



Trustees' Annual Report for the period

From June 2024 Period start date
To June 2025 Period end date

Charity name: Kidsgrove & District Rotary Club

Charity registration number: 1037451

Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	To encourage and foster the ideal of service as a basis of worthy enterprise, international understanding. The relief of poverty and advancement of education.
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	Memory Café – a weekly group for people with dementia. Providing supportive and safe place. RotaKids – Primary school children fundraising and understanding projects within the school community and internationally. Interact – as above with high school age children Community Events – low cost budget friendly events for the local community, raising funds for non profit organisations and charities.
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	Trustees are fully onboard with the events and activities. Events and activities are discussed and planned at club level, voted on and fully supported.

Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	Rotary International Rotary Great Britain & Ireland
Policy on social investment including program related investment	Para 1.38	Rotary International Rotary Great Britain & Ireland

Contribution made by volunteers	Para 1.38	Rotary International Rotary Great Britian & Ireland
Other		

Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	Providing a safe place for people with dementia and their carers, offering support and advice. Encouraging children up to the age of 16 to do local projects within the school setting, locally and internationally. Providing food hampers to struggling families over the Christmas period, which are referred by local schools, GP's and Social prescribers. Providing support for the initiative End Polio Now, to eradicate Polio form the world.

Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	All objectives have been achieved.
Performance of fundraising activities against objectives set	Para 1.41	Some fund raising events have not been as profitable due to cost of living.
Investment performance against objectives	Para 1.41	N/A
Other		

--	--	--

Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	Stable
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	Reserves are held in Trust to maintain the club, local events and End Polio Now
Amount of reserves held	Para 1.22	Variable
Reasons for holding zero reserves	Para 1.22	N/A
Details of fund materially in deficit	Para 1.24	N/A
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	N/A

Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	Fundraising and donations
Investment policy and objectives including any social investment policy adopted	Para 1.46	N/A
A description of the principal risks facing the charity	Para 1.46	N/A
Other		

Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed , royal charter)	Para 1.25	Rotary International Rotary Great Britian & Ireland
How is the charity constituted? (e.g unincorporated association , CIO)	Para 1.25	Structured internationally – RI Rotary Great Britian & Ireland – RGB&I District Club
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	Voted at club level

Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	Rotary International Rotary Great Britian & Ireland
The charity's organisational structure and any wider network with which the charity works	Para 1.51	Rotary International Rotary Great Britian & Ireland
Relationship with any related parties	Para 1.51	Through Networking
Other		

Reference and Administrative details

Charity name	Kidsgrove & District Rotary
Other name the charity uses	Kidsgrove Rotary
Registered charity number	1037451
Charity's principal address	6 King George Way Kidsgrove Staffordshire ST7 4GQ

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Creseda Dickens			
2	Maria Watts			
3	Edward Butler			
4	Royston Barber			
5	Christine Horler			
6				
7				
8				
9				
10				
11				
12				
13				
14				
15				
16				
17				
18				
19				
20				

Corporate trustees – names of the directors at the date the report was approved

Director name		
David Barber		
Peter Nash		

Name of trustees holding title to property belonging to the charity

Trustee name	Dates acted if not for whole year	
N/A		

Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	N/A
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	

Additional information (optional)

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

--

Exemptions from disclosure

Reason for non-disclosure of key personnel details

--

Other optional information

--

Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)

C.Horler

Full name(s)

Christine Horler

Position (eg Secretary,
Chair, etc)

Treasurer

Date

08/04/26