

Registered Charity No. 1051458

**The Wanza Samaj U.K.**  
**Financial Statements**  
**For the year ended 31st December 2024**

**Kishor V Sonigra FCCA**  
**Burnells**  
Chartered Certified Accountants  
Devonshire House  
582 Honeypot Lane  
Stanmore  
Middlesex HA7 1JS

**The Wanza Samaj U.K.  
Report and accounts  
For the year ended 31st December 2024  
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**The Wanza Samaj U.K.**  
**Charity Information**  
**For the year ended 31st December 2024**

**Charity Number :** 1051458

**Trustees**  
Manilal Chhaganlal Borkhataria  
Vanraj Devji Chavda  
Liladhar Mohanlal Shikotra (Demised 07/01/2025)  
Bhagwanji Naran Nandha  
Amratlal Hirji Makwana

**Executive Committee:**  
**Office Bearers:**

President: Rekha Sharad Vaghela  
Vice President: Ashok Damji Bharakda  
Secretary: Veena Rasik Vaghela  
Assistant secretary :  
Treasurer : Anil Dhirajlal Punja (Chavda)  
Assistant Treasurer : Prakash Babulal Parmar

**Committee Members :**  
Sarita Arun Bhundia  
Alisha Rajesh Gohil  
Tarun Keshavji Gohil  
Kiran Arun Nandha  
Janvi Hitesh Parmar  
Ramnik Nathalal Parmar  
Hansa Dipak Visavadia  
Riya Dharmesh Vaghela  
Sharad Nanji Vaghela

**Independent Examiner**  
Kishor V Sonigra FCCA  
**Burnells**  
Chartered Certified Accountants  
Devonshire House  
582 Honeypot Lane  
Stanmore  
Middlesex HA7 1JS

**Webmaster** Jatin Prabhudas Borkhataria

**Registered Office :**  
P.O. Box 673  
Wembley  
Middlesex  
HA0 3ZJ

## **The Wanza Samaj U.K.**

### **Trustees Report**

#### **For the year ended 31st December 2024**

The Wanza Samaj U.K. was formed on 4 July 1985 as an unincorporated organisation. Its founding constitution was amended and adopted on 3 December 1995.

The Trustees who served during the year were:

Manilal Chhaganlal Borkhataria  
Vanraj Devji Chavda  
Amratlal Hirji Makwana  
Bhagwanji Naran Nandha  
Liladhar Mohanlal Shikotra (Dimised 07/01/2025)

### **Aims and objects**

The aims and objects of The Samaj are:

- i) To advance the Wanza faith of the Hindu religion, faith practised by the members of the Wanza community settled in the United Kingdom being the descendants of Kshatriya Chakravati King Shri Rajarajeshwar Somvanshi Sahastrajun, worshipping the goddess Shree Hingraj Mata and sage Shree Guru Gopal Lalji Maharaj
- ii) To assist in relieving poverty and sickness, in particular, amongst members of the Wanza community in the United Kingdom and elsewhere.
- iii) To advance education and provide or assist in the provision of recreational facilities with the object of improving the conditions of life of the Wanza community in particular.

### **Review of the year**

Several activities and events were organised and celebrated during the year. The resultant surplus or deficits are detailed in the Financial Statements.

The trustees would like to thank all members of The Wanza Samaj U.K. for their generous donations and assistance given during the year.

### **Management**

In accordance with the constitution, the management of the Samaj is vested in the Executive Committee.

### **Reserves policy**

The trustees consider that £25,000 would be sufficient to meet the on going annual expenditure for the forthcoming year and the balance of the reserves may be utilised to fund the community's building project.

### **Statement of the Trustees responsibilities for the accounts**

We are required by law applicable to charities in England and Wales to prepare financial statements for each financial year which give a true and fair view of the charity's financial activities during the year and of its state of affairs at the end of the year.

In preparing those financial statements, we are required to

- select suitable accounting policies and apply them consistently;
- make judgements and estimates that are reasonable and prudent;

## **The Wanza Samaj U.K.**

### **Trustees Report**

**For the year ended 31st December 2024**

#### **Statement of the Trustees responsibilities for the accounts (continued)**

- state whether applicable accounting standards have been followed, subject to any material departures disclosed and explained in the financial statements

- prepare financial statements on a going concern basis unless it is inappropriate to presume that the charity will continue in operation and meet its objectives.

We are also responsible for keeping proper accounting records which disclose with reasonable accuracy at any time the financial position of the charity and to enable us to ensure that the financial statements comply with the Charities Act 2011. We are also responsible for safeguarding the assets of the charity and hence for taking reasonable steps for the prevention and detection of fraud, breaches of law and regulations and other irregularities.

#### **Independent Examiner**

Burnells have indicated their willingness to be reappointed and they will be proposed for reappointment as Independent Examiners for the ensuing year.

#### **On behalf of the Board of Trustees**

**Amratlal H Makwana**

Trustee

Date: 27-May-25

## **The Wanza Samaj U.K.**

### **Independent Examiner's report to the Trustees of The Wanza Samaj UK**

We report on the financial statements of The Wanza Samaj U.K. for the year ended 31st December 2024, which are set out on pages 5 to 9.

#### **Respective responsibilities of Trustees and Examiner**

The charity's trustees are responsible for the preparation of the accounts. The charity's trustees consider that an audit is not required for the year under section 144(2) of the Charities Act 2011 (the 2011 Act) and that an independent examination is needed.

Having satisfied ourselves that the charity is not subject to audit and is eligible for independent examination, it is our responsibility to:

- i. examine the accounts under section 145 of the 2011 Act;
- ii. to follow the procedures laid down in the General Directions given by the Charity Commission under section 145(5)(b) of the 2011 Act; and
- iii. to state whether particulars matters have come to our attention.

#### **Basis of independent Examiner's report**

Our examination was carried out in accordance with the General Directions given by the Charity Commission. An examination includes a review of the accounting records kept by the charity and a comparison of the financial statements presented with those records. It also includes consideration of any unusual items or disclosures in the financial statements, and seeking explanations from the trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit, and consequently no opinion is given as to whether the financial statements present a true and fair view and the report is limited to those matters set out in the statement below.

#### **Independent Examiner's statement**

In connection with our examination, no matter has come to our attention:

- (1) which gives us reasonable cause to believe that in any material respect requirements:
  - i. To keep accounting records in accordance with the section the 2011 Act; and
  - ii. To prepare financial statements which accord with the accounting records and to comply with the methods and principles of the Statement of Recommended Practice and the requirements of the 2011 Acthave not been met; or
- (2) to which, in our opinion, attention should be drawn in order to enable a proper understanding of the financial statements to be reached.

**Kishor V Sonigra FCCA**

#### **Burnells**

Chartered Certified Accountants  
Devonshire House  
582 Honeypot Lane  
Stanmore  
Middlesex HA7 1JS

**Date:** 27 May 2025

**The Wanza Samaj U.K.**  
**Statement of Financial Activities**  
**For the year ended 31st December 2024**

	Notes	2024 Unrestricted Funds £	2024 Restricted Funds £	2024 Total £	2023 Total £
<b>Income resources</b>					
Membership fees	7	1,250	-	1,250	1,430
Donations receivable	8	16,905	-	16,905	13,509
Fund raising activities	9	9,089	-	9,089	7,580
Interest receivable		3,657	202	3,859	903
Dividends receivable		62	-	62	54
Gift Aid tax repayments		5,508	-	5,508	1,560
Advertising		-	-	-	-
<b>Total incoming resources</b>		<b>36,471</b>	<b>202</b>	<b>36,673</b>	<b>25,036</b>
Cost of generating funds	10	(1,274)	-	(1,274)	(1,448)
<b>Net incoming resources</b>		<b>35,197</b>	<b>202</b>	<b>35,399</b>	<b>23,588</b>
<b>Charitable expenditure</b>					
Cost of activities in furtherance of charitable objectives:-					
Running cost of cultural and community activities	11	15,004	-	15,004	15,819
Management and administration	12	5,973	-	5,973	5,227
Charitable donations		1,502	-	1,502	1,212
Bank charges and interest		62	-	62	43
<b>Total charitable expenditure</b>		<b>22,541</b>	<b>-</b>	<b>22,541</b>	<b>22,301</b>
<b>Net incoming resources</b>		<b>12,656</b>	<b>202</b>	<b>12,858</b>	<b>1,287</b>
<b>Total funds at 1 January 2024</b>		<b>270,345</b>	<b>8,481</b>	<b>278,826</b>	<b>277,539</b>
<b>Total funds at 31 December 2024</b>		<b>283,001</b>	<b>8,683</b>	<b>291,684</b>	<b>278,826</b>

**The Wanza Samaj U.K.  
Balance Sheet  
As at 31st December 2024**

	Notes	2024 £	2023 £
<b>Fixed assets</b>			
Tangible assets	2	99	133
<b>Current assets</b>			
Investments	3	1,086	1,086
Debtors & Prepayments	4	579	1,974
Deposit Accounts	5	236,956	233,256
Cash at bank and in hand		65,680	54,868
		<u>304,301</u>	<u>291,184</u>
<b>Creditors: amounts falling due within one year</b>	6	<u>(12,716)</u>	<u>(12,491)</u>
		291,585	278,693
<b>Total assets less current liabilities</b>		291,684	278,826
<b>Creditors: amounts falling due after one year</b>		-	-
<b>Net assets</b>		<u>291,684</u>	<u>278,826</u>
<b>Accumulated Funds</b>			
Restricted Funds	13	8,683	8,481
Unrestricted Funds	14	283,001	270,345
		<u>291,684</u>	<u>278,826</u>

**Trustee: Vanraj D Chavda**

**President: Rekha S Vaghela**

**Treasurer: Anil D Punja**

Date: 27 May 2025

**The Wanza Samaj U.K.  
Notes to the Accounts  
For the year ended 31st December 2024**

**1 Accounting policies**

**Accounting convention**

The accounts have been prepared under the historical cost convention.

**Ordinary, Life & Patron Membership fees**

These are accounted for in the year for which they are received. These fees are not refundable.

**Depreciation**

Depreciation has been provided, on a reducing balance basis, at the following rates

Equipment - including computer	25%
Furniture and Fittings	25%

**2 Tangible fixed assets**

	<b>Equipment £</b>	<b>Total £</b>
<b>Cost</b>		
B/fwd	3,569	3,569
Additions	-	-
Disposals	-	-
C/fwd	<u>3,569</u>	<u>3,569</u>
<b>Depreciation</b>		
B/fwd	3,436	3,436
Charge for the year	34	34
Relating to disposals	-	-
C/fwd	<u>3,470</u>	<u>3,470</u>
<b>Net book value</b>		
C/fwd	<u>99</u>	<u>99</u>
B/fwd	<u>133</u>	<u>133</u>

**3 Investments**

	<b>2024 £</b>	<b>2023 £</b>
Listed investments - at cost (Lloyds Banking Group)	<u>1,086</u>	<u>1,086</u>
Listed investments at market value	<u>1,169</u>	<u>1,018</u>
Number of shares	<u>2,134</u>	<u>2,134</u>

**4 Debtors**

	<b>2024 £</b>	<b>2023 £</b>
Prepayments and accrued income	579	774
Other debtors	-	1,200
	<u>579</u>	<u>1,974</u>

**The Wanza Samaj U.K.**  
**Notes to the Accounts**  
**For the year ended 31st December 2024**

<b>5 Deposit accounts</b>	<b>2024</b>	<b>2023</b>
	<b>£</b>	<b>£</b>
Property account	27,513	27,249
90 Days Deposit account	209,443	206,007
	<u>236,956</u>	<u>233,256</u>
<b>6 Creditors: amounts falling due within one year</b>	<b>2024</b>	<b>2023</b>
	<b>£</b>	<b>£</b>
Creditors	55	-
Membership Fees Received in Advance	520	350
Property Project Fund creditor	12,141	12,141
	<u>12,716</u>	<u>12,491</u>
<b>7 Membership fees</b>	<b>2024</b>	<b>2023</b>
	<b>£</b>	<b>£</b>
Life membership	300	450
Ordinary membership	950	980
	<u>1,250</u>	<u>1,430</u>
<b>8 Donations receivable</b>	<b>2024</b>	<b>2023</b>
	<b>£</b>	<b>£</b>
General and miscellaneous	2,753	1,547
Sponsorships	5,498	3,486
Navratri	2,914	2,290
Diwali	2,712	3,295
Aarti collections	554	570
Guru Gopal Bhajans	2,474	2,321
	<u>16,905</u>	<u>13,509</u>
<b>9 Fund raising activities</b>	<b>2024</b>	<b>2023</b>
	<b>£</b>	<b>£</b>
Sale of tickets	6,521	4,687
Sale of raffle tickets	1,595	995
Sporting activities income	910	1,860
Sale of food and drinks	63	38
	<u>9,089</u>	<u>7,580</u>

**The Wanza Samaj U.K.**  
**Notes to the Accounts**  
**For the year ended 31st December 2024**

<b>10 Cost of generating funds</b>	<b>2024</b>	<b>2023</b>
	<b>£</b>	<b>£</b>
Competition prizes	100	320
Cost of raffle prizes	964	648
Musicians and hire of equipment	210	480
	<u>1,274</u>	<u>1,448</u>
	<u><u>1,274</u></u>	<u><u>1,448</u></u>
<b>11 Running cost of activities</b>	<b>2024</b>	<b>2023</b>
	<b>£</b>	<b>£</b>
Children's party	-	329
Security & caretakers expenses	524	470
Rents and other hire	3,977	6,046
Sports activities	475	1,380
Hire of coaches & vans	4,905	3,103
Miscellaneous expenses	680	80
Printing, postage & stationery	-	-
Food & refreshments	4,443	4,411
	<u>15,004</u>	<u>15,819</u>
	<u><u>15,004</u></u>	<u><u>15,819</u></u>
<b>12 Management and administration</b>	<b>2024</b>	<b>2023</b>
	<b>£</b>	<b>£</b>
Website cost	195	431
Insurance	880	882
Depreciation	34	45
Printing, postage & stationery	2,281	2,135
Affiliation fees	100	100
P O Box Annual Fee	353	330
Zoom	374	369
Storage costs	1,720	900
Sundry expenses	36	35
	<u>5,973</u>	<u>5,227</u>
	<u><u>5,973</u></u>	<u><u>5,227</u></u>
<b>13 Restricted Funds</b>	<b>2024</b>	<b>2023</b>
	<b>£</b>	<b>£</b>
At 1 January 2024	8,481	8,315
Retained Profits	202	166
At 31 December 2024	<u>8,683</u>	<u>8,481</u>
	<u><u>8,683</u></u>	<u><u>8,481</u></u>
<b>14 Unrestricted Funds</b>	<b>2024</b>	<b>2023</b>
	<b>£</b>	<b>£</b>
At 1 January 2024	270,345	269,224
Retained Profit / (Loss)	12,656	1,121
At 31 December 2024	<u>283,001</u>	<u>270,345</u>
	<u><u>283,001</u></u>	<u><u>270,345</u></u>