



# Trustees' Annual Report for the period

<b>From</b>	Period start date			<b>To</b>	Period end date		
	Day 01	Month 01	Year 2020		Day 31	Month 12	Year 2020

## Section A Reference and administration details

**Charity name** Universal Confluence of Yoga Vedanta Luminary Trust

**Other names charity is known by** UCYL Trust, UCYL, Abhedashram, Luminary Publications

**Registered charity number (if any)** 105159

**Charity's principal address** Camlad House

Forden

Welshpool

**Postcode**

**SY21 8NZ**

### Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Maheshvara Caitanya			Trustees themselves
2	Terrence C Walsh			Trustees themselves
3	Shri Shruti			Trustees themselves
4				
5				

### Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

### Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

### Name of chief executive or names of senior staff members (Optional information)

## Section B Structure, governance and management

### Description of the charity's trusts

Type of governing document (eg. trust deed, constitution) Trust Deed 1<sup>st</sup> December 1995

How the charity is constituted (eg. trust, association, company)	Trust
Trustee selection methods (eg. appointed by, elected by)	Appointed by Trustees

**Additional governance issues (Optional information)**

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity’s organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees’ consideration of major risks and the system and procedures to manage them.

**Section C Objectives and activities**

**Summary of the objects of the charity set out in its governing document**

The objects of the Trust are to advance religious education and to advance education in the practice and study of Yoga and Vedanta for the benefit of the public.

**Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)**

The Trust offers Hatha Yoga classes at its main centre and at other hired venues and provides a meditation hall for individual and collective use. Meditation classes and spiritual guidance are offered throughout the year as well as during various residential weekend programmes, celebrations and public talks all of which are open to public.

All trustees are aware of the guidance issued by the Charity Commissioners in relation to the trusts and charities public benefit guidance.

**Additional details of objectives and activities (Optional information)**

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

**Summary of the main achievements of the charity during the year**

Due to the on-going situation with the Covid Pandemic, all our programmes including the Hatha Yoga and meditation classes were given online throughout 2020. The Meditation Hall was not open for congregational use throughout most of 2020 due the Welsh government guidelines on public gathering at places of public worship. And we were unable to offer taught weekend and longer retreats or public religious worship on site either. Spiritual guidance was given remotely via telephone, email and online by Zoom or Google Meet. But we were able to offer private space to individuals, couples and families wishing to undertake private retreats on a short term basis, again following the changing and differing Covid 19 restrictions in relation to travel and visiting of other properties. The centre offered some 45 days of retreat throughout the year in the form of long and short personal retreats. During the continued lockdown further refurbishment was undertaken on the Trust's property.

## Section E

## Financial review

### Brief statement of the charity's policy on reserves

The trust's policy is to accumulate and hold funds via specified donations or loans, as finances allow, for ongoing planned maintenance works. Smaller amounts may be accumulated from sales and donations for the printing of the Trusts own publications.

### Details of any funds materially in deficit

### Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

## Section F

## Other optional information

## Section G

## Declaration

The trustees declare that they have approved the trustees' report above.

### Signed on behalf of the charity's trustees

<b>Signature(s)</b>		
<b>Full name(s)</b>	Maheshvara Caitanya	Shri Shruti
<b>Position (eg Secretary, Chair, etc)</b>	Trustee	Trustee
<b>Date</b>	01/08/2021	



CHARITY COMMISSION  
FOR ENGLAND AND WALES

Charity Name  
**UCYL Trust**

No (if any)  
**1051950**

CC16a

## Receipts and payments accounts

For the period from	01/01/2020	To	31/12/2020
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### Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
<b>A1 Receipts</b>					
Voluntary receipts	12,625	-	-	12,625	13,472
Activities for generating funds	17,429	-	-	17,429	18,614
	-	-	-	-	-
<b>Sub total (Gross income for AR)</b>	<b>30,055</b>	<b>-</b>	<b>-</b>	<b>30,055</b>	<b>32,086</b>
<b>A2 Asset and investment sales, (see table).</b>					
Loan received from external funder	30,000	-	-	30,000	18,718
	-	-	-	-	-
<b>Sub total</b>	<b>30,000</b>	<b>-</b>	<b>-</b>	<b>30,000</b>	<b>18,718</b>
<b>Total receipts</b>	<b>60,055</b>	<b>-</b>	<b>-</b>	<b>60,055</b>	<b>50,804</b>
<b>A3 Payments</b>					
Cost of generating voluntary receipts	1,847	-	-	1,847	76
Fundraising cost (trading activities)	10,952	-	-	10,952	12,927
Cost of charitable activities	12,780	-	-	12,780	8,928
Governance cost	900	-	-	900	4,536
	-	-	-	-	-
<b>Sub total</b>	<b>26,479</b>	<b>-</b>	<b>-</b>	<b>26,479</b>	<b>26,466</b>
<b>A4 Asset and investment purchases, (see table)</b>					
Fixtures	11,545	-	-	11,545	10,768
Loans repaid to an external funder	21,025	-	-	21,025	21,025
	-	-	-	-	-
<b>Sub total</b>	<b>32,570</b>	<b>-</b>	<b>-</b>	<b>32,570</b>	<b>31,793</b>
<b>Total payments</b>	<b>59,049</b>	<b>-</b>	<b>-</b>	<b>59,049</b>	<b>58,259</b>
<b>Net of receipts/(payments)</b>	<b>1,006</b>	<b>-</b>	<b>-</b>	<b>1,006</b>	<b>- 7,455</b>
<b>A5 Transfers between funds</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>A6 Cash funds last year end</b>	<b>- 8,780</b>	<b>-</b>	<b>-</b>	<b>- 8,780</b>	<b>- 1,325</b>
<b>Cash funds this year end</b>	<b>- 7,774</b>	<b>-</b>	<b>-</b>	<b>- 7,774</b>	<b>- 8,780</b>

## Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
<b>B1 Cash funds</b>	Current Account	- 8,140		-
	Savings Account	366		-
	<b>Total cash funds</b>	<b>- 7,774</b>	<b>-</b>	<b>-</b>
	<small>(agree balances with receipts and payments account(s))</small>	OK	OK	OK
		<b>Unrestricted funds to nearest £</b>	<b>Restricted funds to nearest £</b>	<b>Endowment funds to nearest £</b>
<b>B2 Other monetary assets</b>	<b>Details</b>			
<b>B3 Investment assets</b>	<b>Details</b>	<b>Fund to which asset belongs</b>	<b>Cost (optional)</b>	<b>Current value (optional)</b>
<b>B4 Assets retained for the charity's own use</b>	<b>Details</b>	<b>Fund to which asset belongs</b>	<b>Cost (optional)</b>	<b>Current value (optional)</b>
	Building- Camlad House	1,250,000		
	Land	160,000		
<b>B5 Liabilities</b>	<b>Details</b>	<b>Fund to which liability relates</b>	<b>Amount due (optional)</b>	<b>When due (optional)</b>
	Loan liabilities	246,292		
Signed by one or two trustees on behalf of all the trustees	<b>Signature</b>	<b>Print Name</b>	<b>Date of approval</b>	
	Maheshvara Caitanya	Maheshvara Caitanya	01/07/2021	
	Shri Shruti	Shri Shruti	01/07/2021	



**Section A Independent Examiner's Report**

**Report to the trustees/  
members of**

UCYL TRUST

**On accounts for the year  
ended**

31/12/2020

**Charity no  
(if any)**

1051590

**Set out on pages**

2

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended **31/12/2020**.

**Responsibilities and  
basis of report**

As the charity trustees of the Trust, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

**Independent examiner's  
statement**

I have completed my examination. I confirm that no material matters have come to my attention (other than that disclosed below \*) in connection with the examination which gives me cause to believe that in, any material respect:

- accounting records were not kept in accordance with section 130 of the Act or
- the accounts do not accord with the accounting records

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.

*\* Please delete the words in the brackets if they do not apply.*

**Signed:** Dean Jones

**Date:** 09 / 07 / 2021

**Name:** Dean Jones

**Address:** 71 Lon Glanyrafon  
Vaynor  
Newtown  
Powys SY16 1QU

## **Section B Disclosure**

Only complete if the examiner needs to highlight matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

**Give here brief details of any items that the examiner wishes to disclose.**

### **Independent examiner's report to the trustees of UCYL Trust**

I report to the trustees on my examination of the accounts of the UCYL Trust (the Trust) for the year ended 31 December 2020.

### **Responsibilities and basis of report**

As the charity trustees of the Trust you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ('the Act').

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

### **Independent examiner's statement**

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination giving me cause to believe that in any material respect:

1. accounting records were not kept in respect of the Trust as required by section 130 of the Act; or
2. the accounts do not accord with those records.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.