



**THE RICHARD AND JACK WISEMAN TRUST**

**Charity Number: 1036690**

**ANNUAL REPORT & FINANCIAL STATEMENTS**

**FOR THE YEAR ENDED**

**30TH APRIL 2023**

# The Richard and Jack Wiseman Trust

## Legal and Administration

<b>Current Trustees:</b>	Colin G. Wiseman Julie P. Wiseman John F. Johnson Martin R. Arnold Peter J. Coyle
<b>Principal Address:</b>	3 Copley Dene Bromley BR1 2PW
<b>Independent Examiner:</b>	Accounting Without Borders St Mary's Court The Broadway Amersham HP7 0UT United Kingdom
<b>Bankers:</b>	CAF Bank Ltd 25 Kings Hill Avenue Kings Hill West Mailing Kent ME19 4JQ

# **The Richard and Jack Wiseman Trust**

## **Trustees Report**

### **For the year ended 30 April 2023**

The trustees present their report and financial statements of the charity for the year ended 30 April 2023. The board of trustees are satisfied with the performance of the charity during the year and the position at the year end and consider that the charity is in a strong position to continue its activities during the coming year, and that the charity's assets are adequate to fulfil its obligations.

#### **STRUCTURE, GOVERNANCE AND MANAGEMENT**

The charity is constituted by a Trust Deed dated 19 April 1994 and its objects are to apply funds for charitable purposes in England and Wales.

In selecting persons to be appointed as trustees, the existing trustees take into account the benefits of appointing a person who is able by virtue of his or her personal or professional qualifications to make a contribution to the pursuit of the objects or management of the charity in accordance with the trust deed.

#### **OBJECTIVES AND ACTIVITIES**

The Objectives of the Charities are set out in the Trust Deed. There are:

- 1) To provide funds which assist in the advancement medical research into the cause and treatment of twin to twin transfusion syndrome and general placental disorders
- 2) To provide medical equipment which assists in the availability of adequate preventative treatment and early diagnosis of twin to twin transfusion syndrome and other general placental disorders and post natal equipment

#### **PUBLIC BENEFIT**

The Trustees confirm that they have considered the general guidance issued by the Charity Commission in connection with public benefit in setting the objectives of the charity and in particular they have considered how planned activities further the charity's objects.

#### **ACTIVITIES AND PERFORMANCE**

Since the commencement of the Covid pandemic in 2020, the research funded by the Trust has been stalled but will continue in earnest as things improve. All administrative work is carried out by volunteers assisting the Trustees. All funds are kept in readily available accounts to enable the Trust to fulfil its commitments promptly.

#### **FINANCIAL REVIEW**

The second year of the current research programme was paid for in this financial year. Unrestricted reserves at the end of the financial year were £85,341

# **The Richard and Jack Wiseman Trust Trustees Report For the year ended 30 April 2023**

## **INDEPENDENT EXAMINER**

Accounting Without Borders were appointed as the charity's examiners during the year.

This report has been prepared in accordance with the Statement of Recommended Practice: Accounting and Reporting by Charities and in accordance with the Charities Act 2016.



**COLIN G. WISEMAN**

3 Copley Dene

Bromley

BR1 2PW

Date:

# Independent Examiner's Report to the trustees of The Richard and Jack Wiseman Trust

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended 30th April 2023

## **Respective responsibilities of Trustees and Examiner**

As the charity trustees of the Trust, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

## **Basis of independent examiner's report**

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

## **Independent Examiner's Statement**

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination which gives me cause to believe that in, any material respect:

- accounting records were not kept in accordance with section 130 of the Act or
- the accounts do not accord with the accounting records

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.

*Manish Panjabi*

## **Manish Panjabi**

Accounting Without Borders  
St Mary's Court  
The Broadway  
Amersham HP7 0UT  
United Kingdom

# The Richard and Jack Wiseman Trust

## Receipts and payments accounts

### For the year ended 30th April 2023

	Unrestricted Funds 2023 £	Restricted Funds 2023 £	Total 2023 £	Unrestricted Funds 2022 £	Restricted Funds 2022 £	Total 2022 £
<b>Receipts:</b>						
Donations and legacies	215		215	1,433		1,433
Other trading income	55,689		55,689	9,890		9,890
Investment income	480		480	12		12
<b>Total receipts</b>	<b>56,384</b>	-	<b>56,384</b>	<b>11,335</b>	-	<b>11,335</b>
<b>Payments:</b>						
Raising funds	15,893		15,893	216		216
Charitable activities						
Funding research	64,308		64,308	335		335
<b>Total payments</b>	<b>80,201</b>	-	<b>80,201</b>	<b>551</b>	-	<b>551</b>
Net of receipts/(payments)	(23,817)	-	(23,817)	10,784	-	10,784
Transfers between funds	-		-	-		-
Cash funds brought forward at 1st May	109,158		109,158	98,374		98,374
Cash funds carried forward at 30th April	85,341	-	85,341	109,158	-	109,158

# The Richard and Jack Wiseman Trust

## Statement of assets and liabilities at 30th April 2023

	Unrestricted Funds £	Restricted Funds £	Total 2023 £	Unrestricted Funds £	Restricted Funds £	Total 2022 £
<b>Bank &amp; Cash Balances</b>						
Cash at Bank						
Current account	30,727		30,727	35,473		35,473
Deposit account	54,614		54,614	73,685		73,685
Cash in Hand			-			-
			<u>85,341</u>			<u>109,158</u>
<b>Other Assets (Unrestricted Funds)</b>						
			-			-
			<u>-</u>			<u>-</u>
<b>Liabilities (Unrestricted Funds)</b>						
			-			-
			<u>-</u>			<u>-</u>
<b>Unrestricted Funds</b>			<u><u>85,341</u></u>			<u><u>109,158</u></u>

Approved by the trustees on Feb 13 2024 and signed on their behalf by:-



Trustee



Trustee