



Trustees' Annual Report for the period

From 01-09-2022 Period start date To 31-08-2023 Period end date

Charity name: Friends of Beacon Rise

Charity registration number: 1033150

Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	The object of the Association is to advance the education of pupils in the school in particular by: <ul style="list-style-type: none">- Developing effective relationships between staff, parents and others associated with the school- Engaging in activities or providing facilities or equipment which support the school and advance the education of the pupils
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	School Discos, All My Own Work (kids design own xmas things such as matts and decorations) Winter and Summer Fayre, Mothers and fathers day secret room, tuck shop, school uniform sales
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	Yes – All the trustees have had regard to the guidance issued by the Charity Commission on public benefit

Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	

Policy on social investment including program related investment	Para 1.38	
Contribution made by volunteers	Para 1.38	
Other		

Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	<p>Raised £14000 of profit donated to the school</p> <p>They purchased reading equipment, play equipment, PE equipment, Bouncy castle, ice creams, leavers hoodies and outdoor play areas</p>

Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	
Performance of fundraising activities against objectives set	Para 1.41	
Investment performance against objectives	Para 1.41	

Other		
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Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	Bank was showing a balance of £18,000 - £1400 of which was transferred to the school
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	Reserves are held to fund any purchases needed to help raise monies. Some events require a spend for supplies etc. This also includes holding money to buy larger items needed like a new freezer. If the charity was to ever close all funds would be transferred to the school
Amount of reserves held	Para 1.22	£4000
Reasons for holding zero reserves	Para 1.22	N/A
Details of fund materially in deficit	Para 1.24	N/A
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	N/A – new members/volunteers bought on board each year

Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	School Discos, All My Own Work (kids design own xmas things such as mats and decorations) Winter and Summer Fayre, Mothers and fathers day secret room, tuck shop, school uniform sales
Investment policy and objectives including any social investment policy adopted	Para 1.46	Money paid to the school to spend on advancing the children and accommodating for their needs
A description of the principal risks facing the charity	Para 1.46	
Other		

Structure, Governance and Management

Description of charity's trusts:		Governance and Managing: Charities Trust Assuming Beacon Rise
Type of governing document (trust deed, royal charter)	Para 1.25	Unsure – Trust Deed I believe
How is the charity constituted? (e.g unincorporated association, CIO)	Para 1.25	Charitable Incorporated Organisation (CIO)
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	AGM Nominated and seconded by attendees. Head Teacher present to officiate process of nominees to committee Committee chair has final decision

Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	
The charity's organisational structure and any wider network with which the charity works	Para 1.51	
Relationship with any related parties	Para 1.51	
Other		

Reference and Administrative details

Charity name	Friends of beacon Rise
Other name the charity uses	
Registered charity number	1033150
Charity's principal address	Beacon Rise school Hanham Rd, Kingswood, Bristol BS15 8NU

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Kelly Woolley	Chair		
2	Karen Beckett	Vice Chair		
3	Ruth Kane	Secretary		
4	Calvyn Blay-Field	Treasuer		
5	Kirsty Phillips-Bailey	Social Media Secretary		
6				
7				
8				
9				
10				
11				
12				
13				
14				
15				
16				
17				
18				
19				
20				

Corporate trustees – names of the directors at the date the report was approved

Director name		

Name of trustees holding title to property belonging to the charity

Trustee name	Dates acted if not for whole year	

Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	

Additional information (optional)

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

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Exemptions from disclosure

Reason for non-disclosure of key personnel details

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Other optional information

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Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)

K. Woolley

Full name(s)

Kelly Woolley

Position (eg Secretary,
Chair, etc)

Chair

Date

29/06/2024



CHARITY COMMISSION
FOR ENGLAND AND WALES

Friends of Beacon Rise

Receipts and payments accounts

CC16a

For the period
from

9/1/2022

To

8/31/2023

Section A Receipts and payments

	Unrestricted funds	Restricted funds	Endowment funds	Total funds	Last year
	to the nearest £	to the nearest £	to the nearest £	to the nearest £	to the nearest £
A1 Receipts					
	-	-	-	-	-
Paypal	6,677	-	-	6,677	-
Lloyds Bank	17,296	-	-	17,296	-
HSBC	1,047	-	-	1,047	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total (Gross income for AR)	25,020	-	-	25,020	-
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	25,020	-	-	25,020	-
A3 Payments					
	-	-	-	-	-
Event spends	11,194	-	-	11,194	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total	11,194	-	-	11,194	-
A4 Asset and investment purchases, (see table)					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	11,194	-	-	11,194	-
Net of receipts/(payments)	13,826	-	-	13,826	-
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	-	-	-	-	-
Cash funds this year end	13,826	-	-	13,826	-

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Cash funds	13,826	-	-
		-	-	-
		-	-	-
	Total cash funds	13,826	-	-
	(agree balances with receipts and payments account(s))	OK	OK	OK

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B2 Other monetary assets		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B3 Investment assets			-	-
			-	-
			-	-
			-	-
			-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B4 Assets retained for the charity's own use			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-

Categories	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
B5 Liabilities			-	
			-	
			-	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval
C. Blay-Field	Calvyn Blay-Field	30.06.24



Section A Independent Examiner's Report

**Report to the trustees/
members of**

Charity Name
Friends of Beacon Rise

**On accounts for the year
ended**

31/08/2023

**Charity no
(if any)**

Set out on pages

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended 31/08/2023.

**Responsibilities and
basis of report**

As the charity trustees of the Trust, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

**Independent
examiner's statement**

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination which gives me cause to believe that in, any material respect:

- accounting records were not kept in accordance with section 130 of the Act or
- the accounts do not accord with the accounting records

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.

Signed: T Brent

Date: 30/06/2024

Name: Tanya Brent

**Relevant professional
qualification(s) or body
(if any):**

ACCA qualified

Address:

15 Wilcox Close

Bristol

BS15 8DR

Only complete if the examiner needs to highlight matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

Give here brief details of any items that the examiner wishes to disclose.