



THE RICHARD AND JACK WISEMAN TRUST

Charity Number: 1036690

ANNUAL REPORT & FINANCIAL STATEMENTS

FOR THE YEAR ENDED

30TH APRIL 2024

The Richard and Jack Wiseman Trust

Legal and Administration

Current Trustees:	Colin G. Wiseman Julie P. Wiseman John F. Johnson Martin R. Arnold Peter J. Coyle
Principal Address:	3 Copley Dene Bromley BR1 2PW
Independent Examiner:	Accounting Without Borders St Mary's Court The Broadway Amersham HP7 0UT United Kingdom
Bankers:	CAF Bank Ltd 25 Kings Hill Avenue Kings Hill West Mailing Kent ME19 4JQ

The Richard and Jack Wiseman Trust

Trustees Report

For the year ended 30 April 2024

The trustees present their report and financial statements of the charity for the year ended 30 April 2024. The board of trustees are satisfied with the performance of the charity during the year and the position at the year end and consider that the charity is in a strong position to continue its activities during the coming year, and that the charity's assets are adequate to fulfil its obligations.

STRUCTURE, GOVERNANCE AND MANAGEMENT

The charity is constituted by a Trust Deed dated 15 April 1994 and its objects are to apply funds for charitable purposes in England and Wales.

In selecting persons to be appointed as trustees, the existing trustees take into account the benefits of appointing a person who is able by virtue of his or her personal or professional qualifications to make a contribution to the pursuit of the objects or management of the charity in accordance with the trust deed.

OBJECTIVES AND ACTIVITIES

The Objectives of the Charities are set out in the Trust Deed. There are:

- 1) To provide funds which assist in the advancement of medical research into the cause and treatment of twin to twin transfusion syndrome and general placental disorders
- 2) To provide medical equipment which assists in the availability of adequate preventative treatment and early diagnosis of twin to twin transfusion syndrome and other general placental disorders and post natal equipment

PUBLIC BENEFIT

The Trustees confirm that they have considered the general guidance issued by the Charity Commission in connection with public benefit in setting the objectives of the charity and in particular they have considered how planned activities further the charity's objects.

ACTIVITIES AND PERFORMANCE

Since the commencement of the Covid pandemic in 2020, the research funded by the Trust has been stalled but will continue in earnest as things improve. All administrative work is carried out by volunteers assisting the Trustees. All funds are kept in readily available accounts to enable the Trust to fulfil its commitments promptly.

FINANCIAL REVIEW

The second year of the current research programme was paid for in this financial year. Unrestricted reserves at the end of the financial year were £116,357

The Richard and Jack Wiseman Trust Trustees Report For the year ended 30 April 2024

INDEPENDENT EXAMINER

Accounting Without Borders were appointed as the charity's examiners during the year.

This report has been prepared in accordance with the Statement of Recommended Practice: Accounting and Reporting by Charities and in accordance with the Charities Act 2016.

Colin Wiseman

COLIN G. WISEMAN

3 Copley Dene

Bromley

BR1 2PW

Date:

Independent Examiner's Report to the trustees of The Richard and Jack Wiseman Trust

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended 30th April 2024

Respective responsibilities of Trustees and Examiner

As the charity trustees of the Trust, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

Basis of independent examiner's report

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent Examiner's Statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination which gives me cause to believe that in, any material respect:

- accounting records were not kept in accordance with section 130 of the Act or
- the accounts do not accord with the accounting records

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.

Manish Panjabi

Accounting Without Borders
St Mary's Court
The Broadway
Amersham HP7 0UT
United Kingdom

The Richard and Jack Wiseman Trust

Receipts and payments accounts

For the year ended 30th April 2024

	Unrestricted Funds 2024 £	Restricted Funds 2024 £	Total 2024 £	Unrestricted Funds 2023 £	Restricted Funds 2023 £	Total 2023 £
Receipts:						
Donations and legacies	3,253		3,253	215		215
Other trading income	39,824		39,824	55,689		55,689
Investment income	1,302		1,302	480		480
Total receipts	44,379	-	44,379	56,384	-	56,384
Payments:						
Raising funds	13,363		13,362	15,893		15,893
Charitable activities						
Funding research	-		-	64,308		64,308
Total payments	13,363	-	13,362	80,201	-	80,201
Net of receipts/(payments)	31,017	-	31,017	(23,817)	-	(23,817)
Transfers between funds	-		-	-		-
Cash funds brought forward at 1st May	85,340		85,340	109,157		109,157
Cash funds carried forward at 30th April	116,357	-	116,357	85,340	-	85,340

The Richard and Jack Wiseman Trust

Statement of assets and liabilities at 30th April 2024

	Unrestricted Funds £	Restricted Funds £	Total 2024 £	Unrestricted Funds £	Restricted Funds £	Total 2023 £
Bank & Cash Balances						
Cash at Bank						
Current account	59,118		59,118	35,473		30,727
Deposit account	57,239		57,239	73,685		54,614
Cash in Hand			-			-
			116,357			85,341
Other Assets (Unrestricted Funds)			-			-
			-			-
Liabilities (Unrestricted Funds)			-			-
			-			-
Unrestricted Funds			116,357			85,341

Approved by the trustees on Nov 22 2024 and signed on their behalf by:-

Colin Wiseman

Trustee

Julie P. Wiseman

Trustee