughtful Wish

Diana Princess of Wales Hospital, Grimsby

We received a wish from a member of staff on Ward A1 at Diana, Princess of Wales Hospital in Grimsby. They wanted to encourage their patients to be more engaged during their stay using picture cards, white boards, and other useful items. This will enable patients who are non-verbal the ability to communicate how they are feeling, or any help they may need.



Thanks to your donations and continuing support we can make these wishes come true!



A Wish For Covers

August

All Sites

We received a wish for covers for the Repose Wedge Heel Offloading Devices. These are used to offload patient's heels, to reduce the effects of pressure, for prevention or treatment of pressure ulcers.

Dan, the supplier rep provided a training session on each ward at Diana, Princess of Wales Hospital, and will distribute the same at Scunthorpe General Hospital and Goole District Hospital.



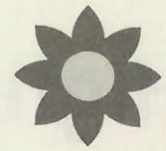
September

Golden Star Awards

We attended the Golden Stars awards to celebrate all the amazing staff across Northern Lincolnshire & Goole and Hull University Teaching Hospitals!



Highlights of the year 2024



September

Scunthorpe General Hospital

Thank you to Ashby Decoy Golf Club who raised £2,000 for the Stroke Unit at Scunthorpe General Hospital. The money was raised via a golf day held in June. Ashby Decoy chose to raise money for the Stroke Unit, alongside another charity, in memory of Simon Hague, who was a member of the club for more than 30 years.

His daughter Ashley said: "My dad loved golf and partnered Mark Graham for many years. Mark is one of the main organisers of the event making sure everything runs smoothly – he does a brilliant job. My dad was a keen golfer but also loved the social side of things. He was a big character at the club and would often volunteer to present the trophy or run the auction. Over the years, he made lots of good friends and played in many competitions with them."

"My dad sadly passed away in 2020 after having a major stroke. He was taken to Scunthorpe hospital and cared for on the Stroke Unit. The staff were brilliant with him and also supported me and my brother. So, this is why we wanted to give something back."



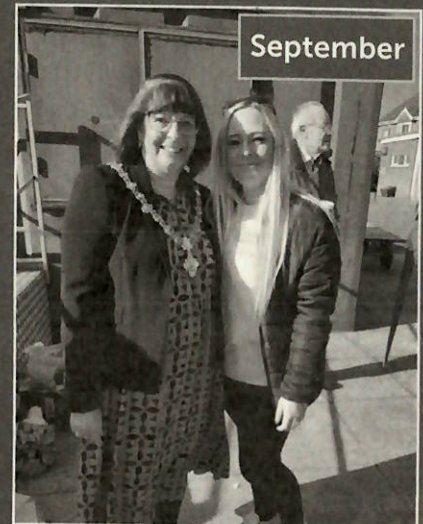
100 Mile Bike Ride

Diana, Princess of Wales, Hospital,

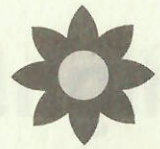
Well done to all the team at Flourish in Grimsby, for completing their 100 mile bike ride at The King George Stadium in September. An amazing £1,390 has been raised, which will benefit patients at Diana Princess of Wales Hospital, Grimsby!



September



Highlights of the year 2024



Refreshed Beverage

October

Diana, Princess of Wales, Hospital, Grimsby

A wish was made by the Blueberry Ward at Diana, Princess of Wales hospital in Grimsby. They requested new tea, coffee, and sugar canisters for their patient's rooms. This ensures new parents can help themselves to hot drinks, especially through the night when they may be awake feeding their newborns.

Something so simple as hot drink facilities can make such a difference to our patient's hospital experience, and we're so pleased we can help support these extra touches.



Breast Cancer Awareness Month

October

October is Breast Cancer Awareness month.

WEAR PINK DAY
FRIDAY 18TH OCTOBER 2024

Help us raise funds for the Pink Rose Suite at Diana, Princess of Wales Hospital, Grimsby by wearing pink.

Scan here to donate

Bum Bags for Volunteers

October

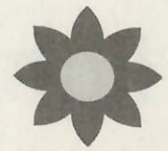
All Sites

We have amazing volunteers at our hospitals, who give up their time to offer help and assistance to patients attending appointments and visitors to the wards.

We are happy to provide them with these branded bum bags to carry everything they need. Thank you to all our volunteers, you do a fantastic job and are so appreciated!



Highlights of the year 2024



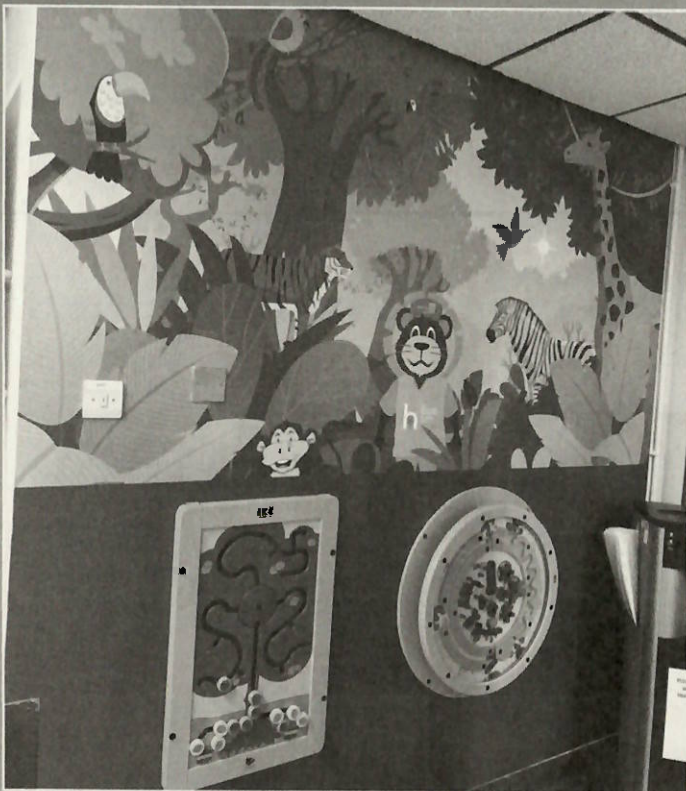
Improved Childrens

October

Diana, Princess of Wales Hospital, Grimsby

We are so excited to share this fantastic children's area in the Medical Physics department at Diana, Princess of Wales Hospital, Grimsby. We have installed a bright jungle themed wall vinyl, along with a wall mounted play unit.

This will be a great distraction for children that are waiting to be seen, minimising their anxieties whilst in the waiting area.



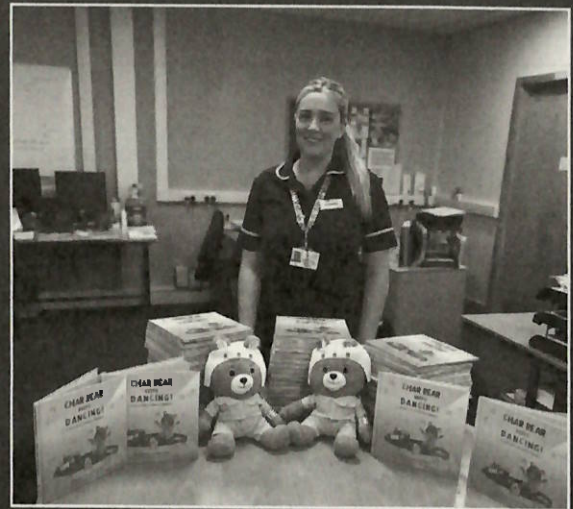
Bravery Bear & Books

November

Scunthorpe General Hospital

A Wish was made by a Paediatric Epilepsy Specialist Nurse at Diana, Princess of Wales Hospital in Grimsby. The Wish was for Bravery Bears and Books, to help younger patients feel comfortable when having EEG's carried out. EEG's can be a scary procedure for most children and even scarier for younger children, children with additional needs and a child with anxiety.

These bears and books will be taken to clinics/ out in the community and on the children's ward. We hope they help eliminate some of the anxiety around having an EEG.



Highlights of the year 2024/2025

December

Christmas Donations

Thank you to everyone who donated to our hospitals so generously over the Christmas period: Delivering Joy at Christmas at Scunthorpe's Dunelm (Photo), Scunthorpe United, Mason Baggot and Garton Solicitors, Winner Winner Chicken Dinner, Patterson Glass and The Old Vic.



Mayors Appeal Fund

Scunthorpe General Hospital

Through the North Lincolnshire Mayors Appeal Fund, we were nominated to receive a donation from Scunthorpe Crematorium, as part of a national recycling scheme managed by the ICCM (Institute of Cemetery and Crematorium Management).

We're thrilled to announce we were successful and received a very generous donation of £11,600 for the purpose of bereavement within Scunthorpe General Hospital.

December



Tough Mudder Challenge

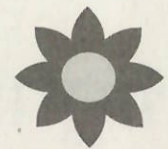
Scunthorpe General Hospital

Thank you to Adam for taking part in a Tough Mudder challenge, raising funds for NICU and the Maternity Department at Scunthorpe General Hospital. Through sponsorship, Adam raised a fantastic £2,525! Thank you Adam for your support, it means so much to us and will really make a difference.



January

Highlights of the year 2025



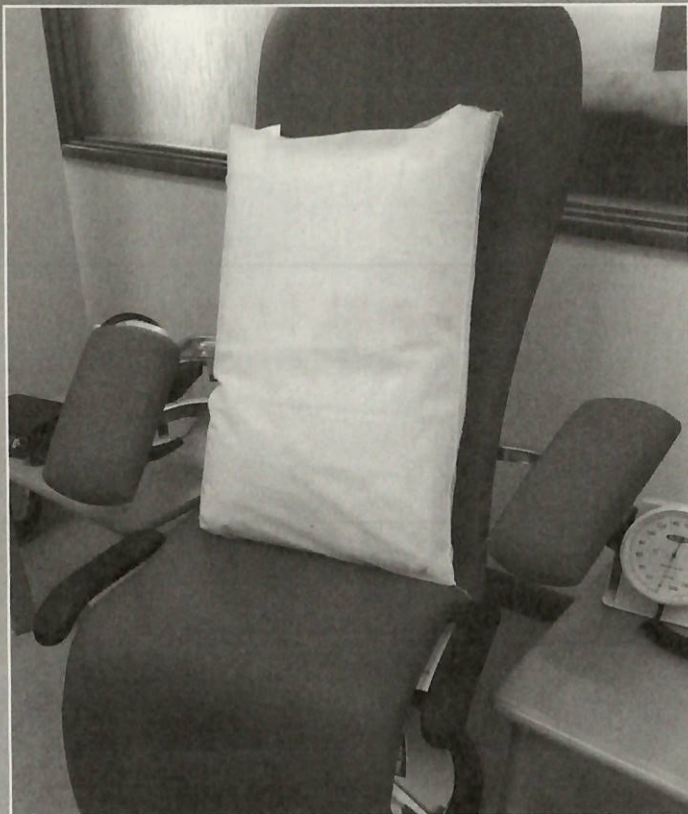
A Wish for Comfort

January

Scunthorpe General Hospital

This wish was for a Venesection chair on PIU at Scunthorpe Hospital. The chair can be reclined fully and easily if a patient becomes unwell whilst taking a large amount of blood.

Thanks to fundraising and generous donations, we were able to fund this chair using our charitable funds to enhance our patient's experience.



January

Pebble Art Pictures

Diana Princess of Wales Hospital, Grimsby

A huge thank you to Pauline, who over the years has made Pebble Art pictures and donated the profits to The Pink Rose Suite. In 2024 Pauline raised an incredible £1,570, which makes her overall total a phenomenal £11,570!



February

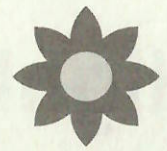
New Labelled Gardens

Goole and District Hospital

If you have visited Goole and District Hospital recently, you will see the newly named gardens. These were chosen through a Trustwide survey, and we have recently funded signs to show which garden is which so patients, their relatives and staff can find their way to each of the wonderful gardens.



Highlights of the year 2025



Quiet Room Decoration

February

Diana Princess of Wales Hospital, Grimsby

We received a wish from members of the team on the Endoscopy Unit at Scunthorpe General Hospital. They requested a redecoration of their quiet room, a room used to discuss sensitive information and diagnosis.

They requested the room to be brightened up with a less clinical feel, hoping to put their patients more at ease.



Pond Rejuvenation

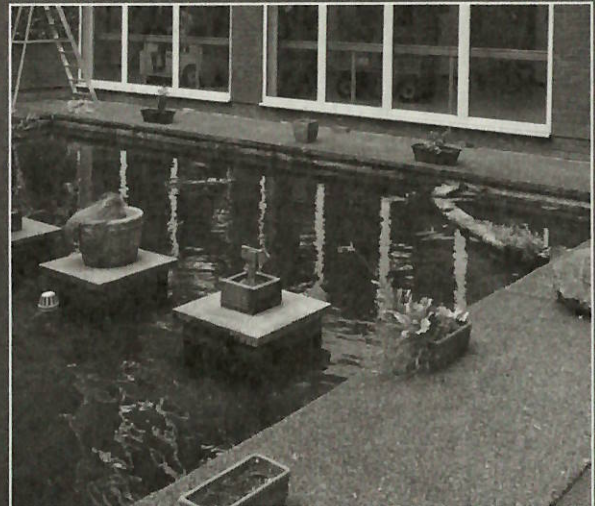
March

Diana Princess of Wales Hospital, Grimsby

You may have seen the pond area at Diana, Princess of Wales Hospital has had a new look.

This area is very popular with patients, bringing a sense of calm and tranquillity for people spending time in our hospital.

We received a Wish to brighten the area with pond lights, so the area looks just as pretty after dark. We hope anyone in hospital, whether as an inpatient, staff or visiting, enjoys this extra little touch.



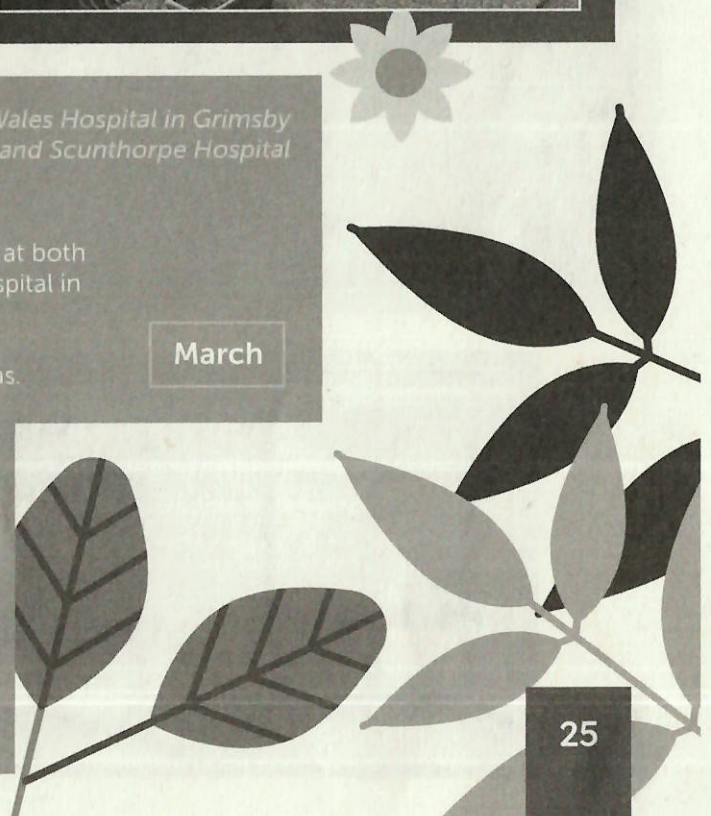
Diana, Princess of Wales Hospital in Grimsby and Scunthorpe Hospital

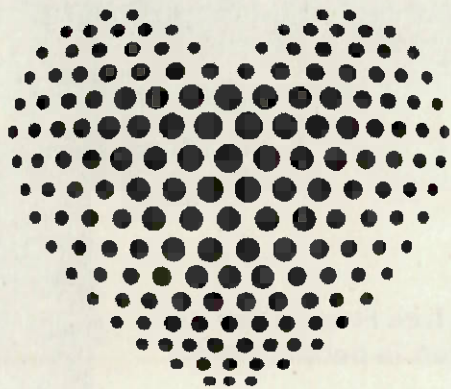
How beautiful is this wall mural?

These were requested for the SDEC/AAU quiet rooms at both Scunthorpe Hospital and Diana, Princess of Wales Hospital in Grimsby.

It makes such a difference to patients using these areas.

March





NHS CHARITIES TOGETHER

We received no Community Grants from NHS Charities Together in 2024/25 (2023/24: £152,000).

The Community Grants have been awarded to charities in the local community.

The Development Grant 2023/24 is being used to support Operations, Learning and Evaluation and Fund Raising allowing us to develop the Charity, and improve processes within our Charity.

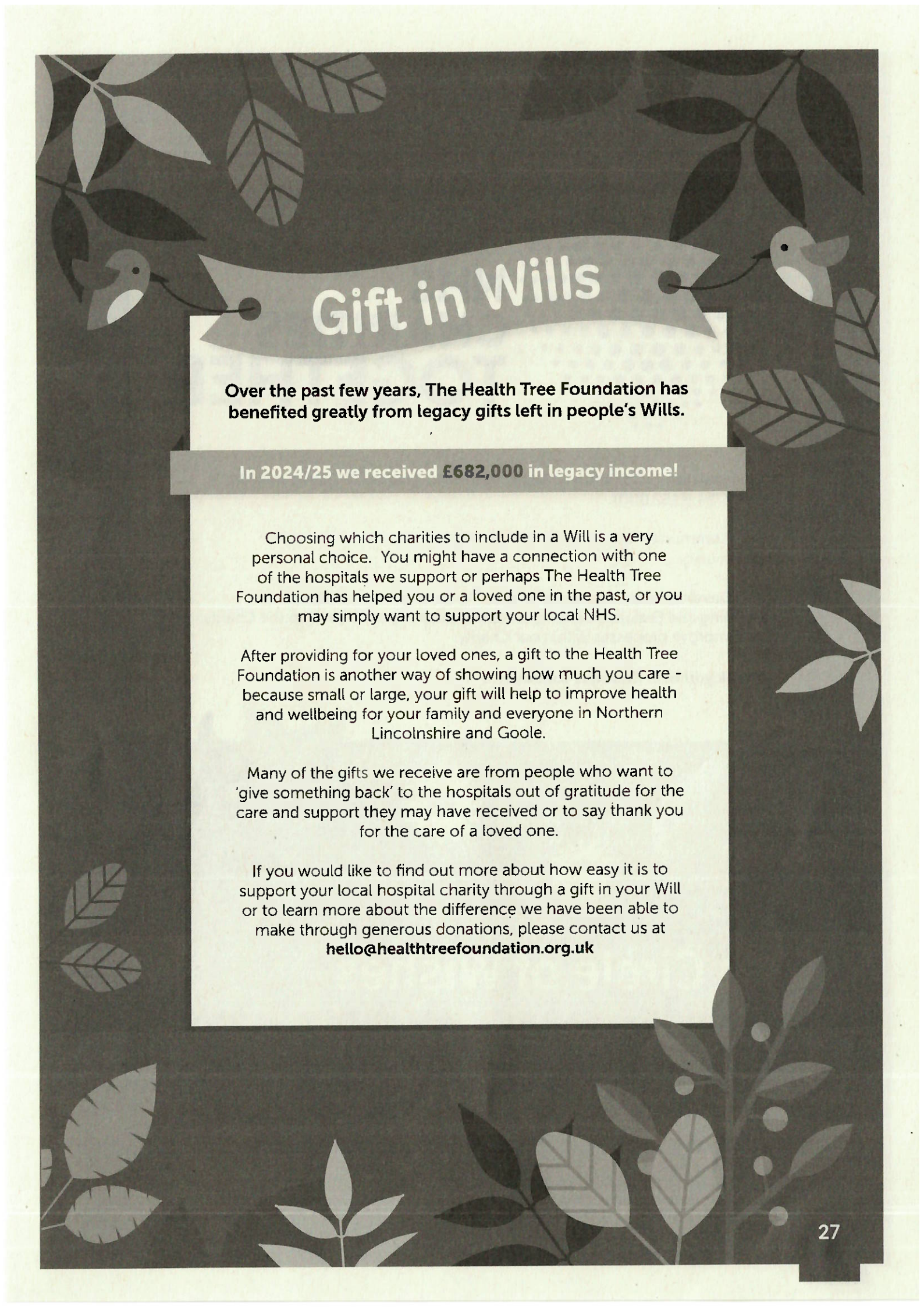
Thank you NHS Charities Together!

The Circle of Wishes

The Circle of Wishes has been open to requests from staff and patients for items which would improve patient care within our hospitals.

We received 392 different wishes throughout the 2024/25 period and invested £406,000 in granting wishes.

Health Tree Foundation invested £406,000 on wishes in 2024/25.



Gift in Wills

Over the past few years, The Health Tree Foundation has benefited greatly from legacy gifts left in people's Wills.

In 2024/25 we received £682,000 in legacy income!

Choosing which charities to include in a Will is a very personal choice. You might have a connection with one of the hospitals we support or perhaps The Health Tree Foundation has helped you or a loved one in the past, or you may simply want to support your local NHS.

After providing for your loved ones, a gift to the Health Tree Foundation is another way of showing how much you care - because small or large, your gift will help to improve health and wellbeing for your family and everyone in Northern Lincolnshire and Goole.

Many of the gifts we receive are from people who want to 'give something back' to the hospitals out of gratitude for the care and support they may have received or to say thank you for the care of a loved one.

If you would like to find out more about how easy it is to support your local hospital charity through a gift in your Will or to learn more about the difference we have been able to make through generous donations, please contact us at hello@healthtreefoundation.org.uk

HTF Lottery



The Health Tree Foundation fundraising lottery has been a great success. Tickets are just £1.00 each. A weekly draw with a jackpot of £1,000 and 80 prizes of £10 takes place each Friday. Raise funds for your local hospital charity via weekly draws and have the chance to win up to £10,000!

Your Charity
Lottery

**£1 PER
TICKET**

Win up to £1000 every week!

Plus a Rollover of up to £10,000.

A review of our finances, achievements & performance

Public Benefit

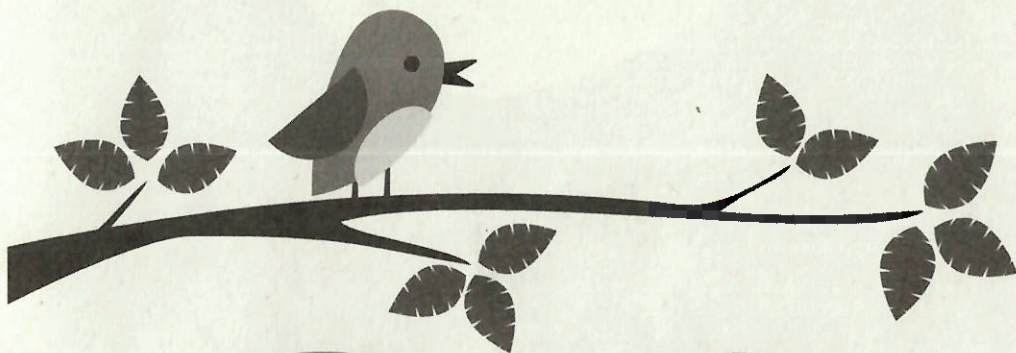
As a Charity, our main purpose is to benefit the public. Our ambition is to transform donations of time and money into making the NHS sparkle for patients throughout our local community. We couldn't do this without donations, legacies and investment, which continue to be our main sources of income. Our total assets, income and expenditure for this financial year is set out in the next few pages.

Assets

To support the Health Tree Foundation's activities, the Charity continues to maintain a healthy cash balance and investment portfolio. The stock market continues to be volatile and changes within it have impacted the valuation of our investments, however these are reviewed on a regular basis by the Health Tree Foundation Trustees Committee to explore the potential for taking mitigating actions.

The Public Perception Test

When considering its use of funds, a person should ask him or herself; Would someone who puts a pound in a collecting bucket be happy for it to be spent this way? Would you be proud to tell a donor about this expenditure, and the difference it is making, or would you find yourself defending a purchase which you know should really come from your core budget?



Total Assets

2024/2025

1,656

(£,000)

2023/2024

1,423

(£,000)

Net Assets

Increase/(Decrease)

2024/2025

(267)

(£,000)

2023/2024

11

(£,000)

Valuation of Investments

Gain/(Loss)

2024/2025

(51)

(£,000)

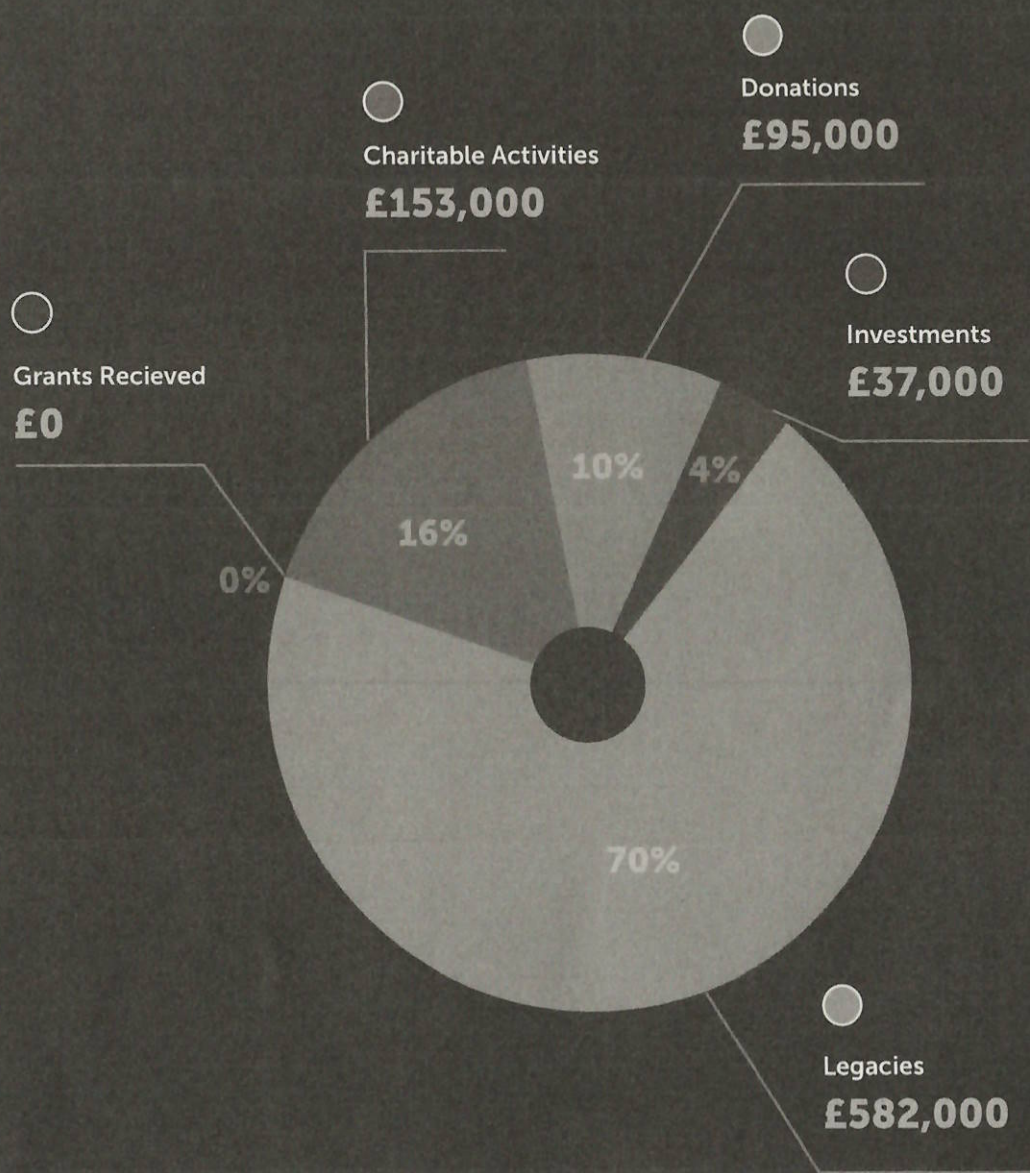
2023/2024

114

(£,000)

Income

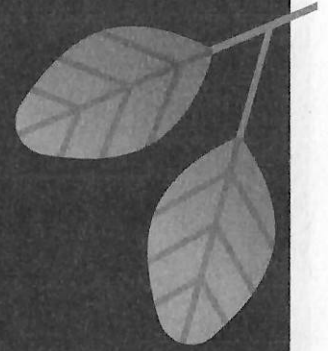
2024/2025



Total Income:
£967,000

Expenditure

2024/2025



Total Expenditure:
£683,000

New Equipment

Buying new equipment represents a vital and valuable contribution to enhancing clinical and medical care across our region. Purchases range from small items costing a few pounds each, through to specialist diagnostic equipment costing several thousand pounds.



Total: £6,000



Staff Education and Welfare

We're committed to delivering meaningful benefits to patients and their families. To do this, we need highly-skilled staff who can ensure we realise our ambitions. Training and developing our people is key to this, as is staff welfare.

32

Total: £19,000

Performance

The Health Tree Foundation does not have any direct employees. Fundraising and administration staff are seconded to the Charity from the Hull & East Yorkshire Smile Foundation, helping us keep costs down while providing the skills needed to make a real difference. These seconded employees manage our Charity, together with employees from the Northern Lincolnshire & Goole NHS Foundation Trust, ensuring we keep administration costs to a bare minimum.

Foundation Trust staff work closely with the Health Tree Foundation Trustees Committee (formerly known as Charitable Funds Committee) and the Equipment Group to identify priorities, assess the suitability of funding requests and make sure the money we spend makes a real difference to the communities we serve.

Capital Additions

Capital additions reflect the money we spend on buying new assets, or improving existing ones, to further the quality of care that patients receive across our hospital sites.

Scalp Coolers
x2
£29,000

Brain
Monitor
£23,000

Bladder Scanner
& Trolley
£14,000

Cardiology
Interface
£14,000

Blanket Warming
Cabinet
£6,000

Balo Therapy
Device
£14,000

Total: £100,000

Reserves Policy & Investments

Reserves Policy Statement

The Trustees have updated the Charity's reserves policy following a review of the guidance set out by the Charity Commission, and the significant changes to Charities Statement of Recommended Practice (SORP) 2019.

The Trustees are under a legal duty to apply charitable funds in furtherance of charitable objectives within a reasonable time of receiving them. Under normal circumstances, a period of 12 months is considered reasonable; therefore the Charity would expect to hold reserves approximately equal to the running costs. This amounts to **£277,000** per year for fundraising staff costs, office costs and governance costs. The Trustees recommend that in addition to running costs, general expenditure costs for six months are maintained in reserves. Based on the 2024/2025 financial year, this would be **£314,000**. Therefore the minimum amount required to be held in reserves is **£480,000**.

The Trustees recognise that it may be necessary in the future to achieve the target level of reserves by retaining a portion of the income from investments. The Trustees consider it necessary to retain reserves over the longer term to:

- Minimise the risk should levels of donated income reduce significantly that the Charity cannot meet its obligations
- Hold sufficient reserves to ensure the Charity can cover its ongoing operational costs to process outstanding commitments.

The value of fixed asset investment goes down as well as up. Where values go down, funds need to be safeguarded from such losses through the level of reserves retained. The Trustees continue to review the balances held in all funds, in accordance with the provisions of the NHS Acts relating to charitable funds, to determine whether these are likely to be committed in the near future.

Investments

The corporate Trustee invests its charitable funds with CCLA Investment Management Ltd in their Charities Official Investment Funds (COIF). Dividends are paid directly into the Charity's bank account. As of 31 March 2025 97% (2023/2024: 96%) of non-liquid funds were invested in COIF.

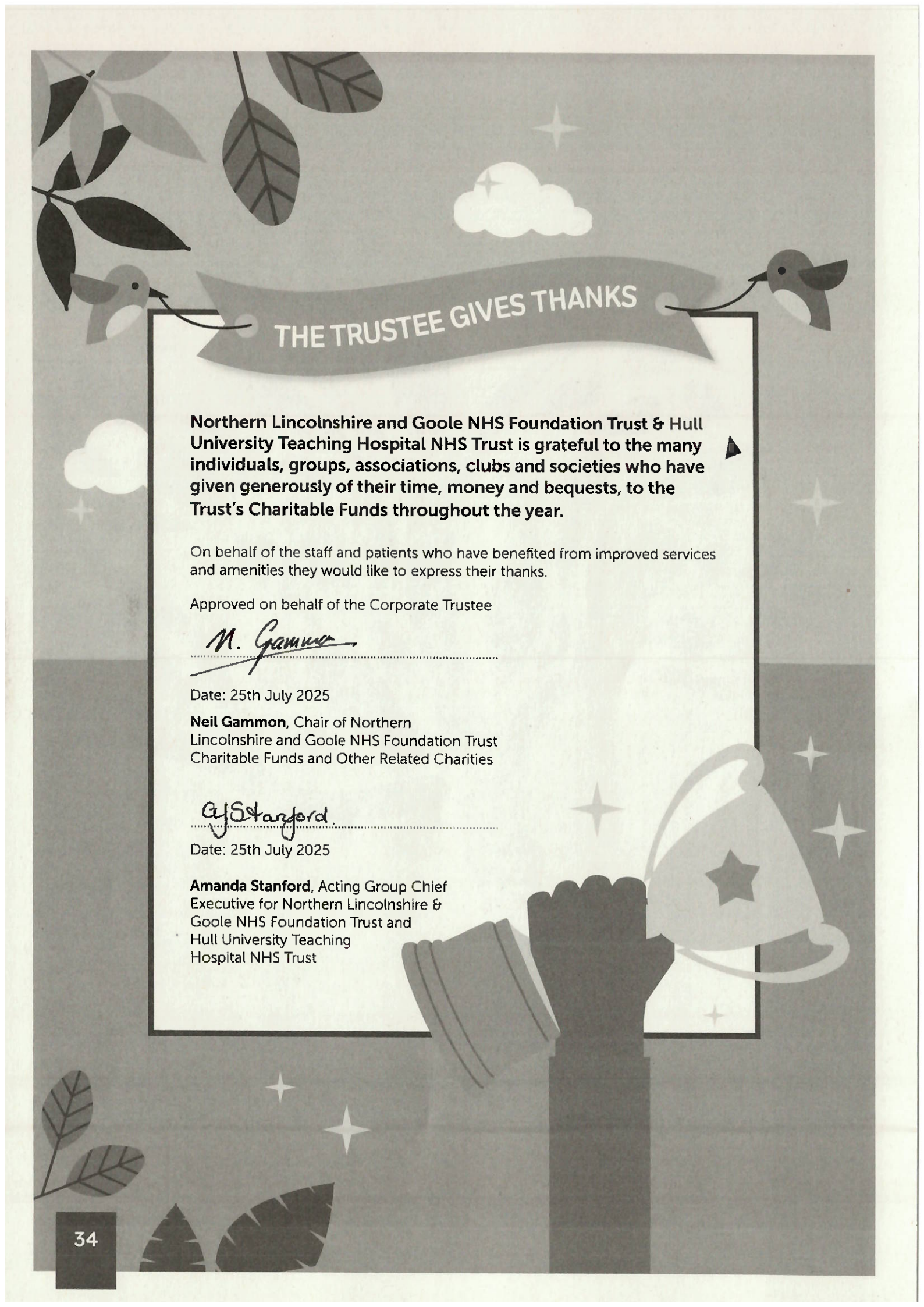
As of 31 March 2025, the market value of investments were: COIF Ethical Investment Fund **£1,146k** (2023/2024: £1,297k).

The Health Tree Foundation Trustees Committee regularly reviews the level of investments and undertakes market testing to ensure the Charity has the correct balance between risk and returns, and maintains adequate liquidity.

During 2024/2025 the investments incurred a loss of **£51,000** (2023/2024: gain of £114,000). The stock market continues to be volatile and the Health Tree Foundation Trustees Committee regularly reviews performance to explore the potential for mitigating action.

The Trust's ethical investment policy prevents investment in companies directly involved in the production of tobacco products, alcohol and arms.

The remaining balance of the liquid reserves are held in commercial bank accounts, which total **£29,000** (2023/2024: £50,000).



THE TRUSTEE GIVES THANKS

Northern Lincolnshire and Goole NHS Foundation Trust & Hull University Teaching Hospital NHS Trust is grateful to the many individuals, groups, associations, clubs and societies who have given generously of their time, money and bequests, to the Trust's Charitable Funds throughout the year.

On behalf of the staff and patients who have benefited from improved services and amenities they would like to express their thanks.

Approved on behalf of the Corporate Trustee

M. Gammon

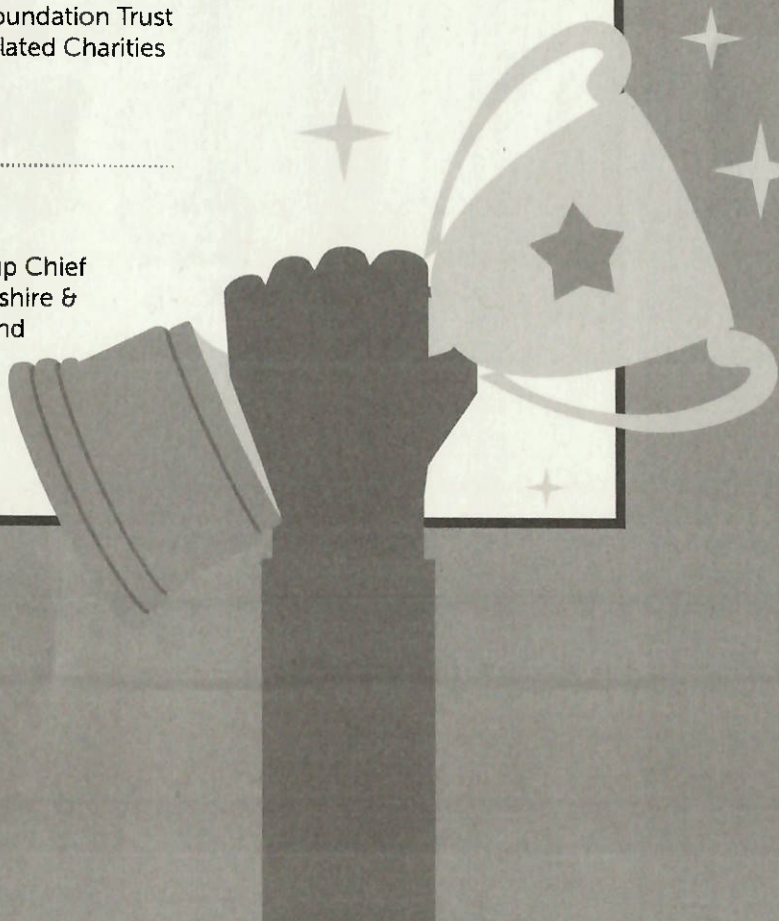
Date: 25th July 2025

Neil Gammon, Chair of Northern Lincolnshire and Goole NHS Foundation Trust Charitable Funds and Other Related Charities

A. Stanford

Date: 25th July 2025

Amanda Stanford, Acting Group Chief Executive for Northern Lincolnshire & Goole NHS Foundation Trust and Hull University Teaching Hospital NHS Trust





Reference and Administrative Details

The Main Charity, Northern Lincolnshire & Goole NHS Foundation Trust Charitable Funds and Other Related Charities, registered Charity Number 1054935 was entered on the Central Register of Charities on the 26th April 1996.

The Charitable Trust Funds, as at 31st March 2025 is constituted of an 'Umbrella Fund', which covers a total of 45 funds (2023/2024: 45).

The NHS Foundation Trust Board devolved responsibility for the on-going management of funds to the Health Tree Foundation Trustees' Committee (formerly Charitable Funds Committee) that administers the funds on behalf of the Corporate Trustee. The names of those people who serve as agents for the Corporate Trustee, as permitted under regulation 16 of the NHS Trusts (Membership and Procedures) Regulations 1990, is as follows as of 31st March 2025:

Mr N Gammon

Independent Chair of the Health Tree Foundation Trustees Committee Northern Lincolnshire & Goole NHS Foundation Trust

Mr S Lyons

Chair, Northern Lincolnshire & Goole NHS Foundation Trust Non-Executive Director

Mr JM Lofthouse

Group Chief Executive Northern Lincolnshire & Goole NHS Foundation Trust

Mrs E Sayner

Group Chief Financial Officer, Northern Lincolnshire & Goole NHS Foundation Trust (Appointed December 2024)

Mr M Brearley

Group Chief Financial Officer, Northern Lincolnshire & Goole NHS Foundation Trust (September to December 2024)

Mr L Bond

Group Chief Financial Officer, Northern Lincolnshire & Goole NHS Foundation Trust (Resigned September 2024)

Ms SP Liburd

Non-Executive Director Northern Lincolnshire & Goole NHS Foundation Trust

Mrs A Stanford

Group Chief Nurse, Northern Lincolnshire & Goole NHS Foundation Trust (Appointed April 2024)

Dr K Wood

Group Chief Medical Officer, Northern Lincolnshire & Goole NHS Foundation Trust

Mr IP McConnell

Group Director Strategy and Partnership, Northern Lincolnshire & Goole NHS Foundation Trust

Mr S Hall

Associate Non-Executive Director, Northern Lincolnshire & Goole NHS Foundation Trust (Resigned December 2024)

Mrs L Jackson

Vice Chair & Non-Executive Director, Northern Lincolnshire & Goole NHS Foundation Trust

Mr S Nearney

Group Chief People Officer, Northern Lincolnshire & Goole NHS Foundation Trust

Mr S Parkes

Non-Executive Director Northern Lincolnshire & Goole NHS Foundation Trust

Mrs G Ponder

Non-Executive Director, Northern Lincolnshire & Goole NHS Foundation Trust

Mrs K Truscott

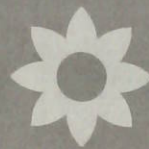
Non-Executive Director (Resigned September 2024)

Mr M MacDonald

Associate Non-Executive Director (Appointed January 2025)

Mr P Marchant

Chief Financial Accountant, Northern Lincolnshire & Goole NHS Foundation Trust



Principle Charitable Fund Advisor to the Board

During 2024/25, the Group Chief Executive of the Northern Lincolnshire & Goole NHS Foundation Trust, under a scheme of delegated authority approved by the Corporate Trustee, has overall responsibility for the management of the Charitable Funds.

During April 2025 Mrs A Stanford was appointed Acting Group Chief Executive whilst Mr J Lofthouse was not at work.

The arrangements for approval of charitable fund expenditure under the scheme of delegation of the Corporate Trustee are as follows:

Delegation Limits

£1 - £250

Authorisation from the Health Tree Foundation Charity Manager

£251 - £5,000

Further authorisation from Fund Guardian

£5,001 - £25,000

Further authorisation from Charitable Funds Clinical Champion

£25,001 - £50,000

Further authorisation from Charitable Funds Committee

£50,001 and above

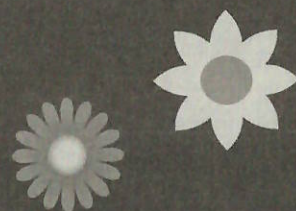
To be noted by NHS Foundation Trust Board

Mr Paul Marchant acts as the Principal Officer overseeing the day-to-day financial management and accounting for the charitable funds during the year.



The Directors do not receive remuneration or expenses from the Charity.

Structure, Governance and Management



The Charity was incorporated on March 19th, 1996 by a declaration of trust deed, and all funds held on trust as at the date of registration were either part of the unrestricted funds, registered restricted funds or unregistered restricted funds.

The Corporate Trustee fulfils its legal duty by ensuring funds are spent in accordance with the objects of each fund. By designating funds, the Trustee respects the wishes of our generous donors to benefit patient care and advance the good health and welfare of patients, carers and staff. Where funds are received with specific restrictions set by the donor, the donation will be ringfenced for a specific area within the wider relevant fund – for example, Cardiology, Cancer Equipment, Ophthalmology, General Surgery, Urology, and for specific wards. The Board of Trustees manage the funds on behalf of the Corporate Trustee. The Board of Trustees consists of Executive and Non-Executive Directors. Non-Executive Directors are appointed by the Council of Governors and Executive Directors are subject to the Trust's recruitment policies.

Acting for the Corporate Trustee, the Health Tree Foundation Trustees' Committee is responsible for the overall management of the Charitable Funds. The Committee is required to:

- Provide support, guidance and encouragement for all its income-raising activities whilst managing and monitoring the receipt of all income.
- Control, manage and monitor the use of the fund's resources.
- Ensure best practice is followed in the conduct of all its affairs and fulfil all its legal responsibilities.
- Adhere to the Investment Policy, as approved by the Foundation Trust Board, and ensure performance is continually reviewed whilst being aware of ethical considerations.
- Keep the Trust Board fully informed on the activity, performance and risks of the charity.

The accounting records and the day-to-day administration of the funds are dealt with by the Finance Department's Charitable Funds section at Eastholme Building, Diana, Princess of Wales Hospital, Scartho Road, Grimsby, North East Lincolnshire, DN33 2BA.

The fundraising, grant-making and other administration of funds are dealt with by the Health Tree Foundation, which has staff at Diana, Princess of Wales Hospital, Scartho Road, Grimsby, North East Lincolnshire, DN33 2BA, and Scunthorpe General Hospital, Cliff Gardens, Scunthorpe, North Lincolnshire, DN15 7BH.

Our Future Plans

The aims and objectives for the next twelve months are to continue to work to deliver on our three-year strategy. The strategy is framed around five key workstreams:

- Income generation to support a three-year Fundraising and Operations Delivery Plan.
- Internal relationships, awareness, and impact maximisation
- External communications, marketing, and community positioning
- Improved working with fund guardians
- Effective systems, processes, and governance

In addition to the workstreams, three key priority areas have been identified for 2025/26 as follows:

- Build a network of fundraisers and supporters
- Greater engagement with clinical teams and trust staff.
- Maximizing potential funds

Our charitable expenditure will continue to be determined by the equipping needs of the hospital and may include the following areas of spend:

- Purchase of Medical equipment
- Enhancement of patient facilities
- Staff training, conferences, and educational resources
- Support of research projects

Based on the Accounts for the financial year the Trust Board, on behalf of the Corporate Trustee, believes that the Charity can meet all their current and future foreseeable commitments.

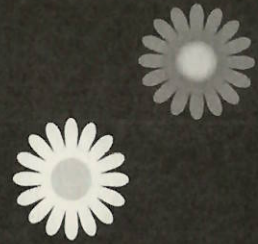
Risk Management

The Corporate Trustee is responsible for managing risk issues for the Charity, which is underpinned by the internal policies and procedures of the NHS Foundation Trust, including:

- Code of Conduct
- Standing Orders
- Fraud Policy
- Standing Financial Instructions and Scheme of Delegation



Statement of Trustees' Responsibilities



The Trustee is responsible for preparing the Trustees' Annual Report and the financial statements in accordance with applicable law and United Kingdom Accounting Standards (United Kingdom Generally Accepted Accounting Practice).

The law applicable to charities in England and Wales requires the Trustee to prepare financial statements for each financial year, which give a true and fair view of the state of affairs of the Charity and of the incoming resources and application of resources of the Charity for that period.

In preparing these financial statements, the Trustee is required to:

- Select suitable accounting policies and then apply them consistently.
- Observe the methods and principles in the Charities SORP.
- Make judgments and estimates that are reasonable and prudent.
- State whether applicable accounting standards have been followed, subject to any material departures disclosed and explained in the financial statements.
- Prepare the financial statements on the going concern basis unless it is inappropriate to presume that the Charity will continue in business.

The Trustee is responsible for keeping proper accounting records that disclose with reasonable accuracy at any time the financial position of the Charity and enable them to ensure that the financial statements comply with the Charities Act 2011, the Charity (Accounts and Reports) Regulations 2008 and the provisions of the trust deed.

They are also responsible for safeguarding the assets of the Charity and hence for taking reasonable steps for the prevention and detection of fraud and other irregularities.

The Trustee is responsible for the maintenance and integrity of the Charity and financial information included on the Charity's website. Legislation in the United Kingdom governing the preparation and dissemination of financial statements may differ from legislation in other jurisdictions.

Northern Lincolnshire and Goole NHS Foundation Trust is grateful to the many individuals, groups, associations, clubs and societies who have given generously of their time, money and bequests, to the Trust's Charitable Funds throughout the year. On behalf of the staff and patients who have benefited from improved services and amenities they would like to express their thanks.

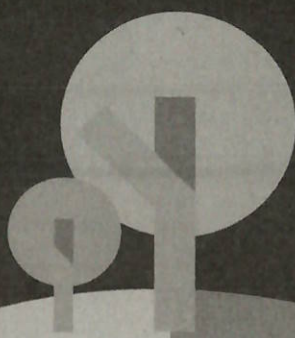
Approved on behalf of the Corporate Trustee

Date: 25th July 2025

Neil Gammon, Chair of Northern Lincolnshire and Goole NHS Foundation Trust Charitable Funds and Other Related Charities

Date: 25th July 2025

Amanda Stanford, Acting Group Chief Executive for Northern Lincolnshire & Goole NHS Foundation Trust and Hull University Teaching Hospital NHS Trust



Independent Auditor's Report

Independent auditor's report to the Trustees of Northern Lincolnshire and Goole NHS Foundation Trust Charitable Funds and Other Related Charities.

Opinion on financial statements

We have audited the financial statements of Northern Lincolnshire and Goole NHS Foundation Trust Charitable Funds and Other Related Charities (the 'charity') for the year ended 31 March 2025 which comprise Statement of Financial Activities, the Balance Sheet, the Statement of Cash Flows, and notes to the financial statements, including a summary of significant accounting policies.

The financial reporting framework that has been applied in their preparation is applicable law and United Kingdom Accounting Standards, including FRS 102 "The Financial Reporting Standard applicable in the UK and Republic of Ireland" (United Kingdom Generally Accepted Accounting Practice).

In our opinion, the financial statements:

- Give a true and fair view of the state of the charity's affairs as at 31 March 2025 and of its income and expenditure for the year then ended;
- Have been properly prepared in accordance with United Kingdom Generally Accepted Accounting Practice; and
- Have been prepared in accordance with the requirements of the Charities Act 2011.

Basis for opinion on financial statements

We conducted our audit in accordance with International Standards on Auditing (UK) (ISAs (UK)) and applicable law. Our responsibilities under those standards are further described in the "Auditor's responsibilities for the audit of the financial statements" section of our report. We are independent of the charity in accordance with the ethical requirements that are relevant to our audit of the financial statements in the UK, including the FRC's Ethical Standard and we have fulfilled our other ethical responsibilities in accordance with these requirements. We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our opinion.

Conclusions relating to going concern

In auditing the financial statements, we have concluded that the trustees' use of the going concern basis of accounting in the preparation of the financial statements is appropriate.

Based on the work we have performed, we have not identified any material uncertainties relating to events or conditions that, individually or collectively, may cast significant doubt on the charity's ability to continue as a going concern for a period of at least twelve months from when the financial statements are authorised for issue.

Our responsibilities and the responsibilities of the trustees with respect to going concern are described in the relevant sections of this report.

Other information

The trustees are responsible for the other information. The other information comprises the information included in the Annual Report, other than the financial statements and our auditor's report thereon. Our opinion on the financial statements does not cover the other information and, except to the extent otherwise explicitly stated in our report, we do not express any form of assurance conclusion thereon.

In connection with our audit of the financial statements, our responsibility is to read the other information and, in doing so, consider whether the other information is materially inconsistent with the financial statements or our knowledge obtained in the audit or otherwise appears to be materially misstated. If we identify such material inconsistencies or apparent material misstatements, we are required to determine whether there is a material misstatement in the financial statements or a material misstatement of the other information. If, based on the work we have performed, we conclude that there is a material misstatement of this other information, we are required to report that fact.

We have nothing to report in this regard.



Independent Auditor's Report

Matters on which we are required to report by exception

In light of the knowledge and understanding of the charity and its environment obtained in the course of the audit, we have not identified material misstatements in the Annual Report.

We have nothing to report in respect of the following matters in relation to which the Charities (Accounts and Reports) Regulations 2008 require us to report to you if, in our opinion:

- The information given in the financial statements is inconsistent in any material respect with the Annual Report; or
- Sufficient accounting records have not been kept; or
- The financial statements are not in agreement with the accounting records; or
- We have not received all the information and explanations we require for our audit.

Responsibilities of Trustees

As explained more fully in the Statement of Trustees' Responsibilities set out on page 38, the trustees are responsible for the preparation of the financial statements and for being satisfied that they give a true and fair view, and for such internal control as the trustees determine is necessary to enable the preparation of financial statements that are free from material misstatement, whether due to fraud or error.

In preparing the financial statements, the trustees are responsible for assessing the charity's ability to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the trustees either intend to liquidate the charity or to cease operations, or have no realistic alternative but to do so.

Auditor's responsibilities for the audit of the financial statements

Our objectives are to obtain reasonable assurance about whether the financial statements as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance but is not a guarantee that an audit conducted in accordance with ISAs (UK) will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of the financial statements.

The extent to which our procedures are capable of detecting irregularities, including fraud is detailed below.

Irregularities, including fraud, are instances of non-compliance with laws and regulations. We design procedures in line with our responsibilities, outlined above, to detect material misstatements in respect of irregularities, including fraud. Based on our understanding of the charity and its industry, we considered that non-compliance with the following laws and regulations might have a material effect on the financial statements: employment regulation, health and safety regulation, and anti-money laundering regulation.



Independent Auditor's Report

To help us identify instances of non-compliance with these laws and regulations, and in identifying and assessing the risks of material misstatement in respect to non-compliance, our procedures included, but were not limited to:

- Inquiring of management and, where appropriate, those charged with governance, as to whether the charity is in compliance with laws and regulations, and discussing their policies and procedures regarding compliance with laws and regulations;
- Inspecting correspondence, if any, with relevant licensing or regulatory authorities;
- Communicating identified laws and regulations to the engagement team and remaining alert to any indications of non-compliance throughout our audit; and
- Considering the risk of acts by the charity which were contrary to applicable laws and regulations, including fraud.

We also considered those laws and regulations that have a direct effect on the preparation of the financial statements, such as the Charities Act 2011.

In addition, we evaluated the trustees' and management's incentives and opportunities for fraudulent manipulation of the financial statements, including the risk of management override of controls, and determined that the principal risks related to posting manual journal entries to manipulate financial performance, management bias through judgements and assumptions in significant accounting estimates, in particular in relation to revenue recognition (which we pinpointed to the cut off assertion, use of restricted funds, and significant one-off or unusual transactions).

Our audit procedures in relation to fraud included but were not limited to:

- Making enquiries of the trustees and management on whether they had knowledge of any actual, suspected or alleged fraud;
- Gaining an understanding of the internal controls established to mitigate risks related to fraud; Discussing amongst the engagement team the risks of fraud; and
- Addressing the risks of fraud through management override of controls by performing journal entry testing.

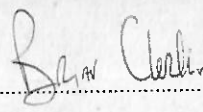
There are inherent limitations in the audit procedures performed and the further removed non-compliance with laws and regulations is from the events and transactions reflected in the financial statements, the less likely we are to become aware of it.

A further description of our responsibilities for the audit of the financial statements is located on the Financial Reporting Council's website at www.frc.org.uk/auditorsresponsibilities. This description forms part of our auditor's report.

Use of the audit report

We have been appointed as auditor under section 144 of the Charities Act 2011 and report in accordance with the Act and regulations made or having effect thereunder. Our responsibility is to audit and express an opinion on the financial statements in accordance with applicable law and International Standards on Auditing (UK). Those standards require us to comply with the Financial Reporting Council's Ethical Standard. Our audit work has been undertaken so that we might state to the charity's trustees those matters we are required to state to them in an auditor's report and for no other purpose. To the fullest extent permitted by law, we do not accept or assume responsibility to anyone other than the charity and the charity's trustees as a body for our audit work, for this report, or for the opinions we have formed.

Signed:



Date: 28th July 2025

Brian Clerkin

Senior Statutory Auditor
For and on behalf of
Sumer Auditco NI Limited
Statutory Auditors
4th Floor Glendinning House
6 Murray Street
Belfast
BT1 6DN



Financial Statements

Northern Lincolnshire & Goole NHS Foundation Trust Charitable Funds and Other Related Charities 2024/25 Financial Statements.

Statement of Financial Activities for year ended 31 March 2025

	NOTES	UNRESTRICTED FUNDS £000	RESTRICTED FUNDS £000	TOTAL 2024/25 £000	TOTAL 2023/24 £000
Income from:					
Donations	3.1	95	0	95	57
Legacies	3.1	682	0	682	248
Grants Received	3.1	0	0	0	152
Charitable activities	3.2	153	0	153	167
Investments	3.3	37	0	37	38
Total Income		967	0	967	662
Expenditure on:					
Raising funds	4.1	198	0	198	227
Charitable activities:	4.2	406	0	406	451
Governance	4.3	79	0	79	87
Total Expenditure		683	0	683	765
Net gains / (losses) on investments	6.1	(51)	0	(51)	114
Net movement in funds		233	0	233	11
Reconciliation of funds:					
Total funds brought forward		1,423	0	1,423	1,412
Net movement in funds		233	0	233	11
Total funds carried forward	9.1, 9.4	1,656	0	1,656	1,423

The notes on pages 45 to 55 form part of these financial statements.

All results from continuing operations.

All gains and losses recognised in the year are included in the Statement of Financial Activities.

There is no material difference between the net outgoing resources on ordinary activities and the net outgoing resources for the financial year stated above and their historical cost equivalents.

Financial Statements


Northern Lincolnshire & Goole NHS Foundation Trust Charitable Funds and Other Related Charities 2024/25 Financial Statements.

Balance sheet for year ended 31 March 2025

	NOTES	UNRESTRICTED FUNDS £000	RESTRICTED FUNDS £000	31 MARCH 2025 TOTAL FUNDS £000	31 MARCH 2024 TOTAL FUNDS £000
Fixed assets:					
Investments	6.1	1,146	0	1,146	1,297
Total fixed assets	6.2	1,146	0	1,146	1,297
Current assets					
Debtors	7.1	569	0	569	116
Cash at bank and in hand	7.2	29	0	29	50
Total current assets	7	598	0	598	166
Creditors: Amounts falling due within one year	8	88	0	88	40
Current assets		510	0	510	126
Total net assets		1,656	0	1,656	1,423
Net assets		1,656	0	1,656	1,423
The Funds of the Charity:					
Restricted funds	9.2	0	0	0	0
Unrestricted funds	9.3	1,656	0	1,656	1,423
Total charity funds	9.1, 9.4	1,656	0	1,656	1,423

The notes on pages 45 to 55 form part of these financial statements.

The financial statements on pages 42 to 55 were approved by the Board of Trustees and signed on its behalf by.

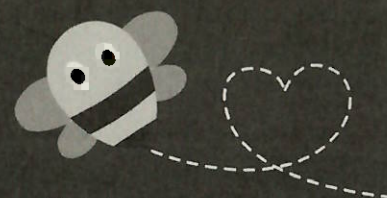
Signed: 

Date: 25th July 2025

Mr Neil Gammon,

Chair of Northern Lincolnshire & Goole NHS Foundation
Trust Charitable Funds and Other Related Charities

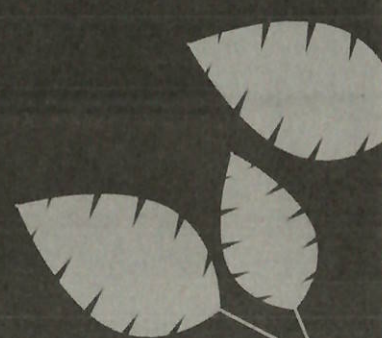
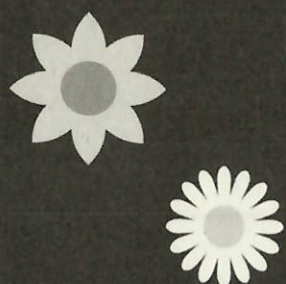
Financial Statements



Northern Lincolnshire & Goole NHS Foundation Trust Charitable Funds and Other Related Charities 2024/25 Financial Statements.

Statement of Cash Flows for year ended 31 March 2025

	NOTES	TOTAL 2024/25 £000	TOTAL 2023/24 £000
Cash flows from operating activities			
Operating (deficit) / surplus from continuing operations		247	(141)
Operating (deficit) / surplus		247	(141)
Non-cash income and expense:			
(Increase) / decrease in Trade and Other Receivables		(453)	(68)
(Decrease) / Increase in Trade and Other Payables		48	(149)
NET CASH (USED) / GENERATED FROM OPERATIONS		(158)	(358)
Cash flows from investing activities			
Sales of financial assets		100	200
Investment income		37	38
Net cash generated from investing activities		137	238
(Decrease) / increase in cash and cash equivalents		(21)	(120)
Cash and Cash equivalents at 1 April 2024		50	170
Cash and Cash equivalents at 31 March 2025		29	50



Financial Statements



Northern Lincolnshire & Goole NHS Foundation Trust Charitable Funds and Other Related Charities 2024/25 Financial Statements.

Notes to Financial Statements

General Information

The Northern Lincolnshire & Goole NHS Foundation Trust Charitable Funds and Other Related Charities is charity registered with the Charity Commission for England and Wales. The working name of the Charity is the Health Tree Foundation. The Charity is incorporated in England.

Statement of compliance

The individual financial statements of Northern Lincolnshire and Goole NHS Foundation Trust Charitable Funds and other Related Charities have been prepared in compliance with United Kingdom Accounting Standards, including Financial Reporting Standard 102, "The Financial Reporting Standard applicable in the United Kingdom and the Republic of Ireland" ("FRS 102") and part vi of the Charities Act 2011 and the Charities (Accounts and Reports) regulations 2008.

1 Accounting Policies

1.1 Basis of Preparation

The financial statements have been prepared under the historic cost convention and going concern basis, with the exception of investments which are included at market value. The financial statements have been prepared in accordance with Accounting and Reporting by Charities: Statement of Recommended Practice (FRS102) issued in September 2015 and applicable UK Accounting Standards and the Charities Act 2011. The accounting policies have been applied consistently in dealing with items considered material in relation to the financial statements.

The principal accounting policies applied in the preparation of these financial statements are set out below. These policies have been consistently applied to all the years presented, unless otherwise stated. The company has adopted FRS 102 in these financial statements. The date of transition to FRS 102 was 1 April 2014. A reconciliation of the loss for the financial year ended 31 March 2015 and the total equity at 1 April 2014 and 31 March 2015 between UK GAAP as previously reported and FRS 102 is not required, as there are no changes in the reported amounts.

The Charity has taken advantage of the exemption, under FRS 102 paragraphs 11.39 to 11.48A and paragraphs 12.26 to 12.29, the requirement to disclose financial instruments, as the information is already provided in the consolidated financial statements of Northern Lincolnshire and Goole NHS Foundation Trust.

1.2 Funds Structure

Restricted funds are funds which are to be used in accordance with specific restrictions imposed by the donor. Where the restriction requires the gift to be invested to produce income but the trustees have the power to spend the capital, it is classed as expendable endowment.

Unrestricted income funds comprise those funds which the Trustee is free to use for any purpose in furtherance of the charitable objects. Unrestricted funds include designated funds, where the donor has made known their non-binding wishes or where the trustees, at their discretion, have created a fund for a specific purpose.

The charity does not have any expendable endowments.

The major funds held in each of the above categories are disclosed in note 9.

1.3 Incoming Resources

All incoming resources are recognised once the charity has entitlement to the resources. Provided it is probable that the resources will be received and the monetary value of incoming resources can be measured with sufficient reliability.



1.4 Incoming Resources from Legacies

Legacies are accounted for as incoming resources either upon receipt or where the receipt of the legacy is probable; this will be once confirmation has been received from the representatives of the estate(s) that payment of the legacy will be made or property transferred and once all conditions attached to the legacy have been fulfilled.

A receipt is normally probable when:

- there has been grant of probate;
- the executors have established that there are sufficient assets in the estate, after settling any liabilities, to pay the legacy; and
- any conditions attached to the legacy are either within the control of the charity or have been met.

Legacies to which the charity is entitled and for which notification has been received but uncertainty over measurement remains, are disclosed, if material, as contingent income.

1.5 Gifts in Kind

Assets given for distribution by the funds are included in the Statement of Financial Activities only when distributed.

In all cases the amount at which the gifts in kind are brought into account is either a reasonable estimate of their value to the funds or the amount actually realised.

1.6 VAT and Tax

Irrecoverable VAT is charged against the category of resources expended for which it was incurred.

The Charity is a registered charity, and as such is entitled to certain tax exemptions on income and profits from investments, and surpluses on any trading activities carried on in furtherance of the charity's primary objectives, if these profits and surpluses are applied solely for charitable purposes.

1.7 Allocation of Overhead and Support Costs

Overhead and support costs have been apportioned on an appropriate basis between all funds and are included within governance costs on the Statement of Financial Activities. The apportionment is in proportion to the quarterly aggregate balance on each of the funds or the fund incoming resources and is distributed on a quarterly basis.

1.8 Charitable Activities

Costs of charitable activities comprise all costs incurred in the pursuit of the charitable objects of the Charity. These costs comprise direct costs and an apportionment of overhead and support costs.

Liabilities are recognised when an order is placed and is monitored against the fund as a commitment. Once an invoice, goods or services are received then an accrual or a payment is shown in the financial statements.

1.9 Governance Costs

Governance costs comprise all costs incurred in the governance of the Charity. These costs include costs related to statutory audit together with an apportionment of overhead and support costs.

1.10 Fixed Asset Investment

Investments are stated at market value as at the balance sheet date. The statement of financial activities includes the net gains and losses arising on revaluation and disposals throughout the year.

The Common Investment Fund Units are included in the balance sheet at the closing dealing price at 31st March 2025.

1.11 Financial Instruments

The Charity has financial assets and financial liabilities of a kind that qualify as basic financial instruments. Basic financial instruments are initially recognised at transaction value and subsequently measured at their settlement value. The investments held by the charity are classified as financial assets measured at fair value through income and expenditure.

1.12 Realised Gains & Losses

All gains and losses are taken to the Statement of Financial Activities as they arise. Realised gains and losses on investments are calculated as the difference between sales proceeds and opening market value (purchase date if later). Unrealised gains and losses are calculated as the difference between the market value at the year end and opening market value (or purchase date if later).

1.13 Pooled Investments

An official pooling scheme the "*Northern Lincolnshire and Goole NHS Foundation Trust (Expendable Funds) Common Investment Fund*" is operated for investments relating to the following funds:

- Northern Lincolnshire & Goole NHS Foundation Trust Charitable Funds
- Scunthorpe General Hospital Charity
- Goole & District Hospital Charity
- Diana Princess of Wales Hospital Charity

The Scheme was registered with the Charity Commission on 26th August 1997.

2 Related Party Transactions

The Northern Lincolnshire and Goole NHS Foundation Trust (NLAG) is a beneficiary of the Charity.

The Charity has provided funding to NLAG of £668k (2023/24; £588k) for approved expenditure made on behalf of the charity. This funding is included in the total grant making costs of £683k (2023/24; £765k).

The Charity has incurred administration fees of £49k (2023/24; £45k) payable to the NLAG

Amounts due to NLAG at 31st March 2025 £8k (2023/24; £7k).

2.1 Ultimate Parent

NLAG is the immediate and ultimate parent undertaking and controlling party. Its principal activity is the provision of Healthcare and it prepares fully consolidated statements which are available at the following website: www.nhs.nlg

NLAG is the Corporate Trustee of the Charity.

2.2 Role of volunteers

The Charity enlists the support of volunteers to achieve its objectives. The volunteers primarily assist in fundraising activities.





3 Analysis of Income Excluding Investment Income

3.1 Incoming resources from General Funds

	UNRESTRICTED FUNDS £000	RESTRICTED FUNDS £000	2024/25 TOTAL FUNDS £000	2023/24 TOTAL FUNDS £000
Donations from individuals & organisations	95	0	95	57
Legacies	682	0	682	248
Community Development Grants Received From NHS Charities Together	0	0	0	152
Total	777	-	777	457

3.2 Incoming resources from Charitable Activities

	UNRESTRICTED FUNDS £000	RESTRICTED FUNDS £000	2024/25 TOTAL FUNDS £000	2023/24 TOTAL FUNDS £000
Fundraising	153	0	153	167
Total	153	0	153	167

3.3 Investment Income

	UNRESTRICTED FUNDS £000	RESTRICTED FUNDS £000	2024/25 TOTAL FUNDS £000	2023/24 TOTAL FUNDS £000
Investments in a Common Investment Fund	37	0	37	38
Total	37	0	37	38

All investments were held within the UK

Total Income	967	0	967	662
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4. Expenditure

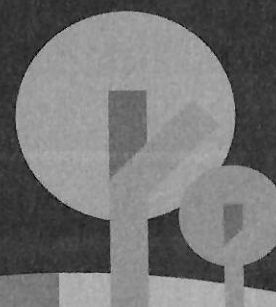
4.1 Expenditure on Raising Funds

	UNRESTRICTED FUNDS £000	RESTRICTED FUNDS £000	2024/25 TOTAL FUNDS £000	2023/24 TOTAL FUNDS £000
Charges for seconded staff	184	0	184	180
Other fund raising expenses	14	0	14	47
Total: Fund Raising Expenditure	198	0	198	227

4.2 Total Charitable Activities

	UNRESTRICTED FUNDS £000	RESTRICTED FUNDS £000	2024/25 TOTAL FUNDS £000	2023/24 TOTAL FUNDS £000
Patients Welfare and Amenities	281	0	281	346
Medical Equipment	3	0	3	23
Other Equipment including IT	3	0	3	6
Staff Other Equipment	0	0	0	0
Equipment Supplied by partner charities	0	0	0	0
Printing, Stationery, Books and Journals	0	0	0	2
Staff Welfare & Amenities	16	0	16	9
Staff Furniture & Fittings	3	0	3	3
*Training & Education including Educational Aids	0	0	0	6
*Travel and Subsistence	0	0	0	0
Capital Equipment Purchased	100	0	100	56
Total: Charitable Expenditure	406	0	406	451

* Grants to individuals to attend training courses amounted to ENil (2023/24: ENil).



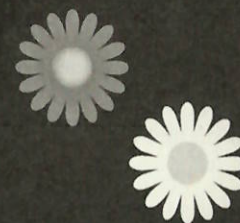
4.3 Governance Costs

	UNRESTRICTED FUNDS £000	RESTRICTED FUNDS £000	2024/25 TOTAL FUNDS £000	2023/24 TOTAL FUNDS £000
External Audit - audit fees	16	0	16	25
Financial Services Charges and Overheads	63	0	63	62
Total	79	0	79	87

Financial Services Charges and Overheads includes salary costs of £44k (2023/24: £40k) related to staff resources and £5k (2023/24: £5k) related to system charges bought in from the Northern Lincolnshire and Goole NHS Foundation Trust. The 2023/24 external audit fee accounted for within the financial statements includes £9k relating to the prior year. The final agreed external audit fee for 2024-25 is £13,565 (excluding VAT).

4.4 Total resources expended

	2024/25 TOTAL FUNDS £000	2023/24 TOTAL FUNDS £000
Grants to Individuals	0	0
Grants to Northern Lincolnshire and Goole NHS Foundation Trust	668	765
Total	668	765



4.4 Employee Costs & Numbers

The Charity does not have any employees (2023/24: nil).

Charges in relation to NHS Foundation Trust staff regarding their time spent on Charitable Funds finance and administration are included within governance costs, see note 4.2.

During the year the fund raising team were seconded to Charitable Funds from the Smile Foundation.

The costs of this secondment are included within the costs of generating voluntary income. These costs are apportioned to individual funds in proportion to the income raised.

The trustee does not receive remuneration or expenses from the Charity, (2023/24: nil).

5 Transfers

During the year there were no transfers from unrestricted funds into restricted funds (2023/24: none).

ments

ment in Fixed Asset Investment



	UNRESTRICTED FUNDS £000	RESTRICTED FUNDS £000	2024/25 TOTAL FUNDS £000	2023/24 TOTAL FUNDS £000
Value at 1 April	1,297	0	1,297	1,383
Purchases at carrying value	0	0	0	0
Disposals at carrying value	(100)	0	(100)	(200)
Gain / (loss)	(51)	0	(51)	114
Revaluation	0	0	0	0
Market Value at 31 March	1,146	0	1,146	1,297

Asset Investments:

nt

	Held in UK £000	2024/25 TOTAL FUNDS £000	2023/24 TOTAL FUNDS £000
Investment Fund and Fixed Interest Fund	1,146	1,146	1,297
Market Value	1,146	1,146	1,297
Investments in a Common Investment Fund		1,146	1,297
Market Value		1,146	1,297

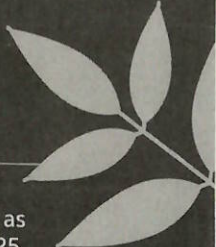
Investments were held within the UK

of Current Assets

s Under 1 Year

	UNRESTRICTED FUNDS £000	RESTRICTED FUNDS £000	2024/25 TOTAL FUNDS £000	2023/24 TOTAL FUNDS £000
Debtors	9	0	9	9
Prepayments	5	0	5	4
Other debtors	555	0	555	103
Debtors < 1 Year	569	0	569	116

9.5 Analysis of designated fund movements



	Fund Balance as at 01.04.24 £000	Incoming Resources £000	Expended Resources £000	Funds Transferred £000	Gains and Losses Inv. £000	Fund Balance as at 31.3.25 £000
Big Thank You Appeal - Diana Princess of Wales Hospital	0	78	(71)	0	(1)	6
Big Thank You Appeal - Goole District Hospital	109	30	(44)	0	(4)	91
Big Thank You Appeal - Scunthorpe General Hospital	175	509	(73)	0	(4)	607
A&E	4	3	(5)	0	0	2
Big Red Heart	85	2	(22)	0	(3)	62
Cancer Care - General	371	27	(101)	0	(12)	285
Cancer Care - Pink Rose	35	33	(22)	0	(2)	44
Critical Care	14	11	(13)	0	(1)	11
Diabetes	39	1	(4)	0	(1)	35
End of Life Care	9	13	(8)	0	(1)	13
Goldern Leaves	41	3	(42)	0	0	2
In Your Community	39	61	(32)	0	(3)	65
Little Lives	44	65	(70)	0	(2)	37
Little Lives Bereavement	9	1	(3)	0	(1)	6
Medical	9	17	(8)	0	(1)	17
Research & Diagnostics	33	1	(3)	0	(1)	30
Rheumatology	48	8	(7)	0	(2)	47
Stroke	22	4	(4)	0	(1)	21
Surgery	166	17	(31)	0	(6)	146
Total General & Designated Funds	1,252	884	(563)	0	(46)	1,527

The Trustees set an opening or closing balance of £100,000 or above as the threshold for the separate reporting of material designated funds.

In the interests of accountability and transparency a complete breakdown of all such funds is available of request.

The objects of all these funds is for the welfare and benefit of staff and patients in the relevant wards and clinical areas.

10 Reconciliation of net income/(expenditure) to net cash flow from operating activities



	TOTAL 2024/25 £000	TOTAL 2023/24 £000
Net income/(expenditure) for the reporting period (as per the statement of financial activities)	233	11
(Gains)/Losses on investments	51	(114)
Dividends and interest from investments	(37)	(38)
(Increase)/decrease in debtors	(453)	(68)
Increase/(decrease) in creditors	48	(149)
Net cash used in operating activities	(158)	(358)

A big THANK YOU!

“

The Health Tree Team have provided just what our department needed to give patients the privacy they require while in our waiting area and the outside of the hospital now looks much better.

Many thanks to Lauren Henry and all involved in making such a big positive change for our department.

The wish was to improve the comfort of the patients while sitting for long periods in the counselling room after receiving a cancer diagnosis.

Many senior patients require furniture that is easy to sit in and rise from, the furniture needs to be the right seat height, the contemporary furniture offers this and therefore comfort.

The material and colour bring a softness, enhancing the aesthetics of the counselling room.

”