

Charity No. 1023030

Beaconsfield Operatic Society

**Trustees' Annual Report and Accounts
for the year ended 30 November 2023**

Beaconsfield Operatic Society

Charity information

Trustees

Emma Louise McGrath	
Thomas Anthony McGrath	(appointed 25 May 2023)
Claire Yasmin Deards	(appointed 25 May 2023)
Charlotte Jennifer Burns	(appointed 04 February 2024)
Lucy Elizabeth Scott	(appointed 04 February 2024)

Charity number

1023030

Charity office

Pavilion Flat
Hervines Park
Hervines Road
Amersham
Buckinghamshire
HP6 5HU

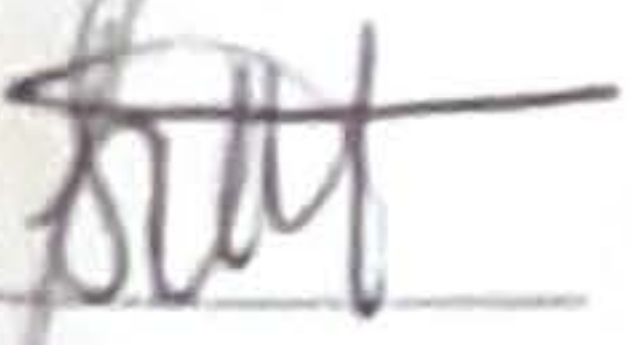
Contents

	Section
Trustees' Annual Report	i
Independent Examiner's Report	ii
Accounts	iii

Trustees' Annual Report
For the year ended 30 November
2023

The Trustees present their annual report and accounts for the year ended 30 November 2023.

On behalf of the board of trustees



Lucy Scott

Trustee

Date: 28.11.23

Trustees' Annual Report
 For the year ended 30 November
 2023



CHARITY COMMISSION
 FOR ENGLAND AND WALES

Trustees' Annual Report for the period

From 01/12/2022
 30/11/2023

Period start date To

Period end date

Charity name: Beaconsfield Operatic Society

Charity registration number: 1023030

Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	To educate the public in the dramatic and musical arts, to further the development of public appreciation and taste in said arts, and to assist and further charitable institutions and purposes as determined by the Executive Committee.
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	<ul style="list-style-type: none"> - Promoting plays, drama, comedies, operas, operettas, musical shows and other dramatic/musical works of educative value - Performing musical theatre productions for the public - Providing opportunities for members to develop theatrical skills through performances and rehearsals
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	The trustees have had regard to the Charity Commission's guidance on public benefit in planning activities.

Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.36	
Policy on social investment including program related	Para 1.38	

Trustees' Annual Report
For the year ended 30 November
2023

investment		
Contribution made by volunteers	Para 1.38	
Other		

Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	<p>The 2022-23 season has been a landmark year for Beaconsfield Operatic Society, marked by significant growth and ambitious artistic achievements.</p> <p>Key highlights include:</p> <p>Productions</p> <ul style="list-style-type: none"> - Successfully mounted three consecutive shows, demonstrating the society's enhanced production capabilities and organizational strength - Maintained high artistic standards while managing the logistical challenges of back-to-back productions - Increased audience attendance across performances <p>Membership Development</p> <ul style="list-style-type: none"> - Experienced positive growth in trustee numbers, as noted in our annual review - Successfully integrated new members through our audition process - Strengthened the society's performance capabilities through expanded membership <p>Financial Achievement</p> <ul style="list-style-type: none"> - Generated total income of £26,670 against expenditure of £19,531 - Maintained financial stability while investing in three productions - Successfully diversified income streams including charitable activities (£22,298), donations (£2,682), and trading activities (£1,690)

Trustees' Annual Report
For the year ended 30 November
2023

		<p>Looking ahead, the society aims to build on these achievements while continuing to fulfill its charitable objective of educating the public in dramatic and musical arts. The successful delivery of three consecutive productions has established a strong foundation for future growth and artistic development.</p>
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Additional information (optional)

You may choose to include further statements where relevant about:

<p><i>Achievements against objectives set</i></p>	<p>Para 1.41</p>	
<p><i>Performance of fundraising activities against objectives set</i></p>	<p>Para 1.41</p>	
<p><i>Investment performance against objectives</i></p>	<p>Para 1.41</p>	
<p><i>Other</i></p>		

Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	Income: £26,670 Expenditure: £19,531 Resulting in a surplus of £7,139 for the year
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	N/A
Amount of reserves held	Para 1.22	N/A
Reasons for holding zero reserves	Para 1.22	Expenditure is maintained and no reserves kept due to ongoing increased costs
Details of fund materially in deficit	Para 1.24	N/A
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	N/A

Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	
Investment policy and objectives including any social investment policy adopted	Para 1.46	
A description of the principal risks facing the charity	Para 1.46	
Other		

Trustees' Annual Report
For the year ended 30 November
2023

Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed royal charter)	Para 1.25	Constitution Document
How is the charity constituted? (e.g. unincorporated association, CIO)	Para 1.25	Unincorporated association
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	Trustees are elected at the Annual General Meeting.

Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	
The charity's organisational structure and any wider network with which the charity works	Para 1.51	
Relationship with any related parties	Para 1.51	
Other		

Reference and Administrative details

Charity name	Bowenfields Operational Society
Other name for charity users	BOWS
Legal name of charity trustee	1174191

Trustees' Annual Report
For the year ended 30 November
2023

Charity's principal address	Pavilion Flat Hervines Park Hervines Road AMERSHAM Buckinghamshire

Trustees' Annual Report
For the year ended 30 November
2023

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Katie Nightingale			
2	Graham Southgate			
3	Emma McGrath			
4	Claire Deards			
5	Tom McGrath			
6				
7				
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17				
18				
19				
20				

Corporate trustees – names of the directors at the date the report was approved

Director name		
Katie Nightingale		

Name of trustees holding title to property belonging to the charity

Trustee name	Dates acted if not for whole year	
N/A		

Trustees' Annual Report
For the year ended 30 November
2023

Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	

Additional information (optional)

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

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Exemptions from disclosure

Reason for non-disclosure of key personnel details

N/A

Other optional information

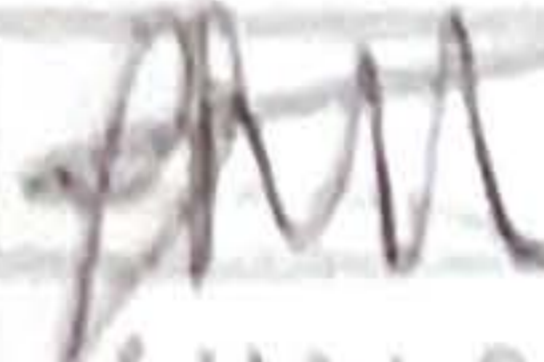
N/A

Trustees' Annual Report
For the year ended 30 November
2023

Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	LUCY SLOTT	
Position (eg Secretary, Chair, etc)	GENERAL MEMBER	
Date	28/01/25	

Independent Examiner's Report to the Trustees on the unaudited financial statements of Beaconsfield Operatic Society

I report on the financial statement of the Charity for the year ended 30 November 2023.

Respective responsibilities of trustees and examiner

The charity's trustees are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

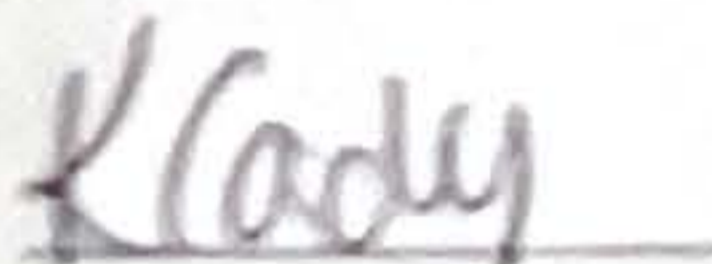
I report in respect of my examination of the Charity's accounts carried out under section 145 of the 2011 Act and in carrying out my examination I have followed all the applicable directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent Examiner's Statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination giving me cause to believe that in any material respect:

- 1) Accounting records were not kept in respect of the Charity are required by section 130 of the Act;
- 2) The accounts do not accord with those records; or
- 3) The accounts do not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair view' which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.


Katie Cady

Date: 28-09-25

Statement of Profit or Loss
For the year ended 30 November

Detailed Profit & Loss	2023
	£
Turnover	
Ticket Sales	14,244
Other Associated Show Income	6,511
Membership Fees	2,421
Donations	1,004
Fundraising Events	202
Sponsorship Income	420
Misc. Additional Income	630
	25,432
Cost of Sales	
Show Expenses	(5,210)
WII Expenses	(3,444)
Fundraising Expenses	(1,237)
Stage Source?	(2,612)
Workshop Expenses	(600)
Deposit Expenses	(1,027)
Misc. Expenses	(268)
	(14,398)
Gross Profit	11,034
Administrative Expenses	
Storage	(348)
Training	(50)
Venue Hire	(3,497)
	(3,895)
Operating Profit	7,140
Tax on Profit on ordinary activities	0
Profit for the financial year	7,140

**Statement of financial
position As at 30 November**

Statement of Financial Position	2023
	E
Current Assets	
Cash at bank and in hand	27,957
Creditors: amounts falling due within one year	
Net Current Assets	27,957
Capital and Reserves	
Profit and loss accounts	(27,957)
Shareholders' Funds	(27,957)